



HOT BUTTON PROGRESS REPORT

2026

EXECUTIVE SUMMARY

In 2025, Canopy marked the tenth edition of the Hot Button Report and celebrated the remarkable progress made by both MMCF producers and brands over the decade. This progress led to the decision to update the Hot Button criteria for 2027, acknowledge the gains, and set an ambitious and optimistic course for the next ten years. Given that a full update of criteria necessitated extensive consultation, the Hot Button Progress Report 2026 is a simplified version of the ratings and reports, highlighting the most relevant achievements of the year. Shirt colours are largely carried over from 2025 and will continue to guide brands in their purchasing decisions.

In 2026 we find the MMCF sector in flux. Conventional supply is becoming more exposed to volatility due to various interacting pressures: a closed and contested land base, demand growth across sectors, declining forest stability, a more fragmented trading system affected by geopolitics and developing regulatory oversight. All these factors have, in various ways, led to a challenging and often hard year for many of our brand and producer partners. This supply chain instability only increases the importance of growth in a stable, reliable supply of Next Generation fibres.

This year, two producers ceased MMCF production and one new producer joined the Hot Button list. Total Green Shirt capacity dropped slightly from 54% of global production in 2025 to 53% this year, but the total number of Green Shirt producers included in the Hot Button reached 79% of all MMCF producers compared to 70% last year. This increase is a result of newer producers signing policies and undergoing their first CanopyStyle Audits.

Another positive outcome is that there are now 20 Next Gen product lines available on the market, up from 16 in 2025. The sector is dynamic and growing, so these figures may increase in the coming months. Twelve of these current Next Gen product lines are offered by Chinese producers, a result of research and development (R&D) and exploration into different feedstocks and technologies, ranging from recycled textiles to on-purpose crops to certified bamboo. Two producers, Yibin Grace and Xinxiang Bailu, have developed their own technologies to make fibre from recycled textile feedstocks. Several producers have invested in scaling up lyocell production now that the patent on that product has expired and lyocell technology is available to all.

For 2026,
**22 of the total of
28 producers**
have achieved green shirt status.

53% TOTAL GREEN SHIRT CAPACITY

79% TOTAL GREEN SHIRT PRODUCERS

20 NEXT GEN PRODUCT LINES NOW AVAILABLE ON THE MARKET

While Next Gen capacity is being expanded year on year, actual volumes produced will depend on market demand. Many producers have the capacity to ramp up production significantly. They are building for a future of circularity and responsible fibre.

In the northern hemisphere, the summer of 2026 has been one of fires ravaging the landscape, from Canada to Scotland, Spain to Greece. The signals are clear: climate change and resulting drought are exacerbating forest fires, and the predicted 'super El Nino' in 2027 could further destabilize the situation. Global trade dynamics such as export measures, tariffs, sanctions, transport disruptions, and due diligence requirements, further contribute to an operational reality wherein a consistent, reliable and cost-effective flow of forest fibre to market is increasingly uncertain. The time is now for brands to invest in, market, and promote to customers responsible products made with recycled textile to textile fibres, and/or alternatives derived from agricultural residues and other innovative types of Next Generation fibre.

METHODOLOGY

Producers were sent surveys requesting updates on meaningful progress over the past year in key areas such as Next Generation fibre products, conservation initiatives, and audits. This simplified version of the report gives producers time to provide feedback and become acclimatized to the updated criteria before its full implementation in 2027.

For 2026, the Hot Button Progress Report will provide news in the key areas noted above. Shirt colours will be carried over from the 2025 Hot Button, with the exception of three producers – two of which had rainbow shirts in 2025, and one with a white shirt. All three have taken significant steps in the past year, signing a CanopyStyle policy and undergoing their first independent, third-party audit. This will be recognized in the Hot Button Progress Report 2026, along with any changes to the ZDHC ratings of all producers. The full 2025 Hot Button Report, complete with buttons earned, will still be available for reference.

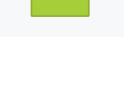
Next year, the 2027 Hot Button Report will be based on the new, updated criteria and provide the detailed results and profiles our partners have come to rely on.

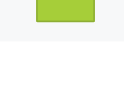


In the Hot Button Progress Report 2026, shirt colours have been carried over from the 2025 ratings, with the exception of three new producers. Full button scores will reappear in 2027 under the updated Hot Button criteria. The range of buttons associated with shirt colours in this 2026 grid are unchanged, and red in a shirt still indicates known risk in supply. In the absence of button scores, the MMCF producers are listed in alphabetical order.

