

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2014	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ming Fung Jewellery Group Limited
Date Submitted	5 January 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>00860</u> Desc	cription :	otion : Ming Fung Jewel			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	10,000,000,000	0.01	100,000,000.00		
(2) Stock code : <u>N/A</u> Desc	cription :	ption : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	tock code : <u>N/A</u> Descrip		N/A	Α
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month		
Increase/(decrease)			-	
Balance at close of th	ne month			

3. Other Classes of Shares

Description :	N/A	A
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
ng month		
	_	
th		
r	No. of other	ng month

Total authorised share capital at the end of the month (HK\$): 100,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,549,040,939	N/A	N/A	N/A
Increase/ (decrease) during the month	1,623,529,411	N/A	N/A	N/A
Balance at close of the month	8,172,570,350	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Marran and du			thereto	as at close of the month
(dd/mm/yyyy) and ⁻		Movement du	ring the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. AGM approval date: 01/03/2013						
Exercise Price: HK\$						
Ordinary	NT'I	NT:1	NT'1	NT'1	NT'1	NT'1
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2						
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)			Total A. (Ord	linary shares)	N/A	
				erence shares)	N/A	-
			(i lole	(Other class)	N/A	-
				(Other cluss)	11/11	-
Total funds raised du		from exercise of	of			
options (State currenc	cy)			<u>N/A</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
<u>2.</u>	-	. ,				
(/ /)	- 					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
		Total		nary shares)	N/A	_
			•	ence shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible i	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	NI/A	NI/A
	N/A	IN/A	IN/A	IN/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)			anu aharaa)	NI/A	
		Iota	l C. (Ordina (Preferer	ary shares) (ce shares)	N/A N/A	
				ther class)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if applicable, and class of shares issuable: 1. Proposed issue of 1,623,529,411 Consideration Share pursuant to the Agreement dated 6 October 2014 and the Supplemental Agreement dated 23 October 2014.	
the Agreement dated 6 October 2014 and the SupplementalAgreement dated 23 October 2014.	
Agreement dated 23 October 2014.	
For details, please refer to the circular dated 6 November 2014.	
EGM approval date : 25/11/2014	
Ordinary shares (Note 1) 1,623,529,411 Nil	
2. <u>N/A</u>	
(Note 1) N/A N/A	
3. <u>N/A</u>	
shares (Note 1) N/A N/A	
Total D. (Ordinary shares) 1,623,529,411	
(Preference shares) N/A (Other class) N/A	

Other Movements in Issued Share Capital

	her Movements in . Type of Issue	issued Share	Cupitar				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares				
4.	Bonus issue			issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			F	For Main Bo	oard a	nd GEM listed issuer	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2 X						
			Class of shares issuable (<i>Note 1</i>) Issue and allotment				
5.	Scrip dividend	At price : State currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			F	For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
10.	Other: Subscription of At price : State shares	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary shares (Preference shares (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,623,529,411		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):					
N/A					

Submitted by: <u>Tricor Tengis Limited</u>

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.