

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Date Submitted

O Luxe Holdings Limited 4 January 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00860</u> Descr	ription :	O LUXE HO	OLD
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code : <u>N/A</u> Descr	ription :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	code : <u>N/A</u> Descrip		ion :	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth			
Increase/(decrease)		-		-	
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$): 1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,451,771,105	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	2,451,771,105	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (ur	nder Share Option	Schemes of the Is	suer)
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Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares			C 11 1	x 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
 AGM approval date: 						
01/03/2013						
Exercise Price:						
HK\$0.65						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
shares						
			·			
(Note 1)						
			Total A. (Ord	inary shares)	Nil	
				rence shares)	N/A	
			,	(Other class)	N/A	
				. /		
Total funds raised dur	ring the month	from exercise	of			
options (State currence				<u>Nil</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)		/ >				
(dd/mm/yyyy) 2.	(/	/)				
(/ /)	·					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
		Total	B. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	 	N/A	N/A	N/A	N/A	N/A
			<u> 11/A</u>			11/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
Stock code (if listed)				·		
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)3.	(/ /)					
5.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)	<i>, , ,</i> , ,					
(dd/mm/yyyy)4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)	Tota	l C. (Ordina	ary shares)	N/A	
			(Preferen	nce shares)	N/A	-
			(C	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 16 May 2016 and 25 May 2016, the Company entered into the sale		
and purchase Agreement and a supplemental agreement respectively		
("the Agreement") with Golden Mega Holdings Limited ("Golden		
Mega") and pursuant to which, 1,960,000,000 Consideration Shares at		
the Issue Price of HK\$0.30 per Consideration Share will be issued to		
Golden Mega at completion under the specific mandate to be sought for		
approval by the independent shareholders at the EGM.		
For details, please refer to the announcement of the Company dated 25		
May 2016 and the circular of the Company dated 11 July 2016.		
EGM approval date: 27/07/2016		
The class of consideration shares will be ordinary shares.		
(Note 1)	N/A	N/A
2. N/A		
shares(Note 1)	N/A	N/A
3. N/A		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)		
L		

Other Movements in Issued Share Capital

		Issued Share Capitar				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue		Class of shares				the month
			issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
3.	Placing	At price : State	issuable (<i>Note 1</i>) Issue and allotment data + (dd/mm/(mm))	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1N/A	1N/A

Serip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1)	issued new month shares	No. of new shares of issuer issued during the month pursuant thereto	of i durii				le	Type of Issue	
5. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1)								<u>, , , , , , , , , , , , , , , , , , , </u>	
S. Scrip dividend At price : currency EGM approval date: (///) EGM approval date: (dd/mm/yyyy) Class of Shares Class Class of Shares Class Class of Shares Class Class Class Class Class Class Class Class			(/ /)	nd allotment	Is	State			
				pproval date:	су Е(At price : State currency	end .	Scrip dividen	5.
Class of shares repurchase (Note 1) 6. Repurchase of shares Shares Cancellation date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N Class of shares redeemed (Note 1) Redemption of shares Redemption date : (/ /) (d/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N				1/ y y y y)	(d				
repurchase of shares repurchase of (///) 6. Repurchase of shares (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)	<u>A N/A</u>	<u>N/A</u>							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)			(/ /)				e of		6.
			(/ /)	pproval date:	E				
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N	<u>A N/A</u>	<u>N/A</u>		55557	Ň				
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N</u>									
EGM approval date: (/ /) (dd/mm/yyyy)N			(/ /)				n of	Redemption shares	7.
			(/ /)						
Class of shares	<u>A N/A</u>	<u>N/A</u>							
issuable (Note 1)									
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy)			(/ /)				ion		8.
EGM approval date: (/ /) (dd/mm/yyyy)			(/ /)	pproval date: n/yyyy)	E((d				
N	A N/A	<u>N/A</u>			Ň				

9. Capital reorganisation $ \begin{array}{c} Class & of shares \\ issuable (Note 1) \\ Issue and allotment \\ date : (dd/mm/yyyy) \\ EGM approval date: (// /) \\ (dd/mm/yyyy) \\ N/A N/A \\ \end{array} $ 10. Other: Subscription of At price : State shares $\begin{array}{c} Class & of shares \\ issuable (Note 1) \\ Issue and allotment \\ date : (dd/mm/yyyy) \\ AGM approval date: (// /) \\ (dd/mm/yyyy) \\ N/A N/A \\ \end{array} $ Total E. (Ordinary shares) (Other class) \\ N/A \\ \end{array}		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation Instruction of the information of the informat							
10. Other: N/A N/A 10. Other: Subscription of shares Issue and allotment (///) 10. Other: Subscription of shares Issue and allotment (///) 10. Other: Subscription of shares Issue and allotment (///) 10. Other: AGM approval date: (///) N/A 10. Other: Issue and allotment (///) N/A Issue and allotment (///) N/A N/A AGM approval date: (///) N/A N/A Total E. (Ordinary shares) N/A	9.				(/ /)		
10. Other: Class of shares Subscription of shares State issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
10. Other: State issuable (Note 1) Subscription of shares At price : State currency Issue and allotment date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A							
Subscription of shares At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) AGM approval date: (/ /) N/A N/A Total E. (Ordinary shares) N/A N/A	10	Other					
Inclusion approvaluate: N/A N/A (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A	10.	Subscription of At price : State		(/ /)			
(Preference shares) N/A				(/ /)	N/A	N/A	
				Total E.			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

N/A			
Submitted by:	Tricor Tengis Limited	-	
Title: (Director, Sec	Branch Share Registrar retary or other duly authorised officer)	-	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.