



PERSOL**KELLY**

PERSOLKELLY is a joint venture established in 2016 between PERSOL HOLDINGS (previously Temp Holdings) and Kelly Services to cater to the rising workforce employment needs of the emerging Asia Pacific market. We are one of the largest workforce solutions providers in the region, spanning over 45 offices across 13 markets, including Australia, China, Hong Kong, India, Indonesia, Malaysia, New Zealand, Philippines, Singapore, South Korea, Taiwan, Thailand and Vietnam.

Our reach, scope, and scale of operations have set the industry standard for cross-border recruitment and holistic workforce solutions. Since its inception, PERSOLKELLY has placed over 59,000 positions across the region and works together with 98% of Fortune 100[™] companies for their workforce solution needs.

Connect with us on <u>LinkedIn</u>, <u>Facebook</u> & <u>Instagram</u>. Visit <u>persolkelly.co.tw</u>



Work and Smile

Working life is a journey of growth and creation. We all have big dreams, and there are many different paths to success. Thus, we need to make our own choices from a range of diversified work opportunities.

Our vision is to enrich society so that all work leads to lives of happiness.

PERSOLKELLY

CONTENTS

SALARY GUIDE

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Executive Overview

2022 年全球經濟原本渴望從 COVID-19 疫情緩解中獲得回升 · 卻因俄烏戰爭與高通膨等因素影響 · 讓後疫情時代的整體環境仍舊充滿壓力 · 台灣經 濟研究院因此保守預測 2023 年台灣的經濟成長率為 2.58% ¹ · 不論是製造業 · 半導體 · 金融 · 還是零售等產業 · 都同時面臨利多與利空等多重 不確定因素 · 企業如何在風險中維持營運將會是一大挑戰 · 2023 年的人才佈局策略也將進入了一個全新的階段 · 儘管我們看到世界知名的科技大廠紛紛裁減人 員以維持獲利 · 然而產業缺工的情形在許多行業中仍非常緊迫 · 加上疫情時代的遠距工作 / 彈性工作模式 · 讓跨國招募變得比你我想像中更為容易 · 在未來的幾 年中 · 企業的招募與人事佈局將面臨更激烈的變化 · PERSOLKELLY 很早就預測此趨勢 · 並且以全方位的人事服務協助企業建構彈性而堅實的人力架構 · 我們 的服務除了涵蓋正職與約派招募 · 薪資代算 · 商業服務外包承攬 · 教育訓練 · 更插旗亞太區不同市場的人事服務多年 · 提供量身訂製的跨國招募方案 · 企業在營 運上因此更有彈性與效益 · 我們也希望這本薪資報告能帶給企業更多的洞見 · 有任何需求 · PERSOLKELLY 歡迎隨時與我們聯繫 ·

Executive Overview

he global economy was originally expected to recover from the COVID-19 pandemic in 2022, but the Russo-Ukrainian War and inflation have put great pressure on the overall environment in the post-pandemic era. The Taiwan Institute of Economic Research (TIER) thus conservatively estimated Taiwan's economic growth in 2023 at 2.58%¹. The manufacturing, semiconductor, finance, and retail industries will all face multiple headwinds and tailwinds, and maintaining operations through such risks will be a major challenge for enterprises. The talent strategy will enter a new phase in 2023. Despite layoffs by major tech companies around the world to maintain profits, there is still a severe shortage of talent in many industries. Combined with the remote work/ flexible work model during the pandemic, international recruitment has become easier than previously thought, and there will be even more significant changes in recruitment and personnel in the next few years. PERSOLKELLY had long predicted this trend, and provides comprehensive human resource services to help companies establish a flexible and robust manpower structure. Our services include recruitment of full-time employees and contract-based employees, salary calculation, commercial service outsourcing, and education and



training. We have been providing human resource services in different markets in the Asia Pacific for years and have been offering customised international recruitment plans to provide companies with greater flexibility and effectiveness in operations. We hope that this salary report will provide even more insights for companies, and welcome companies to contact us at any time.

Zen Loh Regional Business Director Acting Country Head, Thailand

Services

We are well-equipped to respond to your staffing needs.

With our extensive experience and innovative staffing solutions, we will prepare your business for tomorrow's workforce, today.

Reach out to us with your specific workforce needs on the right, or find out more about our areas of expertise.



temp staff in the quickest, most efficient manner.



Permanent Recruitment

Temporary Staffing

Looking for talent to take your business to the next level? With our fully integrated recruitment and selection process, you can rely on us to source and shortlist candidates of the highest calibre for your organisation.

Whether you are looking for temporary manpower to cope with seasonal demand or employee shortages, you can count on us to provide only the highest quality



Contract Administration

Whether you are facing an increased workload or require more headcount for a major project, you can rely on us to manage and administer projects on your behalf, recruit staff on short-term contracts and oversee the admin and logistics throughout the agreed term, freeing you to focus on your core business.



HR Advisory

We help you craft a better experience, customise your approach and coach your team through change through our HR advisory and learning academy services.



Regional Talent Solutions

In meeting the Future of Work, we offer borderless solutions, leveraging our capabilities as Regional Specialist in End-to-End HR Solutions. We want to partner with you in your journey to build a workforce solution to meet your business needs.

Hi-Tech & Manufacturing

建 年來,全球的政經環境不穩定對高科技製造業產生了許多影響。 中美貿易戰、俄烏戰爭和 COVID-19 等因素造成的動盪,已經對 供應鏈、生產、銷售等各個方面造成重大影響。分析師建議企業開拓多元 化來源以降低依賴程度,提高自身製造能力以更好地掌握供應鏈。此外, 企業還可以進行技術創新,減少對能源的依賴,以及加強對替代能源的研 究。雖然 COVID-19 帶來了很多挑戰,但企業可以通過調整生產線、開 展線上銷售和遠程工作等方式應對。根據工研院 IEKCQM 的預測²,未來 5G、AloT、電動車和低軌衛星等新興產品將為高科技製造業帶來新的市場 機會,預估 2023 年資訊電子業產值將達 10.59 兆元新臺幣,成長 3.38%。 The unstable global political and economic environment in recent years has impacted the hightech manufacturing industry. The turmoil caused by the U.S.-China trade war, Russo-Ukrainian War, and COVID-19 have severely impacted supply chains, production, and sales. Analysts recommend that companies diversify their sources of income to lower their dependence, and improve their manufacturing abilities to gain more control over supply chains. Furthermore, companies can engage in technological innovation to reduce their dependence on energy, and step up research for alternative energy sources. Even though COVID-19 has brought many challenges, companies can respond by adjusting production lines and engaging in online sales and remote work. According to forecasts of the IEKCQM², emerging products such as 5G, AloT, electric vehicles, and low-obit satellites will bring new market opportunities for the high-tech manufacturing industry, and the output value of the IT and electronics industry is expected to grow by 3.38% to NT\$10.59 trillion in 2023.