 30 – 40  25 – 29  20 – 24	Dark Green (30 – 40) Leading in CanopyStyle commitments. Light Green (20 – 29) Embracing CanopyStyle commitments.
 20 – 24 Known Risk  15 – 19  15 – 19 Known Risk  10 – 14	Light Green with Red (20 – 24) Embracing CanopyStyle commitments, but with known risk in supply. Yellow (10 – 19) Initiating CanopyStyle commitments. Red in shirt indicates known risk in supply.
 5 – 9 Known Risk  0 – 4 Known Risk  Known Risk	Red (0 – 9) At high risk of sourcing from Ancient and Endangered Forests/not engaging with Canopy.
 Newly Engaged & Acting  Newly Engaged  Not Yet Assessed	White Not assessed/newly engaged. Rainbow Newly engaged and taking action.

% Global Volume	of total global MMCF capacity.
Risk Status	Risk of sourcing from Ancient and Endangered Forests, based on audits and other information. NK No known high risk RP Address risk prior to audit LR Low risk KR Known risk AR Audit required IP Audit in progress
 NextGen	Has produced a commercial-scale product containing Next Generation fibre solutions.
 Chemical Management	The producer engaged with ZDHC and participates in their chemical management programs. View details on individual Producer updates.  7 – 8  5.5 – 6.5  4 – 5  0.5 – 3.5  0

Producer	% Global Production Capacity	Shirt Colour	Risk Status	NextGen Solutions	Products	Chemical Management Rating	Chemical Management Score
AceGreen Eco-Material Technology Co., Ltd.	0.01		LR		LYO		6.0
Aditya Birla	15.87		LR		VSF, LYO, VFY		6.5
Asia Pacific Rayon (APR — part of the RGE Group)	3.99		RP		VSF		6.0
Baotou Zhongyuan Biobased New Materials Co., Ltd.	0.09		IP		LYO		
Century Rayon	0.34		LR		VFY		8.0
China Textile Academy Green Fibre Co., Ltd.	1.25		NK		LYO		2.0
Daiwabo Rayon Co. Ltd.	0.34		LR		VSF		2.0
DP Acetate	0.07		NK		ACE		0.0
E. Miroglio	0.01		LR		VFY		
Eastman Chemical Company	2.28		NK		ACE		2.0
ENKA	0.09		LR		VFY		2.0
Hubei Xinyang	0.03				LYO		
Jiangsu Huasaier	0.68		NK		LYO		0.0
Jilin Chemical Fiber Stock Co., Ltd.	2.62		LR		VFY, VSF		8.0
Karafiber	0.57		LR		LYO		2.0
Lenzing	12.65		LR		LYO, VSF		8.0
MI Demo	0.00		LR		LYO		2.0

Producer	% Global Production Capacity	Shirt Colour	Risk Status	NextGen Solutions	Products	Chemical Management Rating	Chemical Management Score
Nanjing Chemical Fibre Co., Ltd.	1.37		NK		VSF		2.0
Sateri (part of the RGE Group)	24.80		KR		VSF, LYO		4.0
Shandong Hongtaiding	0.80		NK		LYO		0.0
Shandong Yamei	3.65		AR		VSF		0.0
Shandong Yingli	0.00				LYO		
Silver Hawk Chemical Fibre Co., Ltd	2.05		AR		VSF		2.0
SOALON Corporation	0.04		LR		ACE		
Swan Fiber	0.34				LYO		
Tangshan Sanyou	9.22		NK		VSF, LYO		6.5
Weifang Xinlong Biological Materials (fomerly CTHC Helon)	2.28		AR		VSF		0.0
Woodspin	0.00				LYO		
Xinjiang Ya’ao	1.37				VSF		
Xinjiang Zhongtai Textile Co., Ltd.	8.44		AR		VSF		0.0
Xinxiang Chemical Fiber Co., Ltd. (Bailu Group)	1.40		LR		VFY		
Yibin Grace Group Co. Ltd.	3.31		NK		VSF, VFY, LYO		3.5
Zhejiang Huafeng	0.02		LR		LYO		0.0

PRODUCER UPDATES

Updates on conservation, Next Gen research and development and Next Gen product lines in the following profiles were summarized by Canopy based on data provided by MMCF producers via a CanopyStyle survey. The updates are not intended to be exhaustive but rather focus on highlights identified by producers.

