Contact Details for Future Super

Fund ABN	68 964 712 340 | USI 68964712340019
Phone	1300 658 422
Email	info@futuresuper.com.au
Web	www.futuresuper.com.au
Post	GPO Box 2754, Brisbane, QLD 4001

ALTERNATIVE CONTRIBUTION FORM

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Complete this form if you are intending to make a spouse, child or downsizer contribution into your account.

You can find detailed information about Future Super in our Product Disclosure Statement (PDS), How Future Super Works Guide, Insurance Guide, Financial Services Guide and Privacy Policy, all of which can be obtained from **www.futuresuper.com.au** or on request by phoning **1300 658 422**.

This form may be posted to **GPO Box 2754, Brisbane, QLD 4001** or scanned and emailed to **info@futuresuper.com.au**.

Section 1: Personal details

Please input the details for the member that is receiving the contribution.

Given Name(s)

Surname

Member number

Date of Birth

Phone number

Email address

Section 2: Contribution Details

Payment Amount $

Payment Reference[1]

Section 3: Contribution Type

Please select the type of contribution you are intending to make:

☐ **Child contribution**

☐ **Downsizer contribution**[2]

☐ **Spouse contribution**[3]

[1] you can find your BPay payment reference in your Member Online Account at www.futuresuper.com

[2] Please complete the ATO's Downsizer Contribution into Superannuation Form. Download this form from the ATO's website at www.ato.gov.au and attach a completed form to this application.

[3] Please make sure that the receiving spouse's details are filled out in section 1 of this form.

Issued by Stewarda Pty Ltd ABN 56 098 527 256, AFSL 236049, RSE Licence L0000185 as trustee of the Smart Future Trust ABN 68 964 712 340, RSE Registration No R1000566 (the Fund). Future Super is a product in the Fund.

Section 4: Tax Deduction

The Government allows you to claim a tax deduction for personal contributions up to the concessional contributions cap.

If you intend to claim a tax deduction for your contribution, you must also complete the ATO's Notice of Intent to Claim a Tax Deduction and attach a completed Notice of Intent to this application or submit within the timeframes specified below. Note: All personal contributions made to Future Super will be allocated as non-concessional contributions, and will count towards your non-concessional contributions cap, unless and until such time that a notice of intent to claim or vary a tax deduction form is received. Claiming a tax deduction for your contribution makes this contribution ineligible to be counted towards the Government Co-contribution.

If you are aged between 67 and 75 and intend to claim a tax deduction for this contribution, you must meet the Work Test of being gainfully employed for at least 40 hours in 30 consecutive days in the current financial year or be eligible for the Work Test Exemption. The ATO will record your eligibility for the work test when you submit your tax return. Please note that you must submit a Notice of Intent to Claim a Tax Deduction before you lodge your tax return.

Visit the ATO's website for more information about the work test.

Section 5: Payment Method

Please make your contribution using your unique BPay details. These are available by logging into your Member Online Account at www.futuresuper.com.

Contributions to Future Super made in cash, by electronic funds transfer or by cheque will not be accepted.

Section 6: Declaration and Signature

By completing this form, I declare that:

- All the details I have provided in this form are true and correct.
- I have made an informed decision because I have read and understood the PDS and How Future Super Works Guide to which this personal contribution applies.
- I accept that this contribution will remain preserved in my account, or the account of my spouse/child, until a condition of release occurs, such as retirement after reaching preservation age.
- I understand that if the contribution exceeds a contribution cap, I may be subject to additional tax on the excess amount.
- I consent to my personal information being used for the purpose of making this transaction.
- I have read and understood the Privacy Statement and understand how Future Super will use my personal information.

For Spouse or child contributions only (if applicable);

- I am eligible to make this contribution to my account or to the account of my spouse/child.
- I am married to my spouse or live with them on a genuine domestic basis.
- My spouse/child and I are Australian residents for tax purposes.

Signature

Print Name

Date

PRIVACY STATEMENT: By signing this form you consent to Future Super collecting and using your personal information to manage your superannuation account and to comply with the relevant legislation. If you do not provide this information, we may not be able to accurately manage your superannuation account. Your personal information may be disclosed to other parties, including the Trustee, the Fund Promoter, the Fund's Administrator, the Fund's Insurer and professional advisers, government bodies and the trustee of any other fund to which you transfer. To access your personal information or for a copy of our Privacy Policy, visit www.futuresuper.com.au or phone 1300 658 422.