

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08/2019				
To : Hong Kong Exchanges and Clearing Limited						
		utions Limited ed in the Cayman Islands	with limited liabil	ity)		
Date Submitted	3 Septer	mber 2019				
I. Movements in Authorised S	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>00860</u>	_Descrip	otion :	ORDINAR'	Y SHARE		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	g month	10,000,000,000	0.10	1,000,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the montl	h .	10,000,000,000	0.10	1,000,000,000.00		
(2) Stock code : N/A	_Descrip	otion :	N/A	Α		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the month	h .					

Stock code :	N/A	Descript	ion :	N/A	A
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	precedi	ng month_			
Increase/(decrease)	)	_		_	
Balance at close of	the mor	nth _			
3. Other Classes of	Shares				
Stock code :	N/A	Descript	ion :	N/A	4
			No. of other classes of shares	Par value (State currency)	capital
	nrocodi	ng month _			
Balance at close of	precedi				
Balance at close of Increase/		_		-	

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	7,170,198,562	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>Nil</u>	N/A	N/A	N/A
Balance at close of the month	7,170,198,562	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date -			g		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<ol> <li>AGM approval</li> </ol>						
date:						
01/03/2013						
Exercise Price: HK\$0.65						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,033,526
(Note 1)						
2. AGM approval						
date:						
01/03/2013						
Exercise Price: HK\$0.85						
	N III	N III	N I!I	N III	NU	00 000 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,000,000
(Note 1)						
3. AGM approval date: 01/03/2013 Exercise Price: HK\$1.776						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,700,000
(Note 1)						
4. EGM approval date: 20/04/2018 Exercise Price: HK\$1.782						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	50,000,000
(Note 1)						

Particulars of share option scheme including EGM		Movement du	ing the month		No. of new share issuer issued duthe month purse thereto	uring issuer uant issu thereto	
approval date (dd/mm/yyyy) and						u	ie monui
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
5. AGM approval	Oranted	LACIOISCU	Cancelled	Lарзец			
date: 01/03/2013							
Exercise Price: HK\$0.475							
Ordinary shares	Nil	Nil	Nil	Nil	Nil		78,000,000
(Note 1)							
		Tot	al A. (Ordina	ry shares)	Nil		
				ce shares)	N/A		
				ce shares)	N/A		
Total funds raised du of options (HK\$)	uring the mo	onth from exer	cise 	Nil			
Warrants to Issue SI	nares of the	e Issuer which	are to be Listed				
Description of warra (Date of expiry - dd/		Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		N/A	N/A	N/A	N/A	N/A	N/A
( / / )				14//		14/1	
Stock code (if I				_			
Class of share issuable (Note							
Subscription p	· —			-			
EGM approval				-			
(if applicable) (dd/mm/yyyy)		( / /	)				
2.							
							_
( / / )							
Stock code (if I Class of share: issuable (Note	s ,						
Subscription p				=			
EGM approval (if applicable) (dd/mm/yyyy)	date	( / /	)				
			Total E	(Ordin	ary shares)	N/A	
			10181 E		ary shares) nce shares)	N/A N/A	=
					Other class)	N/A	_
Î.				•			

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whic	h are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	  	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )	<u> </u>				
<u>2</u> .						
	_					
Stock code (if listed)	<u> </u>		_			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u> </u>			NI/A	
			,	ce shares)	N/A N/A	<del>-</del> -
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. Pursuant to the Agreement dated 16 May 2019, the		
Company has conditionally agreed to purchase, and the		
Vendor has conditionally agreed to sell, the Sale Shares		
representing approximately 40% of the total issued share		
capital of the Target Company. Depending on the financial		
performance of the Target Group for the three years ending		
31 December 2021, up to 730,772,000 Consideration Shares		
may be issued and allotted to the Vendor.		
For details, please refer to the announcement dated 16 May		
2019.		
EGM Approval Date: To Be Confirmed Ordinary shares (Note 1)		N III
Ordinary States (Note 1)	Nil	Nil
2. N/A		
	_	
shares (Note 1)	-	
Shales (Note 1)		
3. N/A		
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)	IN/A	

issued may be during the issued month pursuant pursuant thereto as a	Ot	her Movements	in Issued Sha	are Capital					
Class of shares   State   St		Type of Issue						shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
State   State   State   Currency   State   State   State   Currency   State   State   Cidd/mm/yyyy)		1900 01 10000			Class of shares				
At price : currency   date : (dd/mm/yyyy)									
Class of shares   N/A   N/A	1.	Rights issue	At price :			( / /	)		
Class of shares						( / /	)		
State   State   State   State   Currency   State   Currency   State   State   Currency   State   State   Currency   State					(22)			N/A	N/A
2. Open offer At price : State currency   Issue and allotment date : (dd/mm/yyyy)						<u> </u>			
Class of shares   N/A   N/A				State		( / /	)		
Class of shares	2.	Open offer	At price :						
Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
issuable (Note 1)								N/A	_ <u>N/A</u>
3. Placing At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy)									
Class of shares     Issue and allotment   ( / / )     date : (dd/mm/yyyy)     All Donus issue	3.	Placing	At price :		Issue and allotment	( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)				,	EGM approval date:	( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
N/A N/A						( / /	)		
					(domininyyyy)			N/A	N/A

		Type of Jeeus						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Type of Issue			Class of shares				111011111
					Class of shares issuable (Note 1)				
5	5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
								N/A	N/A
					Class of shares				
6	6.	Repurchase of shares			repurchased (Note 1)  Cancellation date:	( / /	)		
		Silaies			(dd/mm/yyyy)  EGM approval date:	( / /	)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares redeemed (Note 1)				
7	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)				
8	3.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					( ·· · · · · · · · · · · · · · · · · ·			N/A	N/A

Type of Issue			No. of new shares of issu issued during the month pursuant thereto	
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
	Class of shares issuable (Note 1)			
10. Other: State Currency At price: State	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				14/71
	Total E. (F	(Ordinary sha Preference sha	ares) N/A	_
		(Other c	lass) N/A	_
Total increase / (decrease) in ordinary shares de	uring the month (i.e. To	otal of A to E):	-	Nil
				I/A
Total increase / (decrease) in preference shares  Total increase / (decrease) in other classes of s	,			I/A
E):  (These figures should be the same as the relev Capital").)	_		N	I/A nre
. , ,				

#### 1√. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
N/A	
,, .	
Submi	itted by: Tricor Tengis Limited
Title	Branch Chara Basistrar
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)
	(Director, Decretary or other duty administrations

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.