ACEGREEN ECO-MATERIAL TECHNOLOGY CO., LTD.

Lyocell

NEXT GEN

Acegreen has developed a product containing recycled cotton inputs and is working with innovators in the Next Gen space, including suppliers such as Circ®.

CHEM MGMT

The company had a light green flask and the score of 6. The facility was registered on the ZDHC platform and achieved progressive level in only the first module.

ADITYA BIRLA

VSF/Rayon, Lyocell, VFY

FACILITIES

Birla Cellulose plans to expand capacity for lyocell production in two phases in their plant in Harihar, India, with the first phase planned for completion in 2027.

NEXT GEN

They offer different Next Gen products using different feedstocks: Birla Viscose Ecosoft™, a viscose product containing 30% FSC-certified bamboo feedstocks; Birla LIVA Reviva™, using 30% CIRCULOSE® pulp which is made from recycled textile inputs, and launched Liva Reviva™ M which uses mechanically recycled discarded consumer textiles. They continue to invest in research and development (R&D) for Next Gen, and conduct lab- and pilot-scale trials with a wide variety of feedstocks.

In December 2025, Birla Cellulose and Circulose® announced cooperation agreement to advance circular textiles. Through this collaboration, they aim to strengthen the supply of recycled fibres made from 100% textile waste and support the transition toward a more sustainable and resilient textile value chain.



CONSERVATION

As part of their biodiversity strategy development, Birla identified more than 23,000 hectares for potential conservation contribution. It continues collaboration with First Nation communities in protecting culturally significant Indigenous forest resources in Canada.

CHEM MGMT

Birla Cellulose has achieved a light green flask and a score of 6.5. Barring two facilities in India, all the other facilities were registered and assessed and scored well in all the modules.



ASIA PACIFIC RAYON

(APR - PART OF RGE GROUP)

VSF/Rayon

SOURCING

APR continues to source from RGE subsidiary APRIL's concessions as well as from PT Industrial Forest Plantation and Mayawana Persada, both operating in Kalimantan, Borneo and associated with recent, highly controversial deforestation and forest conversion.

NEXT GEN

APR has participated in parent-company RGE's research into Next Generation fibres including assessing infrastructure requirements to establish recycled fibre collection points.

CONSERVATION

APR supports its main pulp supplier, APRIL, in the company's conservation programs, including the RER project (Restoration in Riau's Kampar Pensinsula), the "Thriving Nature Strategy"; a collaboration with Borneo Orangutan Survival; the \$1 (US) per tonne of plantation fibre contribution to these programs; and a biodiversity metrics analysis to determine species and threat abatement in a designated landscape.

CHEM MGMT

The company has a light green flask and a score of 6. The facility scored lower in the first module related to chemical recovery compared to the other modules related to waste water and air emissions.

CENTURY RAYON

(UNDER MANAGEMENT BY GRASIM INDUSTRIES)

VFY

AUDIT

Century Rayon conducted a CanopyStyle Audit in 2025. The audit confirmed the majority of Century Rayon's suppliers were at low risk of sourcing from Ancient and Endangered Forest and other controversial sources.

SOURCING

The company continues to increase their volume of FSC Mix certified inputs year over year.

NEXT GEN

The company is working on incorporating Next Gen inputs into their line.

CHEM MGMT

Century Rayon achieved the score of 8 resulting in a dark green flask and scored highly in all the modules.

CHINA TEXTILE ACADEMY GREEN FIBRE CO., LTD.

Lyocell

NEXT GEN

China Textile Academy is working with different feedstocks to produce Next Gen Lyocell. Their Reclecell® product contains 20% CIRCULOSE® feedstock. They have recently developed and will soon market a product line called BB Cell that contains FSC-certified bamboo.

SOURCING

The company continues to increase its volumes of FSC 100% and FSC Mix certified inputs.

FACILITIES

China Textile Academy's lyocell mill's annual production capacity increased by 10,000 tonnes the past year to 110,000 tonnes.

CHEM MGMT

CTA had registered their facility on the platform, but did not undergo any assessment, resulting in a rating of 2 and an orange flask.

DAIWABO RAYON CO., LTD.

