BPP
LYCEUM EDUCATION GROUP

AI for Financial Reporting

Use AI in reporting. **Stand behind every number.**

Designed by finance experts. Delivered by AI experts.

Apply AI to the work you already know

- Live, instructor-led training
- Applied to real financial reporting work
- Foundational and Practitioner levels
- From single tasks to a workflow
- Guided practice and expert review

Make every explanation stand up to the numbers

Use AI to support reporting research, reconciliations and commentary, while maintaining a clear connection to approved financial information.

Why this matters now

Reporting teams do more than produce figures. You reconcile what sits behind them, explain movements and turn technical requirements into outputs others can understand. Learn how AI can support research, surface differences and help develop reporting commentary across the close and reporting cycle. The result is not reporting on autopilot, but a more capable approach that keeps sources, controls and review intact.

Course 1

Foundational

Use AI more effectively in individual tasks

Work you'll recognise: preparing a disclosure change list; checking AI-assisted reporting against the underlying records.

You'll leave able to

1. **Use AI to support reconciliations, research, disclosure drafts and financial commentary**
2. **Reconcile AI-generated figures and claims back to the underlying reporting information**
3. **Spot missing evidence and matters needing accounting judgement before a draft is released**

Course 2

Practitioner

Use AI to connect multiple tasks into a workflow

Work you'll recognise: prototyping AI support for the close-reporting pack; testing reconciliations, estimates and exceptions.

You'll leave able to

1. **Pick a useful AI step in the close and map its inputs and human decisions**
2. **Build and test a guided prototype on approved sources, including estimates and exceptions**
3. **Explain the permissions, review, escalation and evidence needed before a reporting pilot**

Tested working drafts and evidence for a next step, not approval to deploy.

At a glance

Learn

10 hours over two days
Live online and instructor-led

Apply

Within two weeks
In the workplace
One approved task based on real financial reporting work
Instructor feedback

Review in group

1 hour group clinic
Live online and instructor-led
Shared peer learnings

Ongoing support

Templates, checklists and case examples ready from day one, plus 90 days of support.

Ways to join

Courses run in cohorts of 15 learners.

Have enough people for a full cohort? Train your team together, on your own financial reporting work and review standards. We can even explore tailoring.

Not quite enough people, or want to test it first? Talk to us about your team's needs.

£7,000
Full closed cohort

Cost is per course. Prices exclude VAT.

What you'll learn

Practical skills to bring AI into your role, whatever your starting point.

Course 1: Foundational

You'll learn to use AI on the task in front of you, and check the answer before you rely on it.

1. Gain confidence with AI in financial reporting

See how AI is adopted across statements, reconciliations and disclosures, and write prompts that give accurate, well-referenced outputs.

2. Use AI for everyday reporting work

Run a multi-step reconciliation under oversight, research UK GAAP, IFRS and US GAAP, and turn variances into clear narrative.

3. Use AI tools with financial reporting data

Tell ledgers and trial balances from unstructured inputs, apply analytics to variance and flux review, and frame measurable questions.

4. Use AI responsibly in financial reporting

Protect financial data, validate outputs before they reach published statements, and verify document authenticity with scepticism.

Course 2: Practitioner

You'll learn to design, build and test AI-supported financial reporting workflows, assistants and agents, with human approval before anything is released.

1. Design AI-enhanced financial workflows

Map the close, pick the reporting tasks that suit AI, and set human sign-off where estimates, disclosures or controls need it.

2. Build and monitor financial AI workflows

Build repeatable workflows from close documentation and templates, then prove reliability and value with testing, monitoring and ROI.

3. Deploy AI assistants and agents

Configure reporting agents with clear permissions, ground assistants in approved policies, and keep review points from ledger extract to board report.

4. Run multi-agent systems

Use multi-agent consolidation only where it adds value, give each agent least-privilege access and stop errors cascading into statements.

Who it's for

Roles

Financial reporting professionals, including accountants, reporting analysts and financial controllers, regardless of seniority or time in role.

Starting knowledge

Complete an AI skills diagnostic before the course begins to benchmark your current capability.

Foundational requires no previous AI experience. Practitioner is for people who already use and check AI on individual tasks.

Not sure which course?

Course 1: Foundational
"I want to use AI better on the task in front of me."

Course 2: Practitioner
"I already use AI confidently on tasks, and now want it to create AI-driven processes and workflows."

Choose by your AI experience, not your seniority.

Time and support

Learn live for 10 hours

Training, guided labs and feedback take place over two days. Materials available from day one; no advance study is required.

Apply one task

Within two weeks, try a suitable task using an approved tool and permitted information, or use a supplied case. Keep your reviewed work and a question for the instructor.

Return with your questions

Join a one-hour group clinic around day 30. Use the templates, checklists, worked cases and feedback for 90 days.

See your progress

Ongoing capability diagnostics show where your skills and confidence are growing, and where to explore and practise next.

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Not sure where AI fits in your work?

Here's what you could learn to do.

Foundational

Prepare a disclosure change list

- Use AI for document comparison and drafting
- Keep accounting treatment and disclosure decisions under professional review
- Raise a draft query for the preparer

Practitioner

Prototype AI support for the close-reporting pack

- Connect AI comparison and drafting to source control and close tasks
- Test reconciliations, estimates and exceptions
- Set the review point before release

Why learn this with BPP?

Lecture
See an example explained

Lab
Try it in practice

Review
Review your result with an expert

Our accelerated learning framework moves learners between focused instruction, hands-on application and structured reviews. Built on practice, feedback and repetition, it turns knowledge into reliable, in-role performance.

We train professionals at all of the Big Four, so you're learning with a provider the profession already trusts.

We train professionals in 81% of FTSE 100 companies.

Two thirds of accountants in England and Wales have studied with us at some point in their career.

Is AI adoption a whole workforce priority?

From everyday work to building AI tools and leading AI decisions, our training covers every level. Connect pathways across apprenticeships, degrees, certifications and short courses, so your people strategy keeps pace with your AI strategy.

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