

# WOOD & Co. Renewables Sub-Fund

## General Information

The WOOD & Company Renewables Sub-Fund focuses on constructing and managing renewable energy assets, including solar plants, wind farms, and battery energy storage systems throughout Europe. With a strategy that targets the growing demand for clean energy, the fund aims to deliver stable, long-term returns by investing in both ready-to-build projects and development projects in advanced stages. Our diverse portfolio spans various geographies and technologies, reducing risks and capitalizing on opportunities created by energy transition policies and the global move toward sustainable energy solutions.

Our investment strategy relies on strong partnerships and deep industry expertise. We target assets with predictable cash flows, solid regulatory support, and opportunities for operational improvements. By applying our extensive due diligence and leveraging our expertise in energy markets, we aim to maximize value creation for investors while contributing to the global shift towards a low-carbon economy.

**EUR 18.2M**  
NET ASSET VALUE

**1**  
EXISTING PROJECT

**1**  
INVESTMENT  
OPPORTUNITY

## Projects and Selected Opportunities

Gogosu PV is our first project, located in south-western Romania, with a total installed capacity of 42 MWp, complemented by a 30 MW battery storage system. Strategically positioned near major cities and a key grid connection point, the project leverages high solar irradiation zones for optimal energy generation. By securing the necessary permits early, the project's construction is well underway and currently 35% complete. The project is being developed under a fixed-price EPC contract, with bank financing fully secured. It remains on schedule for mechanical completion by the end of 2024, with testing operations set to begin in February 2025.



### Gogosu PV, Romania

Type	Photovoltaics
Installed Capacity PV	42 MWp
Installed Capacity BESS	30 MW
Status	Under construction
Acquired	June 2024
Estimated COD	May 2025
Estimated Exit Date	Q1/Q2 2025
Investment Partner	none
Strategic Partner	SOLEK

### Ange BESS, Sweden

Installed Output	70 MW
Installed Capacity	140 MWh
Status	Due Diligence Exkluzivita
Expected acquisition	listopad 2024
Estimated COD	Q4 2025 – Q1 2026
Estimated Exit Date	Q1/2 2026
Investment Partner	Confidential
Strategic Partner	Confidential

## General Terms for Investors

Investment Strategy	Construction, operation, and sale of renewable energy projects in Europe	
Currency	EUR	
Expected Performance	15% p.a.	
Minimum Investment	EUR 125 000 or the EUR equivalent of CZK 1 million for	
Investment Horizon	Recommended minimum 5 years	
Expected Launch of Buyback	2027/2028	
Entry Fee	Max. 3%	
Exit Fee	< 5 years = 5%	
	> 5 years = 0 %	
Subscription/Redemption Period	6 months - next subscription and valuation will be 31/12/2024	
Management Fee	1.75% p.a.	
Performance Fee	15% (high-water mark)	

## Fund Information

Auditor	Deloitte Audit
Regulator	Czech National Bank
Depository	UniCredit Bank Czech Republic and Slovakia
ESG Consultant	Green0meter

## Contact

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