

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy)	: 31/05/2016			
To: Hong Kong Exchanges and	d Cleari	ng Limited			
Name of Issuer	O Luxe Holdings Limited				
Date Submitted	1 June	2016			
I. Movements in Authorised Sh	are Cap	pital			
1. Ordinary Shares					
(1) Stock code :00860	Descr	ription:	O LUXE HO	OLD	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding n	nonth _	10,000,000,000	0.10	1,000,000,000.00	
Increase/(decrease)	_	Nil		Nil	
Balance at close of the month	-	10,000,000,000	0.10	1,000,000,000.00	
(2) Stock code : N/A	Descr	ription :	N/A	A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code : N/A D	Description :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th				
increase/(decrease)					
Balance at close of the month					
3. Other Classes of Shares					
o. Other Classes of Shares					
	Description :	N/A	Δ.		
	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)		
	No. of other classes of shares	Par value (State	Authorised share capital		
Stock code : N/A D	No. of other classes of shares	Par value (State	Authorised share capital		

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(1) (2)		of shares		
Balance at close of preceding month	2,451,771,105	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	2,451,771,105	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C . 1	Б . 1	C 11 1	Y 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. AGM approval date:						
01/03/2013						
Exercise Price:						
HK\$						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(<i>Note 1</i>)					-	
2.						
(/ /)						
shares						
(Note 1)						
			Total A. (Ord	inary shares)	Nil	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
					-	
Total funds raised dur		from exercise of	of			
options (State currence	:y)			<u>Nil</u>		

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/		IV/A	IN/A	IVA	IN/A
2.	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
		Total	(Prefer	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible i	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy))	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
<u> </u>						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
C(1 1 ('C1' (1)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)						
(dd/11111/yyyy)	(/ /)	Tota	l C. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	- -
			(C	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 16 May 2016 and 25 May 2016, the Company entered into the sale		
and purchase Agreement and a supplemental agreement respectively		
("the Agreement") with Golden Mega Holdings Limited ("Golden		
Mega") and pursuant to which, 1,960,000,000 Consideration Shares at		
the Issue Price of HK\$0.30 per Consideration Share will be issued to	-	
Golden Mega at completion under the specific mandate to be sought for		
approval by the independent shareholders at the EGM.		
For details, please refer to the announcement of the Company dated 25	1	
May 2016.		
EGM approval date: To be confirmed		
The class of consideration shares will be ordinary shares.		
(Note 1)	N/A	N/A
2. N/A		
(/ /) shares(Note 1)	N/A	N/A
3. N/A		
	-	
shares (Note 1)	N/A	N/A
Shares (Note 1)	IV/A	11/11
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
		-

Other Movements in Issued Share Capital No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (Note 1) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	T. CI					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	1V/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
					N/A	N/A
10	0.1	Class of shares issuable (Note 1)				
10.	Other: Subscription of At price: State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Preferen	ary shares ace shares ther class	S) N/A	
То	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1) Nil	
				(2) <u>N/A</u>	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		N/A	
	otal increase / (decrease) in other classes of shares du These figures should be the same as the relevant figur				N/A	

Remarks (if any):	
N/A	
Submitted by: <u>Tricor Tengis Limited</u>	
Tidle December 1 Change Decisions	
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other duty authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.