



UK Offshore Wind Development Pipeline

December 2025 Portfolio waterfall – all UK (gigawatts rounded)

UK 2050 capacity up to 125GW

Climate Change Committee (2025)

The Seventh Carbon Budget: Balanced Pathway

Up to
32GW

Current pipeline up to 84GW

9GW

FURTHER CAPACITY
REQUIRED TO MEET
2050 TARGET

56GW

FUTURE
(Floating Wind Test &
Demo, Round 5 PDA 2,
Additional Capacity
Requests, INTOG)

UK 2030 policy ambition 43-50GW

Clean Power 2030 Action Plan (2024)

13GW

UNDER
DEVELOPMENT/
PRE-PLANNING

15GW

COMMITTED*

FULLY
COMMISSIONED

* Projects under construction or that have government support on offer e.g. Contract for Difference OR taken FID