
**Investor
announcement**

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PPF Telecom Group closes a new EUR 600 million 5-year term loan and extends tenor of its backstop facility up to May 2026

PPF Telecom Group B.V. announces the successful closing of a five-year Term Loan Facility for EUR 600 million with a syndicate of 20 banks. The proceeds from the new loan facility, closed on 14 June 2023, will be used for early repayment of the EUR 600 million 3.5% notes due 20 May 2024 as part of an extension of PPF Telecom Group's funding maturity profile. The facility was well-received and significantly oversubscribed, underlining PPF Telecom Group's strong standing in the bank market and its high-quality credit profile.

Together with the closing of the new Term Loan Facility, PPF Telecom Group successfully amended its Backstop Facility, signed on 19 April 2023. Initially, the facility served as a backstop line for the EUR 600 million 3.5% notes due 20 May 2024 and had a tenor of 12 months with two 6-month extension periods at the borrower's option, with a final maturity on 20 May 2025. Under the amended terms of the Backstop Facility, the borrower has an option of a further tenor extension until 20 May 2026 and can use all amounts borrowed under the facility only towards directly or indirectly financing the repayment or prepayment of the existing EUR 600 million 2.125% notes due 31 January 2025.

The new 5-year Term Loan Facility bank syndicate comprises 20 institutions, acting in the following roles:

- Société Générale and UniCredit Bank Czech Republic and Slovakia a.s. as Global Coordinators, Bookrunners and Original Lenders.
- Allied Irish Banks, p.l.c., Bank of China (CEE) Ltd., Credit Agricole Corporate and Investment Bank, Česká spořitelna, a.s., Erste Group Bank AG, PKO BP S.A., Czech Branch as Mandated Lead Arrangers and Original Lenders.
- Komerční banka, a.s., BNP PARIBAS, BNP PARIBAS Fortis SA/NV, COMMERZBANK Aktiengesellschaft, pobočka Praha, ICBC Standard Bank Plc, Industrial and Commercial Bank of China (Europe) S.A., Oddział w Polsce, ING Bank N.V., Prague Branch, HSBC Continental Europe, Raiffeisen Bank International AG, Všeobecná úverová banka a.s., pobočka Praha as Bookrunners and Original Lenders.

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