Hi-Tech & Manufacturing

| | | | Annual Salary Unit: thousand N | | | | | | | |
|---------------------------------------|-------|-------|--------------------------------|-------|------|-------|--|--|--|--|
| | 1 - 5 | YEARS | 6 - 10 | YEARS | 10+ | YEARS | | | | |
| | MIN | MAX | MIN | MAX | MIN | MAX | | | | |
| POSITION | | | | | | | | | | |
| Hardware Engineer | 900 | 1800 | 1200 | 3000 | 1500 | 3500+ | | | | |
| Mechanical Engineer | 900 | 1600 | 1200 | 3000 | 1500 | 3500+ | | | | |
| Tooling Engineer | 800 | 1300 | 1000 | 2000 | 1200 | 2500+ | | | | |
| Thermal Engineer | 800 | 1400 | 1100 | 2700 | 1400 | 2800+ | | | | |
| Radio Frequency (RF) Engineer | 900 | 1700 | 1200 | 2800 | 1500 | 3000+ | | | | |
| Antenna Engineer | 900 | 1700 | 1200 | 2800 | 1500 | 3000+ | | | | |
| Audio Engineer | 800 | 1200 | 1000 | 2500 | 1400 | 2800+ | | | | |
| Optical Engineer | 800 | 1200 | 1000 | 2200 | 1400 | 2800+ | | | | |
| Product Management | 800 | 1500 | 1000 | 2500 | 1300 | 2500+ | | | | |
| Project Management | 800 | 1300 | 900 | 2200 | 1300 | 2500+ | | | | |
| Process Engineer | 700 | 1200 | 900 | 1800 | 1200 | 2000+ | | | | |
| Project Engineer | 700 | 1100 | 900 | 1800 | 1200 | 2000+ | | | | |
| Quality Engineer | 700 | 1200 | 900 | 1700 | 1200 | 2000+ | | | | |
| Software Engineer / Firmware Engineer | 800 | 1500 | 1100 | 2800 | 1500 | 3000+ | | | | |
| Layout Engineer | 700 | 1200 | 900 | 1800 | 1200 | 2000+ | | | | |
| Automation Engineer | 700 | 1400 | 900 | 2500 | 1400 | 2500+ | | | | |

Hi-Tech & Manufacturing

| | | | Annual Salary Unit: thousand the second s | | | | | | |
|-----------------------|-----|-----------|---|---------|------|-------|--|--|--|
| | 1 | - 5 YEARS | 6 - 10 | D YEARS | 10+ | YEARS | | | |
| | MIN | MAX | MIN | MAX | MIN | MAX | | | |
| GENERAL FUNCTION | | | | | | | | | |
| Finance & Accounting | 800 | 1500 | 1000 | 2000 | 1300 | 3000+ | | | |
| HR | 800 | 2000 | 1100 | 3000 | 1300 | 3000+ | | | |
| IT | 800 | 1500 | 1000 | 2200 | 1300 | 2800+ | | | |
| Legal & Compliance | 800 | 1500 | 1100 | 2800 | 1300 | 3000+ | | | |
| Marketing | 800 | 1200 | 1000 | 1500 | 1200 | 2500+ | | | |
| Office Administration | 600 | 1000 | 800 | 1000 | 1000 | 1500+ | | | |
| Sales | 600 | 1200 | 800 | 2000+ | 1500 | 3000+ | | | |
| Purchasing | 800 | 1200 | 900 | 1800+ | 1500 | 2500+ | | | |

Semiconductor

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▲ 導體產業是當今全球最為重要的高科技產業之一,但也面臨原材料 短缺、技術升級和國際貿易等風險。然而,新技術的應用、製程技 術的改進和綠色製造等也是潛在的突破點。根據工研院報告³,台灣半導體 產業受惠於 AI、IoT、車用、HPC等新科技,2022年整體產值預估達4.7 兆元,年成長率為15.6%。新科技的應用將持續帶動2023年的產業需求, 高效能運算(HPC)成為企業布局重點。 The semiconductor industry is currently one of the world's most important high-tech industries, but it also faces raw material shortages, technology upgrades, and international trade risks. New technology applications, improvement of process technologies, and green manufacturing are potential breakthrough points. According to a report of the Industrial Technology Research Institute (ITRI)³, Taiwan's semiconductor industry benefited from new technologies, such as AI, IoT, automotive, and HPC, and its output value is estimated to reach NT\$4.7 trillion in 2022, growing by 15.6%. New technology applications will continue to drive industry demand in 2023 and companies will focus on HPC.

