







| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 5. AGM approval date:<br>01/03/2013  |                           |           |           |        |  |   |
| Exercise Price:<br>HK\$0.475   |                           |           |           |        |  |   |
| Ordinary shares<br>(Note 1)  | Nil                       | Nil       | Nil       | Nil    | Nil  | 78,000,000  |
| Total A. (Ordinary shares)   |                           |           |           |        | Nil  |   |
| (Preference shares)  |                           |           |           |        | N/A  |   |
| (Preference shares)  |                           |           |           |        | N/A  |   |
| Total funds raised during the month from exercise of options (HK\$)                                      |                           |           |           | Nil    |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
|   |                           |   |                            |                                     |  |   |
| ( / / )   | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| Stock code (if listed)                                |                           |   |                            |                                     |  |   |
| Class of shares issuable (Note 1)                     |                           |   |                            |                                     |  |   |
| Subscription price                                    |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)        |                           | ( / / )                                   |                            |                                     |  |   |
| 2.  |                           |   |                            |                                     |  |   |
| ( / / )   |                           |   |                            |                                     |  |   |
| Stock code (if listed)                                |                           |   |                            |                                     |  |   |
| Class of shares issuable (Note 1)                     |                           |   |                            |                                     |  |   |
| Subscription price                                    |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)        |                           | ( / / )                                   |                            |                                     |  |   |
| Total B. (Ordinary shares)                            |                           |   |                            |                                     | N/A  |   |
| (Preference shares)                                   |                           |   |                            |                                     | N/A  |   |
| (Other class)   |                           |   |                            |                                     | N/A  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month   | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|--|------------------------------|--|---|
| 1. _____<br>_____<br>_____  | N/A                            | N/A                                | N/A  | N/A                          | N/A  | N/A   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )<br>_____ |                                |                                    |  |                              |  |   |
| 2. _____<br>_____<br>_____  |                                |                                    |  |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )<br>_____ |                                |                                    |  |                              |  |   |
|   |                                |                                    | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                              | N/A<br>N/A<br>N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| <p>1. Pursuant to the Agreement dated 16 May 2019 and Supplemental Agreements dated 15 August 2019 and 3 January 2020, the Company has conditionally agreed to Vendor has conditionally agreed to sell, the Sale Shares representing approximately 86.06% of the total issued share purchase, and the capital of the Target Company. Depending on the financial performance of the Target Group for the three years ending 31 December 2021, up to 1,655,232,000 Consideration Shares may be issued and allotted to the Vendor.</p> <p>For details, please refer to the announcements dated 16 May 2019, 15 August 2019 and 3 January 2020, and circular dated 18 February 2020.</p> <p style="text-align: right;">EGM Approval Date: (12/03/2020)<br/>Ordinary shares (Note 1)</p>  | Nil  | 1,655,232,000   |
| <p>2. Pursuant to the Agreement dated 31 October 2019 and Supplemental Agreement dated 12 December 2019, the Company has conditionally agreed to purchase, and the Vendors have conditionally agreed to sell, the Sale Shares representing the entire issued share capital of the Target Company. The aggregate consideration for the Acquisition of up to approximately EUR36,000,000 comprises (a) the Initial Consideration Price in the amount of EUR15,000,000; and (b) to the extent certain profit targets are met, the Further Consideration Price in the amount of up to EUR4,200,000 and the Consideration Shares of an aggregate value of up to approximately EUR16,800,000. The maximum aggregate number of Consideration Shares to be allotted and issued to the Vendors shall not exceed 281,080,000 Shares.</p> <p>For details, please refer to the announcements dated 31 October 2019 and 12 December 2019.</p> <p style="text-align: right;">EGM Approval Date: To Be Confirmed<br/>Ordinary shares (Note 1)</p> | Nil  | Nil   |
| <p>3. N/A</p> <p style="text-align: right;">( / / )<br/>shares (Note 1)</p>  |  |   |
| Total D. (Ordinary shares)   | N/A  |   |
| (Preference shares)  | N/A  |   |
| (Other class)  | N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| 3.            | Placing      | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| 4.            | Bonus issue  |                                 | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |

| Type of Issue |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |     |
|---------------|----------------------|------------|----------------------|---|---|-----|
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | N/A   | N/A |
| 6.            | Repurchase of shares |            |                      | Class of shares _____<br>repurchased ( <i>Note 1</i> )<br>Cancellation date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )     | N/A   | N/A |
| 7.            | Redemption of shares |            |                      | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br>Redemption date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )          | N/A   | N/A |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | N/A   | N/A |



| Type of Issue   |   |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |     |
|---|---|---|--|---|-----|
| 9. Capital reorganisation   | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) | EGM approval date: (dd/mm/yyyy) ( / / )                              | N/A   | N/A |
| 10. Other: (Please specify) At price : _____ State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) | EGM approval date: (dd/mm/yyyy) ( / / )                              | N/A   | N/A |
| Total E. (Ordinary shares)  |   |   | N/A  |   |     |
| (Preference shares)   |   |   | N/A  |   |     |
| (Other class)   |   |   | N/A  |   |     |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

#### IV. Confirmations

|  |   |
|--|---|
| We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable: |   |
| <i>(Note 2)</i>  |   |
| (i)  | all money due to the listed issuer in respect of the issue of securities has been received by it;   |
| (ii)   | all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled; |

- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

**Notes :**

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.*
3. *“Identical” means in this context:*
  - *the securities are of the same nominal value with the same amount called up or paid up;*
  - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
  - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*
4. *If there is insufficient space, please append the prescribed continuation sheet.*