

Financial Services.

Continuing Professional
Development courses.



Build skills, *stay ahead.*

CPD training for a future-proof workforce.
Drive growth and commercial success with BPP's high-quality CPD courses for professionals.

BPP's CPD training will help your business

- ✓ Continuously improve employee competency and efficiency
- ✓ Retain talent by demonstrating your investment in their development
- ✓ Tailor courses to fit your specific requirements, including in-house training
- ✓ Develop leaders with established skill sets across multiple disciplines including leadership, technology, data, and more

BPP's CPD training will help learners

- ✓ Fulfil regulatory requirements for evidenced CPD
- ✓ Keep their technical skills and regulatory qualifications up to date
- ✓ Fill important knowledge gaps and build new, effective skills
- ✓ Improve their ability to deal with ever-evolving issues confidently and efficiently
- ✓ Stay informed on current topics and industry changes
- ✓ Keep their professional approach up to date with changes in the market



Currently **over 55%** of all our courses delivered globally **are tailored** to our clients' specific needs.

Your *performance* is our *business.*



Coach professionals in **6 of the 10 leading global banks**



We are the skills partner to **7,000 businesses across industry**, many working with us on an exclusive basis



Our learning materials are used in **170 countries worldwide**



Educate learners from **over 110 countries** across the globe



Leading the professional training landscape for **almost 50 years**



We train professionals from all the **Big 4 accountancy firms**



We address capability gaps in **9 of the top 10 professional services firms**



We upskill employees from **9 of the top 10 banks**



Exclusively train professionals in all **5 Magic Circle law firms**



We educate professionals from **19 of the top 20 global law firms**



Our *financial services* CPD courses.

Our financial services CPD builds employees that are able to fulfil their potential, giving your organisation a competitive edge and long-term viability in an ever-changing business climate.

Our ever-expanding range of CPD courses covers all aspects of financial services – from insurance, funds, and ESG to valuation and derivatives and bonds and fixed income. The result? We have the right training to equip your teams with the in-depth skills they need to thrive in their chosen field and manage the ever-changing technical landscape.

Our financial services CPD courses cover technical updates and knowledge refreshers.



We deliver skills training and CPD to **over 18,000 working professionals** per year across the globe



We have a successful 40-year history of **helping businesses and learners** to meet their skills gaps

Tailored CPD courses that fit your business needs.

You know what skills your business needs – and we know how to help you develop them. That's why we work with you to identify knowledge and skills gaps and then create engaging training programmes, tailored to your specific requirements, timescales and budget. Contact our Training Solutions team for more information: inhouse@bpp.com

To book a CPD course contact us today

✉ PDoperations@bpp.com

☎ 03300 603 331



Financial Services.

AI and Technology	Hours	Price*
Navigating AI in Finance – Opportunities, Risks and the Regulatory Landscape	6	755
Navigating the Future of Finance: A Comprehensive Introduction to Blockchain and Digital Assets	6	755
Bonds	Hours	Price*
Bond Markets – Introduction	6	755
Business Development	Hours	Price*
How to Win New Business and Develop Relationships	6	735
Pricing Strategies and Tactics	6	735
Understanding Contracts – An Overview for Non-Lawyers	6	615
CASS	Hours	Price*
Client Money and Assets (the CASS Regime) – Identify, Assess and Reduce Risks	6	755
Communication	Hours	Price*
Enhance Your Finance Business Partner Skills	6	379
How to Create and Develop your Personal Professional Brand	6	735
Assertiveness – An Introduction	6	735
Communication Skills – An Introduction	6	735
Confident Decision-Making and Strategic Thinking	6	735
Writing Skills for Professionals	6	735
Time Management – An Introduction	6	735
Handling Difficult Conversations with Ease and Confidence	6	735
How to be More Confident	6	735
Practical Networking	6	735
Stress Management – An Introduction	6	735
Influencing Skills	6	735
Improving your Performance with Emotional Intelligence	6	735
Corporate	Hours	Price*
Corporate Governance – Introduction	6	379

Corporate Valuation	Hours	Price*
Valuation Techniques (with Valuation Modelling)	12	1495
Debt Modelling (with LBO)	6	845
Data and Analytics	Hours	Price*
Data Analysis with Excel – Intermediate	6	735
Data Analysis with Excel – Advanced	6	735
Power BI – An Essential Toolkit	6	735
Excel Essentials for Modelling and Analysis	6	615
i3BAR – Integrated, Interactive and Intelligent Excel Models for Business Analytics and Reporting	18	1935
Debt Modelling	Hours	Price*
Debt Modelling (with LBO)	6	845
Derivatives	Hours	Price*
Introduction to Derivatives (including Futures, Forwards, Options and Swaps)	6	755
ESG	Hours	Price*
ESG – An Awareness	3	380
ESG – Decision-Making and Management Reporting	6	735
ESG – Fundamentals for Investment Management	3	380
ESG – Sustainability Reporting	1.5	145

