



Statute

**WOOD & Company,
investiční fond s proměnným základním kapitálem, a.s.**

January 2026

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STATUTE OF WOOD & COMPANY, INVESTIČNÍ FOND S PROMĚNNÝM ZÁKLADNÍM KAPITÁLEM, A.S.

The Board of Directors of WOOD & Company, investiční fond s proměnným základním kapitálem, a.s. has duly adopted and issues, in accordance with the provisions of Act No. 240/2013 Coll., on investment companies and investment funds (the “**Act**”), the statute of the investment fund with variable share capital WOOD & Company, investiční fond s proměnným základním kapitálem, a.s. and its sub-funds (the “**Statute**”).

DEFINITION OF TERMS

Administrator	denotes WOOD & Company investiční společnost, a.s.,
Share	denote Investment Shares and Founder Shares of the Fund
Czech National Bank	refers to the Czech National Bank, which supervises the management and administration of investment funds and foreign investment funds and the offering of investments in these funds
Central records	means the central register of Investment Shares pursuant to Section 92(1) of the ZPKT, maintained by the Central Securities Depository, as
Depository	means the company UniCredit Bank Czech Republic and Slovakia, as, acting as the depository of the Fund
Depository agreement	means the contract for the performance of the depository activities concluded between the Depository and the Fund
Dividend	denotes the amount paid to the owners of Investment Shares as a share of the income from the management of assets in a sub-fund of the Fund
Fund	denotes WOOD & Company, investiční fond s proměnným základním kapitálem, a.s.
Fund capital	denotes the value of the assets of the Fund's sub-fund reduced by the value of the Fund's sub-fund's debts
Value Investment shares	denotes the proportion of the fund capital of a sub-fund attributable to one Investment Share of this sub-fund
Follow-up records	refers to the records kept by the Securities Dealer linked to the Central Register
Government regulation	refers to Government Regulation No. 243/2013 Coll., on investment of investment funds and on techniques for their management, as amended
Real estate company	means a legal entity in the form of a capital company established under Czech law or foreign law, with its registered office in the Czech Republic or abroad, whose main business is the acquisition of real estate (whether directly or through another Real Estate Company) including its parts and accessories, real estate management, and the transfer of ownership of real estate for a consideration, for the purpose of making a profit
Investment shares	book -entry shares issued for individual sub-funds of the Fund, which represent equal shares in the fund capital of the relevant sub-fund and are accompanied by the right to redeem them at the request of their owner for the account of the relevant sub-fund
Investor	indicates the owner of the Investment Shares
Securities trader	denotes the company WOOD & Company Financial Services, a.s., or another company meeting the conditions under Section 92, paragraph 2, or Section 93,

paragraph 3 of the ZPKT, which maintains a register of Investment Shares linked to the Central Register

Sustainability risk	In accordance with Article 2(22) of the SFDR, it denotes an event or situation in the environmental, social or governance area which, if it were to occur, could have an actual or potential material adverse impact on the value of the Investment Shares
SFDR	refers to Regulation (EU) 2019/2088 of the European Parliament and of the Council of 27 November 2019 on sustainability-related disclosures in the financial services sector, as amended
EU taxonomy	refers to Regulation (EU) 2020/852 of the European Parliament and of the Council of 18 June 2020 establishing a framework to facilitate sustainable investment and amending Regulation (EU) 2019/2088
Statute	indicates this document
Class	denotes a type of Investment Shares of a sub-fund defined on the basis of criteria determined by the Articles of Association of the given sub-fund of the Fund, where the fund capital of the sub-fund represented by these Investment Shares will be invested together with the fund capital of other types of Investment Shares of the sub-fund, but which differ in currency, fee structure, minimum investment amount or other characteristics from Investment Shares of another type of the given sub-fund
Founder's shares	indicate the Fund's shares subscribed by the Fund's founders and with which there is no are not accompanied by the right to redeem them for the account of the Fund or any other special right and which are registered ordinary shares without nominal value
Law	refers to Act No. 240/2013 Coll., on investment companies and investment funds, as amended
ZPKT	refers to Act No. 256/2004 Coll., on Entrepreneurship on the Capital Market, as amended

