

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/12/2019				
To : Hong Kong Exchanges a	ınd Clea	ring Limited				
Name of Issuer WE Solutions Limited (incorporated in the Cayman Islands with limited liability)						
	6 January 2020					
I. Movements in Authorised S	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code :00860	_Descrip	otion :	ORDINAR'	Y SHARE		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	g month	10,000,000,000	0.10	1,000,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the montl	า	10,000,000,000	0.10	1,000,000,000.00		
(2) Stock code : N/A	_Descrip	otion:	N/	Α		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the montl	n .					

N/A Des	scription:	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
eceding mo	nth		
		<u> </u>	
e month			
nares			
N/A Des	scription :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
eceding mo	nth		
		_	
e month			
	eceding mo e month hares	No. of preference shares eceding month e month hares No. of other classes of shares eceding month	No. of preference (State currency) ecceding month e month No. of preference (State currency) e month No. of other classes of shares N/A Description : Par value (State currency) ecceding month

Total authorised share capital at the end of the month (HK\$): ____1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	7,170,198,562	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u>Nil</u>	N/A	N/A	N/A	
Balance at close of the month	7,170,198,562	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close o
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. AGM approval						
date:						
01/03/2013						
Exercise Price: HK\$0.65						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,033,526
(Note 1)						
2. AGM approval date: 01/03/2013						
Exercise Price: HK\$0.85						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,000,000
(Note 1)						
3. AGM approval date: 01/03/2013						
Exercise Price: HK\$1.776						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,700,000
(Note 1)						
4. EGM approval date: 20/04/2018 Exercise Price: HK\$1.782						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	50,000,000
(Note 1)						

Particulars of share option scheme including EGM approval date	Movement du	ring the month		No. of new share issuer issued du the month purse thereto	uring issuer uant issu thereto	
(dd/mm/yyyy) and					u	ie monui
class of shares issuable Granted	Exercised	Cancelled	Lancod			
5. AGM approval	Exercised	Cancelled	Lapsed			
date: 01/03/2013						
Exercise Price: HK\$0.475						
Ordinary shares Nil	Nil	Nil	Nil	Nil		78,000,000
(Note 1)						
	Tot	al A. (Ordina	ry shares)	Nil		
		(Preference	ce shares)	N/A		
			ce shares)	N/A		
Total funds raised during the n of options (HK\$)	nonth from exer	CISE	Nil			
Warrants to Issue Shares of th	ne Issuer which	are to be Listed			No. of new shares of	No. of new shares of
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1.	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			<u>-</u>			
Subscription price			=			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	_					
	_					
	<u> </u>					_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(Ordin	ary shares)	N/A	
		10181 5		ary snares) nce shares)	N/A N/A	=
Ì			(() () ()			

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whic	ch are to be Listo	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	 	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	_					
Stock code (if listed)	- 					
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
(if applicable) (dd/mm/yyyy)	(/ /)					
_	, ,		Total C. (Ordina Preferen	ary shares) ce shares)	N/A N/A	_
			,	ther class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

	ons (other than under Share Option Schemes)		-,
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	Pursuant to the Agreement dated 16 May 2019 and the		
	Supplemental Agreement dated 15 August 2019, the		
	Company has conditionally agreed to Vendor has		
	conditionally agreed to sell, the Sale Shares representing		
	approximately 86.06% of the total issued share purchase,		
	and the capital of the Target Company. Depending on the		
	financial performance of the Target Group for the three years		
	ending 31 December 2021, up to 1,655,232,000		
	Consideration Shares may be issued and allotted to the		
	Vendor.		
	For details, please refer to the announcements dated 16 May		
	2019 and 15 August 2019.		
	EGM Approval Date: To Be Confirmed		
	Ordinary shares (Note 1)	Nil	Nil
2.	Pursuant to the Agreement dated 31 October 2019 and the		
	Supplemental Agreement dated 12 December 2019, the		
	Company has conditionally agreed to purchase, and the		
	Vendors have conditionally agreed to sell, the Sale Shares		
	representing the entire issued share capital of the Target		
	Company. The aggregate consideration for the Acquisition of		
	up to approximately EUR36,000,000 comprises (a) the Initial		
	Consideration Price in the amount of EUR15,000,000; and		
	(b) to the extent certain profit targets are met, the Further		
	Consideration Price in the amount of up to EUR4,200,000		
	and the Consideration Shares of an aggregate value of up to		
	approximately EUR16,800,000. The maximum aggregate		
	number of Consideration Shares to be allotted and issued to		
	the Vendors shall not exceed 281,080,000 Shares.		
	For details, please refer to the announcements dated 31		
	October 2019 and 12 December 2019.		
	EGM Approval Date: To Be Confirmed		
	Ordinary shares (Note 1)	Nil	Nil
_			
3.	N/A		
	shares (Note 1)		
	Situics (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(3.888.000)		

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of foode			Olaca of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A

Type of Issue			pursua there	ant wh to may issu purs thei	y be ued suant reto at se of
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /))		
	EGM approval date: (dd/mm/yyyy)	(/ /)			
			N/.	<u>4</u> N	I/A
	Class of shares issuable (Note 1)				
10. Other: State Currency At price: State	Issue and allotment date : (dd/mm/yyyy)	(/ /))		
	EGM approval date: (dd/mm/yyyy)	(/ /)		Λ	1/0
			N/.	<u> </u>	I/A
	Total E. (F	Ordinary sh Preference sh Other o	ares) N/	4	
		(0			
Total increase / (decrease) in ordinary shares du	uring the month (i.e. To	otal of A to E):	(1)	Nil	
			(2)	N/A	
Total increase / (decrease) in preference shares Total increase / (decrease) in other classes of sh	=		-	N/A	
E): (These figures should be the same as the releval Capital").)	_			N/A Share	

1V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar N/A	ks (if any):
Submit	tted by: Tricor Tengis Limited
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.