
General announcement

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CETIN Group has become the sole shareholder of CETIN Czechia

CETIN Group B.V., the infrastructure arm of PPF Telecom Group, has merged with PPF A3 B.V., the minority shareholder of CETIN a.s., the Czech telecommunications infrastructure company, on 1 September 2021 with CETIN Group B.V. being the surviving company. No merger consideration has been paid or will be paid with respect to the merger. CETIN Group B.V. has thus become the sole shareholder of CETIN a.s.

PPF Telecom Group notes became unsecured and unguaranteed

The following notes issued by PPF Telecom Group B.V.:

- EUR 600,000,000 3.500 per cent. notes due 20 May 2024 (ISIN: XS2176872849),
- EUR 600,000,000 2.125 per cent. notes due 31 January 2025 (ISIN: XS2078976805),
- EUR 550,000,000 3.125 per cent. notes due 27 March 2026 (ISIN: XS1969645255) and
- EUR 500,000,000 3.250 per cent. notes due 29 September 2027 (ISIN: XS2238777374),

have become unsecured and unguaranteed with effect from 1 September 2021 following the repayment of all debts under the 2018 Senior Facilities Agreement.

PPF Telecom Group refinanced loans through CETIN Group

PPF Telecom Group B.V. repaid all its outstanding loans under the 2018 Senior Facilities Agreement on 1 September 2021.

CETIN Group B.V., the infrastructure arm of PPF Telecom Group, has utilised new term loans in an aggregate amount of EUR 825m from a group of banks under its new up to EUR 1,650,000,000 term and revolving facilities agreement. Unutilised commitments of EUR 625m shall be used for a full repayment of bonds issued in 2016 by CETIN Finance B.V. and maturing in December 2021.

For more information contact:

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