
Investor announcement

Date: 21 April 2023

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PPF Telecom Group closed a new backstop facility

PPF Telecom Group B.V. announces the successful closing of a new Backstop Facility for an amount of EUR 600 million with a syndicate of 21 banks

The new facility provides PPF Telecom Group with matching liquidity for its only Eurobond maturing in 2024. The facility, closed on 19 April 2023, has a tenor of 12 months with two 6-month extension periods at the borrower's option, with final maturity on 20 May 2025 (25 months in total). PPF Telecom Group can use all amounts borrowed under the facility only towards directly or indirectly financing the repayment of the existing EUR 600,000,000, 3.500 per cent notes due 20 May 2024.

The facility was well-received and more than 2x oversubscribed, underlining PPF Telecom Group's strong standing in the bank market and its high-quality credit profile.

The 21 banks acted in the following roles:

Société Générale and UniCredit Bank Czech Republic and Slovakia a.s. as Global Co-ordinators, Bookrunners, Mandated Lead Arrangers and Original Lenders.

Crédit Agricole Corporate and Investment Bank, HSBC Continental Europe, ING Bank N.V., Prague Branch, Všeobecná úverová banka a.s., pobočka Praha, Raiffeisen Bank International AG, Société Générale and UniCredit Bank Czech Republic and Slovakia a.s. as Bookrunners, Mandated Lead Arrangers and Original Lenders.

BNP Paribas, BNP Paribas Fortis SA/NV, Credit Suisse AG, Československá obchodní banka, a. s., Goldman Sachs Bank USA, ICBC Standard Bank Plc, Industrial and Commercial Bank of China Limited, Prague Branch, Industrial and Commercial Bank of China (Europe) S.A., Oddział w Polsce, as Mandated Lead Arrangers and Original Lenders.

Santander Bank Polska S.A., Citibank Europe Plc, COMMERZBANK Aktiengesellschaft, pobočka Praha,

Erste Group Bank AG, Česká spořitelna, a.s. and JPMorgan Chase Bank, N.A., London Branch as Original Lenders.

For more information, contact:

PPF Telecom Group B.V.
Investor Relations
ir@ppftelecom.eu

PPF Telecom Group B.V.
Strawinskylaan 933
1077 XX Amsterdam
The Netherlands

T +31 (0) 20 8813120
F +31 (0) 20 8813121
info@ppftelecom.eu
www.ppftelecom.eu