
Investor announcement

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e& PPF Telecom Group closes new EUR 1,446 million term and revolving facilities with up to 5-year maturity

e& PPF Telecom Group B.V. (“e& PPF TG”), a leading telecom player in the CEE region, announces the successful closing of EUR 1,446 million term and revolving facilities consisting of up to five-year Revolving Credit Facility of EUR 1,200 million (“RCF”) and of up to five-year Term Loan Facility of EUR 246 million (“Term Loan”).

The RCF becomes essential component of e& PPF TG’s prudent liquidity management strategy and will primarily be utilised as a liquidity line addressing e& PPF TG’s upcoming bonds maturities until the market conditions are supportive of bond issuance. The RCF may also be used for general corporate purposes. The proceeds from the new Term Loan will be used for the financing of e& PPF TG’s inorganic growth.

This inaugural transaction, completed shortly after the formation of e& PPF TG, has garnered substantial interest from a diverse range of banks including new lenders, resulting in the considerable improvement of overall terms.

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