Semiconductor

| | | | Annual Salary Unit: thousand NTD | | | | | | |
|--|-------|-------------|----------------------------------|--------------------------|------|-------|-----|-------|--|
| | 1 - 5 | 1 - 5 YEARS | | 1 - 5 YEARS 6 - 10 YEARS | | YEARS | 10+ | YEARS | |
| | MIN | MAX | MIN | MAX | MIN | MAX | | | |
| POSITION | | | | | | | | | |
| IC Designer | 1800 | 3000 | 2500 | 5500 | 3000 | 6000+ | | | |
| Algorithm Engineer | 1800 | 3000 | 2500 | 5500 | 3000 | 6000+ | | | |
| AE / FAE | 1500 | 2500 | 2000 | 4500 | 2500 | 5500+ | | | |
| APR Engineer | 1500 | 2500 | 2000 | 4500 | 2500 | 5500+ | | | |
| Verification / Validation | 1800 | 3000 | 2200 | 4500 | 2800 | 6000+ | | | |
| Software / Firmware | 1600 | 2800 | 2200 | 4500 | 2800 | 5000+ | | | |
| Product Marketing / Project Management | 1500 | 2500 | 1600 | 4000 | 2000 | 5000+ | | | |
| IC Layout | 1000 | 1800 | 1200 | 2200 | 1500 | 2500+ | | | |
| Equipment Engineer | 1500 | 2800 | 2000 | 3500 | 3000 | 5000+ | | | |
| Process Engineer | 1500 | 2800 | 2000 | 3500 | 3000 | 5000+ | | | |
| Quality Engineer | 1300 | 2200 | 1800 | 3000 | 2800 | 4000+ | | | |
| Facility Engineer | 1300 | 2200 | 1800 | 3000 | 2800 | 4000+ | | | |

Semiconductor

| | | Annual Salary Unit: thousand NTE | | | | | | |
|-----------------------|-------------|----------------------------------|--------|-------|------|-------|--|--|
| | 1 - 5 YEARS | | 6 - 10 | YEARS | 10+ | YEARS | | |
| | MIN | MAX | MIN | MAX | MIN | MAX | | |
| GENERAL FUNCTION | | | | | | | | |
| Finance & Accounting | 900 | 1500 | 1100 | 2000 | 1500 | 3500+ | | |
| HR | 1000 | 1600 | 1100 | 2500 | 1500 | 3500+ | | |
| IT | 1000 | 1800 | 1500 | 2800 | 1800 | 3000+ | | |
| Legal & Compliance | 1000 | 1500 | 1200 | 2500 | 1800 | 3500+ | | |
| Marketing | 700 | 1200 | 900 | 1500 | 1100 | 1800+ | | |
| Office Administration | 1200 | 2500 | 2500 | 4000 | 3500 | 5000+ | | |
| Sales | 1200 | 2500 | 2500 | 3500 | 3000 | 5000+ | | |
| Purchasing | 900 | 1600 | 1400 | 2500 | 1800 | 3000+ | | |

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華徵信所 CRIF 的報告顯示⁴·台灣的5大產業中·以金融業在 2023 年的表現最樂觀,主因為金融業已歷經防疫保單的虧損,加上升息 導致存放款利差加大。主要銀行的高層主管也對 2023 年的金融業表示期 待⁵·認為 2023 年的市場波動將逐漸趨緩且受惠於升息,銀行業今年的表 現還是有機會創下歷史新高,然以壽險為主的金控仍對辛苦⁶·不過仍有可 能於下半年走出陰霾。就金管會統計⁷·2023 年 3 月份的矽谷銀行垮台事 件,銀行、壽險、證券對矽谷銀行並無直接曝險,風險相對較小,但仍需 密切注意觀察。

金融業景氣好轉直接反映在企業徵才趨勢上⁸·至 2023 年 3 月,國泰金控 釋出 6,200 名職缺,富邦金開放 6,500 名職缺,新光金控暨各子公司今年 招募人數目標近 4,000 人,台新金控今年預計釋出逾 3,000 個職缺,其他 各主要銀行亦多有釋出 500 名以上的徵才計畫,且延續過去 3 年的數位徵 才趨勢,加上近期人工智慧 (AI)的大力發展,2023 年金融業仍以數位科 技、IT 人才為招募重點。 A report from China Credit Information Service (CRIF) showed ⁴ that among Taiwan's top 5 industries, the financial industry is the most optimistic about its performance in 2023, and is mainly because it has already suffered losses from epidemic prevention insurance policies and also due to the greater spread from raising interest rates. Senior managers of major banks also have high expectations for the financial industry in 2023 ⁵, and believe that market volatility will decrease and benefit from raising interest rates in 2023. There is still a chance that the banking industry's performance will reach a record high this year. However, it will still be relatively tough for financial holdings companies with life insurance as their main business ⁶, but there is still a chance that they will see improvement in the second half of the year. According to statistics of the Financial Supervisory Commission ⁷, after the bankruptcy of Silicon Valley Bank in March 2023, even though domestic banks, life insurance companies, and securities firms do not have any direct exposure and have relatively low risk, the situation still needs to be closely monitored.

The recovery of the financial industry directly reflects on talent recruitment ⁸. As of March 2023, Cathay Financial Holdings had 6,200 job openings, Fubon Financial Holding had 6,500 job openings, Shin Kong Financial Holdings and its subsidiaries aim to recruit nearly 4,000 people this year, Taishin Holdings plans to release over 3,000 job openings this year, and many other major banks have plans to recruit over 500 employees. The trend of recruiting digital talent over the past 3 years continues. Combined with recent efforts to develop AI, the financial industry will still focus on recruiting digital technology and IT talent in 2023.

Banking

| | | Annual Salary Unit: thousand | | | | | | | |
|--------------------------------------|-------|------------------------------|------|-------|-------|---------|--|--|--|
| | 1 - 5 | 1 - 5 YEARS | | YEARS | 10+ Y | + YEARS | | | |
| | MIN | MAX | MIN | MAX | MIN | MAX | | | |
| TRADITIONAL BANKING FUNCTION | | | | | | | | | |
| Relationship Manager | 800 | 1500 | 1500 | 2500 | 2500 | 4500 | | | |
| Private Banking Relationship Manager | 600 | 1200 | 1200 | 2200 | 2200 | 5000 | | | |
| Operation | 600 | 1000 | 1000 | 1600 | 1400 | 2500 | | | |
| Legal Compliance | 700 | 1200 | 1200 | 1800 | 1800 | 3500 | | | |
| Risk Management | 700 | 1200 | 1200 | 1800 | 1800 | 3500 | | | |
| HR | 600 | 1000 | 1000 | 1600 | 1600 | 2500 | | | |
| Product Management | 700 | 1200 | 1200 | 1800 | 1800 | 3000 | | | |
| Invest Management | 700 | 1500 | 1500 | 2500 | 2500 | 3500 | | | |
| FIN-TECH IT FUNCTION | | | | | | | | | |
| Project Management | 800 | 1200 | 1000 | 2000 | 1700 | 3000 | | | |
| Architect | 900 | 1400 | 1400 | 2000 | 2000 | 3000 | | | |
| Al Machine Learning / Data Engineer | 700 | 1500 | 1500 | 2500 | 2000 | 3000 | | | |
| SA / SD | 700 | 1000 | 1000 | 1400 | 1400 | 1800 | | | |
| Infrastructure | 500 | 800 | 800 | 1400 | 1400 | 1800 | | | |

