

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	yy): <u>31/10/2016</u>			
To: Hong Kong Exchanges and Cle	earing Limited			
Name of Issuer O L	uxe Holdings Limited			
Date Submitted 2 November 2016				
I. Movements in Authorised Share (Capital			
1. Ordinary Shares				
(1) Stock code : <u>00860</u> De	escription :	O LUXE H	OLD	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	h 10,000,000,000	0.10	1,000,000,000.00	
Increase/(decrease)	Nil	_	Nil	
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00	
(2) Stock code : N/A De	escription :	N/A	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	n	. <u> </u>		
Increase/(decrease)				
Balance at close of the month	-	· ——		

Stock code :	N/A	Description :	N/A	A
		No. of pre	Par value (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding 1	month	 	
Increase/(decrease)				
Balance at close of	the month		 	
3. Other Classes of	Shares			
3. Other Classes of Stock code :	Shares N/A	Description :	N/A	Α
		Description : No. of c	N/A Par value (State currency)	A Authorised share capital (State currency)
	N/A	No. of classes of	Par value (State	Authorised share capital
Stock code :	N/A	No. of classes of	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,451,771,105	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	2,451,771,105	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and			-		-	
class of shares	G . 1		G 11 1	· 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
AGM approval date:						
01/03/2013						
Exercise Price:						
HK\$0.65						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)				_		
2.						
shares						
(Note 1)						
(Note 1)						
			Total A. (Ord	inary shares)	Nil	
				rence shares)	N/A	•
			,	(Other class)	N/A	•
				(•
Total funds raised dur	ing the month	from exercise of	of			
options (State currenc				<u>Nil</u>		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/	/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>				
4.	_ _ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	 Tota		ary shares) nce shares) Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares	No. of new shares of
	of issuer issued during the month	issuer which may be
	pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	parsaunt increto	as at close of the month
if applicable, and class of shares issuable:		
1. On 16 May 2016 and 25 May 2016, the Company entered into the sale		
and purchase Agreement and a supplemental agreement respectively		
("the Agreement") with Golden Mega Holdings Limited ("Golden		
Mega") and pursuant to which, 1,960,000,000 Consideration Shares at		
the Issue Price of HK\$0.30 per Consideration Share will be issued to		
Golden Mega at completion under the specific mandate to be sought for		
approval by the independent shareholders at the EGM.		
For details, please refer to the announcement of the Company dated 25		
May 2016 and the circular of the Company dated 11 July 2016.		
EGM approval date: 27/07/2016		
The class of consideration shares will be ordinary shares.		
(Note 1)	N/A	N/A
2. N/A		
	<u> </u>	
shares(Note 1)	N/A	N/A
3. <u>N/A</u>		
) 	27/4
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	NI/A	
Total D. (Ordinary shares) (Preference shares)		_
		_
(Other class)	IN/A	_

	ner Movements in					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close o
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 15540		Class of shares				the month
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
						N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	Type of Issue					at close of the month
		Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/A
					N/A	N/A
10	Other:	Class of shares issuable (Note 1)				
10.	Subscription of At price : State currency shares	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary (Preference (Oth		s) N/A	
То	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A	to E):	(1)) Nil	
				(2)		
Т	otal increase / (decrease) in preference shares duri	ng the month (i.e. Total of	A to E):		N/A	
To	otal increase / (decrease) in other classes of shares	s during the month (i.e. Total	al of A to E)	:	N/A	
(7	These figures should be the same as the relevant fi	gures under II above ("Mo	vements in I	ssued S		

Remarks (if any):		
N/A		
		_
Submitted by:	Tricor Tengis Limited	
T. 4.	Daniel Cham Daniero	
Title:	Branch Share Registrar	
(Director, S	ecretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.