

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clearing Limited                      |                           |                                  |   |  |  |  |  |
|---|---------------------------|----------------------------------|---|--|--|--|--|
| Name of Issuer Ming Fung Jewellery Group Limited  2 February 2015 |                           |                                  |   |  |  |  |  |
| I. Movements in Authorised Shar                                   | re Capital                |                                  |   |  |  |  |  |
| 1. Ordinary Shares  |                           |                                  |   |  |  |  |  |
| (1) Stock code : 00860  | Description :             | Ming Fun                         | g Jewel                                   |  |  |  |  |
|   | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share capital (HK\$)           |  |  |  |  |
| Balance at close of preceding mo                                  | onth 10,000,000,000       | 0.01                             | 100,000,000.00                            |  |  |  |  |
| Increase/(decrease)   | Nil                       |                                  | Nil                                       |  |  |  |  |
| Balance at close of the month                                     | 10,000,000,000            | 0.01                             | 100,000,000.00                            |  |  |  |  |
| (2) Stock code : N/A  | Description :             | N/A                              | A   |  |  |  |  |
|   | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of preceding month                               |                           |                                  |   |  |  |  |  |
| Increase/(decrease)   |                           |                                  |   |  |  |  |  |
| Balance at close of the month                                     |                           |                                  |   |  |  |  |  |

31/01/2015

| Stock code: N/A Desc  |           | Descript | tion:                          | N/A                              | <u> </u>                                  |
|-----------------------|-----------|----------|--------------------------------|----------------------------------|---|
|                       |           |          | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding | month    |                                |                                  |   |
| Increase/(decrease)   |           | -        |                                |                                  |   |
| Balance at close of t | the month | -        |                                |                                  |   |
| 3. Other Classes of S | Shares    |          |                                |                                  |   |
| Stock code:           | N/A       | Descript | tion:                          | N/A                              |   |
| Stock code .          |           | _        |                                |                                  |   |
| Stock code .          |           |          | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding |          | No. of other                   | (State                           | capital                                   |
|                       | preceding |          | No. of other                   | (State                           | capital                                   |

### II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |
|--|------------------------|-----|------------------|----------------------|--|
|  | (1)                    | (2) | shares           | of shares            |  |
| Balance at close of preceding month      | 8,172,570,350          | N/A | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | Nil                    | N/A | N/A              | N/A                  |  |
| Balance at close of the month            | 8,172,570,350          | N/A | N/A              | N/A                  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

No. of new shares of No. of new shares of Particulars of share issuer issued during option scheme issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares Granted Exercised Cancelled Lapsed issuable 1. AGM approval date: 01/03/2013 Exercise Price: HK\$ Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1)

Total A. (Ordinary shares) Nil
(Preference shares) N/A
(Other class) N/A

Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed

|   |                           |   |                            |                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant |
|---|---------------------------|---|----------------------------|-------------------------------------|---|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | pursuant<br>thereto   | thereto as at<br>close of the<br>month                               |
| 1.  | _                         |   |                            |                                     |   |  |
| -   | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A   | N/A  |
| ( / / ) Stock code (if listed)                        |                           |   |                            |                                     |   |  |
| Class of shares                                       |                           |   |                            |                                     |   |  |
| issuable ( <i>Note 1</i> ) Subscription price         |                           |   |                            |                                     |   |  |
| EGM approval date                                     |                           |   |                            |                                     |   |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( /                       | / )                                       |                            |                                     |   |  |
| <u>2.</u>   | _                         |   |                            |                                     |   |  |
| -   | _                         |   |                            |                                     |   |  |
| ( / / )   | _                         |   |                            |                                     |   |  |
| Stock code (if listed) Class of shares                |                           |   |                            |                                     |   |  |
| issuable ( <i>Note 1</i> ) Subscription price         |                           |   |                            |                                     |   |  |
| EGM approval date                                     |                           |   |                            |                                     |   |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( /                       | / )                                       |                            |                                     |   |  |
|   |                           | Total                                     | B. (Ordin                  | nary shares)                        | N/A   |  |
|   |                           |   |                            | ence shares)                        | N/A   | <del>-</del>   |
|   |                           |   | (                          | Other class)                        | N/A   | -  |

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted thereto close of the month amount of preceding during the Amount at close Class and description outstanding month of the month month N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares)\_\_\_\_

(Preference shares)\_\_\_\_\_

(Other class)

