

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Isa	suer
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Date Submitted

O Luxe Holdings Limited 4 September 2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>00860</u> Descr	ription :	otion : O LUXE HOLD				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00			
Increase/(decrease)	Nil	-	Nil			
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00			
(2) Stock code : <u>N/A</u> Descr	ription :	ption : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

## 2. Preference Shares

Stock code :	N/A	_Description :	ption :		<b>\</b>
		No. of pre shar		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)					
Balance at close of	the month				

# 3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of p	receding	nonth		
Increase/(decrease)			_	
Balance at close of the	ne month			

Total authorised share capital at the end of the month (HK\$): 1,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,420,291,105	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	4,420,291,105	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. AGM approval	Granica	Exclused	Calleened	Lapsed		
date:						
01/03/2013						
Exercise Price: HK\$0.65						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	212,054
(Note 1)						
2. AGM approval						
date:						
01/03/2013 Exercise Price:						
HK\$0.85						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	25,000,000
(Note 1)						
			Total A. (Ord	inary shares)	Nil	
				rence shares)	N/A	
			,	(Other class)	N/A	
m . 1 C 1		c .	C			
Total funds raised duri options (HKD)	ing the month	from exercise of	of <u>Nil</u>			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.</pre>	( /	/				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy)						
<u>(dd/mm/yyyy)</u> <u>3.</u>	( / / )					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( / / )					
	<u> </u>					
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)						
(dd/11111) 9999)	( , , )	Tota	l C. (Ordin		N/A	_
				nce shares) Other class)	N/A N/A	-
			(C		11/17	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	pursuant increto	as at close of the month
1.	After trading hours of the Stock Exchange on 7 July 2017, (i) the		
	Company entered into the Management Sellers SPA with the		
	Management Sellers, pursuant to which the Company has conditionally		
	agreed to acquire and the Management Sellers have conditionally		
	agreed to sell the Management Sale Interests; and (ii) the Company		
	also entered into the Investor Sellers SPA with the Investor Sellers,		
	pursuant to which the Company has conditionally agreed to acquire and		
	the Investor Sellers have conditionally agreed to sell the Investors Sale		
	Interests, at the Total Consideration of JPY12,807,658,245 (equivalent		
	to approximately HK\$896,976,000). The Consideration shall be partly		
	settled by the allotment and issue of 670,918,575 Consideration		
	Shares at the Issue Price of JPY11.7085 (equivalent to approximately		
	HK\$0.82) per Consideration Share.		
	For details, please refer to the announcement of the Company dated 7		
	July 2017.		
	EGM approval date: to be advised		
	Ordinary Shares (Note 1)	N/A	N/A
2.	After trading hours of the Stock Exchange on 7 July 2017, the Company and the Subscribers entered into the Subscription Agreement, pursuant to which the Subscribers have conditionally agreed to subscribe for, and the Company has conditionally agreed to allot and issue, a total of 570,731,706 Subscription Shares at the Subscription Price of HK\$0.82 per Subscription Share. For details, please refer to the announcement of the Company dated 7 July 2017. EGM approval date: to be advised Ordinary Shares ( <i>Note 1</i> ) N/A	N/A	N/A
	( / / ) shares (Note 1) Total D. (Ordinary shares)	N/A N/A	N/A
	(Preference shares)	N/A	
	(Other class)	N/A	

#### Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				the month
		State	issuable (Note 1)	( / /	)		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
-	a	At price. State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
5.	Scrip dividend	At price : State currency	<ul> <li>EGM approval date: (dd/mm/yyyy)</li> </ul>	( / /			
						N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
8.	Consideration issue	At price : State	issuable ( <i>Note 1</i> ) Issue and allotment	( / /			
	15540	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )	NT / A	NT/A
					N/A	<u>N/A</u>
10	0.1		Class of shares issuable ( <i>Note 1</i> )			
10.	Other: Subscription of shares	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			AGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary shares (Preference shares (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

N/A			
Submitted by:	Tricor Tengis Limited	-	
Title: (Director, Sec	Branch Share Registrar cretary or other duly authorised officer)	-	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.