Finance for Non-Finance	Hours	Price*
Finance for Non-Finance Managers – Essentials	6	615
Finance for Non-Finance Managers – Advanced	6	615
Finance for Non-Finance Managers Module 1 – The Statements	3	310
Finance for Non-Finance Managers Module 2 – The Principles	3	310
Finance for Non-Finance Managers Module 3 – Company Accounts and the Annual Report	3	310
Finance for Non-Finance Managers Module 4 – Introduction to Control and Audit	3	310
Finance for Non-Finance Managers Module 5 – Introduction to Strategy and the Business Case	3	310
Finance for Non-Finance Managers Module 6 – Introduction to Investment Appraisal	3	310
Finance for Non-Finance Managers Module 7 – Introduction to Budgeting	3	310
Finance for Non-Finance Managers Module 8 – Introduction to Forecasting and Reporting	3	310
Investments	Hours	Price*
Investment Appraisal – Building on the Basics	6	735
Leadership and Management	Hours	Price*
Introduction to Management and Leadership	12	1220
Management and Leadership – The Next Steps	12	1220
Leading Change for Managers	12	1220
Mergers and Acquisitions	Hours	Price*
Mergers and Acquisitions	12	1495
The Essential Guide to Takeover Regulation: Principles, Process and the UK Takeover Code	6	755
Corporate Finance – Sources of Capital	6	755
Modelling	Hours	Price*
Financial Modelling – Advanced (and Introduction to VBA)	12	1680
Financial Modelling – Comprehensive	12	1680
Money Laundering	Hours	Price*
Fraud, Money Laundering and Bribery	3	152



Pensions	Hours	Price*
An Introduction to the Audit of Pension Schemes	3	152
Preparing Accounts	Hours	Price*
Introduction to Accounting	24	1400
Private Equity and Venture Capital	Hours	Price*
Venture Capital and Private Equity – Introduction	12	1495
Debt Modelling (with LBO)	6	845
Reporting	Hours	Price*
Finance Directors' Update	3	183
Risk and Compliance	Hours	Price*
Financial Services Regulation – Introduction	12	1495
Managing Risk in the Financial Services Industry	6	755
Navigating AI in Finance: Opportunities, Risks and the Regulatory Landscape	6	755
Navigating the Future of Finance: A Comprehensive Introduction to Blockchain and Digital Assets	6	755
Stock Markets and Flotations	Hours	Price*
Stock Markets and Flotations – Introduction	6	755
The City and Financial Markets	6	755
Treasury Management	Hours	Price*
Treasury – Introduction	12	1495



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Flexible learning **to suit your talent.**

Our CPD training is built for your business and designed for learner flexibility – with accessible and engaging content to maximise success and ensure immediate impact.



Study face-to-face

Perfect for learners who prefer the structure and discipline of a physical classroom setting; choose the face-to-face study option.



Online Classroom Live

Flexible and convenient, our premium online study mode offers a virtual classroom with interactive features that replicate a real-life classroom to keep learners fully engaged.



In-house training

We can deliver expert training either at your premises or in a BPP location, at a time that suits you.

Delivered by *industry* *leading* experts.



Andy Wilkes
Programme Manager for Business
and Finance Programmes

Andy is a qualified trainer and CIMA accredited management accountant. He is our management accounting lead, and specialises in teaching finance to managers to help improve financial efficiency within organisations. With a wide range of experience across sectors, Andy brings unique professional perspectives and invaluable real-world insights to his courses.



Claire Glover
Programme Manager – Tax

Claire brings a wealth of knowledge with over 15 years in the finance sector, from qualifying with a Big 4 firm to serving as finance director at a successful SME. She has spent over seven years dedicated to professional training, developing and delivering a comprehensive suite of accountancy, tax, and insolvency programmes aimed at all career levels.



Dave Marlow
Programme Manager –
Financial Modelling

Dave is an accomplished financial training consultant, experienced at designing, developing, and delivering blended accounting, financial analysis, and financial modelling training programmes. His career has spanned roles at PwC, BG Consulting Ltd, and CTG/ILX.



Sue Parvis
Head of Financial Reporting
Training Programmes

Sue is a seasoned financial reporting expert, and Head of Financial Reporting at BPP. Having worked in audit at KPMG, she has led engagements across a range of industries, from technology and energy to media and pharmaceuticals. Her deep technical knowledge spans IFRS, UK GAAP, US GAAP, and public sector accounting, and she is a trusted adviser to FTSE 100 and 350 companies. She is currently at the forefront of ISSB implementation and AI integration in financial reporting and business models.



Terry Rickeard
Head of Audit Programmes

Terry's professional experience ranges over 18 years in Big 4, challenger and public sector audit firms, where he worked in both methodology technical teams and training teams. Terry works with both qualified and unqualified auditors, and delivers relevant trainee training to support accounting qualifications.



If you have any questions,
or require any more
information email
PDoperations@bpp.com,
or call **03300 603 100.**

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