

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/10/2020				
To : Hong Kong Exchanges ar	nd Clearing Limited				
Name of Issuer Apollo Future Mobility Group Limited (incorporated in the Cayman Islands with limited liability)					
Date Submitted 4	November 2020				
I. Movements in Authorised Sh	nare Capital				
1. Ordinary Shares					
(1) Stock code : <u>00860</u>	Description :	ORDINAR	Y SHARE		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	month 10,000,000,000	0.10	1,000,000,000.00		
Increase/(decrease)	Nil	-	Nil		
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00		
(2) Stock code : N/A	Description :	N/	A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month				
Increase/(decrease)		-			
Balance at close of the month					

Stock code : N/A	Description :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month		
Increase/(decrease)			
Balance at close of the mont	h		
3. Other Classes of Shares			
Stock code : N/A	Description :	N/A	Δ
Stock code . NA			•
Stock code . N/A	No. of other classes of shares	Par value	Authorised share capital
Balance at close of precedin	No. of other classes of shares	Par value (State currency)	Authorised share capital
	No. of other classes of shares	Par value (State currency)	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	7,170,198,562	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	7,170,198,562	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date			<u>g</u>		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
 AGM approval 						
date:						
01/03/2013						
Exercise Price: HK\$0.65						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,991,365
(Note 1)						· ·
2. AGM approval						
date:						
01/03/2013						
Exercise Price: HK\$0.85						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,000,000
(Note 1)						20,000,000
(Note 1)						
3. AGM approval						
date: 01/03/2013						
Exercise Price: HK\$1.776						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,700,000
(Note 1)						
4. EGM approval date: 20/04/2018 Exercise Price:						
HK\$1.782						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	50,000,000
(Note 1)						

Particulars of share option scheme					No. of new shar issuer issued do the month purs	uring issuer uant issu	which may be ed pursuant
including EGM approval date		Movement du	ring the month		thereto		o as at close of the month
(dd/mm/yyyy) and class of shares						u	ie monui
issuable	Granted	Exercised	Cancelled	Lapsed			
5. AGM approval							
date:							
01/03/2013							
Exercise Price: HK\$0.475							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	-	78,000,000
(Note 1)						<u></u>	
		То	tal A. (Ordina	ry shares)	Nil		
				ce shares)	N/A		
			•	ce shares)	N/A		
Total funds raised	during the m	onth from exe	rcise	N I I			
of options (HK\$)				Nil			
Warrants to Issue S	Shares of the	e Issuer which	are to be Listed	1			
						No. of new	No. of new
						shares of	shares of
						issuer	issuer which
						issued	may be
			Nominal value			during the month	issued pursuant
		Currency	at close of	Exercised	Nominal value	pursuant	thereto as at
Description of warr	ants	of nominal	preceding	during the		thereto	close of the
(Date of expiry - do		value	month	month	month		month
1.							
_							
		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if				_			
Class of share							
issuable (Not	· —			=			
Subscription EGM approva				=			
(if applicable)							
(dd/mm/yyyy)		(/ /)				
	'			_			
2.							
							_
(/ /)						
Stock code (if	listed)			_			
Class of share							
issuable (Not				_			
Subscription				_			
EGM approva (if applicable)							
(ii applicable) (dd/mm/yyyy)		(/ /)				
(33/11111/9999)	·	\ / /	/	=			
			Total E	3. (Ordin	ary shares)	N/A	
					nce shares)	N/A	_
					Other class)	N/A	=

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
Stock code (if listed)	N/A	N/A	<u>N/A</u>	N/A	N/A	N/A
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
Stock code (if listed) _						-
Class of shares issuable (Note 1)						
Subscription price EGM approval date		_ _				
(if applicable) (dd/mm/yyyy)	(/ /)					
		Ţ	otal C. (Ordina	ary shares) ce shares)	N/A N/A	-
				ther class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Option	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	Pursuant to the Agreement dated 16 May 2019 and		
	Supplemental Agreements dated 15 August 2019 and		
	3 January 2020, the Company has conditionally agreed to		
	Vendor has conditionally agreed to sell, the Sale Shares		
	representing approximately 86.06% of the total issued share		
	purchase, and the capital of the Target Company. Depending		
	on the financial performance of the Target Group for the		
	three years ending 31 December 2021, up to 1,655,232,000		
	Consideration Shares may be issued and allotted to the		
	Vendor.		
	For details, please refer to the announcements dated 16 May		
	2019, 15 August 2019 and 3 January 2020, and circular		
	dated 18 February 2020.		
	EGM Approval Date: (12/03/2020)		4 000 000
	Ordinary shares (Note 1)	Nil	1,655,232,000
2.	Durayant to the Agreement dated 21 October 2010 and		
۷.	Pursuant to the Agreement dated 31 October 2019 and Supplemental Agreements dated 12 December 2019,		
	11		
	13 March 2020, 11 June 2020 and 15 September 2020, the		
,	Company has conditionally agreed to purchase, and the		
,	Vendors have conditionally agreed to sell, the Sale Shares		
	representing the entire issued share capital of the Target		
	Company. The aggregate consideration for the Acquisition of		
	up to approximately EUR36,000,000 comprises (a) the Initial		
	Consideration Price in the amount of EUR15,000,000; and		
	(b) to the extent certain profit targets are met, the Further		
	Consideration Price in the amount of up to EUR4,200,000		
	and the Consideration Shares of an aggregate value of up to		
	approximately EUR16,800,000. The maximum aggregate		
	number of Consideration Shares to be allotted and issued to		
	the Vendors shall not exceed 281,080,000 Shares.		
	For details, please refer to the announcements dated 31 October 2019, 12 December 2019, 13 March 2020,		
	11 June 2020 and 15 September 2020.		
	EGM Approval Date: To Be Confirmed		
	Ordinary shares (Note 1)	Nil	Nil
3.	N/A		
	shares (Note 1)		
	Silales (Note 1)		-
'	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(======================================		

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
1								

	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

Type of leave		Ş	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue				month
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy))		
	EGM approval date: (/ /) (dd/mm/yyyy))	N/A	N/A
	Class of sharesissuable (Note 1)			
10. Other: At price: State currency	— Issue and allotment (/ /) date : (dd/mm/yyyy))		
	EGM approval date: (/ /) (dd/mm/yyyy))	N/A	N/A
	Total E. (Ordinary sh (Preference sh (Other c	ares	N/A	
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	: (1) <u>Nil</u>	
		(2	2) <u>N/A</u>	١
Total increase / (decrease) in preference share Total increase / (decrease) in other classes of	,	•	N/A	١
E): (These figures should be the same as the rele Capital").)	-		N/A	
We hereby confirm to the best knowledge.	information and boliof that in rolation	on to	and of the c	ocurities.

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;	
(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
N/A	arks (if any):	
Subm	nitted by: Tricor Tengis Limited	
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)	
		_

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.