

# Key Information Document

## WOOD & Company Logistics podfond

## WOOD & Company, investiční fond s proměnným základním kapitálem, a.s.

### 1. PURPOSE

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

### 2. PRODUCT

- 2.1 Product Name:** WOOD & Company Logistics podfond, WOOD & Company, investiční fond s proměnným základním kapitálem, a.s. (the "Product")
- 2.2 Product Manufacturer:** WOOD & Company investiční fond s proměnným základním kapitálem, a.s., with its registered office at náměstí Republiky 1079/1a, 110 00 Praha 1 – Nové Město, ID No. 051 54 537 (the "Fund")
- 2.3 ISIN:** CZ0008051414
- 2.4 Website:** [www.woodis.cz](http://www.woodis.cz)
- 2.5 For further information:** (+420) 222 096 111 or e-mail: [fondy@wood.cz](mailto:fondy@wood.cz)
- 2.6 Competent supervisory authority:** The Czech National Bank (Na Příkopě 28, 115 03 Praha 1, [www.cnb.cz](http://www.cnb.cz)) is responsible for the supervision of WOOD & Company Logistics podfond, WOOD & Company, investiční fond s proměnným základním kapitálem, a.s., in relation to communication of Key Information.
- 2.7 Date of this document / date of last modification:** 15 November 2023

### 3. WHAT IS THIS PRODUCT?

#### 3.1 Type

A sub-fund of a qualified investor's investment fund in the legal form of a joint stock company with variable share capital.

#### 3.2 Duration

The Fund is established for an indefinite period and there is no maturity date. An investment in the Fund cannot be automatically terminated under any circumstances.

The contract for the issue and redemption of investment shares may be terminated by agreement of the parties or by unilateral termination with one month's notice by the investor or by the Fund, with or without giving any reason. The rights of the investor incorporated in the investment shares continue after the termination of the contractual relationship, in particular the right to redeem the investment shares.

#### 3.3 Objectives

The objective of the Product is the appreciation of investment shares over a long-term time horizon. The investment strategy is to invest mainly in commercial real estate, especially in development projects of high-quality logistics (and industrial) complexes in the Czech Republic, Poland and Slovakia, up to 100% of the Sub-Fund's assets. The Sub-Fund may also invest additionally in other financial assets. Currency risk is not actively managed, the objective is to maximize returns in euro.

The Product does not track or replicate any particular index or indicator, and the performance of the Product is not compared against any benchmark. The Product adopts an absolute return strategy and the returns from the performance of the Product are reinvested. The Product may use repurchase agreements to reduce risk, reduce costs or to generate additional returns for the Product. The investment shares of the Sub-Fund are not admitted to trading on a regulated market.

The return on invested funds is not guaranteed and is dependent on the prices of the underlying assets, which are influenced mainly by developments in the property market and the macroeconomic environment. Given this risk profile, the recommended holding period is at least 3 years. Investment shares are issued and redeemed semi-annually at the current value determined in accordance with the Fund's Articles of Association. Investors may request redemption of investment shares.

The product does not have a specific objective in relation to any industrial, geographical or other market sector or specific species property. The product allows for discretionary choices for certain intended investments.

#### 3.4 Intended investor

The Fund and the Product are not intended for retail investors. The Product is intended exclusively for qualified investors within the meaning of Section 272 of Act No. 240/2013 Coll., on Investment Companies and Investment Funds, who have experience in investing in various financial market instruments and have sufficient experience necessary to assess the risks of the investment. They are thus aware of all the risks that arise for them from this investment and know the differences in the regulation of qualified investor funds and the risks associated with this type of investment. An investment in the Product is not intended for qualified investors with an investment horizon of less than 3 years, for qualified investors who do not have sufficient experience of investing in similar financial instruments and for investors without sufficient capital to ensure that any failure of the investment will not significantly jeopardize the investor's standard of living and the impact on meeting its financial targets will not be essential.

