



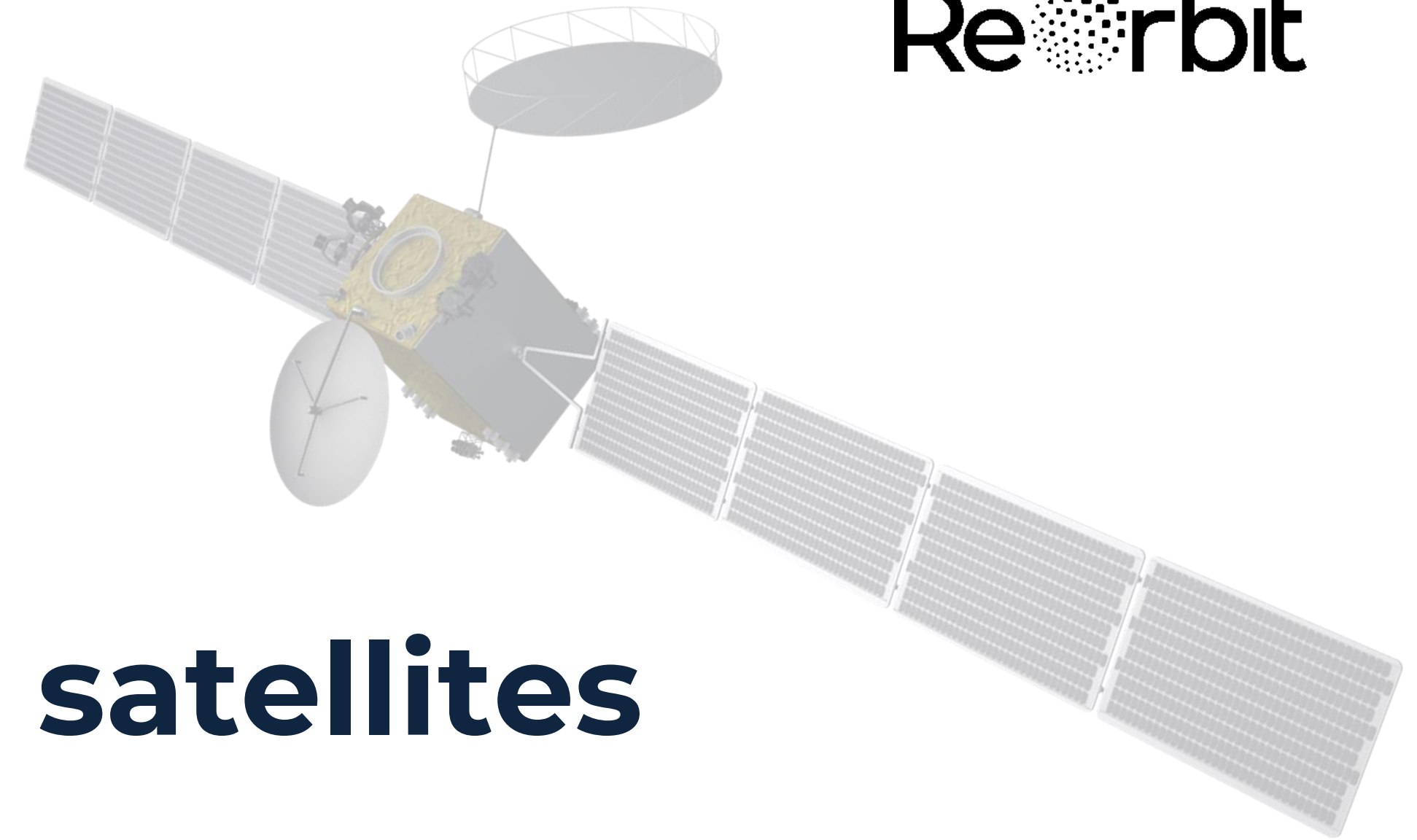
# We build software-enabled satellites for secure communications

