

# Key Information Document

## WOOD & Company Blockchain+ podfond

## WOOD & Company, investiční fond s proměnným základním kapitálem, a.s.

### 1. PURPOSE

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

### 2. PRODUCT

<b>2.1</b>	<b>Product Name:</b>	<b>WOOD &amp; Company Blockchain+ podfond, WOOD &amp; Company, investiční fond s proměnným základním kapitálem, a.s.</b> (the "Product")
<b>2.2</b>	<b>Product Manufacturer:</b>	<b>WOOD &amp; Company, investiční fond s proměnným základním kapitálem, a.s.</b> , with registered office at náměstí Republiky 1079/1a, 110 00 Prague 1 - Nové Město, ID No. 05 15 45 37 (the "Fund")
<b>2.3</b>	<b>ISIN:</b>	CZ0008051042
<b>2.4</b>	<b>Website:</b>	<a href="http://www.woodis.cz">www.woodis.cz</a>
<b>2.5</b>	<b>For further information:</b>	(+420) 222 096 111 or write to: <a href="mailto:fondy@wood.cz">fondy@wood.cz</a>
<b>2.6</b>	<b>The competent supervisory authority:</b>	The Czech National Bank (Na Příkopě 28, 115 03 Praha 1, <a href="http://www.cnb.cz">www.cnb.cz</a> ) is responsible for the supervision of the WOOD & Company Blockchain+ podfond, WOOD & Company, investiční fond s proměnným základním kapitálem a.s. in relation to the disclosure of Key Information.
<b>2.7</b>	<b>Date of document / date of last modification:</b>	16 October 2023

### 3. WHAT IS THIS PRODUCT?

#### 3.1 Type

A sub-fund of a qualified investors' investment fund in the legal form of a joint stock company with variable share capital.

#### 3.2 Duration

The Fund is established for an indefinite period and there is no maturity date. An investment in the Fund cannot be automatically terminated under any circumstances.

The agreement on the issue and redemption of investment shares may be terminated by agreement of the parties or by unilateral termination with one month's notice by the investor or the Fund, with or without giving reasons. The investor's rights incorporated in the investment shares shall continue after the termination of the contractual relationship, in particular the right to redeem the investment shares.

#### 3.3 Objectives

The objective of the Product is the appreciation of investment shares over a long-term time horizon. The investment strategy is to invest mainly in reputable Czech and foreign investment funds investing in technologies based on blockchain solutions, up to 100% of the sub-fund's assets. The product may also invest in other financial assets in a complementary manner. Currency risk is not actively managed.

The Product does not track or replicate any particular index or indicator and the performance of the Product is not compared against any benchmark. The performance of the Product is reinvested, but a decision may be made to pay it out to investors. The Product may use repurchase agreements to reduce risk, reduce costs or to generate additional returns for the Product.

The return on invested funds is not guaranteed and is dependent on the prices of the underlying assets. Given this risk profile, the recommended holding period is at least 5 years. Investment shares are issued and redeemed monthly at the current value determined in accordance with the Fund's Articles of Association. Investors may request redemption of investment shares.

The Product aims to invest in blockchain-based technologies with the intention of harnessing the potential of the blockchain technology sector and its expected growth based on its penetration into practical applications within the functioning of the economy, business and everyday life of society. . The product allows for discretionary choices for certain intended investments.

#### 3.4 Intended investor

The Fund and the Product are not intended for retail investors. The Product is intended exclusively for qualified investors within the meaning of Section 272 of Act No. 240/2013 Coll., on Investment Companies and Investment Funds, who have experience in investing in various financial market instruments and have sufficient experience necessary to assess the risks of the investment. They are thus aware of all the risks that arise for them from this investment and know the differences in the regulation of qualified investor funds and the risks associated with this type of investment. An investment in the Product is not intended for qualified investors with an investment horizon of less than 5 years, for qualified investors who do not have sufficient experience of investing in similar financial instruments and for investors without sufficient capital to ensure that any failure of the investment will not significantly jeopardise the investor's standard of living and the impact on the investor's financial objectives will not be significant.