#### 3.5 Further information

The Depositary of the Fund and the Product is UniCredit Bank Czech Republic and Slovakia, a.s., with its registered office at Želetavská 1525/1, Prague 4 - Michle, Postal Code 140 92, ID No. 649 48 242, registered in the Commercial Register maintained by the Municipal Court in Prague, File No. B, Insert 3608 (hereinafter referred to as the "Depositary").

The current version of the Articles of Association and the latest published annual report of the Fund are available on the website [www.woodis.cz](http://www.woodis.cz) and can be obtained free of charge by any subscriber of investment shares at the registered office of the Fund or by sending them in electronic form upon request to sent to the e-mail [fondy@wood.cz](mailto:fondy@wood.cz) in Czech and English. Other information about the Product can be obtained in the same way.

### 4. WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?

#### 4.1 Risk indicator



The risk indicator assumes that you will keep the product for 3 years. The actual risk may vary significantly if you cash out the Product at the initial stage and you may recover less money.

The aggregate risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely you are to lose money as a result of the markets or because we are unable to pay you. We have ranked this product as Class 6 out of 7, which is the second highest risk class. This values the potential loss of future performance at a high level and it is very likely that our ability to pay you will be affected by adverse market conditions.

In practice, the risk associated with an investment varies considerably with different holding periods (lengths of investment), and if you do not stick to the investment horizon, the actual risk may be much higher and you may recover considerably less if you exit early.

See below for more information on early termination and recommended holding period. Please also note that the value of an investment may go down as well as up over time and the return on investment is not guaranteed. In extreme cases, the maximum loss may be the entire amount invested.

The Fund also includes material liquidity risk.

Other risks an investor takes when investing in this fund that are not reflected in the SRI are: operational, settlement, real estate valuation, concentration, and project construction risks.

## 4.2 Performance scenarios

These figures do not consider your personal tax situation which may also affect how much you get back, the risk associated with debt financing, the risk of exiting/selling the project.

What you get out of this product depends on the future performance of the market. Future market developments are uncertain and cannot be predicted with accuracy. These scenarios are examples based on past performance and certain assumptions. Markets may develop very differently in the future.

The stress scenario shows what you could recover under extreme market conditions.

Recommended holding time:		3 years	
Example of investment		EUR 10 000	
Scenarios		If you exit the investment after 1 year	If you exit the investment after 3 years
Minimum	Minimum yield is not guaranteed. You could lose some or all of your investment.		
Stress scenario	How much you could get back after costs	EUR 5 721	EUR 2 299
	Average return each year	-42,8 %	-38,7 %
Adverse scenario	How much you could get back after costs	EUR 8 958	EUR 8 825
	Average return each year	-10,4 %	-4,1 %
Moderate scenario	How much you could get back after costs	EUR 10 345	EUR 13 593
	Average return each year	3,5 %	10,8 %
Favorable scenario	How much you could get back after costs	EUR 10 808	EUR 15 498
	Average return each year	8,1 %	15,7 %

## 5. WHAT HAPPENS IF WOOD & COMPANY INVESTIČNÍ FOND S PROMĚNNÝM ZÁKLADNÍM KAPITÁLEM, A.S. IS UNABLE TO PAY OUT?

Cash and property accounts are established and maintained by the Depositary on behalf of the Fund and are separate from the assets of the Company and the Depositary. Therefore, any insolvency of the Company as product creator or the Depositary will not affect the value of the investment.

The return on the investment in the Fund, its part or the return on investment is not guaranteed in any way. No guarantees are provided by third parties for the protection of investors.

## 6. WHAT ARE THE COSTS?

The person selling or advising you about the product may charge you different costs. If this is the case, this person will provide you with information about these costs and how they affect your investment.

### 6.1 Cost in time

The tables show the amounts that cover different types of costs from your investment. These amounts depend on the amount of your investment, the length of time you hold the product [and (where applicable) the performance of the product]. The amounts shown in this table are examples based on a sample investment amount and different possible investment periods.

We assumed that:

- in the first year, you would get back the amount you invested (0% annual return); for the other holding periods, we have assumed the performance of the product under a moderate scenario,
- EUR 10 000 per year is invested.