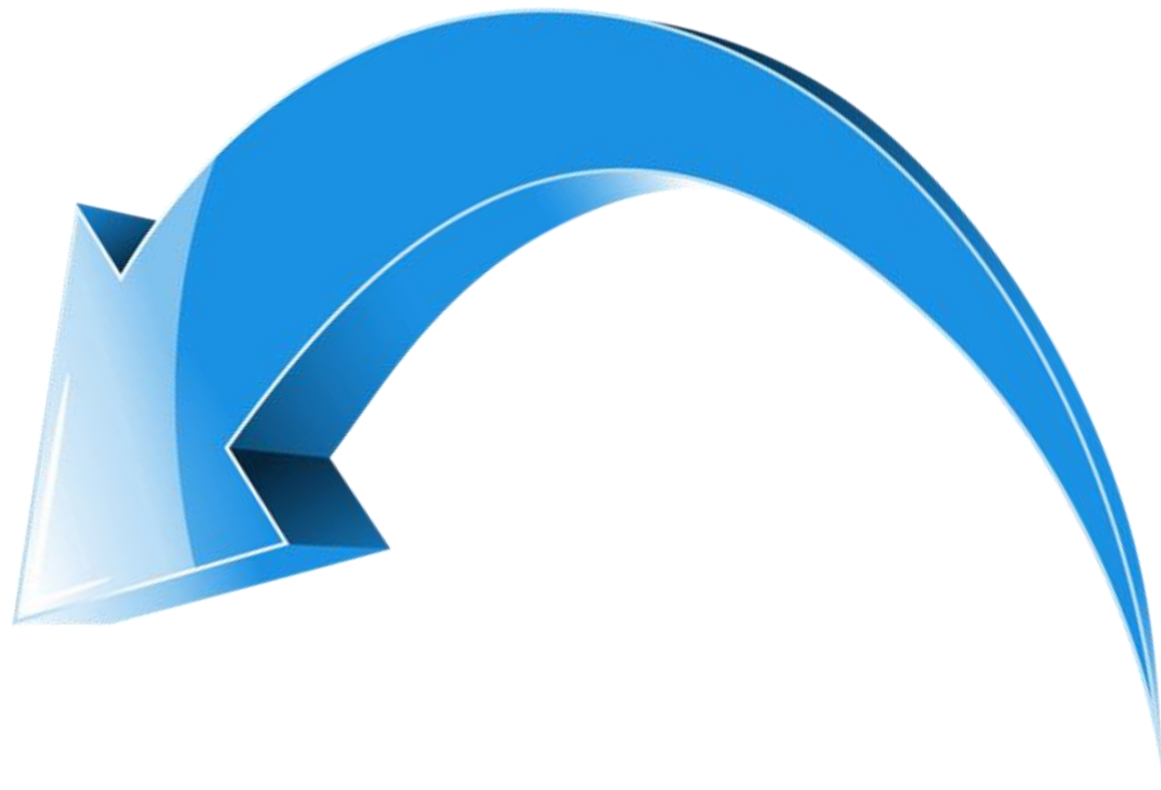
We bring your mission to life whilst you focus on its use



# Hot market for GEO communications satellites

Massive interest for national satellites





## Legacy competitors are in trouble

Airbus and Boeing space divisions laying off  
thousands of jobs



## ReOrbit

Found product market fit with EUR 80-100m  
price range GEO communications satellites  
Massive demand from nations



A solid blue circle is positioned to the left of the main heading.

