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MING FUNG JEWELLERY GROUP LIMITED

明豐珠寶集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 860)

REVISED EXPECTED TIMETABLE IN RELATION TO
(1) PROPOSED SHARE CONSOLIDATION;
(2) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL;
(3) PROPOSED OPEN OFFER ON THE BASIS OF
TWO OFFER SHARES FOR EVERY CONSOLIDATED SHARE
HELD ON THE RECORD DATE;
AND
(4) PROPOSED CHANGE IN BOARD LOT SIZE

Reference is made to the announcement of the Company dated 4 February 2015 (the “**Announcement**”) in respect of, among other things, the proposed Share Consolidation, the proposed Increase in Authorised Share Capital, the proposed Change in Board Lot Size and the proposed Open Offer. Unless the context requires otherwise, capitalized terms used in this announcement should have the same meanings as those defined in the Announcement.

* *for identification purpose only*

REVISED EXPECTED TIMETABLE

In order to conduct the proposed Open Offer in a more efficient manner, after arm's length negotiation, on 25 February 2015, the Company and the Underwriter have agreed in writing to revise certain dates of the Open Offer.

Save for the revision to the expected timetable for, inter alia, the Open Offer, there is no other change to the terms of the Underwriting Agreement.

The expected timetable for the Open Offer is set out below.

2015
(Hong Kong time)

Despatch of the circular in relation to Share Consolidation,
the Increase in Authorised Share Capital, the Open Offer
with the notice and proxy form of EGMFriday, 27 February

Latest time for lodging transfers of Shares
in order to qualify for attendance and voting
at the EGM 4:30 p.m. on
Thursday, 12 March

Register of members of the Company closes
for determining entitlements to attend and
vote at the EGM Friday, 13 March to
Monday, 16 March
(both days inclusive)

Latest time for lodging proxy forms
for the EGM 10:00 a.m., Saturday, 14 March

Expected time and date of the EGM 10:00 a.m., Monday, 16 March

Publication of poll result of EGMMonday, 16 March

The following events are conditional on the fulfillment of the conditions for the implementation of the Share Consolidation and the Increase in Authorised Share Capital.

**2015
(Hong Kong time)**

Effective date of the Share Consolidation and Increase in Authorised Share Capital.....	Tuesday, 17 March
Dealing in the Consolidated Shares commences.....	9:00 a.m. on Tuesday, 17 March
Original counter for trading in board lots of 30,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Tuesday, 17 March
Temporary counter for trading in board lots of 3,000 Consolidated Shares (in the form of existing share certificates) opens.....	9:00 a.m. on Tuesday, 17 March
Free exchange of existing share certificates for the new share certificates for Consolidated Shares commences.....	Tuesday, 17 March
Last day of dealings in the Consolidated Shares on a cum-entitlement basis in respect of the Open Offer	Tuesday, 17 March
First day of dealing in the Consolidated Shares on an ex-entitlement basis in respect of the Open offer	Wednesday, 18 March
Latest time for lodging forms of transfer for determining entitlement to the Open Offer.....	4:30 p.m. on Thursday, 19 March
Closure of register of members of the Company for determining entitlements under the Open Offer.....	Friday, 20 March to Tuesday, 24 March (both days inclusive)

2015
(Hong Kong time)

Record Date for the Open Offer	Tuesday, 24 March
Register of members of the Company re-opens	Wednesday, 25 March
Despatch of Prospectus Documents.....	Thursday, 26 March
Original counter for trading in the Consolidated Shares in board lots of 12,000 (in the form of new share certificates) re-opens.....	9:00 a.m. on Tuesday, 31 March
Parallel trading in the Consolidated Shares (in the form of new and existing certificates) commences	9:00 a.m. on Tuesday, 31 March
Designated brokers starts to stand in the market to provide matching services for the odd lots of Consolidated Shares	9:00 a.m. on Tuesday, 31 March
Latest time for Acceptance and payment for the Offer Shares	4:00 p.m. on Tuesday, 14 April
Latest time for Termination of the Underwriting Agreement by the Underwriter	4:00 p.m. on Friday, 17 April
Announcement of the results of the Open Offer.....	Wednesday, 22 April
Despatch of refund cheques if the Open Offer is terminated.....	Thursday, 23 April
Temporary counter for trading in board lots of 3,000 Consolidated Shares (in the form of existing share certificates) closes	4:00 p.m. on Thursday, 23 April
Parallel trading in the Consolidated Shares (in the form of new and existing certificates) ends	4:00 p.m. on Thursday, 23 April

2015
(Hong Kong time)

Designated broker ceases to stand in the market
to provide matching services for the odd lots of
Consolidated Shares..... 4:00 p.m. on
Thursday, 23 April

**The following events are conditional on the fulfillment of the conditions
for the Open Offer.**

Despatch of Share certificates for the Offer Shares. Thursday, 23 April

Expected first day of dealing in Offer Shares
on the Stock Exchange. 9:00 a.m. on Friday, 24 April

Last day of free exchange of share certificates
for the Consolidated Shares..... Thursday, 30 April

Notes:

1. All times and dates in this announcement refer to Hong Kong local times and dates.
2. The latest time for acceptance of and payment for the Offer Shares will not take place at the Latest Time for Acceptance if there is a tropical cyclone warning signal number 8 or above, or a “black” rainstorm warning:
 - (a) in force in Hong Kong at any local time before 12:00 noon but no longer in force after 12:00 noon on the Latest Time for Acceptance. Instead the latest time of acceptance of and payment for the Offer Shares will be extended to 5:00 p.m. on the same Business Day; and
 - (b) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the Latest Time for Acceptance. Instead of the latest time of acceptance of and payment for the Offer Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance of and payment for the Offer Shares does not take place on the Latest Time for Acceptance, the dates mentioned in this announcement may be affected. An announcement will be made by the Company in such event as soon as practicable.

3. The expected timetable for the Share Consolidation, the Increase in Authorised Share Capital, the Open Offer and the Change in Board Lot Size set out above is indicative only. The expected timetable is subject to change, and any such change will be announced in a separate announcement by the Company as and when appropriate.

By order of the Board
Ming Fung Jewellery Group Limited
Wong Chi Ming, Jeffrey
Chairman

Hong Kong, 25 February 2015

As at the date hereof, the Company's executive directors are Mr. Wong Chi Ming, Jeffrey, Mr. Zhang Jinbing and Mr. Yu Fei, Philip and independent non-executive directors are Ms. Chu Wai Fan, Mr. Tam Ping Kuen, Daniel and Dr. Willinge Garry Alides.