Information Technology

住 管 2022 年受主要科技大廠裁員影響 · IT 產業前景看來不穩定甚 至蒙上陰影 · 但業界觀察 ⁹ · 指標性龍頭企業並非僅有人力縮減 · 同時還持續徵才 · 此波人力結構調整 · 目的在重新布局營運策略 · 把人才 重心轉移到 AI 領域 · 知名人力銀行平台亦表示 ¹⁰ · 企業 2023 年要增加職 缺 · 以軟體公司的比例最高 (60.6%) · 員額增加 11.3% · 優於半導體 · 其背後的徵才動力來自大數據、雲端運算、AloT、軟體相關應用、企業數 位轉型需求等等 · 軟體人才仍然炙手可熱 · 除了 AI 人工智慧相關職缺 · 全 端工程、APP 開發、網頁設計、UI / UX、CMS 開發、雲端、資安、數據分 析等 · 都是主要的企業求才重點 ¹¹¹² 。然而 · 台灣的軟體業與人才需要考慮 COVID-19 後興起的遠端工作與 IT 外包 · 讓跨國 IT 求才更為普遍 · 未來的 競爭對手也可能面臨印度等 IT 外包大國的競爭 · 倘若能強化優勢 · 仍有機 會搶食 2027 年 4,102 億美元的國際外包市場大餅 ¹³ 。

ven though layoffs by major tech companies in 2022 cast a shadow over the IT industry, which seems to have an unstable future, observations of the industry⁹ show that leading companies are not simply laying off employees, but are also recruiting talent at the same time. The purpose of adjusting human resource structure is for their new operational strategy, and transition to the field of AI in terms of human resources. A well-known job bank also indicated that ¹⁰ among companies with new job openings in 2023, the highest percentage is software companies (60.6%), which will increase the number of employees by 11.3%, higher than the semiconductor industry. This demand for talent is driven by big data, cloud computing, AloT, software applications, and digital transformation of companies. Software talent is still in high demand. Apart from AI related job openings, major companies are also focusing on full-stack engineers, app development, web design, UI/UX, CMS development, cloud, information security, and data analysis talent ¹¹⁻¹². However, the rise of remote work and IT outsourcing after COVID-19 must be considered by Taiwan's software industry and talent. International IT talent recruitment has become even more common, and companies may face competition from major IT outsourcing countries, such as India. If Taiwan can enhance its competitive advantage, it still has a chance to increase its share of the international outsourcing market ¹³, which will reach US\$410.2 billion by 2027.

Information Technology

| | | Annual S | alary Unit: thousand NTI |) |
|-------------|--------------|-----------|--------------------------|--------|
| 1 - 5 YEARS | 6 - 10 YEARS | \square | 10+ YEARS | \sum |
| MIN MAX | MIN M. | | MIN MAX | \sum |

| MANAGEMENT | | | | | | |
|---------------------------------------|-----|------|------|------|------|------|
| General Manager | | | | | 1000 | 3000 |
| CIO / CTO | | | | | 800 | 3000 |
| ANALYST AND PROJECT MANAGEMENT | | | | | | |
| Project Management | 750 | 1200 | 1200 | 2000 | 2000 | 3000 |
| Product Management | 800 | 1500 | 1500 | 2200 | 2200 | 2800 |
| Data Engineer / Architect / Scientist | 750 | 1200 | 1200 | 2000 | 2000 | 3000 |
| Software Analyst | 800 | 1300 | 1300 | 2000 | 2000 | 2500 |
| Algorithm Engineer | 800 | 1500 | 1500 | 2000 | 2000 | 3000 |
| Machine Learning Engineer | 800 | 1500 | 1500 | 2000 | 2000 | 3000 |
| SOFTWARE / APPLICATION DEVELOPMENT | | | | | | |
| Front End Development | 650 | 1100 | 1100 | 1800 | 1800 | 2500 |
| Back End Development | 700 | 1200 | 1200 | 2200 | 2200 | 2500 |
| Full Stack Development | 800 | 1300 | 1300 | 2200 | 2200 | 3000 |
| Manual Quality Assurance (QA) | 700 | 1000 | 1000 | 1500 | 1500 | 2000 |
| Automation Quality Assurance (QA) | 800 | 1100 | 1100 | 1800 | 1800 | 2500 |
| iOS Engineer | 700 | 1200 | 1200 | 2000 | 2000 | 3000 |
| Android Engineer | 700 | 1000 | 1000 | 1800 | 1800 | 2500 |

Information Technology

| | | | | Annual Salary Unit: thousand N | | | | | | |
|-------------------------|-----|-----------|--------|--------------------------------|---------|-------|--|--|--|--|
| | 1 | - 5 YEARS | 6 - 10 | YEARS |) 10+ 1 | YEARS | | | | |
| | MIN | MAX | MIN | MAX | MIN | MAX | | | | |
| IT INFRASTRUCTURE | | | | | | | | | | |
| IT Security | 650 | 1100 | 1100 | 1800 | 1800 | 2500 | | | | |
| Network Engineer | 650 | 900 | 900 | 1500 | 1500 | 2000 | | | | |
| System Engineer | 650 | 900 | 900 | 1500 | 1500 | 2000 | | | | |
| DevOps / SRE | 700 | 1200 | 1200 | 2000 | 2000 | 2500 | | | | |
| Infrastructure Engineer | 600 | 900 | 900 | 1200 | 1200 | 2000 | | | | |
| DESIGN | | | | | | | | | | |
| Web Design | 550 | 700 | 700 | 1200 | 1200 | 1500 | | | | |
| UI Design | 600 | 900 | 900 | 1500 | 1500 | 1800 | | | | |
| UX Design | 650 | 1100 | 1100 | 1800 | 1800 | 2200 | | | | |
| GENERAL FUNCTION | | | | | | | | | | |
| Finance & Accounting | 650 | 1000 | 1000 | 1500 | 1500 | 3000 | | | | |
| HR | 550 | 900 | 900 | 1500 | 1500 | 2500 | | | | |
| Legal & Compliance | 650 | 1000 | 1000 | 1500 | 1500 | 3000 | | | | |
| Marketing | 650 | 1000 | 1000 | 1800 | 1800 | 3000 | | | | |
| Office Administration | 450 | 750 | 750 | 900 | 900 | 1500 | | | | |
| Sales | 650 | 1000 | 1000 | 1800 | 1800 | 3000 | | | | |