Scenarios	If you exit the investment after 1 year	If you make a divestment after 3 years
Total costs	EUR 1 043	EUR 1 464
Reduction in yield ("RIY") per year	10,4 %	4,9 %

(\*) This figure shows how the costs reduce your return each year over the holding period. For example, it shows that if you exit the investment within the recommended holding period, your expected average annual return will be 13.8% before deducting expenses and 10.8% after deducting expenses.

These figures include the maximum distribution fee that the person selling the product to you can charge of 3% of the invested.

## 6.2 Composition of costs

One-off costs on entry or exit		If you terminate your investment after one year
<b>Cost of entry</b>	3% of the amount you pay when you enter the investment. The figure is based on the maximum entry fee, the actual amount is determined by the product distributor.	EUR 291
<b>Cost of output</b>	5% of the amount you pay when you enter the investment. The figure is based on the maximum entry fee.	EUR 448
<b>Ongoing costs charged each year</b>		
<b>Management fees and other administrative or operating costs</b>	1.53% of the value of your investment per year. This is the Company's estimate.	EUR 149
<b>Transaction costs</b>	0.10% of the value of your investment per year. This is an estimate of the costs incurred in buying and selling the underlying investments for the product. The actual amount will vary depending on the volume bought and sold.	EUR 10
<b>Incidental costs under certain conditions</b>		
<b>Performance fees and capital appreciation fees</b>	1.50% of the value of your investment per year. The performance fee is collected by the Company on the net appreciation of your investment if the product has performed positively. No capital appreciation fees are payable on this product.	EUR 146

## 7. HOW LONG SHOULD I HOLD IT AND CAN I TAKE MONEY OUT EARLY?

### Recommended holding period: 3 years

- 7.1 The length of the recommended horizon is related to the risk profile of the Product, where riskier assets are subject to higher market fluctuations in the short term and thus the value of the investment may be negatively affected. Adherence to the horizon significantly increases the likelihood that the appreciation of the investment will be positive.

The Investment Shares shall be redeemed from the Investor on normal terms and conditions within six (6) months of the first valuation of the Sub-Fund following the receipt of the request pursuant to the Agreement, but not later than two (2) years from the receipt of the request. The Investment Shares shall not be redeemed for a period of three (3) years from the inception of the Sub-Fund. Please note that if the investment horizon is not met, the actual risk as expressed by the aggregate risk indicator may be higher. Failure to meet the investment horizon may therefore affect the return on investment as expressed by the RIY as well as the performance scenarios mentioned above (see information above).

## 8. HOW CAN I COMPLAIN?

The investor has the possibility to file a complaint or claim in the following ways:

- by e-mail to [fondy@wood.cz](mailto:fondy@wood.cz)
- by phone at +420 222 096 111
- by mail at the address of the Fund's registered office: WOOD & Company investiční fond s proměnným základním kapitálem, a.s., Palladium, náměstí Republiky 1079/1a 110 00 Prague 1
- in person at the Fund's headquarters.

The procedure for submitting customer complaints and claims, as well as the procedure for handling them, is regulated in the Complaints Procedure, available on the Fund's website [www.woodis.cz](http://www.woodis.cz) and on request at [fondy@wood.cz](mailto:fondy@wood.cz) or at the Fund's headquarters.

The investor is entitled to file a complaint against the Fund's procedure with the supervisory authority, i.e. the Czech National Bank, Na Příkopě 28, 115 03 Prague 1, or to apply to the Financial Arbitrator or the competent court.

## 9. OTHER RELEVANT INFORMATION

**Documents to which the investor (client) is entitled by law:** contractual materials, the Fund's Articles of Association, the Key Information Document. **Documents/information available beyond the law that are available to the investor - can be obtained on request:** any other information that relates to your contract.

Additional information can be obtained in person at the Fund's headquarters, by phone or in writing via the contact details listed in the Basic Product Information section.

This Key Information Document has been prepared pursuant to Regulation (EU) No 1286/2014/EU of the European Parliament and of the Council and will be updated and reviewed at least every 12 months. The latest version of the Key Information Document can be found on the Fund's website.