PART I. – GENERAL REQUIREMENTS OF THE STATUTE

1. INVESTMENT FUND

- 1.1 The name of the investment fund is:
WOOD & Company, investiční fond s proměnným základním kapitálem, a.s., (" **Fund** ").
- 1.2 Fund LEI: 315700HYI945R99ISO96
- 1.3 Fund identification number: 051 54 537
- 1.4 The Fund's registered office is at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1.
- 1.5 The Fund was established by a notarial deed dated 12 May 2016. The Fund was entered into the list of investment funds maintained by the Czech National Bank on 31 May 2016, registration number 2016/063610/CNB/570. The Fund was established by entry in the Commercial Register on 9 June 2016.
- 1.6 The Fund is a self-governing investment fund within the meaning of Section 8(1) of the Act. The authorisation to operate as a self-governing investment fund pursuant to Section 480 of the Act was granted by the CNB decision of 10 December 2018, reference number: 2018/144859/CNB/570, which entered into force on 12 December 2018.
- 1.7 The fund was created for an indefinite period.
- 1.8 The Fund, within the meaning of the Act, is a fund of qualified investors in the legal form of a joint-stock company with variable share capital, collecting funds or items of monetary value from multiple qualified investors, i.e. persons referred to in Section 272, paragraph 1 of the Act.
- 1.9 The Fund may create sub-funds. The list of sub-funds created by the Fund is contained in Part II (Final Provisions) of the Statute; information regarding their investment strategy, risk profile, historical performance and other specifics is provided in the Appendix to the Statute. The Appendix is an integral part of the Statute.
- 1.10 The information provided in this Statute is continuously updated. The Fund and the Administrator monitor whether there is or is not a need to update the Statute. If an amendment to the Statute is necessary, the necessary changes will be approved by the Fund's Board of Directors.
- 1.11 Based on the proposal of the Investment Committee, the Board of Directors of the Fund is authorized to decide on a change in the investment strategy of a sub-fund of the Fund. The Board of Directors of the Fund will approve a change in the investment strategy provided that such change is in the interest of protecting the Investors' investments, in particular if required by changes in market conditions, regulations or other relevant circumstances.
- 1.12 These Statutes are common to the Fund and all its sub-funds, with the exception of the Appendix, which applies only to specific sub-funds.
- 1.13 Designation of the Fund's internet address : www.woodis.cz and www.wood.cz.
- 1.14 The Fund is not a master or a subordinate fund.
- 1.15 The Fund is authorized to exceed the applicable limit.
- 1.16 The Fund is not authorized to conduct its own administration.
- 1.17 The Fund does not have a main sponsor within the meaning of Section 85 et seq. of the Act.
- 1.18 From its inception until the date of entry into force of the CNB decision on the authorisation to operate as a self-governing investment fund, the Fund was an investment fund with legal personality, which had an individual statutory body, which was the company WOOD & Company

investiční společnost, a.s., náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1, Company ID: 601 92 445.

- 1.19 The subscribed share capital of the Fund is CZK 8,500,000 (in words: eight million five hundred thousand Czech crowns). The subscribed share capital is divided into 85 pieces of registered common shares without par value (Founder's Shares). In the event of the transfer of the Founder's Shares to a third party, the other owners of the Founder's Shares have a pre-emptive right to such Founder's Shares, in accordance with the Fund's Articles of Association.
- 1.20 The powers of the Fund's general meeting include, among other things:
- (a) deciding on changes to the Fund's articles of association, unless the change is due to an increase in the subscribed share capital by the board of directors pursuant to Section 511 of the Business Corporations Act or a change that occurred on the basis of other legal facts,
 - (b) deciding on an increase or decrease in the Fund's subscribed capital and on authorizing the Board of Directors pursuant to Section 511 of the Business Corporations Act or on the possibility of offsetting a monetary claim against the company against a claim for repayment of the issue price of the founder's shares,
 - (c) election and dismissal of a member of the Fund's Board of Directors,
 - (d) election and dismissal of members of the Fund's Supervisory Board.
 - (e) approving the decision on the transformation of the Fund,
 - (f) approving the decision to dissolve the Fund with liquidation,
 - (g) decision-making on the establishment of investment committees for individual sub-funds, on the number of investment committee members, their election and dismissal,
 - (h) approval of the regular or extraordinary financial statements of the Fund and its sub-funds, decisions on the distribution of profit or other own resources or on the payment of losses.
 - (i) approval of the contract for the performance of the duties of a member of the Board of Directors,
 - (j) approval of contracts for the performance of duties of members of the supervisory board and other bodies specified in the articles of association,
 - (k) approval of the provision of a benefit other than that to which a person who is a member of the Fund's body is entitled under a legal regulation, an approved contract for the performance of a function or an internal regulation of the Fund approved by the general meeting,
 - (l) a decision on the appointment of a liquidator, or on the submission of an application for the appointment of a liquidator by the Czech National Bank, if the Czech National Bank appoints a liquidator according to the law,
 - (m) approval of the proposal for the distribution of the liquidation balance,
 - (n) deciding on granting consent to the provision of a supplement beyond the subscribed share capital of the company by its shareholders who own founder shares, and on its return,
 - (o) deciding on the appointment of an auditor for the financial statements and consolidated financial statements,
 - (p) decision-making on other issues that the Act on Business Corporations, the Act on Investment Companies and Investment Funds or the Articles of Association entrust to the competence of the general meeting.

