Rollover Form

ISSUED 1 NOVEMBER 2026
FUND ABN 68 964 712 340 | USI 68964712340018

Complete this form if you are already a member of Verve Super and wish to rollover money from another APRA-regulated super fund into your Verve Super account.

This form and accompanying documents can be posted to **Verve Super, GPO Box 2753, Brisbane QLD 4001** or scanned and emailed to **hello@vervesuper.com.au**. If you have any questions or need assistance in completing this form, please contact us on **1300 799 482** or **hello@vervesuper.com.au**.

IMPORTANT —
(a) You can rollover online using your Verve Super **online member account** (rollovers from SMSFs excluded).
(b) If you have a **MyGov account**, you can rollover your super online.
(c) If you're rolling over monies from more than one super fund, please complete a separate Rollover Form for each account.
(d) If you wish to rollover monies from a SMSF, please **do not** use this form. Refer to the **ATO website** for information on rolling over using SuperStream.
(e) If you wish to rollover monies from a KiwiSaver account, please **do not** use this form. For more information on KiwiSaver transfers, contact us at **hello@vervesuper.com.au** or on **1300 799 782**.

Section 1: Personal Details

GIVEN NAME(S)

SURNAME

MEMBER NUMBER

DATE OF BIRTH (DD/MM/YYY)

MOBILE PHONE NUMBER

EMAIL ADDRESS*

RESIDENTIAL ADDRESS

SUBURB

STATE

POSTCODE

*By providing your email address, you consent and authorise us to send you communications, including information required by law, in electronic format (email or similar technologies) whenever possible. You can elect to receive communications by post at any time by contacting Verve Super on **1300 799 482** or by email at **hello@vervesuper.com.au**.

Verve SUPER

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Section 2: Details of Your Previous Super Fund

NAME OF FUND^

FUND USI

FUND ABN

MEMBER NUMBER

Are you transferring your entire balance from this Fund?* ☐ YES ☐ NO

If no, how much would you like to rollover? $

^ To assist in processing your request, **please attach a copy of a statement from the fund you are transferring from**.
* Transferring your entire balance will automatically close your old account and may lead to the loss of insurance or other benefits that are linked to that account. Subject to eligibility, you may apply for insurance through Verve Super, or may be able to transfer your insurance to your Verve Super account. For more information contact us at **hello@vervesuper.com.au** or on **1300 799 782**.

Section 3: Declarations and Signature

By completing this form, I declare that:

- All the details that I have provided are true and correct.
- I have made an informed decision because I have read and understood the information relating to rollovers in the Verve Super **Product Disclosure Statement** and **How Verve Super Works Guide**.
- I am aware I may ask the trustee of the fund I am transferring from, for information about any fees or charges that may apply, or any other information about the effect this transfer may have on my benefits, and do not require any further information.
- I am discharging the trustee of the fund I am transferring from, of all further liability in respect of the benefits paid and transferred to my Verve Super account.
- I request and consent to the transfer of superannuation as described above and authorise the superannuation provider of each fund to give effect to the transfer.
- I have read the Privacy Statement (below) and consent to Verve Super using my personal information for the purposes as stated.

SIGNATURE*

* This form accepts an electronic signature or an original 'wet' signature.

PRINT NAME

DATE ☐☐ / ☐☐ / ☐☐☐☐

PRIVACY STATEMENT: By signing this form you consent to Verve Super collecting and using your personal information in order to establish and administer your super account, improve our products and services, keep you informed, and comply with the relevant legislation. Your personal information is generally collected from you but sometimes it may be collected from third parties like your employer or another Australian super fund with whom you have an account. Your personal information may be disclosed to other parties, including the Trustee, the Fund Promoter, the Fund's Administrator, the Fund's Insurer and professional advisers, government bodies and the trustee of any other fund to which you transfer, in order to administer your account. For more information about how your personal information is handled, please view our Privacy Policy at **www.vervesuper.com.au**, phone **1300 799 482** or email us at **hello@vervesuper.com.au**. The Trustee's privacy statement can be found at **stewarda.com.au/privacy-policy**