# One billion € 2029

ReOrbit is targeting to achieve EUR 1bn  
in contract value by 2029

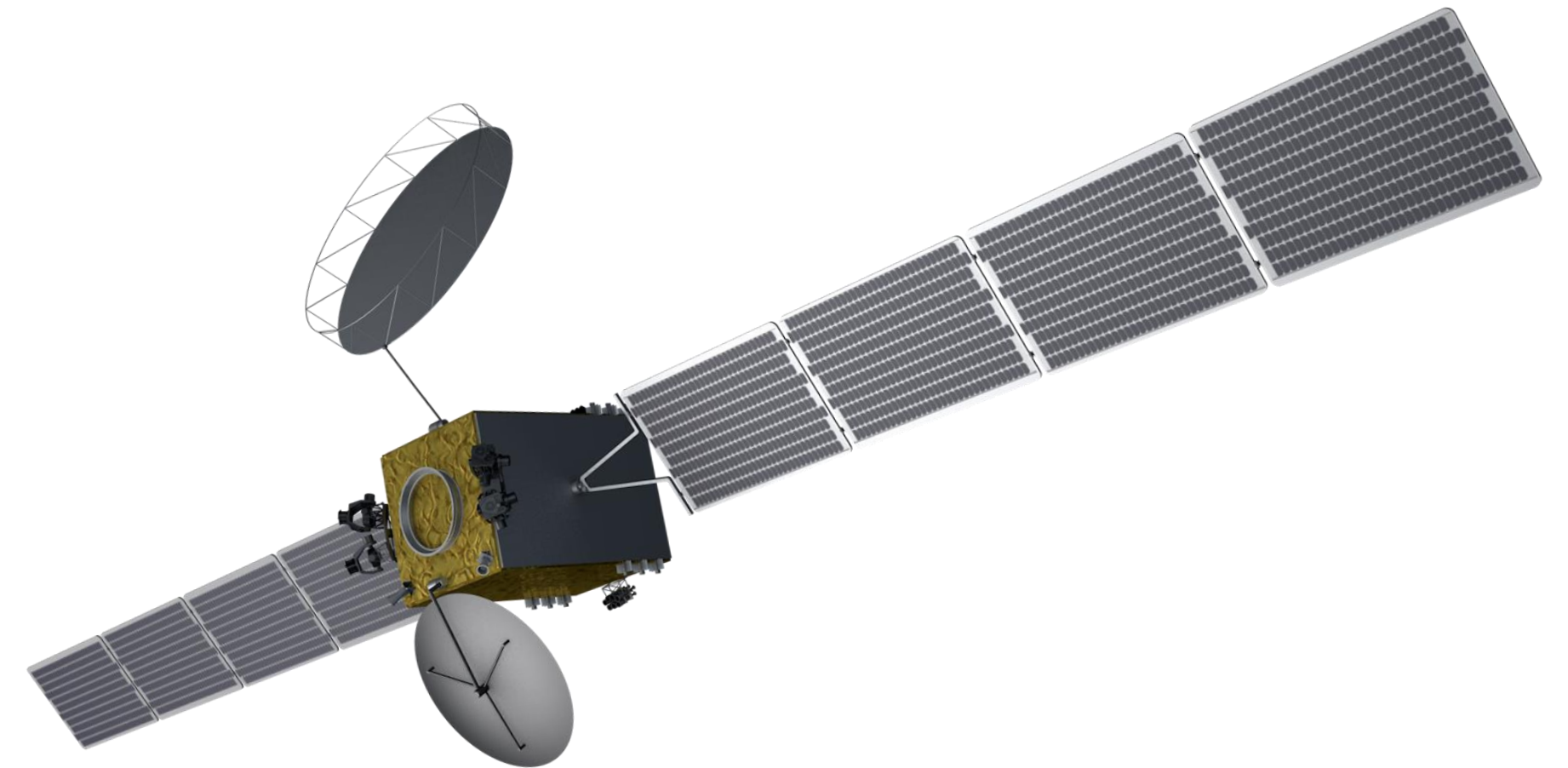


# REORBIT'S GEO COMMUNICATIONS SATELLITE



## SiltaSat — bridging the divide

SiltaSat provides unparalleled reliability, efficiency, and flexibility in GEO, while remaining highly cost-effective in small form factor. The payload system capability ranges from UHF up to Q/V bands, giving full ownership and sovereignty over decision-making to customers to manage communications traffic according to their needs





# USE CASE OVERVIEW



## GEO Applications

## GEO pipeline

### Cellular Backhaul

Offer cellular services in areas that are impossible or prohibitively expensive to reach using traditional terrestrial means



### Military

Control your bespoke communication capabilities in the hands of defence forces and civil security officers



### Mobility

Provide ultimate connectivity for a consistent global experience, on an plane or a ship