- 1.21 Details regarding the scope and convening of the general meeting and other bodies of the Fund are set out in the Fund's Articles of Association.
- 1.22 The current version of the Statute and the latest published annual report of the Fund are available on the Fund's website www.woodis.cz and each subscriber of Investment Shares can obtain them free of charge at the registered office of the Fund and the Administrator or by sending them in electronic form based on a request sent to the e-mail fondy@wood.cz.
- 1.23 The application of Sections 1431 and 1432 of Act No. 89/2012 Coll., Civil Code, as amended, to the management of the Fund is excluded.

2. MANAGER

- 2.1 The Fund's manager is the Fund itself. Information about the manager is contained in Part 1 of the Statute.
- 2.2 The fund is not part of the consolidation group.
- 2.3 The fund is managed by a board of directors consisting of Marek Herold (chairman of the board of directors and portfolio manager), Ing. Jiří Hrbáček (vice-chairman of the board of directors and portfolio manager), Ing. Petr Beneš, MBA (member of the board of directors), Ing. Miroslav Nosál, CFA (member of the board of directors) and PhDr. Martin Peška (member of the board of directors).
- 2.4 Information on the positions of management personnel held outside the Fund :

Marek Herold is also the managing director

- (a) of WOOD & Company Real Estate s.r.o., company ID: 05340101, with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1;
- (b) Hadovka Holding s.r.o., company ID: 07034661, with its registered office at Evropská 2591/33d, Dejvice, 160 00 Prague 6;
- (c) of the company CK Energo, s.r.o., company ID: 07003323, with its registered office at Lodžská 850/6, Troja, 181 00 Prague 8;
- (d) Greenline Holding s.r.o., ID: 08661154, Jihlavská 1558/21, Michle, 140 00 Prague 4;
- (e) Krakov Holding s.r.o., company ID: 08155381, with its registered office at Lodžská 850/6, Troja, 181 00 Prague 8;
- (f) C & R Developments s.r.o., company ID: 27187179, with its registered office at Českomoravská 2420/15a, Libeň, 190 00 Prague 9;
- (g) GreenPoint Holding s.r.o., company ID: 17268231, with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1; and
- (h) of the company KIDS s.r.o., company ID: 019 34 686, with its registered office at Lodžská 850/6, Troja, 181 00 Prague 8;
- (i) of the company Harfa Energo s.r.o., company ID: 19843518, with its registered office at Českomoravská 2420/15a, Libeň, 190 00 Prague 9.

Marek Herold is also a member of the Supervisory Board

- (a) WOOD & Company Financial Services, a.s., company ID: 26503808, with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1; and
- (b) of WOOD & Company Investments, a.s., company ID: 02318563, with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1;
- (c) of the company Premium OOH WOOD & Co, s.r.o., company ID: 19486693, with its registered office at Vodičkova 736/17, Nové Město, 110 00 Prague 1.

Ing. Jiří Hrbáček is also the managing director

- (a) of the company 7R Park Lavicky s.r.o., company ID: 08844127, with its registered office at Nádražní 344/23, Smíchov, 150 00 Prague 5
- (b) C & R Developments s.r.o., company ID: 27187179, with its registered office at Českomoravská 2420/15a, Libeň, 190 00 Prague 9;
- (c) of WOOD & Company Real Estate s.r.o., company ID: 05340101, with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1;
- (d) Krakov Holding s.r.o., company ID: 08155381, with its registered office at Lodžská 850/6, Troja, 181 00 Prague 8;
- (e) Hadovka Holding s.r.o., company ID: 07034661, with its registered office at Evropská 2591/33d, Dejvice, 160 00 Prague 6;
- (f) of the company CK Energo, s.r.o., company ID: 07003323, with its registered office at Lodžská 850/6, Troja, 181 00 Prague 8;
- (g) Greenline Holding s.r.o., company ID: 08661154, with its registered office at Jihlavská 1558/21, Michle, 140 00 Prague 4; and
- (h) Harfa Energo s.r.o., company ID: 19843518, with its registered office at Českomoravská 2420/15a, Libeň, 190 00 Prague 9;
- (i) of the company Industrial Center CR 17 s.r.o., company ID: 21361738, with its registered office at V Celnici 1034/6, Nové Město, 110 00 Prague 1.

