

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/y | 31/01/2019 | | |
|----------------------------------|---------------------------|----------------------------|---|
| To: Hong Kong Exchanges and C | Clearing Limited | | |
| | | | |
| Name of Issuer V | VE Solutions Limited | | |
| Date Submitted 8 | February 2019 | | |
| I. Movements in Authorised Shar | e Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 00860 | Description : | ORDINARY S | HARE |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding mo | nth 10,000,000,000 | 0.10 | 1,000,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 10,000,000,000 | 0.10 | 1,000,000,000.00 |
| (2) Stock code : N/A | Description : | N/A | A |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | nth | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| Stock code : | N/A | Description : | | N/A | 1 |
|-----------------------|-------------|---------------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of J | preceding 1 | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of | the month | | | | |
| 3. Other Classes of | Shares | | | | |
| ~ | NT/A | Dagania | | N/A | |
| Stock code : | N/A | Descrip | otion: | 1N/ P | Δ |
| Stock code : | N/A | Descrip | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code: | | _ | No. of other | Par value (State | Authorised share capital |
| _ | | _ | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | |
|--|---------------|-------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 6,387,846,562 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 6,387,846,562 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | issuei) | | | |
|---|---------------------------|----------------|-----------|--------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | Movement during the month | | | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. AGM approval | | | | | | |
| date: | | | | | | |
| 01/03/2013 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$0.65 | | | | | | |
| Ordinary | Nil | Nil | Nil | Nil | Nil | 3,904,108 |
| shares | | INII | | INII | INII | 3,904,108 |
| (Note 1) | | | | | | |
| 2. AGM approval date: 01/03/2013 Exercise Price: HK\$0.85 Ordinary | NU | N/I | NU | N'I | N'I | 25 000 000 |
| shares | Nil | Nil | Nil | Nil | Nil | 25,000,000 |
| (Note 1) | | | | | | |
| 3. AGM approval date: 01/03/2013 Exercise Price: HK\$1.635 Ordinary | | | | | | |
| shares | Nil | Nil | Nil | Nil | Nil | 50,000,000 |
| (Note 1) | | | | | | |
| | | | | | | |

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | | Movement du | ring the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---|-----------------|-----------------|-------------------------|--|--|---|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 4. AGM approval date: 01/03/2013 Exercise Price: | Granted | Exercised | Cancened | Lapsed | | |
| HK\$1.688 Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 4,000,000 |
| 5. AGM approval date: 01/03/2013 Exercise Price: HK\$1.776 Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 1,700,000 |
| 6. EGM approval date: 20/04/2018 Exercise Price: HK\$1.782 Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 50,000,000 |
| | | | Total A. (Orc (Prefe | dinary shares) erence shares) (Other class) | Nil N/A N/A | - - - |
| Total funds raised dur options (HKD) | ing the month | from exercise (| of <u>Nil</u> | | | |
| Warrants to Issue Sha | res of the Issu | er which are to | be Listed | | | |
| | | | | | sha | of new Ares of No. of new share of issuer which |

issuer issued during the may be issued month pursuant thereto as Currency Nominal value at Exercised at close of the pursuant Description of warrants of nominal close of preceding during the Nominal value at thereto month (Date of expiry - dd/mm/yyyy) value month month close of the month 1. N/AN/AN/A N/AN/AN/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

