

Borgo AB (publ) announces tender offer regarding outstanding SEK notes

Borgo AB (publ) (the “Issuer” or “Borgo”) announces today an invitation to holders (the “Holders”) of certain of the Issuer’s outstanding SEK notes maturing in 2024 and 2025 outlined below issued under the Issuer’s Medium Term Note and Covered Bond Programme (the “Notes”) to tender Notes for purchase by the Issuer for cash (the “Tender Offer”) at the terms and conditions set out in the attached Tender Information Document dated 11 March 2024.

Description of the Notes / ISIN

SEK 500,000,000 Fixed due November 2024 / SE0013360831

SEK 1,750,000,000 FRN due February 2025 / SE0013360633

The Tender Offer expires at 12:00 CET on 13 March 2024, unless extended, re-opened, withdrawn or terminated at the sole discretion of the Issuer (“Expiration Date”).

The Issuer has appointed Skandinaviska Enskilda Banken AB (publ) (“SEB”) to act as dealer manager (the “Dealer Manager”) in connection with the Tender Offer.

To participate in the Tender Offer please contact the Dealer Manager at the details below.

For further information, please contact:

Skandinaviska Enskilda Banken AB (publ), Telephone: +44 7818 426 149, Email: liabilitymanagementdcm@seb.se

Borgo AB (publ),

Adam Lewenhaupt, Chief Commercial Officer

E-mail: adam.lewenhaupt@borgohypotek.se

Fernanda Echenique, Head of Treasury

Email: fernanda@borgohypotek.se, ir@borgohypotek.se