Ing. Petr Beneš, MBA is also a member of the Board of Directors

- (a) of WOOD & Company Financial Services, a.s., Company ID: 26503808, with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1.

Ing. Petr Beneš, MBA is also a member of the board of directors

- (a) St. Ludmila Foundation, Company ID: 11889225, with its registered office at Hradčanské náměstí 56/16, Hradčany, 118 00 Prague 1.

Ing. Petr Beneš, MBA is also the managing director

- (a) PRIVATE INSURANCE s.r.o., company ID: 247 93 299, with its registered office at U libušské sokolovny 959/32, 142 00 Prague 4.
- (b) Gogosu Solar s.r.o., company ID: 11739461, with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1.
- (c) APIF, venture capital entity, s.r.o., ID: 19593872, with its registered office at Hradčanské náměstí 56/16, Hradčany, 118 00 Prague 1.
- (d) of WOOD Vackov s.r.o., company ID: 22068171, registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1.

Ing. Petr Beneš, MBA is also the Chairman of the Supervisory Board

- (a) Arietinum Foundation, Company ID: 09745670, with its registered office at Hradčanské náměstí 56/16, Hradčany, 118 00 Prague 1.

Ing. Miroslav Nosál, CFA is also the Chairman of the Board of Directors

- (a) WOOD & Company investiční společnost, a.s., company ID: 601 92 445, with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1.

Ing. Miroslav Nosál, CFA is also the managing director

- (a) Delta Ange Holding s.r.o., company ID: 22023861, with its registered office at Antala Staška 1859/34, Krč, 140 00 Prague 4.

- (b) of the company WOOD Vackov s.r.o., company ID: 22068171, with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1.
- (c) of the company 7R Park Lavicky s.r.o., company ID: 08844127, with its registered office at Nádražní 344/23, Smíchov, 150 00 Prague 5.
- (d) of the company MS Slatinská s.r.o., company ID: 26215021, with its registered office at třída Kpt. Jaroše 1922/3, Černá Pole, 602 00 Brno.
- (e) Gogosu Solar s.r.o., company ID: 117 39 461, with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1
- (b) WOOD Advisory s.r.o., company ID: 177 52 973, with its registered office at Kučerové 1195/36, Ďáblice, 182 00 Prague 8
- (c) Industrial Center CR 17 s.r.o., Company ID: 213 61 738, with its registered office at Kučerové 1195/36, Ďáblice, 182 00 Prague 8 .

PhDr. Martin Peška is also the Chairman of the Board of Directors

- (a) Biometan Energo a.s., company ID: 088 49 978, with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1; and
- (b) of the company WOOD Biometan Invest, a.s., company ID: 095 58 489, with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1.

PhDr. Martin Peška is also the managing director

- (a) Biometan Agrico, s.r.o., company ID: 190 92 270, with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1;
- (b) Gogosu Solar s.r.o., company ID: 117 39 461, with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1;
- (c) of the company Compania Banat, s.r.o., company ID: 087 34 755, with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1;
- (d) of the company FVE KYLD 1 s.r.o., company ID: 179 97 470, with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1;
- (e) FVE Organic s.r.o., company ID: 179 97 453, with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1; and
- (f) BONDEN Project s.r.o., company ID: 086 95 849, with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1;

3. ADMINISTRATOR

- 3.1 The Fund's administrator is the investment company WOOD & Company investiční společnost, a.s., with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague 1, Company ID 601 92 445 (" **Administrator** ").
- 3.2 The administrator was entered into the Commercial Register on October 26, 1993.
- 3.3 The Administrator obtained the initial operating permit based on the decision of the Ministry of Finance of the Czech Republic dated 14 October 1993, file no.: 101/58 024/1993. In connection with the amendment of the legal order, the Administrator then obtained a new valid operating permit, replacing all previous ones, based on the decision of the Securities Commission (hereinafter referred to as the "Commission"), now the CNB, file no.: 41/N/71/2004/6 dated 13 October 2004, which entered into force on 14 October 2004.
- 3.4 The Administrator performs for the Fund and all its sub-funds all activities that are part of the administration pursuant to Section 38(1) of the Act, in particular:
 - (a) bookkeeping,

