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Borgo AB (publ) publishes listing prospectuses for the covered bonds and announces having submitted an application for the listing of the bonds in Nasdaq Helsinki

Borgo AB (publ) (the “**Company**”) will become the issuer of the SEK 2,000,000,000 and SEK 5,500,000,000 covered bonds due in 2025 and 2026 respectively (“**Covered Bonds**”), on or about 14 February 2022 when Ålandsbanken Abp (“**Ålandsbanken**”) transfers majority of its Swedish mortgage loans to the Company. Simultaneously with the mortgage loans the Covered Bonds initially issued and listed by Ålandsbanken will be transferred to the Company. The Company has today applied for the listing of Covered Bonds in Nasdaq Helsinki. Listing is expected start on or about 14 February 2022 with the new ISIN codes SE0017232358 and SE0017232366.

In connection with the listing, the Company publishes a listing prospectus for each of the Covered Bonds approved by the Finnish Financial Supervisory Authority.

Published prospectuses are available on the Company’s website at:
<https://www.borgohypotek.se/investor-relations>

Borgo AB (publ)

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