PMG的調查¹⁴指出,在面對高通膨、高風險的外部挑戰下,醫 療生技仍充滿機會。KPMG認為,醫療照護與生技醫藥2大領域 分別面臨不同趨勢挑戰,但智慧醫療將同為關注焦點,在醫療照 護方面,除了傳統醫療資通訊大廠成為企業併購交易重點,業界的鎂光燈 將打在遠距與混合醫療、人工智慧與機器學習上,台灣政府則於2022年底 公告「通訊診療治療辦法」,讓遠距醫療的發展更有前瞻性,吸引科技業 積極布局;在生技產業方面,KPMG指出產業雖從疫情紅利的大幅成長中 高檔回落但仍處於高點,業界的生技製藥交易主要以罕病、癌症及免疫相 關疾病為熱門領域,智慧醫療則是未來一定得關注的趨勢。工研院則表示¹⁵ ,2023生醫產業將以精準藥物、再生醫學、智慧醫材為3大關鍵趨勢,企業 可提早佈局相關領域人才。整體若依2022生技產業白皮書¹⁶而言,台灣生 技產業營業額從2012年新台3590億元,增加到2021年6665億元,複合年 成長率約7.1%,產業前景依然相當看好。

survey ¹⁴ by KPMG pointed out that the healthcare and biotechnology industries are full of opportunities, despite the challenges of high inflation and high risk. KPMG believes that healthcare and biopharmaceuticals have different trends and challenges, but smart healthcare is a common focal point. In terms of healthcare, companies are merging with or acquiring healthcare ICT companies, and the industry is focusing on distance and hybrid healthcare, AI, and machine learning. Taiwan's government announced the Rules of Medical Diagnosis and Treatment by Telecommunications at the end of 2022, providing better prospects for the development of telemedicine to attract tech companies to become active participants. In the biotechnology industry, KPMG pointed out that even though the industry has pulled back from the high-speed growth during the pandemic, it is still growing at a relatively fast pace. Biopharmaceuticals are mainly concentrated in rare diseases, cancer, and immune system diseases, and smart healthcare is a trend that demands attention in the future. The ITRI indicated that ¹⁵ the 3 major trends in the biomedical industry will be precision medicine, regenerative medicine, and smart medical devices in 2023, and companies can prepare talent in key fields in advance. Overall, according to the 2022 Biotechnology Industry White Paper ¹⁶, the revenue of Taiwan's biotechnology industry increased from NT\$359 billion in 2012 to NT\$666.5 billion in 2021 at a compound annual growth rate of 7.1%, and the industry still has excellent prospects.

Healthcare

Annual Salary Unit: thousand NTD

| 1 - 5 Y | EARS | 6 - 10 Y | 'EARS | 10+ YEARS | \supset |
|---------|------|----------|-------|-----------|-----------|
| MIN | MAX | MIN | MAX | MIN MAX | \sum |

| MEDICAL FUNCTION | | | | | | |
|-----------------------------|-----|------|------|------|------|------|
| Medical Director | | | | | 4500 | 7000 |
| Medical Advisor | | | 1800 | 4300 | | |
| Medical Science Liaison | 800 | 1800 | | | | |
| Clinical Operation Director | | | | | 3000 | 5000 |
| Clinical Project Manager | | | 1500 | 2000 | 2000 | 3000 |
| Clinical Research Manager | | | 1500 | 2000 | 2000 | 3000 |
| Clinical Research Associate | 700 | 1500 | 1500 | 1800 | | |
| Regulatory Affairs | 800 | 1500 | 1500 | 2500 | | |
| Regulatory Affairs Manager | | | 1500 | 2500 | 2500 | 3500 |
| COMMERCIAL FUNCTION | | | | | | |
| BU Director | | | | | 3200 | 6000 |
| Sales Manager | | | 1500 | 2500 | 2000 | 3000 |
| Sales Representative | 700 | 1500 | 1500 | 1800 | 1800 | 2200 |
| Marketing Manager | | | 1800 | 3000 | 3000 | 4500 |
| Group Product Manager | | | 2000 | 3000 | 2500 | 3500 |
| Senior Product Manager | | | 1500 | 2500 | | |
| Product Manager | 800 | 1500 | | | | |

Healthcare

| | | | | Ann | ual Salary Unit: thousand NT | |
|---------------------------------|-------|-----------------|------|-------|------------------------------|------|
| | 1 - ! | (1 - 5 YEARS) | | YEARS | 10+ YEARS | |
| | MIN | MAX | MIN | MAX | MIN | MAX |
| TECHNICAL FUNCTION | | | | | | |
| Application Engineer | 700 | 1300 | 1300 | 1800 | 1800 | 2500 |
| Technical Services Engineer | 800 | 1500 | 1500 | 1800 | 1800 | 2800 |
| Q&A Manager | 800 | 1500 | 1500 | 2500 | 2500 | 4500 |
| Regulatory Manager | 800 | 1500 | 1500 | 2500 | 2500 | 4500 |
| GENERAL FUNCTION | | | | | | |
| Finance & Accounting Director | | | | | 1500 | 5000 |
| Finance & Accounting Manager | | | 1000 | 1800 | 1800 | 3000 |
| Finance & Accounting Specialist | 700 | 900 | | | | |
| HR Director | | | | | 1800 | 4500 |
| HR Manager / HR Supervisor | | | 1000 | 1800 | 1800 | 2500 |
| HR Specialist | 600 | 900 | | | | |
| IT | | | | | 1600 | 2500 |
| IT Manager / IT Supervisor | | | | 1500 | | |
| IT Specialist | | 900 | | | | |
| Legal & Compliance | 800 | 1200 | 1300 | 2000 | 3000 | 9000 |
| Office Manager | | | | | 1500 | 2000 |
| Office Administration | 600 | 800 | 800 | 1200 | | |

