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APOLLO FUTURE MOBILITY GROUP LIMITED

APOLLO 智慧出行集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 860)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 6 MAY 2024

References are made to the circular (the “**Circular**”) and the notice of special general meeting (the “**SGM Notice**”) of Apollo Future Mobility Group Limited (the “**Company**”) both dated 18 April 2024 in relation to, among other things, the Subscriptions. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that at the special general meeting of the Company held on 6 May 2024 (the “**SGM**”), all proposed resolutions set out in the SGM Notice were duly passed by the Independent Shareholders by way of poll.

As at the date of the SGM, the total number of Shares in issue was 576,785,913 Shares. As at the date of the SGM, (i) Mr. Ho King Man, Justin held 124,485,808 Shares, representing approximately 21.58% of the issued share capital of the Company. Among 124,485,808 Shares, (a) 123,641,208 Shares are owned by Ruby Charm Investment Limited, a private company directly wholly-owned by Mr. Ho King Man, Justin; and (b) 844,600 Shares are owned by Jumbo Eagle Investments Limited, a private company directly wholly-owned by Mr. Ho King Man, Justin. Jumbo Eagle Investments Limited

and Subscriber A were required to abstain and have abstained from voting on the proposed ordinary resolution numbered 1 as set out in the SGM Notice (the “**Resolution no. 1**”); (ii) Subscriber E held 16,523,292 Shares, representing approximately 2.86% of the issued share capital of the Company, was required to abstain and have abstained from voting on the proposed ordinary resolution numbered 5 as set out in the SGM Notice (the “**Resolution no. 5**”); (iii) Subscriber F and Subscriber G, which are subsidiaries of the Foundation founded by Mr. Li, held 16,523,291 Shares in aggregate, representing approximately 2.86% of the issued share capital of the Company, were required to abstain and have abstained from voting on the proposed ordinary resolutions numbered 6 and 7 as set out in the SGM Notice (the “**Resolutions no. 6 and 7**”); (iv) Subscriber H held 21,593,800 Shares, representing approximately 3.74% of the issued share capital of the Company, was required to abstain and have abstained from voting on the proposed ordinary resolution numbered 8 as set out in the SGM Notice (the “**Resolution no. 8**”); and (v) Subscriber I held 2,476,200 Shares, representing approximately 0.43% of the issued share capital of the Company, was required to abstain and have abstained from voting on the proposed ordinary resolution numbered 9 as set out in the SGM Notice (the “**Resolution no. 9**”).

Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution no. 1, the Resolution no. 5, the Resolutions no. 6 and 7, the Resolution no. 8 and the Resolution no. 9 at the SGM was 452,300,105 Shares, 560,262,621 Shares, 560,262,622 Shares, 555,192,113 Shares and 574,309,713 Shares, respectively. Save as aforesaid, (i) there were no Shares entitling any Shareholders to attend and abstain from voting in favour of all proposed resolutions as set out in the SGM Notice (the “**Ordinary Resolutions**”) at the SGM as set out in Rule 13.40 of the Listing Rules; and (ii) no Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Ordinary Resolutions at the SGM.

The poll results in respect of the resolutions proposed at the SGM are as follows:

Ordinary Resolutions ^(Note)		Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		FOR	AGAINST	
1.	To confirm, approve and ratify the Subscription Agreement A and the transactions contemplated thereunder, including the approval for the connected transaction pursuant to the Subscription Agreement A, the grant of the specific mandate to issue and allot the relevant Subscription Shares.	50,323,700 78.52%	13,768,307 21.48%	64,092,007 100%
2.	To confirm, approve and ratify the Subscription Agreement B and the transactions contemplated thereunder, including the grant of the specific mandate to issue and allot the relevant Subscription Shares.	173,490,885 92.64%	13,781,307 7.36%	187,272,192 100%
3.	To confirm, approve and ratify the Subscription Agreement C and the transactions contemplated thereunder, including the grant of the specific mandate to issue and allot the relevant Subscription Shares.	173,503,885 92.65%	13,768,307 7.35%	187,272,192 100%
4.	To confirm, approve and ratify the Subscription Agreement D and the transactions contemplated thereunder, including the grant of the specific mandate to issue and allot the relevant Subscription Shares.	173,503,885 92.65%	13,768,307 7.35%	187,272,192 100%
5.	To confirm, approve and ratify the Subscription Agreement E and the transactions contemplated thereunder, including the grant of the specific mandate to issue and allot the relevant Subscription Shares.	173,503,885 92.65%	13,768,307 7.35%	187,272,192 100%

Ordinary Resolutions ^(Note)		Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		FOR	AGAINST	
6.	To confirm, approve and ratify the Subscription Agreement F and the transactions contemplated thereunder, including the grant of the specific mandate to issue and allot the relevant Subscription Shares.	173,503,885 92.65%	13,768,307 7.35%	187,272,192 100%
7.	To confirm, approve and ratify the Subscription Agreement G and the transactions contemplated thereunder, including the grant of the specific mandate to issue and allot the relevant Subscription Shares.	173,503,885 92.65%	13,768,307 7.35%	187,272,192 100%
8.	To confirm, approve and ratify the Subscription Agreement H and the transactions contemplated thereunder, including the grant of the specific mandate to issue and allot the relevant Subscription Shares.	151,910,085 91.69%	13,768,307 8.31%	165,678,392 100%
9.	To confirm, approve and ratify the Subscription Agreement I and the transactions contemplated thereunder, including the grant of the specific mandate to issue and allot the relevant Subscription Shares.	173,503,885 92.65%	13,768,307 7.35%	187,272,192 100%

Note: Please refer to the SGM Notice for full text of the Ordinary Resolutions.

As more than 50% of the votes were cast in favour of each of the Ordinary Resolutions put forward to the Independent Shareholders, all the Ordinary Resolutions proposed at the SGM were duly passed as ordinary resolutions of the Company.

Tricor Tengis Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as the scrutineer for vote-taking at the SGM. All Directors attended the SGM either in person or by electronic means.

By order of the Board
Apollo Future Mobility Group Limited
Hui Chun Ying
Chairman and Executive Director

Hong Kong, 6 May 2024

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Hui Chun Ying (Chairman) and Ms. Chen Yizi; and four independent non-executive Directors, namely Mr. Teoh Chun Ming, Mr. Peter Edward Jackson, Mr. Charles Matthew Pecot III and Ms. Hau Yan Hannah Lee.