

# Demographic/Insurance Form

MR#

|   |              |   |   |
|---|--------------|---|---|
| Patient Name  |              | Date of Birth   | Date  |
| Is patient in a skilled nursing facility, inpatient facility, or a nursing home?<br>Facility phone number _____<br>Contact name _____ |              | <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide facility address below: _____ |   |
| Address   |              | City/State/Zip  |   |
| Email   |              | Social Security   | Sex: <input type="checkbox"/> Female <input type="checkbox"/> Male<br>Ethnicity |
| Home Phone  | Cell Phone   | Employer  |   |
| Marital Status  | Spouse Name  | Referring Doctor  | Primary Doctor  |
| Emergency Contact Not In Household  | Relationship | Home Phone  | Cell Phone  |
| Responsible Party If Not Self   | Relationship | Date of Birth   | Social Security   |
| Responsible Party Address   |              | City/State/Zip  | Phone   |

## INSURANCE INFORMATION

|                             |  |                                 |  |                             |  |                                 |  |
|-----------------------------|--|---------------------------------|--|-----------------------------|--|---------------------------------|--|
| Primary Insurance           |  | Employer                        |  | Secondary Insurance         |  | Employer                        |  |
| Insurance ID #              |  | Insurance Group #               |  | Insurance ID #              |  | Insurance Group #               |  |
| Insurance Address           |  |                                 |  | Insurance Address           |  |                                 |  |
| City/State/Zip              |  |                                 |  | City/State/Zip              |  |                                 |  |
| Name of Policy Holder       |  | Relationship to Patient         |  | Name of Policy Holder       |  | Relationship to Patient         |  |
| Policy Holder Date of Birth |  | Policy Holder Social Security # |  | Policy Holder Date of Birth |  | Policy Holder Social Security # |  |

### Referral (How did you hear about our office):

- Est. Patient   
  Employee   
  Magazine \_\_\_\_\_   
  Billboard \_\_\_\_\_  
 Physician \_\_\_\_\_   
  Radio \_\_\_\_\_   
  TV \_\_\_\_\_  
 Web-Facebook   
 Web-Google   
 Web-Landing Page   
 Web-Instagram   
 Web-PPSD   
 Web-Twitter   
 Web-Yahoo   
 Other

### If you would like to set up a FREE consultation regarding any of the following, please check box:

|   |  |  |   |                                       |
|---|--|--|---|---------------------------------------|
| <input type="checkbox"/> Botox/Xeomin/Dysport | <input type="checkbox"/> Chemical Peels          | <input type="checkbox"/> Facial Redness              | <input type="checkbox"/> Laser Hair Removal       | <input type="checkbox"/> Spider Veins |
| <input type="checkbox"/> Blotchy Skin         | <input type="checkbox"/> CoolSculpting           | <input type="checkbox"/> Fine Lines/Wrinkles         | <input type="checkbox"/> Liposuction              | <input type="checkbox"/> Tummy Tuck   |
| <input type="checkbox"/> Breast Reduction     | <input type="checkbox"/> Drooping Eyelids        | <input type="checkbox"/> Hair Restoration            | <input type="checkbox"/> Nose Size/Shape          | <input type="checkbox"/> Volbella     |
| <input type="checkbox"/> Breast Augmentation  | <input type="checkbox"/> Ear Size or Shape       | <input type="checkbox"/> Juvederm/Restylane/Radiesse | <input type="checkbox"/> Skincare Advice/Products | <input type="checkbox"/> Voluma       |
| <input type="checkbox"/> Brown Spots          | <input type="checkbox"/> Eyelash Length/Fullness | <input type="checkbox"/> Kybella                     | <input type="checkbox"/> Spa Services             | <input type="checkbox"/> Other        |

