

Agency codes

Agency codes are a unique identifier made up of numbers and letters which relate to the terms of business that you have agreed to with the insurer. Typically, you'll find your agency details with the information you received from the insurer agency team when you first registered for terms of business with them.

Type of agency details needed		How does this look?
 Beagle Street	Agency code	Code Example: FZ0001M1/001
 GUARDIAN LIFE. MADE BETTER.	Confirmation of registration	Confirmation you have terms of business; we will obtain agency codes from them.
	Agency code	Code Example: 112257233
 LVE LIVERPOOL VICTORIA	Agency code	Code Example: 123456A
 ROYAL LONDON	Individual Reference number	Code Example: 7XXXXXX NB: Each adviser registered with RL will have its own code
SCOTTISH WIDOWS	Agency code	Code Example: A0123456
 The Exeter	Adviser email address	Example: john.doe@email.com
 MONEY	Agency code	Code Example: FZ0001M1/001
 Vitality Life insurance	Agency code	Code Example: PXXXXX

PLEASE READ THE FOLLOWING

*NB, any deviation from the above formatting will result in error messaging.

*NB, please ensure that all agency codes are live, and you have logged into the provider portal to activate.

*NB, for each provider you have the option of selecting indemnified or non-indemnified commissions, please ensure you provide both if appropriate.