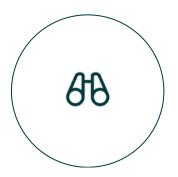


Welcome to Hoxton

Where Innovation Meets Expertise

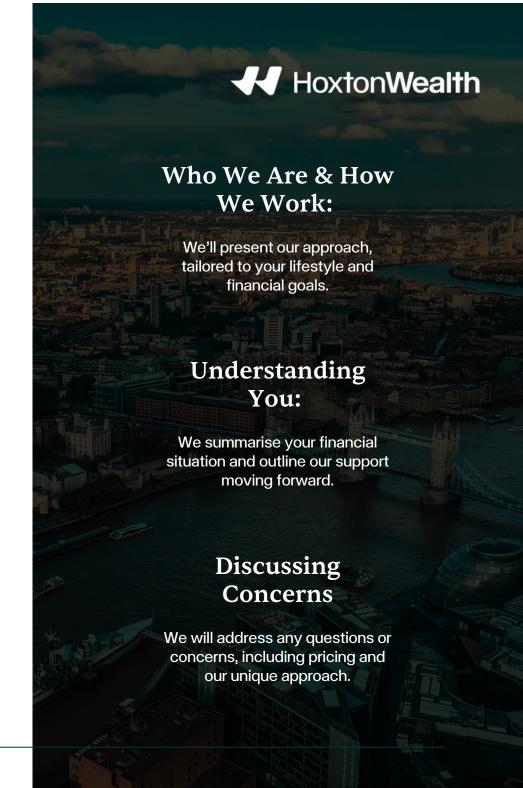


Welcoming you to Hoxton Wealth.



1. Your First Meeting

Our initial consultation will introduce you to our ethos, methods, and vision:







2. Follow-Up and Support

Our dedicated Customer Service team handles all necessary follow-ups:



We'll ensure your file is complete and any outstanding work is swiftly actioned.



A follow-up call a week after your first meeting allows us to address any concerns and provide updates on your financial plan.



3. Ongoing Communication

We maintain regular and proactive contact with you:



Monthly Newsletters

Featuring insights on financial planning and investment commentary.



Check-In Calls

Our team reaches out periodically to ensure your needs are met and to keep your plan aligned with your goals.



4. Annual Review Meeting

Your financial plan evolves with you:



Our team confirms your annual review, assembling a comprehensive review pack updated to reflect any changes within the past year.

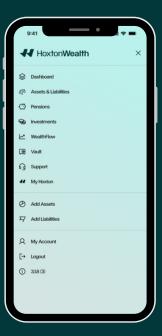


We'll discuss your progress, adjust your strategy as needed, and plan for the year ahead.

The Hoxton Advantage

Our integration process is designed to deliver a seamless experience, ensuring your wealth is managed effectively with a focus on your future goals. From day one, you'll experience the unique combination of innovation and expertise that defines Hoxton.

Ready to start your journey with us? Download the Hoxton Wealth app today and experience a new era in wealth management.





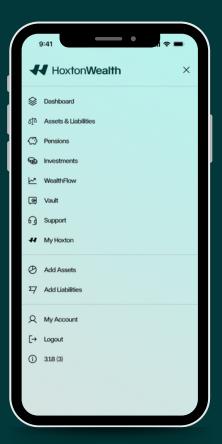
The Hoxton App

The Hoxton app seamlessly blends innovation with expertise to empower users with tailored insights and tools.

Whether navigating complex tax regulations or planning long-term financial goals, Hoxton provides a personalised, efficient, and user-friendly platform to optimise wealth management on a global scale.



Scan here!









https://hoxtonwealth.com/uk



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