#### 3.5 Further information

The Depositary of the Fund and the Product is UniCredit Bank Czech Republic and Slovakia, a.s., with its registered office at Želetavská 1525/1, Prague 4 - Michle, Postal Code 140 92, ID No. 649 48 242, registered in the Commercial Register maintained by the Municipal Court in Prague, File No. B, Insert 3608 (the "Depositary").

The current version of the Articles of Association and the latest published annual report of the Fund are available on the website [www.woodis.cz](http://www.woodis.cz) and may be obtained free of charge by any subscriber of investment shares at the registered office of the Fund or by sending them in electronic form upon request to [fondy@wood.cz](mailto:fondy@wood.cz), in Czech and English. Other information about the Product may be obtained in the same manner.

## 4. WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?

### 4.1 Risk indicator



The risk indicator assumes that you keep the product for 5 years. The actual risk may vary significantly if you cash out the Product at the initial stage and you may recover less money.

The aggregate risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely you are to lose money as a result of the markets or because we are unable to pay you. We have ranked this product as Class 6 out of 7, which is the second highest risk class. This values the potential loss of future performance at a high level and it is very likely that our ability to pay you will be affected by adverse market conditions

In practice, the risk associated with an investment varies considerably with different holding periods (lengths of investment), and if you do not stick to the investment horizon, the actual risk may be much higher, and you may recover considerably less if you exit early.

For more information on early termination and the recommended holding period, please see below. Please also note that the value of an investment may go down as well as up over time and the return on investment is not guaranteed. In extreme cases, the maximum loss may be the entire amount invested.

**Beware of currency risk. You will receive payments in different currencies, so the final return you receive depends on the exchange rate between the two currencies in question. This risk is not considered in the above indicator**

Other risks an investor takes when investing in this fund that are not reflected in the SRI are : operational risk, settlement risk, liquidity risk, risks associated with the valuation of blockchain assets and concentration risk.

### 4.2 Performance scenarios

These figures include all costs of the product itself but may not include all costs you pay to your consultant or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you get out of this product depends on the future performance of the market. Future market developments are uncertain and cannot be predicted with accuracy

The stress scenario shows what you could recover under extreme market conditions.

Recommended holding time:		5 years	
Example of investment:		EUR 10 000	
Scenarios		If you exit the investment after one year	If you exit the investment after 5 years
Minimum	Minimum yield is not guaranteed. You could lose some or all of your investment.		
Stress	What you could get back after deducting costs	EUR 4 222	151 EUR
	Average annual return	-57,8 %	-56,8 %
Adverse	What you could get back after deducting costs	EUR 7 135	EUR 2 081
	Average annual return	-28,7 %	-26,9 %
Moderate	What you could get back after deducting costs	EUR 12 960	EUR 41 153
	Average annual yield	29,6 %	32,7 %
Favorable	What you could get back after deducting costs	EUR 14 902	EUR 82 711
	Average annual return	49,0 %	52,6 %

## 5. WHAT HAPPENS IF WOOD & COMPANY INVESTIČNÍ FOND S PROMĚNNÝM ZÁKLADNÍM KAPITÁLEM, A.S. IS UNABLE TO PAY OUT?

Cash and property accounts are established and maintained by the Depository on behalf of the Fund and are separate from the assets of the Fund and the Depository. Therefore, any insolvency of the Fund as the creator of the Product or the Depository will not affect the value of the investment. The return on the investment in the Fund, any part thereof or the yield on the investment is not guaranteed in any way. No guarantees are provided by third parties for the protection of investors.

## 6. WHAT ARE THE COSTS?

The person selling or advising you about the product may charge you different costs. If this is the case, this person will provide you with information about these costs and how they affect your investment.

### 6.1 Cost in time

The tables show the amounts that cover different types of costs from your investment. These amounts depend on the amount of your investment, the length of time you hold the product [and (where applicable) the performance of the product]. The amounts shown in this table are examples based on a sample investment amount and different possible investment periods.

