Member personal contribution

What you need to do

You can make personal (after tax) contributions into your GuildSuper account by BPAY®, cheque or payroll deduction.

BY BPAY® – You can obtain the BPAY® biller code and your BPAY® Reference Number by calling the Member Services Team on **1300 361 477** or by logging into Member Online at **guildsuper.com.au**. You do not need to complete this form if you make a contribution by BPAY®, simply make the payment via your bank or financial institution.

BY CHEQUE – Complete this form and mail with your cheque made payable to: **GuildSuper, GPO Box 1088 Melbourne VIC 3001**.

BY PAYROLL DEDUCTION – Complete the payroll deduction form available at **guildsuper.com.au** and give to your employer.

Complete this form if you want to make a one-off member personal contribution by cheque.

Important Information: there are limits on the amount of contributions you can make before penalty tax may apply. Please refer to the *How GuildSuper Works Guide* at **guildsuper.com.au/pds** or visit **ato.gov.au** for details.

1. Personal details (please provide your details in BLOCK LETTERS)

Member no. | Date of birth | Mr | Mrs | Ms | Miss | Other (Specify):

Surname | Given name(s)

Street no./ PO Box | Street name | Suburb

State | Postcode | Country

Phone (H) | Phone (W) | Mobile phone

Email

2. Tax File Number

Collection of your Tax File Number (TFN) is authorised, and its use and disclosure is strictly regulated, by tax laws and the Privacy Act.

You do not have to provide your TFN, however if we do not have it we will not be able to accept your member personal contribution and, you may pay tax at a higher rate than is necessary on your contributions.

For further information refer to the *How GuildSuper Works Guide* at **guildsuper.com.au/pds** or the Australian Tax Office (ATO) website at **ato.gov.au**.

My TFN is | I have already provided my TFN

If you are uncertain as to whether or not you have provided your TFN, you can check these details by logging into Member Online or by calling the Member Services Team on **1300 361 477**.

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Member
personal contribution

GuildSuper

3. Contribution details

Type of contribution (tick one only)*

☐ Personal (after tax) ☐ Self-employed (before tax)

To make a spouse contribution, complete and return the Spouse Contribution form available at **guildsuper.com.au** with a cheque made payable to: **GuildSuper, GPO Box 1088 VIC, 3001**.

Contribution amount

$

* Your contribution will be treated as a non-concessional (after tax) contribution unless you provide us with a notice of your intention to claim a tax deduction in relation to the contribution. Tax deductible contributions are treated as concessional (before-tax) contributions. To claim a tax deduction you must send GuildSuper a *Notice of intent to claim or vary a deduction for personal super contributions* form available from the ATO website or by calling the Member Services Team on **1300 361 477**.

  Any contribution you claim a deduction for will count towards your concessional contribution cap. For details regarding caps, eligibility for tax deductions, and the timing of the lodgement of the *Notice of intent to claim or vary a deduction for personal super contributions* form, please refer to the *How GuildSuper Works Guide* available at **guildsuper.com.au/pds**

4. Declaration

I declare that: (please tick one only)

☐ I am under age 67

☐ I am aged 67–74 and have been in paid employment for at least 40 hours in a period of not more than 30 consecutive days during this financial year.

☐ I wish to claim the work test exemption as I am between ages 67 and 74, have met the work test in the financial year preceding the financial year in which I made this contribution, had a total superannuation balance of less than $300,000 at the end of the previous year and have never claimed a work test exemption previously.

Signature ✗

Date

Return this form to:

GuildSuper,
GPO Box 1088
Melbourne VIC 3001

Need help?

Call the Member Services Team on **1300 361 477** from 8.30am - 5.00pm (AEST/AEDT) Monday - Friday

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