

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyy | yy): | 28/02/2017 | | |
|-------------------------------------|--------------|---------------------------|----------------------------|---|
| To: Hong Kong Exchanges and Cle | earing l | Limited | | |
| Name of Issuer O L | Luxe Ho | oldings Limited | | |
| Date Submitted 2 M | Iarch 2 | 017 | | |
| I. Movements in Authorised Share | Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>00860</u> De | escripti | on: | O LUXE H | OLD |
| |] | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | h 10,0 | 000,000,000 | 0.10 | 1,000,000,000.00 |
| Increase/(decrease) | | Nil | - | Nil |
| Balance at close of the month | _10, | ,000,000,000 | 0.10 | 1,000,000,000.00 |
| (2) Stock code : N/A De | escripti | on : | N/A | A |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | h _ | | | |
| Increase/(decrease) | _ | | | |
| Balance at close of the month | | | | |

| Stock code : | N/A | Description : | N/A | A |
|----------------------------------|---------------|---------------------------|----------------------------------|---|
| | | No. of pre | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of J | preceding 1 | month | | |
| Increase/(decrease) | | | | |
| Balance at close of | the month | | | |
| | | | | |
| 3. Other Classes of | Shares | | | |
| 3. Other Classes of Stock code : | Shares N/A | Description : | N/A | Α |
| | | Description : No. of c | N/A Par value (State currency) | A Authorised share capital (State currency) |
| | N/A | No. of classes of | Par value (State | Authorised share capital |
| Stock code : | N/A | No. of classes of | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordi | inary shares | No of preference | No. of other classes | |
|--|---------------|--------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 2,451,771,105 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 2,451,771,105 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|---------------|------------------|----------------|---------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement du | ring the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | - | | - | |
| class of shares | G . 1 | | G 11 1 | · 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| AGM approval date: | | | | | | |
| 01/03/2013 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$0.65 | | | | | | |
| Ordinary | | | | | | |
| shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | _ | | |
| | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (Ord | inary shares) | Nil | |
| | | | | rence shares) | N/A | • |
| | | | , | (Other class) | N/A | • |
| | | | | (| | • |
| Total funds raised dur | ing the month | from exercise of | of | | | |
| options (State currenc | | | | <u>Nil</u> | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------|--|--|--|
| 1. | - | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ | /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| | | Total | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | - - - |

| Class and description 1. | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|--|--|--|
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| Stock code (if listed) Class of shares | | <u></u> | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | <u> </u> | | | | |
| 4. | _ _ _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | Tota | | ary shares) nce shares) Other class) | N/A N/A N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|-----------------------------------|--------------------------|
| | No. of new shares | No. of new shares of |
| | of issuer issued during the month | issuer which may be |
| | pursuant thereto | issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | parsaant merete | as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. On 16 May 2016 and 25 May 2016, the Company entered into the sale | | |
| and purchase Agreement and a supplemental agreement respectively | | |
| ("the Agreement") with Golden Mega Holdings Limited ("Golden | | |
| Mega") and pursuant to which, 1,960,000,000 Consideration Shares at | | |
| the Issue Price of HK\$0.30 per Consideration Share will be issued to | | |
| Golden Mega at completion under the specific mandate to be sought for | | |
| approval by the independent shareholders at the EGM. | | |
| For details, please refer to the announcement of the Company dated 25 | | |
| May 2016 and the circular of the Company dated 11 July 2016. | | |
| EGM approval date: 27/07/2016 | | |
| The class of consideration shares will be ordinary shares. | | |
| (Note 1) | N/A | N/A |
| | | |
| 2. N/A | | |
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| | | |
| | | |
| | | |
| | <u> </u> | |
| shares(Note 1) | N/A | N/A |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| |) | 27/4 |
| shares (Note 1) | N/A | N/A |
| Total D. (Ordinary shares) | NI/A | |
| Total D. (Ordinary shares) (Preference shares) | | _ |
| | | _ |
| (Other class) | IN/A | _ |
| | | |

| | ner Movements in | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close o |
|----|------------------|---------------------------|--|-------|---|---|---|
| | Type of Issue | | | | | | the month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|--|-------|---|---|---|
| | 1,50 01 15540 | | Class of shares | | | | the month |
| | | | issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NI/A |
| | | | | | | N/A | N/A |

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as |
|-----|---|--|----------------------------------|---------|---|---|
| | Type of Issue | | | | | at close of the month |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NT/A |
| | | | | | N/A | N/A |
| 10 | Other: | Class of shares issuable (Note 1) | | | | |
| 10. | Subscription of At price : State currency shares | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | AGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Total E. | (Ordinary (Preference (Oth | | s) N/A | |
| | | | | | | |
| То | otal increase / (decrease) in ordinary shares during | g the month (i.e. Total of A | to E): | (1) |) Nil | |
| | | | | (2) | | |
| Т | otal increase / (decrease) in preference shares duri | ng the month (i.e. Total of | A to E): | | N/A | |
| To | otal increase / (decrease) in other classes of shares | s during the month (i.e. Total | al of A to E) | : | N/A | |
| (7 | These figures should be the same as the relevant fi | gures under II above ("Mo | vements in I | ssued S | | |

| Remarks (if any): | | |
|-------------------|--|---|
| N/A | | |
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| Submitted by: | Tricor Tengis Limited | |
| T. 4. | Daniel Cham Daniero | |
| Title: | Branch Share Registrar | |
| (Director, S | ecretary or other duly authorised officer) | |
| | | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.