Adult beneficiary request for benefit payment

ChildCareSuper

Please complete all sections and provide your details in BLOCK LETTERS.

1. Member details

Member no.

Member date of birth

Gender M/F

Member surname

Member given name(s)

2. Your details

Your surname

Your given name(s)

3. EFT payment details

EFT Payment Details

Account name

BSB no.

Account no.

Financial institution name

4. Your Tax File Number (TFN)

Your Tax File Number (TFN)*

*You do not have to provide your Tax File Number but you may pay extra tax if you don't. See other side for details.

5. Declaration

I hereby declare that the information provided above is true and correct.

Signature

✗

Date

Next steps

Send forms and supporting documentation to:
Child Care Super, GPO Box 1088, Melbourne VIC 3001
or email to **info@childcaresuper.com.au**

Need help?

Call the Member Services Team on **1800 060 215** from 8.30am - 5.00pm (AEST/AEDT) Monday - Friday

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*The Fund is authorised to collect your TFN by tax laws, the Superannuation Industry (Supervision) Act 1993 and the Privacy Act 1988. By providing your TFN to the Fund, you will allow the Fund Trustee to use your TFN for any lawful purposes. This may include:

- calculating tax on any benefit to which you may be entitled;
- provision to the ATO for taxation and contribution limit purposes;
- provision to the ATO so they can determine whether you are eligible for a co-contribution payment;
- finding and amalgamating your superannuation benefits;
- provision to the ATO when you receive a benefit or have unclaimed superannuation money after reaching the aged pension age;
- provision to another superannuation provider receiving benefits you may transfer (we won't pass your TFN to any other superannuation provider if you tell us in writing that you don't want us to pass it on).

You are not required to provide your TFN and declining to quote your TFN is not an offence. However, if you choose not to provide your TFN to the Fund:

- we will not be able to accept any non-concessional contributions (including spouse contributions) on your behalf;
- your taxable contributions received by us may be subject to additional tax of 34% (this is in addition to the 15% tax currently applicable to concessional superannuation contributions);
- you may pay more tax on your superannuation benefit than is necessary (you may be eligible to get this back at the end of the financial year in your income tax assessment);
- it may be more difficult to find your superannuation benefit if you change address without notifying the Fund.

The lawful purposes for which your TFN can be used and the consequences of not quoting your TFN may change in the future as a result of legislative change. More information on Tax File Numbers for superannuation purposes can be obtained from the Australian Prudential Regulation Authority (APRA) on **1300 131 060** or the ATO on **13 10 20**.

Issued by Stewarda Pty Ltd ABN 56 098 527 256, AFSL 236049, RSE Licence L0000185 as trustee of the Smart Future Trust ABN 68 964 712 340, RSE Registration No R1000566 (the Fund). Child Care Super is a product in the Fund.

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