We assumed that:

- in the first year, you would get back the amount you invested (0% annual return); for the other holding periods, we have assumed the performance of the product under a moderate scenario,
- EUR 10 000 per year is invested.

Scenarios	If you exit the investment after 1 year	If you exit the investment after 5 years
<b>Total costs</b>	EUR 923	EUR 11 354
Impact of annual costs (*)	9,2 %	22,7 %

(\*) This figure shows how the costs reduce your return each year over the holding period. For example, it shows that if you exit the investment within the recommended holding period, your expected average annual return will be 55.4% before expenses and 32.7% after expenses.

This information includes the maximum distribution fee that the person selling the product to you may charge (3.0% of the amount invested). The actual amount of the distribution fee will be communicated to you by that person.

## 6.2

### Composition of costs

One-off costs on entry or exit		If you terminate your investment after one year
<b>Cost of entry</b>	3.0% of the amount you pay when you enter the investment. The figure is based on the maximum entry fee, the actual amount is determined by the product distributor.	291 EUR
<b>Cost of output</b>	The cost impact of exiting your investment after the recommended holding period.	0 EUR
<b>Ongoing costs charged each year</b>		
<b>Management fees and other administrative or operating costs</b>	1.50% of the value of your investment per year. This is an estimate based on actual costs for the previous year.	146 EUR
<b>Transaction costs</b>	0.10% of the value of your investment per year. This is an estimate of the costs incurred in buying and selling the underlying investments for the product. The actual amount will vary depending on the volume bought and sold.	10 EUR
<b>Incidental costs under certain conditions</b>		
<b>Performance fees</b>	4.9% of the value of your investment per year. The impact of the performance fee we collect on the net appreciation of your investment if the product has performed positively.	477 EUR

## 7.

### HOW LONG SHOULD I HOLD IT AND CAN I TAKE MONEY OUT EARLY?

**Recommended holding period: 5 years**

The length of the recommended horizon is related to the risk profile of the Product, where riskier assets are subject to higher market fluctuations in the short term and thus the value of the investment may be negatively affected. Adherence to the horizon significantly increases the likelihood that the appreciation of the investment will be positive.

The Investment Shares shall be redeemed from the Investor within two (2) months of the first valuation of the Product following receipt of the redemption request. Please note that if the investment horizon is not met, the actual risk as expressed by the aggregate risk indicator may be higher. Failure to meet the investment horizon may therefore affect the return on investment as expressed by the RIY (Reduction in yield) as well as the performance scenarios mentioned above (see information above).

## 8.

### HOW CAN I COMPLAIN?

The investor has the possibility to file a complaint or claim in the following ways:

- by e-mail to [fondy@wood.cz](mailto:fondy@wood.cz)
- by phone at +420 222 096 111;
- by post to the address of the Fund's registered office: the WOOD & Company investiční fond s proměnným základním kapitálem, a.s., Palladium, náměstí Republiky 1079/1a 110 00 Prague 1;
- by fax sent to +420 222 096 222;
- in person at the Fund's registered office.

The procedure for submitting customer complaints and claims, as well as the procedure for handling them, is regulated in the Complaints Procedure, available on the Fund's website [www.woodis.cz](http://www.woodis.cz) and on request at [fondy@wood.cz](mailto:fondy@wood.cz) or at the Fund's headquarters.

The investor is entitled to file a complaint against the Fund's procedure with the supervisory authority, i.e. the Czech National Bank, Na Příkopě 28, 115 03 Prague 1, or to apply to the Financial Arbitrator or the competent court.

## 9.

### OTHER RELEVANT INFORMATION

**Documents to which the investor (client) is entitled by law:** contractual materials, the Fund's Articles of Association, the Key Information Document.

**Documents/information available beyond the law that is available to the investor - can be obtained on request:** any other information that relates to your contract.

Additional information can be obtained in person at the Fund's headquarters, by telephone or in writing using the contact details provided in the Basic Product Information section.

This Key Information Document has been prepared pursuant to Regulation (EU) No 1286/2014/EU of the European Parliament and of the Council and will be updated and reviewed at least every 12 months. The latest version of the Key Information Notice can be found on the Fund's website.