



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 January 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Apollo Future Mobility Group Limited (incorporated in the Cayman Islands with limited liability)

Date Submitted: 03 February 2023

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00860	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	20,000,000,000	HKD	0.1	HKD	2,000,000,000	
Increase / decrease (-)				HKD		
Balance at close of the month	20,000,000,000	HKD	0.1	HKD	2,000,000,000	

Total authorised/registered share capital at the end of the month: HKD 2,000,000,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00860	Description				
Balance at close of preceding month			9,613,098,562			
Increase / decrease (-)						
Balance at close of the month			9,613,098,562			

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable		Ordinary shares	Class of shares		Not applicable	Shares issuable to be listed on SEHK (Note 1)		Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)			00860						
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month	
1).	2013 Share Option Scheme (Exercise Price: HK\$0.65)	1,488,000			1,488,000		1,488,000	343,519,856	
General Meeting approval date (if applicable)		01 March 2013							
2).	2013 Share Option Scheme (Exercise Price: HK\$0.85)	20,000,000			20,000,000		20,000,000	343,519,856	
General Meeting approval date (if applicable)		01 March 2013							
3).	2013 Share Option Scheme (Exercise Price: HK\$1.782)	50,000,000			50,000,000		50,000,000	343,519,856	
General Meeting approval date (if applicable)		20 April 2018							
4).	2013 Share Option Scheme (Exercise Price: HK\$0.475)	42,000,000			42,000,000		42,000,000	343,519,856	
General Meeting approval date (if applicable)		01 March 2013							
5).	2013 Share Option Scheme (Exercise Price: HK\$0.78)	235,500,000			235,500,000		235,500,000	343,519,856	
General Meeting approval date (if applicable)		01 March 2013							

6).	2013 Share Option Scheme (Exercise Price: HK\$0.445)	98,000,000	Lapsed	-2,000,000	96,000,000		96,000,000	343,519,856
General Meeting approval date (if applicable)		01 March 2013						
7).	2013 Share Option Scheme (Exercise Price: HK\$0.44)	40,000,000			40,000,000		40,000,000	343,519,856
General Meeting approval date (if applicable)		01 March 2013						

Total A (Ordinary shares): _____

Total funds raised during the month from exercise of options: _____

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		00860					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). 9% Convertible Bonds of the Company due 2024	HKD	78,000,000		0	78,000,000		141,818,181
Type of convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on SEHK) (Note 1)							
Subscription/Conversion price	HKD	0.55					
General Meeting approval date (if applicable)	19 March 2021						
2). 9% Convertible Bonds of the Company due 2024	HKD	85,800,000		0	85,800,000		156,000,000

Type of convertibles	Bond/Notes
Stock code of the Convertibles (if listed on SEHK) (Note 1)	
Subscription/Conversion price	HKD 0.55
General Meeting approval date (if applicable)	19 March 2021

Total C (Ordinary shares): _____

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		00860				
Description			General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1).	Pursuant to the Agreement dated 11 January 2023 and Supplemental Agreements dated 17 January 2023, the Purchaser, a wholly-owned subsidiary of the Company and the Vendor entered into the Acquisition Agreement pursuant to which the Vendor conditionally agreed to sell and the Purchaser conditionally agreed to purchase the Acquisition Shares, representing the entire issued share capital of the Acquisition Target Company. The consideration for the acquisition of the Acquisition Shares is US\$2,023.27 million (equivalent to approximately HK \$15,853.71 million), and will be settled by way of allotment and issue of the 28,824,919,557 Consideration Shares at the Issue Price of HK\$0.55 per Share. For details, please refer to the announcements dated 11 January 2023 and 17 January 2023.					

Total D (Ordinary shares): _____

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) _____

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable

Submitted by: Ho King Fung, Eric

Title: Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - "type of shares issuable" should be construed as "type of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”