### Energy

Ensure reliable connectivity for offshore energy operations



### Consumer Broadband

Get global coverage to rural and remote areas of the country



**>EUR 400m**  
Deals pipeline



**>EUR 500m**  
Leads pipeline



**~EUR 250m**  
Targeted closed contracts 2025  
(2 nations)



# OUR OFFERING ENABLES REAL-TIME DATA FLOW IN SPACE

Reorbit

## UkkoSat

LEO satellite with optical  
inter-satellite link capabilities  
for data relay

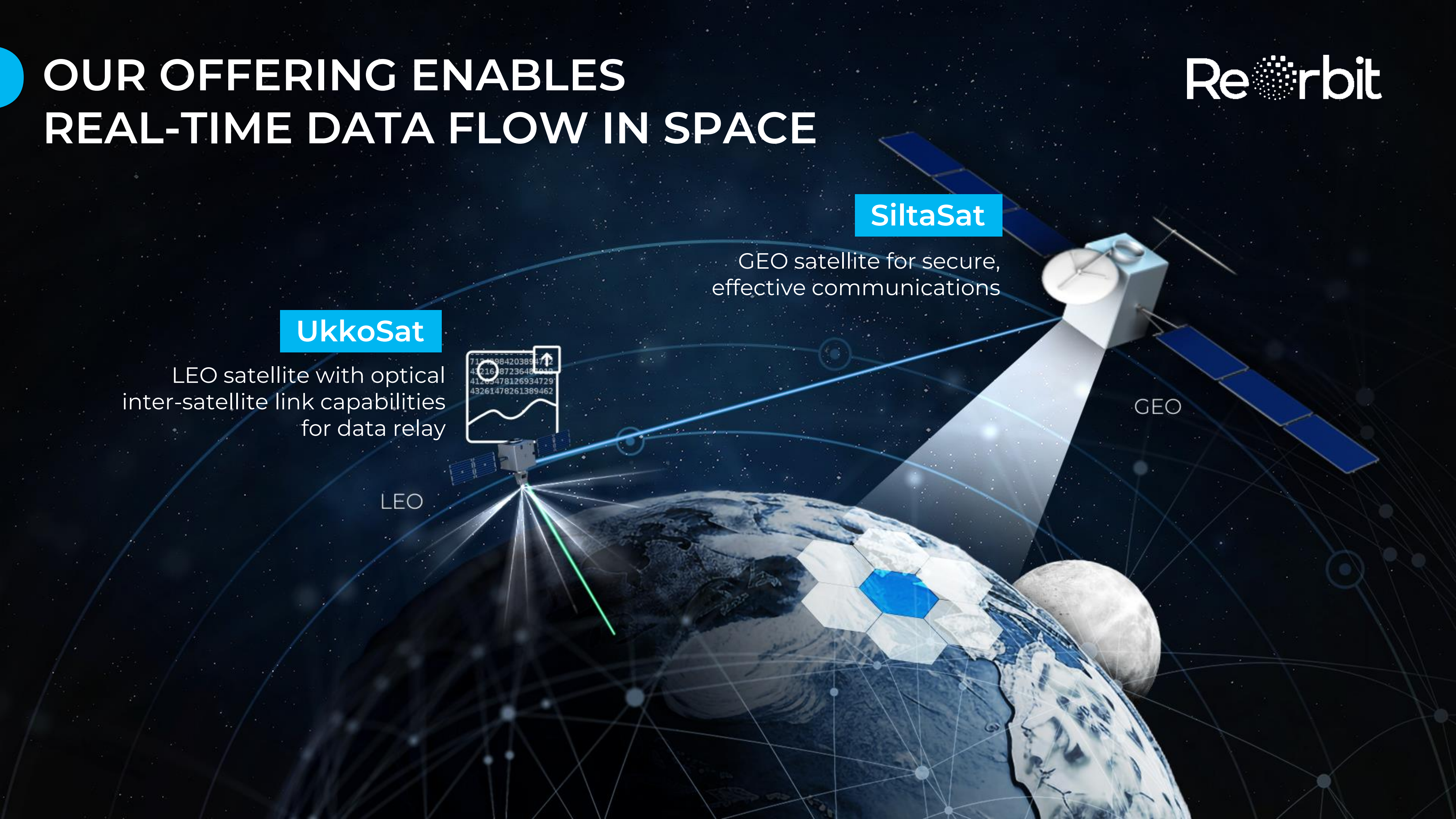


LEO

## SiltaSat

GEO satellite for secure,  
effective communications

GEO





# BOARD OF DIRECTORS



Chairman of the Board:

**Nishant Batra**

Chief Strategy & Technology  
Officer of Nokia



**Sethu Saveda Suvanam**  
CEO & Founder of ReOrbit



**Tuomas Kosonen**  
Partner at Inventure VC



**Jean-Jacques Dordain**  
Advisor to CEO



**Markus Räikkönen**  
Investor at YES VC



**John Auburn**  
Chief Strategy & Commercial  
Officer of ReOrbit



# SPACE IS ESSENTIAL FOR DEFENCE



**Space in defence is needed now more than ever: the resilience of the western democratic world is facing unprecedented challenges, highlighting the importance of secure real-time communications**