VSF/Rayon

SOURCING

Daiwabo completed its second audit in 2025, which confirmed that all of its suppliers are low risk.

NEXT GEN

Daiwabo manufactures a Next Gen product called Recovis — which contains 10% recycled cotton inputs.

CONSERVATION

In 2025, the company became a corporate member of WWF Japan and provides ongoing support for its initiatives on climate change and biodiversity conservation.

CHEM MGMT

Daiwabo registered their facility on the platform, but did not undergo any assessment, resulting in a rating of 2 and an orange flask.

E. MIROGLIO

VFY

E. Miroglio products are currently being made in China, under the oversight and quality control of its Bulgarian staff.

NEXT GEN

The company is exploring Next Gen options such as Sodra's OnceMore™ pulp with 20% recycled cotton textiles, and is in advanced stage of testing Juncao cellulose inputs.

CHEM MGMT

The chemical management score for this company is not available for this report. For details, please contact the company directly.

EASTMAN CHEMICAL COMPANY

Acetate

AUDIT

Eastman Chemical Company is currently undergoing another CanopyStyle Audit in 2026, with results expected later in the year.

NEXT GEN

Eastman continues to manufacture Naia Renew ES™, which uses 20% U.S.-grown cotton linters to offset wood content. The company is exploring commercially viable textile waste-based pulp feedstocks to support the next generation of Naia™ Renew ES product launches.

CONSERVATION

Through the Eastman Foundation, the company collaborates with other organizations to support restoration initiatives such as planting 75,000 native trees in Brazil with SOS Mata Atlântica; and delivering 60,000 longleaf pin seedlings to Torreya State Park in Florida with GP Cellulose and The Longleaf Alliance to help restore habitat and protect water quality in the aftermath of Hurricane Michael.

CHEM MGMT

Eastman registered their facility on the ZDHC platform, but did not undergo any assessment, resulting in a rating of 2 and an orange flask.

ENKA

VFY

SOURCING

ENKA continues to use only FSC 100% and FSC Mix fibre inputs.

NEXT GEN

ENKA is working with innovators to explore agricultural feedstock solutions.

CHEM MGMT

The company registered their facility on the platform, but did not undergo any assessment, resulting in a rating of 2 and an orange flask.



JILIN CHEMICAL FIBER STOCK CO., LTD.

VSF/Rayon, VFY

NEXT GEN

Jilin has been continuously investing in Next Gen R&D and has three product lines available: JIRECELL™, containing 70% FSC certified wood inputs and 30% inputs from recycled textiles; Reboocel™, launched in 2025 and made from 70% FSC certified bamboo and 30% RCS certified recycled bamboo inputs; and EcoBamboo, made from 100% FSC certified bamboo. Jilin has also commendably increased the amount of FSC certified (FSC 100% and FSC Mix) inputs last year.

CONSERVATION

Jilin continues to support conservation efforts at the Changbai Mountain Nature Reserve in China.

FACILITIES

Jilin now owns three facilities in Jilin province, China: They opened a new viscose filament yarn mill with a capacity of 16,000 tonnes.



CHEM MGMT

Jilin receives a dark green flask and the highest rating of 8 as all the production lines were assessed and achieved high levels in each of the modules.

KARAFIBER

Lyocell

AUDIT

Karafiber is undergoing a CanopyStyle Audit in 2026.

NEXT GEN

The company has initiated partnerships with Next Generation innovators to explore potential of alternative raw materials, including cotton spinning mill waste, recycled cotton/polyester textile blends, wheat straw, and other agricultural residues. It is also assessing the technical feasibility, scalability and sustainability performance of bacterial cellulose within the lyocell manufacturing processes.

SOURCING

The company continues to increase its share of FSC Mix certified inputs year on year.

CHEM MGMT

Karafiber registered their facility on the platform, but did not undergo any assessment, resulting in a rating of 2 and an orange flask.



LENZING

Lyocell, VSF/Rayon

AUDIT

Lenzing completed its fourth CanopyStyle Audit in early 2026 and maintains no known high-risk sourcing. Lenzing’s new mill in Brazil — LD Celulose S.A. — sources FSC-certified plantation fibre and does not use any Ancient and Endangered Forest fibre. The mill is able to provide FSC 100% pulp, the first dissolving pulp mill to do so.

