

Borgo AB (publ) announces results of tender offer regarding outstanding SEK notes

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Borgo AB (publ), Reg. No. 559153-2303 (the "Issuer" or "Borgo") announced a tender offer on 11 March 2024 targeting certain of the Issuer's outstanding SEK senior unsecured floating rate notes and the SEK senior unsecured fixed rate notes outlined below issued under the Issuer's Medium Term Note and Covered Bond Programme (the "Notes") to tender the Notes for purchase by the Issuer for cash (the "Tender Offer") up to a nominal amount equal to the Transaction Cap (as defined in the Tender Information Document dated 11 March 2024). Borgo announced updated pricing of certain notes in the Tender Offer on 13 March 2024.

### **Results and Pricing**

The Tender Offer expired at 12:00pm CET on 13 March 2024. The Issuer will accept all valid tender instructions pursuant to the Tender Offer and has increased the Transaction Cap to SEK 810,000,000. The Results of the Tender Offer are set out in the table below:

#### **Acceptance Priority / Description of the Notes / ISIN / Purchase Price / Amount Accepted**

Priority 1 / SEK 500,000,000 Fixed due November 2024 / SE0013360831 / 100.10% / 378,000,000

Priority 2 / SEK 1,750,000,000 FRN due February 2025 / SE0013360633 / 99.60% / 432,000,000

The Issuer will also pay an amount equal to any accrued and unpaid interest on the Notes on the Settlement Date (as defined below) in accordance with the terms and conditions of the Notes.

### **Settlement**

Settlement of the Tender Offer is expected to occur with settlement T+2 business days from the expiration date of the Tender Offer, being 15 March 2024 ("Settlement Date").

### **Contact Information**

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### **DISCLAIMER**

Neither this announcement nor the electronic transmission thereof constitutes an offer to buy or the solicitation of an offer to sell Notes (and tenders of Notes for purchase pursuant to the Tender Offer will not be accepted from holders) in any circumstances in which such offer or solicitation is unlawful. In those jurisdictions where the securities, blue sky or other laws require the Tender Offer to be made by a licensed broker or dealer and the Dealers Manager or any of their affiliates are such a licensed broker or dealer in any such jurisdiction, the Tender Offer shall be deemed to be made by such affiliate, as the case may be, in such jurisdiction.