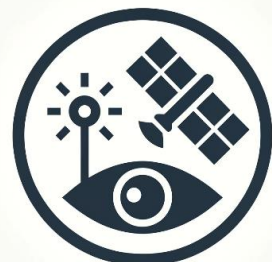
## **Communications (SATCOM)**

Resilient & secure communication even in remote/hostile areas to support C2 and data transport. Critical for multidomain operations



## **Electronic Warfare (EW)**

Interception and jamming of adversary signals. Supports information superiority and disrupts enemy C2



## **Intelligence, Surveillance, and Reconnaissance (ISR)**

Global monitoring and assessment of threats. Situational awareness and early-warning systems



## **Environmental Monitoring**

Essential for planning and executing military operations. Enhances the safety of personnel and equipment and supports disaster response



## **Positioning, Navigation, Timing (PNT)**

Navigation, targeting, and timing synchronization in military operations for precision-guided munitions, logistics and operational coordination



## **Others**

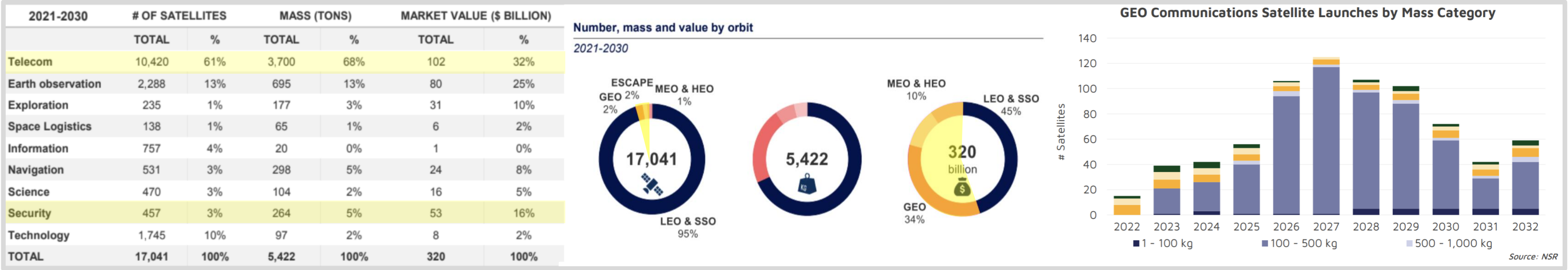
Missile warning and & defence, NC3, Space Domain Awareness



# SATELLITE MARKET OVERVIEW



Most of the market value lies in GEO, small satellites on an exponential rise



- Telecom + Security domains contribute to ~50% of the entire satellite market
- 5% of all satellites operate in *Beyond LEO* with a Market Value of 55%
- Small Satellites on exponential rise and will dominate the GEO Telecom Market
- Asia + Europe + MENA + LATAM represent 50% of Market Value