N/A N/A

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full | particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|---|---|---|
|      | N/A   |   |   |
| _    |   |   |   |
| -    |   |   |   |
|      |   |   |   |
| -    | ( / / )<br>(Note 1)   | N/A   | N/A   |
| -    | (Ivoic 1)   | IV/A  | 11/A  |
| 2    | N/A   |   |   |
| _    |   |   |   |
| _    |   |   |   |
| -    | ( / / )   |   |   |
| _    | (Note 1)  | N/A   | N/A   |
| 3.   | N/A   |   |   |
| _    |   |   |   |
| _    | ( / / )   |   |   |
| _    | shares (Note 1)   | N/A   | N/A   |
| -    | Total D. (Ordinary shares)  | N/A   |   |
|      | (Preference shares)   | N/A   |   |
|      | (Other class)   | N/A   | -   |

|    | Type of Issue |                           |  |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---------------|---------------------------|--|-------|---|---|---|
|    |               |                           | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) | N/A   | N/A   |
|    |               |                           | Class of shares issuable (Note 1)          |       |   |   |   |
| 2. | Open offer    | At price : State          | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) | N/A   | N/A   |
|    |               |                           | Class of shares issuable ( <i>Note 1</i> ) |       | _ |   |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) | N/A   | N/A   |
|    |               |                           | Class of shares issuable (Note 1)          |       | _ |   |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) | N/A   | N/A   |

### For Main Board and GEM listed issuers

|    | Type of Issue        |                             |  |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|----------------------|-----------------------------|--|-------|---|---|---|
|    | Type of issue        |                             |  |       |   |   | the month   |
|    |                      |                             | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |   |
| 5. | Scrip dividend       | At price : State currency   | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |   |   |
|    |                      |                             |  |       |   | N/A   | N/A   |
|    |                      |                             |  |       |   |   |   |
|    |                      |                             | Class of shares repurchased (Note 1)       |       |   |   |   |
| 6. | Repurchase of        |                             | Cancellation date :                        | ( / / | ) |   |   |
|    | shares               |                             | (dd/mm/yyyy)                               | ( / / | ) |   |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / / | , | N/A   | N/A   |
|    |                      |                             |  |       |   | IVA   | 11///   |
|    |                      |                             | Class of shares                            |       |   |   |   |
| 7  | Dodomation of        |                             | redeemed (Note 1)                          | ( / / | ) |   |   |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)             |       |   |   |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |   |   |
|    |                      |                             | (00.11111)                                 |       |   | <u>N/A</u>  | N/A   |
|    |                      |                             | Class of shares                            |       |   |   |   |
|    |                      |                             | issuable (Note 1)                          |       |   |   |   |
| 8. | Consideration issue  | At price : State currency — | Issue and allotment date : (dd/mm/yyyy)    | ( / / |   |   |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |   |   |
|    |                      |                             | (33, 2111, 111, 11)                        |       |   | N/A   | N/A   |

## For Main Board and GEM listed issuers

|     | Type of Issue                                |                      |  |                     |                      | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto at at close of the month. |
|-----|--|----------------------|--|---------------------|----------------------|---|--|
|     |  |                      | Class of shares issuable ( <i>Note 1</i> ) |                     |                      |   |  |
| 9.  | Capital reorganisation                       |                      | Issue and allotment date: (dd/mm/yyyy)     | ( / /               | )                    |   |  |
|     |  |                      | EGM approval date: (dd/mm/yyyy)            | ( / /               | )                    |   |  |
|     |  |                      | ( 3333)                                    |                     |                      | N/A   | N/A  |
| 10  | Oil  |                      | Class of shares issuable (Note 1)          |                     |                      |   |  |
| 10. | Other:<br>Subscription of At price<br>shares | State currency —     | Issue and allotment date : (dd/mm/yyyy)    | ( / /               | )                    |   |  |
|     |  |                      | AGM approval date: (dd/mm/yyyy)            | ( / /               | )                    | N/A   | N/A  |
|     |  |                      | Total E.                                   | (Ordinary           |                      |   |  |
|     |  |                      |  | (Preference<br>(Oth | e shares<br>er class |   |  |
|     |  |                      |  |                     |                      |   |  |
| To  | otal increase / (decrease) in o              | rdinary shares duri  | ng the month (i.e. Total of A t            | o E):               | (1)                  | ) Nil   |  |
|     |  |                      |  |                     | (2)                  | N/A   |  |
|     | •  |                      | aring the month (i.e. Total of A           |                     |                      | N/A   |  |
| To  | otal increase / (decrease) in o              | ther classes of shar | es during the month (i.e. Tota             | l of A to E)        | :                    | N/A   |  |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |   |       |
|-------------------|---|-------|
| N/A               |   |       |
|                   |   |       |
|                   |   | _     |
|                   |   |       |
|                   |   |       |
|                   |   |       |
|                   |   |       |
|                   |   |       |
|                   |   |       |
|                   |   |       |
|                   |   |       |
| Submitted by:     | Tricor Tengis Limited                       | <br>_ |
| Title:            | Branch Share Registrar                      |       |
|                   | Secretary or other duly authorised officer) |       |
|                   |   |       |
|                   |   |       |
|                   |   |       |
| Notes:            |   |       |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.