NEXT GEN

Lenzing has two Next Gen products: ECOVERO™ REFIBRA™, a viscose line containing 20% recycled textile inputs; and TENCEL™ REFIBRA™, a lyocell line containing 20% recycled textile inputs. Lenzing has partnered with other organizations for the research and development of recycled textiles as feedstock.

CONSERVATION

The company has been involved in several conservation initiatives, such as the restoration and climate protection of Ruvubu National Park in Burundi; the development of an action plan for the engagement on peat bog protection and maintenance in the Ausseerland region in Styria, Austria, and the creation of ecological corridors to connect habitats and managing protected areas in Brazil.

CHEM MGMT

Lenzing received a dark green flask and rating of 8 as all the facilities were assessed and scored high in all the modules.

MI DEMO

Lyocell

NEXT GEN

MI Demo has partnered with Aalto University to explore the development of sustainable textiles from local renewable feedstocks. Their research project investigates advanced lignocellulosic materials for textiles.

CONSERVATION

MI Demo’s parent company Metsä Group, established the Metsä Conservation Foundation in 2025 to support the permanent protection of forests in Finland with high biodiversity value by offering the forest owner compensation for forest sites of conservation value. The Metsä Group also funds Nature Projects, a programme that supports the relationship between young people and children with nature.

SOURCING

MI Demo is also working on implementation of EUDR-related due diligence, traceability and MetsäTrace development to support deforestation-free wood-based products.

CHEM MGMT

The company registered their facility on the platform, but did not undergo any assessment, resulting in a rating of 2 and an orange flask.

NANJING CHEMICAL FIBRE CO., LTD.

VSF/Rayon, Lyocell

Nanjing Chemical Fibre Co., Ltd. suspended operations last year, but has restarted production this year. Presently, only one of its mills is operating to produce viscose staple fibre below full capacity.

CHEM MGMT

The company registered their facility on the ZDHC platform, but did not undergo any assessment, resulting in a rating of 2 and an orange flask.

SATERI

VSF/Rayon, Lyocell

NEXT GEN

Sateri produces a small annual volume (~200mt) of Next Gen product branded as Finex™, containing 20% recycled inputs.

SOURCING

In 2026, RGE and its affiliates revised their Sustainable Forest Management Policy 2.0, moving the deforestation cutoff from 2015 to Dec. 31, 2020. This enabled APRIL, Sateri’s primary pulp supplier, to source wood from two Borneo-based companies linked to some of Indonesia’s largest recent deforestation and conversion. Furthermore, the effort to reassociate with the Forest Stewardship Council through its Remedy Framework was suspended in 2025 following allegations of conflict between RGE affiliate Toba Pulp Lestari and an Indigenous community in North Sumatra. The suspension remains in effect.

CONSERVATION

Through its parent company, RGE Group, conservation has been centred on the “Restorasi Ekosistem Riau (RER)” a 150,000 ha area in Riau, Indonesia, as well as Sateri’s collaboration with Conservation International to restore wetlands in Poyang Basin, China. They have also partnered with the Borneo Orangutan Survival Foundation.

FACILITIES

Sateri opened a new lyocell facility in March 2026 in Yutai County, Shandong Province, China, with a first production line with annual capacity of 150,000 tonnes. It is step one in a larger plan for the Yutai facility, which will eventually include four lines with a combined capacity of 600,000 tonnes.

CHEM MGMT

Sateri has achieved a yellow flask and score of 4 this year. For more details, please contact ZDHC directly.



SHANDONG HONGTAIDING

Lyocell

AUDIT

Shandong Hongtaiding completed a CanopyStyle Audit in 2025 which determined that the company is at no known high risk of sourcing from Ancient and Endangered Forests.

FACILITIES

The company has one mill registered under their subsidiary Xiajin Hongtaiding, which produces lyocell fibre and has production capacity of 70,000 tonnes, an increase of 20,000 tonnes from the previous year.

CHEM MGMT

The company has a red flask as it is not registered with ZDHC.

SOALON CORPORATION

Acetate

AUDIT

SOALON Corporation conducted a CanopyStyle Audit in 2025. Initial results required its sole supplier (Daicel) to also get verified. Both audits showed low risk of sourcing from Ancient and Endangered Forests.

SOURCING

The company used FSC Controlled Wood in the past, plans to introduce FSC-certified materials this year, and has established a system to obtain data on forest of origin through suppliers.