### Financial Policy and Assignment of Insurance Benefits:

Be advised that completing preliminary health and insurance questionnaires does not establish a physician-patient relationship with this practice. An initial evaluation is required to determine whether you are a suitable candidate and whether the practice will accept you as a patient. I hereby authorize and direct my insurance carrier to issue payment check directly to Piedmont Plastic Surgery & Dermatology for medical services rendered to myself and/or my dependents. I understand that I am responsible for any amount not covered by insurance. Payment and credits are applied to the oldest charges first, except for insurance payments, which are applied to the corresponding charges. I agree that if my insurance carrier sends payment to me for the medical services instead of to PPSD, I will immediately pay the amount due to PPSD. I agree it is my responsibility to understand my insurance benefits and to notify Piedmont Plastic Surgery & Dermatology immediately of any changes to my insurance coverage. I understand that it is my responsibility to obtain insurance authorization if it is required and the payment is still my responsibility. **Please remember that insurance is a contract between the patient and the insurance company and ultimately you are responsible for payment in full to Piedmont Plastic Surgery & Dermatology.** I agree for Piedmont Plastic Surgery & Dermatology to service my account or to collect any amounts I owe, I may be contacted by telephone at any number associated with my account, including wireless telephone numbers, which could result in charges to me. I may also receive text messages or emails, using any email address I provide. Methods of contact may include using pre-recorded/artificial voice messages and/or use of an automatic dialing device, as applicable. I authorize review, recording and downloading of my prescription history records from the internet and/or other doctors' data or pharmacy(ies). I also authorize photography of my medical/surgical conditions. Patients whose accounts have been turned over to a collection agency will be responsible for the account balance and all costs associated with collection, including attorney fees. There will be a charge for form completion: disability, FMLA, supplemental insurance, etc. The forms require office staff time and time away from patient care for the physicians. We require 3 business days to complete the forms and requests. I authorize Piedmont Plastic Surgery & Dermatology to use and disclose the health and medical information for the purposes of Treatment, Payment and Health Care Operations. You may review Piedmont Plastic Surgery & Dermatology's "Notice of Privacy Practices" for additional information about the uses and disclosures of information described in this Consent prior to signing this Consent.

Signature of Patient \_\_\_\_\_ Date \_\_\_\_\_  
*(If patient is under 18 years of age, a parent or legal guardian must sign.)*

Signature of Piedmont Plastic Surgery & Dermatology Authorized Personnel \_\_\_\_\_ Date \_\_\_\_\_

**NOTE: IF YOU HAVE MEDICARE, PLEASE COMPLETE BACK OF FORM**

**Please Sign So We May Have Your Medicare Authorization On File**

I authorize as the holder of medical or other information about me to release to the Social Security Administration and health care Financing Administration or its intermediaries or carrier any information needed for this or a related Medicare claim. I permit a copy of this authorization to be used in place of the original, and request payment of medical insurance benefits either to myself or the party who accepts assignment. Regulations pertaining to Medicare assignment of benefits apply.

Date \_\_\_/\_\_\_/\_\_\_ Signature \_\_\_\_\_

**Medicare: We are participating providers of the Medicare program. We will accept assignment on all claims. Patients are responsible for meeting their annual deductible and paying for the 20% coinsurance. We do file with secondary/supplemental carriers. However, in the event that the secondary does not pay within 60 days, patients will be balance billed.**

**Are you in a Medicare HMO or other Senior Medicare Plan?**  Yes  No

If you have recently joined (or changed) to a Medicare HMO, please let our staff know so we can update your records and advise you if we are participating providers.

Name of Insurance Company \_\_\_\_\_

Policy Number \_\_\_\_\_ Group Number \_\_\_\_\_

Name Policy Holder (Insured) \_\_\_\_\_  Male  Female Date of Birth \_\_\_/\_\_\_/\_\_\_

**Supplemental Insurance or Medicare Advantage Plans**

In the event of a major procedure or hospitalization, we request secondary insurance information for our records (supplemental Medicare insurance information). Please fill out below if you are covered by a plan, which covers the 20% NOT covered by Medicare.

Name of Insurance Company \_\_\_\_\_

Policy Number \_\_\_\_\_ Group Number \_\_\_\_\_

Name Policy Holder (Insured) \_\_\_\_\_  Male  Female Date of Birth \_\_\_/\_\_\_/\_\_\_

**Please Sign So We May Have Your Supplement Authorization On File**

I request authorized supplemental benefits be made on my behalf for any services furnished to me. I authorize any holder of medical information to release to the above carrier any information needed to determine these benefits or the benefits payable for related services.

Date \_\_\_/\_\_\_/\_\_\_ Signature \_\_\_\_\_

**Please present your Medicare and insurance card(s) and a photo ID to the receptionist along with this completed form.**

Answer questions below by placing a check in the appropriate column:

- | YES                      | NO                       |  |
|--------------------------|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | Have you recently joined a Medicare Advantage Plan? If yes, identify: _____  |
| <input type="checkbox"/> | <input type="checkbox"/> | Do you or your spouse work in a company that has more than 20 employees and have coverage through the insurance at that job? |
| <input type="checkbox"/> | <input type="checkbox"/> | Are you covered by a commercial HMO/PPO that makes Medicare secondary?   |
| <input type="checkbox"/> | <input type="checkbox"/> | Is this illness covered by the VA (Veterans Administration)?   |
| <input type="checkbox"/> | <input type="checkbox"/> | Is this illness covered by the Federal Black Lung or End Stage Renal Disease Program?  |
| <input type="checkbox"/> | <input type="checkbox"/> | Is this illness due to an automobile accident?   |
| <input type="checkbox"/> | <input type="checkbox"/> | Is this illness due to an injury at work?  |
| <input type="checkbox"/> | <input type="checkbox"/> | Are you receiving Medicaid?  |