Renewable Energy

灣政府於 2022 年公布「淨零排放轉型路徑」"‧奠定將以「能源 轉型」、「產業轉型」、「生活轉型」、「社會轉型」等四大轉 型策略‧及「科技研發」、「氣候法制」兩大治理基礎‧以 2050 年 2050 淨零排放為總目標‧擴大再生能源使用將是發展重點之一。預計 2050 年 台灣再生能源占比要拉高至 60-70%‧其中‧太陽光電裝置容量目標要占 40G-80GW、離岸風電目標也要佔 40GW~55GW ¹⁸。除此之外‧根據 InfoLink 的報告 ¹⁹‧儲能產業也是發展趨勢‧2023 年台灣儲能市場規模預 估將超過 200 億台幣。台灣的再生能源在台商外商助攻下‧產業鏈也逐步 完善‧相關的電機工程、土木工程、環安、營運、業務等人才‧都會是業 界的徵才重點。 aiwan's government announced the path to net zero emissions ¹⁷ in 2022, and established four transition strategies, namely energy transition, industry transition, daily life transition, and social transition, and two governance bases, namely technology R&D and climate legislation. The overall goal is to achieve net zero emissions by 2050, and a key development area is expanding the use of renewable energy. Renewable energy is expected to account for 60-70% of Taiwan's energy consumption in 2050, in which the goal for an installed capacity of solar PV is 40-80 GW and offshore wind power is 40-55 GW ¹⁸. Furthermore, according to an InfoLink report ¹⁹, the energy storage industry is also a development trend and Taiwan's energy storage market is expected to surpass NT\$20 billion in 2023. With the assistance of Taiwanese companies and foreign companies, the industry chain for renewable energy is becoming more complete, and the industry will focus on recruiting electrical engineering, civil engineering, environmental safety, operations, and business talent.

Renewable Energy

| 1 - 5 | 1 - 5 YEARS 6 - 10 YEARS | | YEARS | (10+ YI | EARS |
|-------|--|---|---|---|---|
| MIN | MAX | MIN | MAX | MIN | MAX |
| | | | | | |
| 800 | 1,200 | 1,200 | 2,500 | 1,800 | |
| 750 | 1,200 | 1,000 | 2,000 | 1,500 | |
| 750 | 1,200 | 1,000 | 2,000 | 1,500 | |
| 600 | 1,000 | 900 | 2,000 | 1,500 | |
| 750 | 1,200 | 1,000 | 2,000 | 1,600 | |
| 750 | 1,200 | 1,000 | 2,000 | 1,600 | |
| 750 | 1,200 | 1,000 | 2,000 | 1,600 | |
| 800 | 1,200 | 1,000 | 2,500 | 1,800 | |
| | | | | | |
| 800 | 1,200 | 1,000 | 1,800 | 1,500 | |
| 600 | 1,200 | 1,200 | 2,500 | 1,400 | |
| | MIN 800 750 750 600 750 750 750 800 800 | 800 1,200 750 1,200 750 1,200 600 1,000 750 1,200 750 1,200 750 1,200 750 1,200 750 1,200 800 1,200 | MIN MAX MIN 800 1,200 1,200 750 1,200 1,000 750 1,200 1,000 600 1,000 900 750 1,200 1,000 750 1,200 1,000 750 1,200 1,000 750 1,200 1,000 800 1,200 1,000 | MIN MAX MIN MAX 800 1,200 1,200 2,500 750 1,200 1,000 2,000 750 1,200 1,000 2,000 600 1,000 900 2,000 750 1,200 1,000 2,000 750 1,200 1,000 2,000 750 1,200 1,000 2,000 750 1,200 1,000 2,000 750 1,200 1,000 2,000 800 1,200 1,000 2,500 800 1,200 1,000 1,800 | MIN MAX MIN MAX MIN 800 1,200 1,200 2,500 1,800 750 1,200 1,000 2,000 1,500 750 1,200 1,000 2,000 1,500 600 1,000 900 2,000 1,500 750 1,200 1,000 2,000 1,600 750 1,200 1,000 2,000 1,600 750 1,200 1,000 2,000 1,600 750 1,200 1,000 2,000 1,600 750 1,200 1,000 2,000 1,600 800 1,200 1,000 2,500 1,800 800 1,200 1,000 1,800 1,500 |

Annual Salary Unit: thousand NTD

Traditional Manufacturing

研院指出因國際需求疲軟²⁰.金屬機電、化學工業、民生工業僅有 小幅成長。金屬機電因市場需求下滑,讓企業設備投資需求連帶降 低,倘若後 COVID-19 疫情時代各國順利解封,讓物流費用回歸正常,加 上 AI 與自動化的趨勢帶動機器人設備,景氣可望在 2023 下半年回升,估 2023 年金屬機電業產值為 7.58 兆元新臺幣,將成長 3.08%。針對化學工 業,台灣經濟研究院則表示²¹.儘管石化原料業者的原料成本可望緩解,外 加中國經濟復甦、全球太陽能等環保材料需求擴大,但受到美國與中國同 業的產能競爭,烯烴、乙二醇等石化原料供過於求的可能性仍舊存在,令 化工業者對 2023 年下半年的景氣呈兩極化的看法,工研院則預估 2023 年 整體化學工業的產值可望達到 5.21 兆元新臺幣,將成長 2.37%²⁰。 he ITRI pointed out that metal and mechanical, chemical, and consumer goods industries only grew slightly due to weak international demand ²⁰. There was less need for companies to invest in equipment related to metal and mechanical industries due to the decline in market demand. If countries successfully open up in the post-pandemic era and logistics return to normal, the trend of AI and automation will drive demand on robotic equipment, and the industry can be expected to bounce back in the second half of 2023. The output value of the metals and mechanical industries in 2023 is expected to grow by 3.08% to NT\$7.58 trillion. For the chemicals industry, TIER indicated that ²¹ even though the cost of raw materials can be expected to decrease for petrochemical companies, there has been a higher demand for eco-friendly materials due to China's economic recovery and the global solar power industry, and competition from the production capacity of American and Chinese companies still creates the possibility that there will be an excess supply of petrochemical materials, such as olefins and ethylene glycol. As a result, chemical companies have polarized views of the economy in the second half of 2023. The ITRI expects the output value of the overall chemical industry to grow 2.37% ²⁰ to NT\$5.21 trillion in 2023.