CONSERVATION

SOALON Corporation has made donations to the Japan Nature Conservation Society, a public interest incorporated foundation with a focus on natural forest conservation and ecosystem protection, and plans to continue this support on an ongoing basis.

CHEM MGMT

Chemical management results are currently not available for this producer. For more details, contact ZDHC.



TANGSHAN SANYOU

VSF/Rayon, Lyocell

AUDIT

Tangshan Sanyou has finished its fourth CanopyStyle Audit in 2026. The audit showed no known high risk of sourcing from Ancient and Endangered Forests.

NEXT GEN

Sanyou continues to champion and invest in Next Gen Solutions. Sanyou produces ReVisco™, a viscose staple fibre line made from 30% consumer recycled cotton textiles. Sanyou works with both Sodra OnceMore® and CIRCULOSE® for Next Gen pulp. It is also working on a Next Gen lyocell product while continuing to increase recycled content in its viscose product.

CONSERVATION

Sanyou is involved in rural revitalisation projects near Chengde in Heibei Province in China, where it assists local villagers in carrying out activities such as fire prevention and disaster relief, and combating illegal logging in forest areas.



CHEM MGMT

Sanyou has a light green flask and a score of 6.5. Both facilities were assessed and scored higher in the chemical recovery and wastewater modules.

XINXIANG CHEMICAL FIBER CO., LTD.

(BAILU GROUP)

VFY

NEXT GEN

Xinxiang Chemical Fiber continues to invest in scaling up Next Gen Solutions. It has several commercially available Next Gen product lines: Bailu-Eco — containing recycled inputs from Södra; Bylu Juncao — made with pulp derived from Juncao grass; and ByluRecel — made from recycled textile inputs from post-consumer hotel linens.

FACILITIES

In 2026, Xinxiang Chemical Fiber has expanded the annual production capacity of Juncao pulp to 10,000 tonnes through continuous technological upgrades.

CONSERVATION

In 2026, the company was involved in conservation activities like voluntary tree planting activity in the Xishan Valley water area of Taigongquan Town, Weihui City.

CHEM MGMT

The chemical management score for this company is not available for this report. For details, please contact ZDHC directly.

YIBIN GRACE

VSF/Rayon, Lyocell, VFY

AUDIT

Yibin Grace conducted its fourth CanopyStyle Audit in 2025, which confirms No Known High Risk of sourcing.

NEXT GEN

Yibin Grace continues to invest deeply in Next Gen development. The company has opened a recycled dissolving pulp facility adjacent to its existing facilities, the first in China. It has two Next Gen offerings: its Regracell® product line features a viscose filament yarn made with 30% recycled cotton pulp, and a viscose staple fibre with 30-50% recycled pulp. It is also developing a lyocell line called Ecosliya® which incorporates FSC-certified bamboo.

SOURCING

Yibin continues to increase the share and volume of FSC certified inputs, covering more than 80% of its total wood inputs.

CONSERVATION

Yibin continues to support the ‘Green River’ non-profit organisation which has been involved in protection, conservation and restoration of natural ecosystems in the upper reaches of the Yangtze river in Sichuan province.

FACILITIES

In the past year, Yibin Grace’s viscose staple fibre facility in Yibin, Sichuan Province, China, lowered its production capacity to 120,000 tonnes.

CHEM MGMT

Yibin Grace has an orange flask and a score of 3.5. Two facilities were assessed while the third facility was neither registered nor assessed.

ZHEJIANG HUAFENG

Lyocell

NEXT GEN

Lyocell filament is a challenging MMCF as far as Next Gen inputs are concerned. To address this, the company is conducting preliminary, in-depth research on using recycled cotton to produce recycled pulp to produce lyocell filaments, in partnership with Donghua University’s School of Materials Science and Engineering in China.

SOURCING

Though the company largely uses FSC controlled wood, it has been making efforts to increase the share and volume of FSC Mix certified inputs year on year.

CHEM MGMT

The company has a red flask as it is not registered with ZDHC.



NEW PRODUCERS

2025 RAINBOW/WHITE SHIRTS

BAOTOU ZHONGYUAN BIOBASED NEW MATERIALS CO. LTD.

(ZHENGZHOU ZHONGYUAN ENTERPRISE GROUP)

Lyocell

SHIRT COLOUR:



RISK OF SOURCING FROM ANCIENT AND ENDANGERED FORESTS:

Low Risk

The company published its first CanopyStyle Audit in 2026. The audit found low risk of sourcing from Ancient and Endangered Forests.

