

Opt In To Insurance Cover

Complete this form to opt in to standard cover as a personal super member of smartMonday PRIME.

Any change will apply from the date we process your completed form.

Your details

If you have any questions,
please call us on **1300 614 644** or email
enquiry@smartmonday.com.au

For more information go to our website
smartmonday.com.au

| | | | |
|---------------------|---------------|----------|--|
| Title | Given name | | |
| Surname | | | |
| Date of birth | Gender (M, F) | | |
| Phone | Mobile | | |
| Email | | | |
| Residential Address | | | |
| Suburb | State | Postcode | |

If your postal address is different from your residential address, provide details below.

| | | | |
|----------------|-------|----------|--|
| Postal address | | | |
| Suburb | State | Postcode | |

Send your completed form to: smartMonday, GPO Box 1202, Brisbane QLD 4001

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Your insurance options

Opt-in to Standard cover (Death and TPD)

- > If you opt-in to automatic insurance cover (by ticking the box above), you will automatically receive Standard cover for Death and TPD on the date we process your completed form. To be eligible for Standard cover, you must be under 65, and be an Australian resident or hold a visa that allows you to stay or work in Australia.
- > For the first 2 years your Standard cover will be limited to New Events—see the smartMonday PRIME Product Disclosure Statement (PDS) for details. If you don't want the New Events limitation to apply you can apply for Full Cover in the next section by ticking the box for each type of cover.
- > **IMPORTANT:** Your insurance may be cancelled if your account becomes 'inactive'. You can avoid this by making regular contributions and maintaining a sufficient balance to support the monthly deduction of insurance costs from your account. Alternatively, you can provide us with an election to maintain your cover.
- > **IMPORTANT:** if you opt-in for insurance cover, it is very important that you select an occupation factor from the list below that best reflects the normal duties you perform in your occupation. If you don't tick a box, we will apply the default setting of 'Heavy Blue collar', and this will increase the cost of your insurance cover. For more information about the factors for different sorts of occupations, please refer to the *Occupation Ratings Guide* at smartmonday.com.au

Occupation Factors

Professional – Professionals, executives and senior management with tertiary qualifications and high incomes

White collar – Office-based occupations with no manual work. e.g. clerical or administrative roles.

Grey collar – Occupations that are primarily non-manual but may involve light manual duties only such as hairdresser, shop assistant, florist, cashier.

Blue collar – Occupations that involve a moderate degree of manual work, or recognised qualified trades such as baker, electrician, mechanic.

Heavy blue collar – Occupations that involve heavy manual work or those with a degree of additional risk of disability such as gardener, tyre fitter, welder.

You can apply for additional death and TPD cover (known as Voluntary cover), or transfer cover you may have with another super fund or insurer, or apply for Full Cover by ticking the relevant boxes below.

| | | |
|-------------|-------------|--|
| Death cover | \$ | <i>amount of additional or transferred cover</i> |
| | Full Cover* | Transfer of cover† |
| TPD cover | \$ | <i>amount of additional or transferred cover</i> |
| | Full Cover* | Transfer of cover† |

* You must also complete and return an *Insurance application form* available on our website, or call us on 1300 614 644

† Complete and return an *Application to transfer cover form* available on our website.

Death and Total and Permanent Disablement (TPD) cover

Income protection cover

Complete this section if you wish to apply for income protection cover*. Cover is only available if you are under 65, and permanently and gainfully employed for at least 15 hours per week. Your cover will not be in force until you have been accepted by the insurer and advised by us in writing.

Your taxable salary \$

Transfer of external cover†

Maximum benefit period (*select one box only*)

2 years

5 years

To age 65

Waiting period (*select one box only*)

30 days

60 days

90 days

* You must also complete and return an *Insurance application form* available on our website, or call us on 1300 614 644.

† Complete and return an *Application to transfer cover form* available on our website.

Privacy

The fund is subject to the trustee's privacy statement, which is available at eqt.com.au/global/privacystatement

Your declaration and agreement

- > I have received and read the smartMonday PRIME PDS. I acknowledge that some terms and conditions (as set out in that PDS) may have changed over time.
- > I understand that if I have opted-in and am eligible for insurance cover I will be provided with Standard Death and TPD cover from the date this form is processed, and insurance costs will be deducted from my account unless I cancel my cover or my account balance cannot sustain deductions of insurance costs.
- > If I have opted-in for insurance cover, I have selected an occupation factor (on page 1 of this form) that is a reasonable and accurate reflection of the type of work I perform.
- > I have read the trustee's privacy statement and I consent to my personal information and sensitive information being handled in accordance with that statement.

Signature

Date