

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/05/2019		
To : Hong Kong Exchanges and C	learing Limited		
	Solutions Limited ne 2019		
I. Movements in Authorised Share	· Capital		
Ordinary Shares			
(1) Stock code : <u>00860</u> Des	cription :	ORDINAR'	Y SHARE
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	nth 10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code : N/A Des	cription :	N/	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descr	iption :	N/A	<u>A</u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption :	N/A	P
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the	end of the month	(HK\$): <u>1</u>	,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,387,846,562	N/A	N/A	N/A
Increase/ (decrease) during the month	400,000,000	N/A	N/A	N/A
Balance at close of the month	6,787,846,562	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date	'	ivio voi i i orit dari	ing the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. AGM approval				•		
date:						
01/03/2013						
Exercise Price: HK\$0.65						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	75,684
(Note 1)						· · · · · · · · · · · · · · · · · · ·
,						
2. AGM approval						
date:						
01/03/2013						
Exercise Price:						
HK\$0.85						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,000,000
(Note 1)						
3. AGM approval date: 01/03/2013 Exercise Price: HK\$1.776						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,700,000
(Note 1)						
4. EGM approval date: 20/04/2018 Exercise Price: HK\$1.782						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	50,000,000
(Note 1)						

Particulars of share option scheme including EGM		Movement du	iring the month		No. of new share issuer issued du the month purse thereto	uring issuer uant issu	
approval date		wovernent du	ining the month		-		ne month
(dd/mm/yyyy) and							
class of shares issuable	Granted	Exercised	Cancelled	Lancad			
5. AGM approval	Granted	Exercised	Cancelled	Lapsed			
date:							
01/03/2013							
Exercise Price:							
HK\$0.475							
Ordinary shares 7	8,000,000	Nil	Nil	Nil	Nil		78,000,000
(Note 1)			_				
		To	tal A. (Ordina		Nil		
			(Preference		N/A		
Total Condition to the Condition		. (1. 6	(Preference	ce shares)	N/A		
Total funds raised dur	ing the mo	onth from exer	cise	Nil			
of options (HK\$)				INII			
Warrants to Issue Sha	ares of the	Issuer which	are to be Listed				
						No. of new	No. of new
						shares of	shares of
						issuer	issuer which
						issued	may be
			Naminal value			during the	issued
		Currency	Nominal value at close of	Exercised	Nominal value	month pursuant	pursuant thereto as at
Description of warrant	te	of nominal	preceding	during the		thereto	close of the
(Date of expiry - dd/m		value	month	month	month	trioreto	month
1.	,,,,,,,						
-		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)				i			
Stock code (if lis	sted)						
Class of shares				•			
issuable (Note 1	')						
Subscription price							
EGM approval d	late			•			
(if applicable)		, , .	,				
(dd/mm/yyyy)		(/ /)				

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		<u> </u>				
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, , , , ,		Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-			
-	(/ /)		
_	shares (Note 1)		-
2.	N/A		
-			
-			
-			
-	shares (Note 1)		
-	Silates (Note 1)		
2	NI/Λ		
3.	N/A		
_			
_			
	(/ /)		
-	shares (Note 1)		
-	31101100 (11010 1)		
-	Total D. (Ordinary shares)	N/A	
-	,		
] _	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(2,,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			•	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	21/0
							N/A	N/A
1								

	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							14// (
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
10	Other:			Class of shares issuable (Note 1)	Ordinary Shares	_	
	Subsciption of New Shares	At price :	HK\$ <u>0.51</u>	Issue and allotment date : (dd/mm/yyyy)	(15/05/2019)		
				AGM approval date: (dd/mm/yyyy)	(21/03/2019)	400,000,000	Nil
				Total E. (F	(Ordinary share Preference share (Other clas		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	400,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	:	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to	
E):		N/A
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	ts in I	ssued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remai N/A	rks (if any):
Submi	tted by: Tricor Tengis Limited
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.