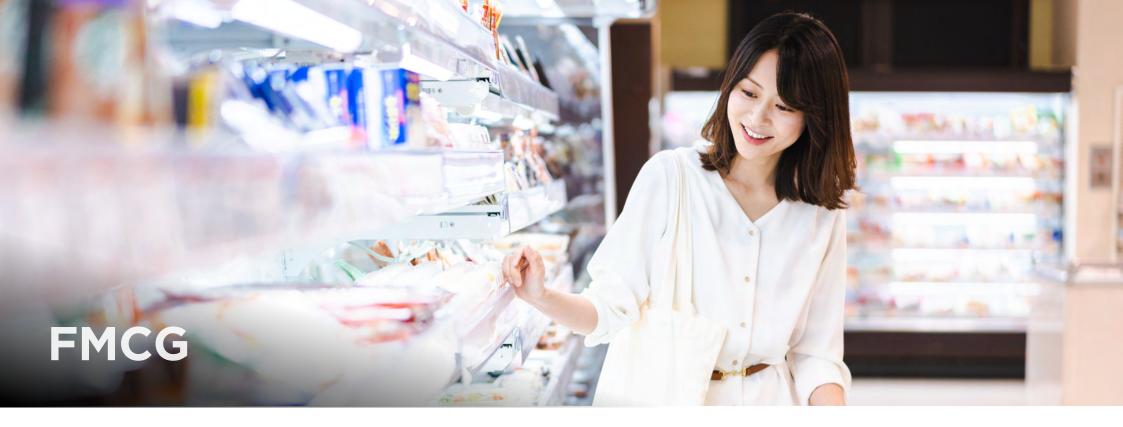
Traditional Manufacturing

| | | P Annual Salary Onit. thousand N | | | | | | |
|---------------------------------------|----|----------------------------------|------|--------------|------|-----------|--|--|
| | | 1 - 5 YEARS | | 6 - 10 YEARS | | 10+ YEARS | | |
| | МІ | N MAX | MIN | MAX | MIN | MAX | | |
| POSITION | | | | | | | | |
| Hardware Engineer | 80 | 0 1200 | 1000 | 2200 | 1500 | 3000- | | |
| Mechanical Engineer | 80 | 0 1200 | 1000 | 2200 | 1500 | 3000- | | |
| Tooling Engineer | 60 | 0 900 | 800 | 1500 | 1200 | 2000 | | |
| Thermal Engineer | 70 | 0 1100 | 900 | 2100 | 1400 | 2800 | | |
| Radio Frequency (RF) Engineer | 80 | 0 1200 | 1000 | 2200 | 1500 | 3000 | | |
| Antenna Engineer | 80 | 0 1200 | 1000 | 2200 | 1500 | 3000 | | |
| Audio Engineer | 70 | 0 1100 | 900 | 2100 | 1400 | 2800 | | |
| Optical Engineer | 70 | 0 1100 | 900 | 2100 | 1400 | 2800 | | |
| Product Management | 70 | 0 1100 | 800 | 1800 | 1300 | 2500 | | |
| Project Management | 70 | 0 1100 | 800 | 1800 | 1300 | 2500- | | |
| Process Engineer | 60 | 0 900 | 800 | 1500 | 1200 | 2000 | | |
| Project Engineer | 60 | 0 900 | 800 | 1500 | 1200 | 2000 | | |
| Quality Engineer | 60 | 0 900 | 800 | 1500 | 1200 | 2000 | | |
| Software Engineer / Firmware Engineer | 80 | 0 1200 | 1000 | 2200 | 1500 | 3000 | | |
| Layout Engineer | 60 | 0 900 | 800 | 1500 | 1200 | 2000 | | |
| Automation Engineer | 70 | 0 1100 | 900 | 2100 | 1400 | 2500 | | |

Annual Salary Unit: thousand NTD

Traditional Manufacturing

| | | | | ► Ann | ual Salary Unit: | thousand NTE | |
|-----------------------|-------|-------------|-----|--------------|------------------|--------------|--|
| | 1 - 5 | 1 - 5 YEARS | | 6 - 10 YEARS | | YEARS | |
| | MIN | MAX | MIN | MAX | MIN | MAX | |
| GENERAL FUNCTION | | | | | | | |
| Finance & Accounting | 600 | 900 | 800 | 1300 | 1200 | 2000+ | |
| HR | 600 | 900 | 800 | 1300 | 1200 | 2000+ | |
| IT | 500 | 1100 | 800 | 1600 | 1400 | 2000+ | |
| Legal & Compliance | 600 | 900 | 800 | 1300 | 1200 | 2000+ | |
| Office Administration | 400 | 800 | 700 | 1000 | | | |
| Sales | 500 | 1000 | 800 | 1800 | 1500 | 2000+ | |
| Purchasing | 500 | 1000 | 800 | 1800 | 1500 | 2000+ | |



