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**apollo**

**APOLLO FUTURE MOBILITY GROUP LIMITED**

**APOLLO 智慧出行集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 860)**

**ANNOUNCEMENT**

**DESPATCH OF CIRCULAR IN RESPECT OF  
SPECIAL DEAL, DISCLOSEABLE AND CONNECTED TRANSACTION  
DISPOSAL OF THE ENTIRE INTEREST IN THE TARGET COMPANY**

**Financial Adviser to the Company in relation to Disposal of the Entire Interest  
in the Target Company, Very Substantial Acquisition and Reverse Takeover**



**Independent Financial Adviser to the Independent Board Committee,  
the Whitewash Independent Board Committee and the Independent Shareholders**

**ALTUS CAPITAL LIMITED**

Reference is made to the announcements of Apollo Future Mobility Group Limited dated (i) 30 December 2022 in relation to the Disposal; (ii) 11 January 2023 in relation to certain supplemental information regarding the guarantor of the Buyer in respect of the Disposal; (iii) 17 January 2023 in relation to the implications of the Whitewash Waiver on the Disposal under the Takeovers

Code; (iv) 20 January 2023 in relation to the delay in despatch of the circular in relation to the Disposal (the “**Disposal Circular**”); and (v) 2 March 2023, 31 March 2023, 28 April 2023 and 28 May 2023, respectively, in relation to, among others, the monthly update on the Disposal. Capitalized terms used herein shall have the same meanings as those defined in the Disposal circular unless the context requires otherwise.

The Disposal Circular containing, among other things, (i) further details of the Disposal Agreement and the Disposal contemplated thereunder; (ii) a letter from the Independent Board Committee containing its recommendation to the Independent Shareholders in respect of the Disposal Agreement and the Disposal contemplated thereunder which constitutes a connected transaction; (iii) a letter from the Whitewash Independent Board Committee containing its recommendation to the Independent Shareholders in respect of the Disposal Agreement and the Disposal contemplated thereunder which constitutes a special deal under Rule 25 of the Takeovers Code; (iv) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee, the Whitewash Independent Board Committee and the Independent Shareholders in respect of the Disposal Agreement and the Disposal contemplated thereunder; (v) a notice of the Disposal EGM; and (vi) a form of proxy, has been despatched to the Shareholders on 27 June 2023 and in compliance with the requirements of the Takeovers Code and the Listing Rules.

The Disposal EGM will be convened and held at Units 2001–2002, 20/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Sheung Wan, Hong Kong on Wednesday, 12 July 2023 at 4:00 p.m., details of which are set out in the notice of the Disposal EGM contained in the Disposal Circular.

## **WARNING**

**The Shareholders are encouraged to read the Disposal Circular carefully, including (i) the recommendation of the Independent Board Committee, (ii) the letter of advice from the Whitewash Independent Board Committee, (iii) the letter of advice from the Independent Financial Adviser in respect of the Disposal Agreement and the Disposal contemplated thereunder before deciding how to vote for the Disposal EGM.**

**Shareholders and potential investors should therefore exercise caution when dealing in Shares or other rights in respect of them. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.**

By order of the Board  
**Apollo Future Mobility Group Limited**  
**Ho King Fung, Eric**  
*Chairman*

Hong Kong, 27 June 2023

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Ho King Fung, Eric (Chairman), Mr. Joseph Lee (Vice Chairman) and Mr. Qi Zhenggang; two non-executive Directors, namely Mr. Freeman Hui Shen (Co-Chairman) and Mr. Wilfried Porth; and four independent non-executive Directors, namely Mr. Teoh Chun Ming, Mr. Peter Edward Jackson, Mr. Charles Matthew Pecot III and Ms. Hau Yan Hannah Lee.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than information relating to the Vendor and the Acquisition Target Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the directors of the Vendor) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the board of the Vendor comprises four executive Directors, namely Mr. Freeman Hui Shen, Mr. Ligang Du, Mr. Haijing Hou and Mr. John Yijia Bi; and three non-executive Directors, namely Mr. Zhenyu Li, Dr. Shulong Peng and Mr. Shaoqing Jiang.*

*The directors of the Vendor jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than information relating to the Group), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*