Switching investment options

You can use this form to change investment options. Making changes to your investment strategy is an important decision. Before making any changes, you should read the relevant smartMonday Product Disclosure Statement *Investment guide.* If you require advice about your investments, contact a smartCoach on **1300 262 241** or see your personal financial adviser.

Your details

Member number (if known)

Given names

Surname

Phone (mobile)

Email

Postal address

Suburb

State

Postcode

Completing this form

If you have any questions, please call us on **1300 614 644** or email **enquiry@smartmonday.com.au**

To perform a switch of your current account balance and/or change how you would like your future contributions to be invested, complete the Your *investment switch* section on the next page, then complete the *Your declaration* section on the last page.

Your investment switch

- The investment options you choose must add up to 100% (min. 5% in any option).
- Investment switches submitted on a valid form will usually take **3 to 5 business days** to be completed and displayed in your account.
- smartMonday may, from time to time, suspend switching capabilities and unit pricing of investment options. We will endeavour to notify members of significant interruptions via **smartmonday.com.au.**
- For PENSION members:
  - only complete the 'Current account balance' column'
  - to change the investment options from which your regular pension income payments are paid, you can do this online via the member portal, or by completing a *Change member details and options* form at **smartmonday.com.au.**

Your investment switch (*continued*)

Option	Current account balance (%)	Future cashflow (%)
smartMonday Lifecycle (MySuper)^		
High Growth		
Growth		
Balanced Growth		
Moderate		
Defensive		
Australian Shares^		
International Shares^		
Cash		
Total	**100%**	**100%**

^ These investment options are not available in smartMonday PENSION.

Privacy

The fund is subject to the trustee's privacy statement, which is available at eqt.com.au/global/privacystatement

Your declaration

I declare that:

- I am the person named on this form, or have the power of attorney to act on the member's behalf.
- The information I have provided on this form is true and correct.
- I understand investment switches submitted on a valid form will usually take **3 to 5 business days** to be completed and displayed in my account.
- I understand that smartMonday may, from time to time, suspend switching capabilities and unit pricing of investment options.
- I have read the current smartMonday PDS relevant to the product I hold, which is designed to help me understand the product and to enable me to make an informed investment choice that is suitable for me.

Signature

Date

Send your completed form to: smartMonday, GPO Box 1202, Brisbane QLD 4001 or email enquiry@smartmonday.com.au

Issued by Stewarda Pty Ltd ABN 56 098 527 256, AFSL 236049, RSE Licence L0000185 as trustee of the Smart Future Trust ABN 68 964 712 340, RSE Registration No R1000566 (the Fund). smartMonday is a registered trading name of smartMonday Solutions Pty Ltd (ABN 48 002 288 646). smartMonday is a product in the Fund.