| г | (/ | /) | | | Ordinary shares reference shares (Other class | s) N/A | |
|---|----------------------------------|------------|------------------------------|---------------|---|---|-----------------|
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Convertibles (i.e. Convertible into State of State of Stock code (if listed) Class of shares | (/ | /) | | | reference shares | s) N/A | |
| EGM approval date (if applicable) (dd/mm/yyyy) Convertibles (i.e. Convertible into State of | (/ | /) | | | reference shares | s) N/A | |
| Cu a Class and description 1. Stock code (if listed) Class of shares | nares of t | he Issuer | | | reference shares | s) N/A | |
| Cu a Class and description 1. Stock code (if listed) Class of shares | nares of t | he Issuer | which are | | reference shares | s) N/A | |
| Cu a Class and description 1. Stock code (if listed) Class of shares | nares of t | he Issuer | which are | | (Other class | s) <u>N/A</u> | 1 |
| Cu a Class and description 1. Stock code (if listed) Class of shares | nares of t | he Issuer | which are | | | | |
| Cu a Class and description 1. Stock code (if listed) Class of shares | iares or t | iic issuci | | to be Listed) | | | |
| Stock code (if listed) Class of shares | rrency of amount tstanding | of p | unt at close preceding month | , | ed Amount at | No. of new shares of issuer issued during the month pursuant thereto | of issuer which |
| Class of shares | <i>-</i> | , | | | | | |
| Class of shares | | | | | | | |
| Class of shares | N/A | | N/A | N/A | N/A | N/A | N/A |
| Subscription price | | | - | | | | |
| EGM approval date (if applicable) | / / |) | _ | | | | |
| 2. | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares | | | _ | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | _ | | | | |
| EGM approval date (if applicable) | / / |) | _ | | | | |
| | | | | | Ordinary shares) eference shares) | | |
| | | | | (11) | (Other class) | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | No. of new shares of | No. of new shares of |
|---|---|--|
| | issuer issued during the month pursuant | issuer which may be |
| F. H. and 'a 1-m' a 1-1' at FCM annual 1-14 (11/mm/ | thereto | issued pursuant thereto as at close of the month |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | _ | |
| shares (Note 1) | - | |
| | | |
| 2. <u>N/A</u> | | |
| | _ | |
| (/ /) | | |
| shares (Note 1) | | |
| 3. N/A | | |
| 17/1 | - | |
| | | |
| charge (Note 1) | _ | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | | |
| (Other class) | N/A | |
| | | |

| | | | | | shares of issuer issued during the month pursuant thereto | new shares of issuer which may be issued pursuant thereto as at close of |
|------------|---------------------------|--|---|--|--|--|
| e of Issue | | | | | | the month |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| ghts issue | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NT/A |
| | | | | | N/A | N/A |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| en offer | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| acing | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| onus issue | <u> </u> | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | N/A |
| onus issue | | | issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: | issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / | issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | Class of shares | | | | the month |
| | | | issuable (Note 1) | | | | |
| 5. | Scrip dividend | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | price : currency | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| _ | Danisahara of sharra | | Cancellation date : | (/ / |) | | |
| 6. | Repurchase of shares | | (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | • | * | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|--|--|--|---|
| | | Class of shares ssuable (<i>Note 1</i>) | | | |
| 9. | <u> </u> | ssue and allotment late : (dd/mm/yyyy) | (/ /) | | |
| | H (| EGM approval date: dd/mm/yyyy) | (/ /) | N/A | N/A |
| 10. | i). Other: (Please specify) At price: State (Please specify) I | Class of shares ssuable (Note 1) ssue and allotment late: (dd/mm/yyyy) | (/ /) | | |
| | H | EGM approval date: dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | Total E. (F | (Ordinary shares) Preference shares) (Other class) | N/A | |
| | | | | | |
| T | Total increase / (decrease) in ordinary shares during the month | n (i.e. Total of A to E): | (1) | Nil | |
| T | Total increase / (decrease) in preference shares during the mor | oth (i.e. Total of A to F | (2) | N/A | |
| 1 1 | iotal mercase, (decrease) in preference shares during the mol | im (i.e. rom of A to E | <i>)</i> • | N/A | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | |
|-------------------|---|
| N/A | |
| | - |
| | |
| | |
| | |
| | - |
| | |
| | |
| | |
| | |
| | |
| | - |
| Submitted by: | Tricor Tengis Limited |
| Title: | Branch Share Registrar |
| | cretary or other duly authorised officer) |
| | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.