

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/06/2019		
To: Hong Kong Exchanges and C	Clearing Limited		
	Solutions Limited y 2019		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>00860</u> Des	scription:	ORDINAR'	Y SHARE
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	nth 10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code : N/A Des	scription :	N/	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descr	iption :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding montl	h		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the	end of the month	(HK\$): <u>1</u>	,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,787,846,562	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	6,787,846,562	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ſ	Movement duri	ing the month		thereto	thereto as at close of
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. AGM approval						
date:						
01/03/2013						
Exercise Price: HK\$0.65						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	75,684
(Note 1)						
2. AGM approval date: 01/03/2013						
Exercise Price: HK\$0.85						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,000,000
(Note 1)						
3. AGM approval date: 01/03/2013 Exercise Price: HK\$1.776						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,700,000
(Note 1)						1,7 00,000
4. EGM approval date: 20/04/2018 Exercise Price: HK\$1.782						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	50,000,000
(Note 1)						-

Double double of					No of now oborse of	No of now oborce of
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM	ı	Movement duri	na the month		thereto	thereto as at close of
approval date		wovernent dan	ing the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. AGM approval						
date:						
01/03/2013						
Exercise Price: HK\$0.475						
<u> </u>	N III	N.C.	N I'I	NII	N III	70 000 000
Ordinary shares	Nil Nil	Nil	Nil	Nil	Nil	78,000,000
(Note 1)						
		Tata	al A (Ordina	m, oboxoo)	Nil	
		1018	al A. (Ordina	•		
			•	ce shares)	N/A	
			•	ce shares)	N/A	
Total funds raised d	luring the mo	nth from exerc	ise			
of options (HK\$)			-	Nil		
Warrants to Issue S	Shares of the	Issuer which a	re to be Listed			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	N/A	
		TOTAL D		ice shares)	N/A	_
			,	other class)	N/A	- -

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whi	ch are to be Listo	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
O(a al a a la ('f l'a (a l)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, , ,		Total C. (Ordina		N/A	_
				ce shares) ther class)	N/A N/A	_
			()		1 11/7	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.			
	Company has conditionally agreed to purchase, and the		
	Vendor has conditionally agreed to sell, the Sale Shares		
	representing approximately 40% of the total issued share		
	capital of the Target Company. Depending on the financial		
	performance of the Target Group for the three years ending		
	31 December 2021, up to 730,772,000 Consideration Shares		
	may be issued and allotted to the Vendor.		
	For details, please refer to the announcement dated 16 May		
	2019.		
	EGM Approval Date: To Be Confirmed Ordinary shares (Note 1)	N I!!	N III
	Ordinary shares (Note 1)	Nil	Nil
2.	N/A		
	(/ /)		
	shares (Note 1)		-
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(0.1101.01000)	14/7	

Shares of issuer with may be issued during the month pursuant thereto at close of month pursuant thereto at close of issuer with may be issued during the issue of shares issuable (Note 1)	Ot	ther Movements	in Issued Sha	are Capital					
Class of shares State State Class of shares State State State Class of shares State State		Turns of leave						issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as a close of the
1. Rights issue		Type of Issue							month
Class of shares N/A N/A									
Class of shares State Issue and allotment (/ /)	1.	Rights issue	At price :			(/ /)		
Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
State Currency Issue and allotment (/ /)								N/A	N/A
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)									
Class of shares N/A N/A	2.	Open offer	At price :		Issue and allotment	(/ /)		
Class of shares Class of s				·	EGM approval date:	(/ /)		
issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)					(0.0,,,,,,,			N/A	N/A
3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy)									
Class of shares Superior Currency Class of shares Superior Cla						, , ,	,		
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing	At price :		_ Issue and allotment date : (dd/mm/yyyy)				
Class of shares ———— issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								N/A	N/A
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
					EGM approval date:	(/ /)		
					(55,, 33,33)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ypc or 10000			Class of shares				
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								IN/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1971	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
1								

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			
9. Capital reorganisation	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/0	N1/0
			N/A	N/A
	Class of shares issuable (Note 1)			
10. Other: At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E. (F	(Ordinary sha Preference sha (Other cla	res) N/A	
Total increase / (decrease) in ordinary shares de	uring the month (i.e. To	otal of A to E):	(1) Nil (2) N/A	
Total increase / (decrease) in preference shares	,): N/A	
Total increase / (decrease) in other classes of si E):	-		N/A	
(These figures should be the same as the relevance (Tapital").)	ani iigures under II abo	ove (iviovemer	ns in issued Share	

™. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)_	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remai N/A	rks (if any):
Submi	itted by: Tricor Tengis Limited
Title:	Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.