

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended dd/mm/yyyy): 30/09/2019							
To : Hong Kong Exchanges a	To : Hong Kong Exchanges and Clearing Limited						
	Name of Issuer  WE Solutions Limited  (incorporated in the Cayman Islands with limited liability)						
Date Submitted	3 Octob	er 2019					
I. Movements in Authorised S	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>00860</u>	_Descrip	otion:	ORDINAR'	Y SHARE			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding	g month	10,000,000,000	0.10	1,000,000,000.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the mont	h	10,000,000,000	0.10	1,000,000,000.00			
(2) Stock code : N/A	_Descrip	otion :	N/	Α			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month						
Increase/(decrease)							
Balance at close of the mont	h						

Stock code :	N/A	Descript	ion :	N/A	A
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	precedi	ng month_			
Increase/(decrease)	)	_		_	
Balance at close of	the mor	nth _			
3. Other Classes of	Shares				
Stock code :	N/A	Descript	ion :	N/A	4
			No. of other classes of shares	Par value (State currency)	capital
	nrocodi	ng month _			
Balance at close of	precedi				
Balance at close of Increase/		_		-	

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	7,170,198,562	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u>Nil</u>	N/A	N/A	N/A	
Balance at close of the month	7,170,198,562	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date -			g		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<ol> <li>AGM approval</li> </ol>						
date:						
01/03/2013						
Exercise Price: HK\$0.65						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,033,526
(Note 1)						
2. AGM approval						
date:						
01/03/2013						
Exercise Price: HK\$0.85						
	N III	N III	N I!I	N III	NU	00 000 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,000,000
(Note 1)						
3. AGM approval date: 01/03/2013 Exercise Price: HK\$1.776						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,700,000
(Note 1)						
4. EGM approval date: 20/04/2018 Exercise Price: HK\$1.782						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	50,000,000
(Note 1)						

Particulars of share option scheme including EGM		Movement during the month				uring issuer uant issu thereto	of No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
approval date (dd/mm/yyyy) and						u	ie monui	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed				
5. AGM approval	Oranted	LXCIOI3CU	Cancelled	Lарзец				
date: 01/03/2013								
Exercise Price: HK\$0.475								
Ordinary shares	Nil	Nil	Nil	Nil	Nil		78,000,000	
(Note 1)								
		Tot	al A. (Ordina	ry shares)	Nil			
				ce shares)	N/A			
				ce shares)	N/A			
Total funds raised d of options (HK\$)	uring the mo	onth from exer	cise 	Nil				
Warrants to Issue S	hares of the	Issuer which	are to be Listed			NI C	NI- of com-	
Description of warra (Date of expiry - dd		Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.								
-		N/A	N/A	N/A	N/A	N/A	N/A	
( / /	)							
Stock code (if				=				
Class of share issuable (Note								
Subscription p	· —			=				
EGM approva	date			-				
(if applicable) (dd/mm/yyyy)		( / /	)					
2.								
							_	
( / /	)							
Stock code (if Class of share issuable (Note	s —			-				
Subscription p	· —			-				
EGM approva (if applicable) (dd/mm/yyyy)	date	( / /	)					
			Total F	) (Ordin	ary charac)	NI/A		
			Total E		ary shares) nce shares)	N/A N/A	-	
					Other class)	N/A	_	
				( -	<u> , </u>		_	

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whic	ch are to be Listo	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	  	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
	_					
Stock code (if listed)	<del>-</del> 					
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
(if applicable) (dd/mm/yyyy)	( / / )					
_	, ,	<del></del>	Total C. (Ordina Preferen	ary shares) ce shares)	N/A N/A	_
			,	ther class)	N/A	<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
		No. of new shares	No. of new shares of
		of issuer issued	issuer which may be
		during the month	issued pursuant
		pursuant thereto	thereto as at close of
Ful	I particulars including EGM approval date (dd/mm/yyyy),		the month
	pplicable, and class of shares issuable:		
1.	Pursuant to the Agreement dated 16 May 2019 and the		
	Supplemental Agreement dated 15 August 2019, the		
	Company has conditionally agreed to purchase, and the		
	Vendor has conditionally agreed to sell, the Sale Shares		
	representing approximately 86.06% of the total issued share		
	capital of the Target Company. Depending on the financial		
	performance of the Target Group for the three years ending		
	31 December 2021, up to 1,655,232,000 Consideration		
	Shares may be issued and allotted to the Vendor.		
	For details, please refer to the announcements dated 16 May		
	2019 and 15 August 2019.		
	EGM Approval Date: To Be Confirmed		
	Ordinary shares (Note 1)	Nil	Nil
	· · · · · ·		
2.	N/A		
	( / / )		
	shares (Note 1)		
_	NI/A		
3.	N/A		
	1 1 1 1		
	shares (Note 1)		
	Shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Cinc. Sides)	1 1// 1	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 155de			Olaca of about				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/IIIII/yyyy)			N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	NI/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		21/4
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			
	issuable (Note 1)			
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )		
	(dd/ffiff/yyyy)		N/A	N/A
	Class of shares issuable (Note 1)			
10. Other: At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )	NI/A	NI/A
			N/A	N/A
	Total E.	(Ordinary shar		
	(F	Preference shar Other cla)		
			-	•
Total increase / (decrease) in ordinary shares du	uring the month (i.e. To	otal of A to E):	(1) <u>Nil</u>	
			(2) N/A	A
Total increase / (decrease) in preference shares  Total increase / (decrease) in other classes of sh	=		1 1/7	٨
E):  (These figures should be the same as the releval Capital").)	_		N/A	

### 1V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar N/A	ks (if any):
Submit	tted by: Tricor Tengis Limited
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.