

Contents: 03 Methodology 04 Key Findings 05 The Future of Data and Personalisation 06 Part One: Building Incredible Omnichannel Experiences Across the Customer Journey 10 Part Two: Utilising Personalisation to Gain and Retain Frequent Shoppers 15 Part Three: The Opportunities of Mobile and Apps for a Seamless Customer Journey 19 Conclusion 19 Key Suggestions 20 About RTB House 20 About WBR Insights

Contributors



Raj De Datta Co-founder and CEO Bloomreach



Michael Schirrmacher GM Europe Narvar



Andrew HoweVP of Operations UK
RTB House



Simon Trewavas Country Manager UK RTB House



Emilie Mouquot VP of Marketing notonthehighstreet



Holly Steele Head of Technology Sweaty Betty



Hannah Davis Conference Director eTail UK Connect 2023

Methodology

As part of the eTail UK 2022 Connect event, WBR Insights profiled attendees to discover the key investment areas for their companies. Using this unique insight, we then surveyed a further 100 Heads of eCommerce from the United Kingdom's largest brands to see why these key trends in spend are so important and to which business goals they are contributing.

The survey was conducted by appointment over the telephone. The results were compiled and anonymised by WBR Insights and are presented here with analysis and commentary by Bloomreach, Narvar, RTB House and the eTail UK community.

The WBR Insights topics detailed in this report will also be covered in the eTail Connect Spring event: download the agenda.

What is your job title?



•	VP/Director/Head of eCommerce	20%
•	VP/Director/Head of Omnichannel	20%
•	VP/Director/Head of Digital/Digital Transformation	20%
•	VP/Director/Head of Marketing	10%
•	VP/Director/Head of Multichannel	10%
•	VP/Director/Head of Mobile	10%
•	VP/Director/Head of Online Trading	10%

What type of organisation do you work for?



Fashion and jewellery



Food and beverage (incl. supermarkets)

10%



Consumer electronics

9

Travel

5%



Health and beauty

20%

25%

20%

Fast-moving consumer goods (FMCG)

5%



DIY and home

10%



Luxury

5%

Key Findings

Building an incredible omnichannel experience across the whole customer journey is a key priority for heads of eCommerce in 2023. With acquisition costs rising, 53% of our respondents revealed they view investing in customer retention and the post-purchase journey as 'very important'. By working towards retaining customers before gaining new ones, retailers are more likely to increase repeat purchases and drive forward customer referrals.

As the eCommerce industry continues to prioritise personalisation, many retailers are investing in new technologies to ensure privacy in personalised ad campaigns. Our respondents revealed they are increasing spending on 'Al to more seamlessly protect customer data' and 'digitised data-security infrastructure'. By utilising these tools, retailers are transforming how they interact with customers and setting up a more profitable customer journey.

A majority of respondents (67%) are looking to invest in new apps and mobile technology in the next 12 months. Apps and mobile innovations offer a simplified and assessable customer experience. Retailers can reap the benefits of improved marketing opportunities and higher conversion rates.

Retailers are prioritising personalised customer experiences in the next 12 months. Over three-quarters of our respondents (77%) will be increasing their investment in data management platforms to interpret customer data. By having an efficient data management platform, heads of eCommerce are improving demand forecasting and building more accurate customer profiles.

Our survey revealed that 63% of respondents' view enabling a variety of payment options for in-app shopping as the main driver for investing in apps. Offering a variety of payment methods makes brands' online stores more appealing to customers, increases exposure to content and builds greater revenue.



2