KEY IMPROVEMENTS REQUIRED:

- Invest in research and development efforts to develop and significantly scale the use of Next Generation Solutions in order to reduce impacts on forests.
- Increase the procurement of FSC 100% or FSC Mix certified inputs.
- Develop traceability systems to trace from fibre to forest as well as fibre to garment.

POLICY LINK:

<https://www.suncell.com/articles/a1x?lang=zh>

AUDIT REPORT: TO FOLLOW

LIST OF SUPPLIERS:

<https://www.suncell.com/articles/article-20260722-a8782de4?lang=zh>

AREAS WHERE THE COMPANY IS SHOWING LEADERSHIP:

SOURCING

- The company has a low-risk supplier.
- The company been proactive in engaging with Canopy and undertook its first audit in 2026 (after completing their first year of production).
- The company is using FSC-certified inputs.

NEXT GEN

The company is conducting feasibility studies with different types of agricultural and forestry waste pulp as feedstocks in conjunction with researchers from Henan University of Engineering and Zhengzhou University.

FACILITIES

Baotou Zhongyuan Biobased New Materials Co., Ltd. is based in Baotou, Inner Mongolia, China. It has one production facility making lyocell fibre with an annual production capacity of 6,000 tonnes.

The company has no ZDHC rating as it completed its first year of production recently.

DP ACETATE

Acetate

SHIRT COLOUR: 

RISK OF SOURCING FROM ANCIENT AND ENDANGERED FORESTS:

No Known High Risk

The company published its first CanopyStyle Audit in 2026. The audit found no known high risk of sourcing from Ancient and Endangered Forests.

KEY IMPROVEMENTS REQUIRED:

- Invest in research and development efforts to develop and significantly scale the use of Next Generation Solutions in order to reduce impacts on forests.
- Start procuring FSC 100% or FSC Mix certified inputs.
- Ask their primary supplier to undergo a CanopyStyle Audit.
- Develop traceability systems to trace from fibre to forest as well as fibre to garment.

POLICY LINK:
<https://www.dp.lt/sustainability/canopystyle/>

AUDIT REPORT: TO FOLLOW

LIST OF SUPPLIERS:
<https://www.dp.lt/raw-material-sourcing/>

AREAS WHERE THE COMPANY IS SHOWING LEADERSHIP:

SOURCING

- The company has low-risk suppliers.
- The company undertook their first CanopyStyle Audit last year. It has since engaged its supplier and ensured it is not at risk of sourcing from Ancient and Endangered Forests.

FACILITIES

DP Acetate is an acetate producer based in Kaunas, Lithuania. It has one production facility with an annual production capacity of 6,000 tonnes.

The company has a red flask as it is not registered on the ZDHC platform.

JIANGSU HUASAIER

Lyocell

SHIRT COLOUR: 

RISK OF SOURCING FROM ANCIENT AND ENDANGERED FORESTS:

No Known High Risk

The company published its first CanopyStyle Audit in 2025. The audit found no known high risk of sourcing from Ancient and Endangered Forests.

KEY IMPROVEMENTS REQUIRED:

- Invest in research and development efforts to develop and significantly scale the use of Next Generation Solutions in order to reduce impacts on forests.
- Start procuring FSC 100% or FSC Mix certified inputs.
- Close the documentation gaps in the supply chain and organize all relevant evidence.
- Develop traceability systems to trace from fibre to forest as well as fibre to garment.

POLICY LINK:
<http://www.huasaier.com/gongsi/47.html>

AUDIT REPORT: TO FOLLOW

LIST OF SUPPLIERS:
<http://www.huasaier.com/gongsi/53.html>

AREAS WHERE THE COMPANY IS SHOWING LEADERSHIP:

SOURCING

- The company has low-risk suppliers.
- The company undertook their first CanopyStyle Audit last year and has submitted an action plan based on recommendations from the audit.

FACILITIES

Jiangsu Huasaier is a lyocell fibre producer based in Peixian Economic Development Zone, Jiangsu Province, China. It has two production lines with an annual production capacity of 60,000 tonnes.

The company has a red flask as it is not registered on the ZDHC platform.

**NEXT
GEN
NOW!**

canopy

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