ANTAR 凱度消費者指數《2022年第四季台灣民生消費品市場趨 勢報告》指出²²、受惠台灣 COVID-19 疫情解封、防疫政策放寬 等因素、2022 全年整體 FMCG 市場銷額年對年成長 4.6%、其 中健康食品市場因台灣人口逐漸高齡化、加上 COVID-19 疫情提高民眾健 康意識、2022 年第四季健康食品市場銷額成長率達 37%、前景頗為看好。 另一方面、整體用品類市場的成長則持平、家庭用品則小幅下滑約 2%、整 體而言、雖疫情期間的 FMCG 食品銷售推動整體市場的紅利不再,但仍可 期望 2023 年 FMCG 市場具備正向成長動能。KANTAR 凱度的另一篇報導 則表示 ²³、疫情已經讓消費者建立網購的習慣、未來企業仍有可深化消費 者線上採購的習慣。在此趨勢下、藉由人力配置打造虛實整合的 FMCG 銷 售通路、是未來企業的人事佈局重點。 ANTAR Consumer Index 2022 Q4 Taiwan Consumer Goods Market Trend Report pointed out ²² that sales revenue of the FMCG market grew 4.6% in 2022 due to Taiwan lifting COVID restrictions and relaxing its epidemic prevention policy, in which sales revenue of the health food market grew 37% in 2022 Q4 and has good prospects with Taiwan's ageing population and higher health awareness due to the COVID-19 pandemic. The overall supplies market remained the same and home supplies slightly declined by about 2%. Overall, even though FMCG sales no longer enjoy dividends from the pandemic, the FMCG market is still expected to show positive growth momentum in 2023. Another report of KANTAR showed ²³ that the pandemic has caused consumers to get into the habit of online shopping, and companies can continue to build on the online shopping habits of consumers. Due to this trend, the human resources strategy of companies in the future will be to develop OMO FMCG sales channels through manpower allocation.

Annual Salary Unit: thousand NTD

| 1 - 5 YEARS | 6 - 10 YEARS | 10+ YEARS |
|-------------|--------------|-----------|
| MIN MAX | MIN MAX | MIN MAX |

POSITION

| Sales Executive | 450 | 1000 | | | | |
|------------------------------|-----|------|------|------|-------|-------|
| Sr. Sales Executive | | | 1000 | 1200 | | |
| Area Sales Manager | | | 1200 | 1600 | | |
| Regional Sales Manager | | | | | 1600 | 2000+ |
| Key Account Manager | 600 | 1000 | | | | |
| Sr. Key Account Manager | | | 1000 | 1500 | | |
| Key Account Director | | | | | 1500 | 2000+ |
| Brand Manager | 600 | 1000 | 1000 | 1800 | | |
| Head of Business Development | | | | | 2000 | 3500 |
| E-commerce Specialist | 450 | 750 | | | | |
| E-commerce Manager | | | 800 | 1200 | 1200 | 1800 |
| Head of E-commerce | | | | | 2000 | 2000+ |
| General Manager | | | | | 2500 | 4000 |
| GENERAL FUNCTION | | | | | | |
| Finance & Accounting | 420 | 720 | 750 | 1000 | 1000+ | |
| HR | 420 | 750 | 750 | 1000 | 1200 | 1600 |
| IT | 420 | 750 | 750 | 1400 | 1400+ | |
| Legal & Compliance | 550 | 900 | 900 | 1400 | 1400+ | |
| Marketing | 420 | 750 | 900 | 1400 | 1400 | |
| Office Administration | 420 | 750 | 750 | 1000 | 1000+ | |
| | | | | | | |



 振来來流通研究所²⁴ · 受惠於COVID-19疫情解封後的強勁消費反 彈 · 2022年零售產業規模年增幅達7.43% · 創下2004年後的18年 新高紀錄 · 同時整體產業規模也達新台幣4兆2,815億元 · 為首次突破4兆元 大關 · 同一份報告亦指出 · 2022年不管是實體店零售業和非店面零售業皆 有成長 · 且非店面零售業的成長儘管在疫情後滑落 · 但仍高於實體店零售 業的成長率 · beBit TECH微拓科技《零售產業: 2023 顧客經營趨勢報告》 也建議 ²⁵ · 企業必須從產品及銷售為核心 · 轉向以顧客及體驗為核心 · 整 合線上線下數據 · 打造無縫的OMO (Online Merge Offline) 顧客體驗 · 顯現實體零售的數位轉型與線上線下整合的重要性與日俱增 · 具備零售經 驗的大數據、行銷、資安等人才 · 將會是未來的企業首選 · A ccording to Mirai Business Research Institute ²⁴, the retail industry experienced a growth of 7.43% in 2022 after the strong bounce back in demand once COVID restrictions were lifted. This was a record high in the past 18 years since 2004. Overall industry scale reached NT\$4.2815 trillion and surpassed NT\$4 trillion for the first time. The same report also pointed out that both offline and online retail grew in 2022. Even though online retail growth slowed after the pandemic, it was still faster than the growth of brick-and-mortar retailers. beBit TECH's Retail Industry: 2023 Customer Relationship Management Trends Report also recommended ²⁵ that companies transition from being product and sales-oriented to being customer and experience-oriented, and integrate online and offline data to create a seamless OMO (Online Merge Offline) customer experience. This shows the growing importance of digital transformation and OMO in retail. Hence, big data, marketing, and information security talent with experience in retail will be highly sought after by companies in the future.

Retail

Annual Salary Unit: thousand NTD

| 1 - 5 YEARS | 6 - 10 | YEARS | 10+ YEARS | \supset |
|-------------|--------|-------|-----------|-----------|
| MIN MAX | MIN | MAX | MIN MAX | \supset |

| POSITION | | | | | | |
|-------------------------|-----|------|------|------|-------|-------|
| Sales Supervisor | 450 | 700 | 700 | 1200 | | |
| Sales Manager | | | 700 | 1000 | 1000 | 1500 |
| Store Manager | | | 700 | 1200 | 1200 | 2000 |
| Area Manager | 700 | 900 | 900 | 1500 | 1500 | 2000+ |
| Merchandising Executive | 500 | 700 | 700 | 900 | | |
| Merchandising Manager | 750 | 1000 | 1000 | 1500 | 1500 | 2000+ |
| Merchandising Director | | | | | 2000 | 2800 |
| GENERAL FUNCTION | | | | | | |
| Finance & Accounting | 420 | 720 | 750 | 1000 | 1000 | 1800 |
| HR | 420 | 750 | 750 | 1000 | 1200 | 1800 |
| IT | 420 | 750 | 750 | 1400 | 1400+ | 2000+ |
| Legal & Compliance | 550 | 900 | 900 | 1400 | 1400+ | |
| Marketing | 420 | 750 | 900 | 1400 | 1400 | 1800+ |
| Office Administration | 420 | 750 | 750 | 1000 | 1000 | 1500+ |

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Semiconductor

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Information Technology

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