

FIGURE REIT, INC.
INSTRUCTIONS FOR FILING FORM 8937
REPORT OF ORGANIZATIONAL ACTIONS
AFFECTING BASIS OF SECURITIES
FOR THE YEAR ENDED DECEMBER 31, 2023

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SIGNATURE . . .

The original tax form should be signed (using full name and title) and dated on page 2 by an authorized officer.

FILING . . .

File your signed form as soon as possible to:

Department of the Treasury
Internal Revenue Service
Ogden, UT 84201-0054

MAILING . . .

We suggest that you obtain proof of mailing to document the timely filing of your tax return. Sending the tax return via registered or certified mail (metered by the U. S. Postal Service) or through the use of an IRS approved delivery method provided by an IRS designated private delivery service can accomplish proof of mailing.

ISSUER STATEMENTS . . .

You must give a copy of Form 8937 to each security holder of record as of the date of the organizational action and all subsequent holders of record up to the date you give the copy of Form 8937.

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ALTERNATIVE TO FILING . . .

You are not required to file Form 8937 with the IRS if, by the due date, you post a completed and signed Form 8937 in a readily accessible format in an area of your primary public website dedicated to this purpose and you keep it accessible to the public on this website or the primary website of any successor organization for 10 years. You may electronically sign the Form 8937 that is posted to your website as long as you identify the individual who is signing the penalties of perjury declaration.

ISSUER STATEMENTS . . .

You are considered to have given a copy of Form 8937 to all holders and nominees if you post a completed Form 8937 to your primary public website .

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ I.R.C. SECTION 301(c)(2)

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ _____ Date ▶ _____

Paid Preparer Use Only	Print your name ▶	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	ANASTASIA KHARLAMOVA	<i>A. Kharlamova</i>	04/16/2024		P01715290
	Firm's name ▶ KPMG LLP	Firm's address ▶ 200 EAST RANDOLPH STREET, STE 5500 CHICAGO, IL 60601		Firm's EIN ▶	13-5565207
				Phone no.	312-665-1000