

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2019						
To : Hong Kong Exchanges an	To : Hong Kong Exchanges and Clearing Limited						
	/E Solutions Limited August 2019						
I. Movements in Authorised Sh	nare Capital						
1. Ordinary Shares							
(1) Stock code : <u>00860</u> I	Description :	ORDINAR'	Y SHARE				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding	month <u>10,000,000,000</u>	0.10	1,000,000,000.00				
Increase/(decrease)	Nil	_	Nil				
Balance at close of the month	_10,000,000,000	00.10	1,000,000,000.00				
(2) Stock code : N/A I	Description :	N/.	Α				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month						
Increase/(decrease)		_					
Balance at close of the month							

2. Preference Shares			
Stock code : N/A Descrip	tion:	N/A	4
	No. of preference shares	Par value (State currency)	•
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _		_	
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the el	nd of the month	(HK\$):1,	,000,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	6,787,846,562	N/A	N/A	N/A	
Increase/ (decrease) during the month	382,352,000	N/A	N/A	N/A	
Balance at close of the month	7,170,198,562	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ing the month		thereto	thereto as at close of
approval date -	<u> </u>				=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
 AGM approval 						
date:						
01/03/2013						
Exercise Price: HK\$0.65						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,033,526
(Note 1)						
2. AGM approval						
date: 01/03/2013						
Exercise Price: HK\$0.85						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,000,000
(Note 1)						
3. AGM approval date: 01/03/2013						
Exercise Price: HK\$1.776						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,700,000
(Note 1)						
4. EGM approval date: 20/04/2018 Exercise Price:						
HK\$1.782 Ordinary shares	Nil	Nil	Nil	Nil	Nil	50,000,000
(Note 1)	INII	INII	INII	INII	INII	50,000,000
(IVOLE I)						

Particulars of share option scheme including EGM approval date			No. of new share issuer issued du the month purse thereto	uring issuer uant issu thereto			
(dd/mm/yyyy) and class of shares							
	Granted	Exercised	Cancelled	Lapsed			
5. AGM approval date: 01/03/2013							
Exercise Price: HK\$0.475							
Ordinary shares	Nil	Nil	Nil	Nil	Nil		78,000,000
(Note 1)							
		Tot	`	ce shares)	Nil N/A		
Tatal formula maile and alcom	:			ce shares)	N/A		
Total funds raised dur of options (HK\$)	ing the mo	onth from exer		Nil			
Warrants to Issue Sha	ares of the	Issuer which	are to be Listed	l		No. of new shares of	No. of new shares of
Description of warrant (Date of expiry - dd/m		Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1.							
	-	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if list Class of shares issuable (Note 1) Subscription price EGM approval defined (if applicable) (dd/mm/yyyy))	(/ /)				
2.							
							_
(/ /) Stock code (if lis Class of shares issuable (Note 1	,			-			
Subscription prior EGM approval d (if applicable) (dd/mm/yyyy)		(/ /)				
			Total E	3. (Ordin	ary shares)	N/A	
			Total	(Preferer	nce shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
(dd/11111/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	- -
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/ if applicable, and class of shares issuable:	mm/yyyy),		the month
1. Pursuant to the Agreement dated 16 May 20	19, the		
Company has conditionally agreed to purcha	ise, and the		
Vendor has conditionally agreed to sell, the S			
representing approximately 40% of the total			
capital of the Target Company. Depending or			
performance of the Target Group for the thre	e years ending		
31 December 2021, up to 730,772,000 Cons	ideration Shares		
may be issued and allotted to the Vendor.			
For details, please refer to the announcement	nt dated 16 May		
2019.	T D O "		
EGM Approval Date:	shares (Note 1)	NI:I	N I: I
Ordinary	silales (Note 1)	Nil	Nil
2. N/A			
	shares (Note 1)		
	shares (Note 1)		
3. N/A			
- - 1471			
	(/ /)		
	shares (Note 1)		
Tatal D. /	Oudinous chouse	N1/A	
	Ordinary shares)	N/A	
(Pr	eference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of foode			Olaca of about				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ .	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	N/A
10.	Other: Subscription of			Class of shares issuable (Note 1)	Ordinary Shares	<u> </u>	
	New Share (Please see remark)	At price :	HK\$ <u>0.51</u>	Issue and allotment date : (dd/mm/yyyy)	(16/07/2019)		
	тетпатку			AGM approval date: (dd/mm/yyyy)	(21/03/2019)	382,352,000	Nil
				Total E. (F	Preference share		
					(Other clas	ss) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	382,352,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vi	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(vi	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	marks (if any): r details, please refer to announcement dated 8 July 2019.
Sul	bmitted by: Tricor Tengis Limited
Title	e: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.