Source: NSR 13<sup>th</sup> edition satellite manufacturing and launch markets



# MARKET SIZE ASSESSMENT



## Sizeable and growing market with limited competition

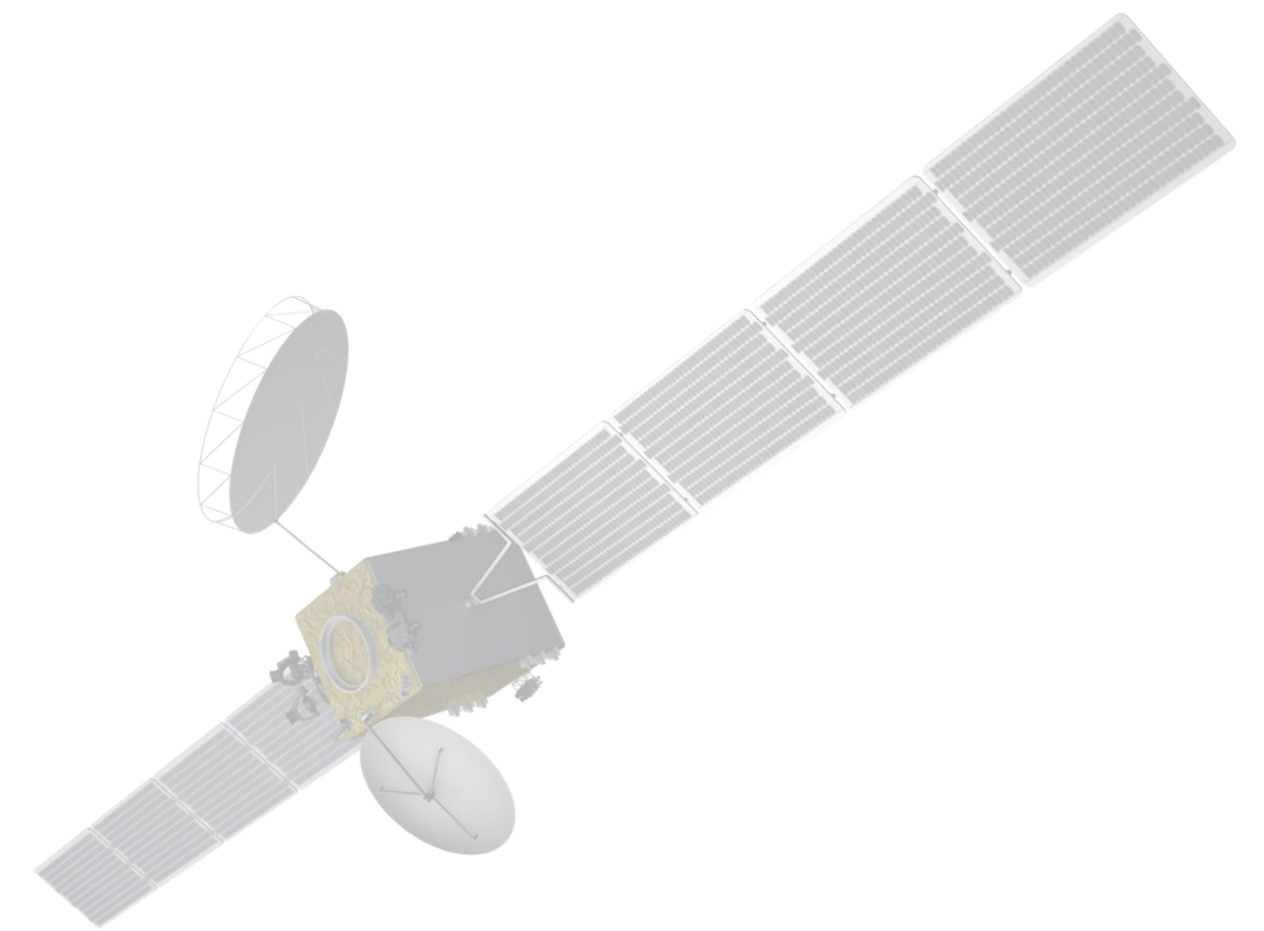
Total Small GEO Telecom and Security satellites: 70 avg. per year

- TAM: 4.2B USD per year (Assuming 60M USD per satellite on average)
- **SAM: 2.1B USD per year** (50% of Market in outside US, China & Russia)
- SOM: 400M USD per year (target to capture 20% of the Market)

**Only two competitors** to date in new space: Astranis and Swissto12

Spin-off opportunities in GEO Market

- Other orbits (LEO/MEO SatCom constellations)
- Other sizes (1000-3000kg)





# CUSTOMERS

ReOrbit



SATSURE

## LOCATIONS →



Headquarters Finland



ReOrbit Argentina



ReOrbit India



ReOrbit UK



# CONCLUDING REMARKS



✓ ***Software driven, autonomous and inter-networking satellites***

✓ ***Large and growing market***

✓ ***World-class team***

✓ ***Strong traction***

➡ ***We are looking for a partner to accelerate our growth***



The background of the slide is a dark, space-themed image. It features a dense field of colorful light trails in shades of blue, cyan, and magenta, suggesting high-speed data transmission or satellite orbits. In the center, there is a blurred image of a satellite in orbit, with a bright, glowing rectangular component. The overall effect is one of dynamic, futuristic technology.

# Re<sup>or</sup>bit

We build software-enabled satellites  
for secure communications