- (b) providing legal services and compliance,
 - (c) valuation of the assets and liabilities of the Fund and sub-funds and calculation of the value of the Investment Share,
 - (d) arranging the issuance and redemption of Investment Shares,
 - (e) preparing and updating the annual report and promotional communications relating to the Fund, and
 - (f) publishing, making available and providing data and documents to Investors and other authorized persons, including the CNB.
- 3.5 The Administrator also provides compliance and internal audit services for the Fund for management activities, based on the administration agreement concluded between the Administrator and the Fund.
- 3.6 The Administrator is part of a consolidation group where the controlling entity and the entity that prepares the consolidated financial statements is WOOD & Company Group a.s., with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague, ID: 241078591.
- 3.7 The administrator is a full member of the Capital Market Association of the Czech Republic (AKAT ČR).
- 3.8 The Administrator's registered capital is CZK 20,000,000 (in words: twenty million Czech crowns) and is fully paid up.
- 3.9 The Administrator is managed by a board of directors consisting of Ing. Miroslav Nosál, CFA (Chairman of the Board of Directors), Ing. Jan Sýkora (member of the Board of Directors) and Ing. Jaromír Kaska (member of the Board of Directors).
- 3.10 The administrator is authorized to exceed the decisive limit.
- 3.11 The Administrator's business activities are activities in accordance with the Act and in accordance with the permit of the Commission, now the Czech National Bank, granted to the Administrator on 13 October 2004. The permit of the Commission, now the Czech National Bank, was based on Section 60 of Act No. 189/2004 Coll., on collective investment (" **ZKI** ") and the list of activities from Sections 14 and 15 of the ZKI. The full text of the permit of the Commission, now the Czech National Bank, granted to the Administrator is available for inspection at the registered office of the Administrator. In accordance with Section 642 of the Act, the following activities have been carried out by the Administrator since the effective date of the Act (19 August 2013):
- (a) management of special funds and foreign investment funds comparable to a special fund,
 - (b) management of qualified investor funds and foreign investment funds comparable to a qualified investor fund (with the exception of qualified venture capital funds and qualified social entrepreneurship funds and comparable foreign investment funds),
 - (c) performing the administration of special funds and foreign investment funds comparable to a special fund,
 - (d) performing the administration of qualified investor funds and foreign investment funds comparable to a qualified investor fund (with the exception of qualified venture capital funds and qualified social entrepreneurship funds and comparable foreign investment funds),
 - (e) management of the customer's assets, which include an investment instrument, based on free discretion within the framework of a contractual arrangement (portfolio management),

- (f) performing custody and management of investment instruments, including related services, but only in relation to securities and book-entry securities issued by an investment fund or a foreign investment fund,
 - (g) providing investment advice regarding investment instruments.
- 3.12 List of investment funds other than the Fund for which the Administrator performs administration:
- (a) WOOD & Company Státní dluhopisy – otevřený podílový fond, WOOD & Company investiční společnost, a.s.
 - (b) WOOD & Company Akciový – otevřený podílový fond, WOOD & Company investiční společnost, a.s.
 - (c) WOOD & Company Korporátní dluhopisy – otevřený podílový fond, WOOD & Company investiční společnost, a.s.
 - (d) WOOD & Company Realitní – otevřený podílový fond, WOOD & Company investiční společnost, a.s.
 - (e) WOOD Repofond OPF – otevřený podílový fond, WOOD & Company investiční společnost, a.s.
 - (f) EnCor Růstový – otevřený podílový fond, EnCor Asset Management, investiční společnost, a.s.
 - (g) EnCor Dluhopisový – otevřený podílový fond, EnCor Asset Management, investiční společnost, a.s.
 - (h) EnCor Akciový – otevřený podílový fond, EnCor Asset Management, investiční společnost, a.s.
 - (i) ČCE (A), investiční fond s proměnným základním kapitálem, a.s.
 - (j) ČCE (B), investiční fond s proměnným základním kapitálem, a.s.
 - (k) FestLen SICAV as
 - (l) LitFin SICAV as
 - (m) G Futura SICAV as
 - (n) Max Development Fund SICAV as
 - (o) Fortress Fusion Fund SICAV, as
 - (p) WOOD & Company Horizon SICAV as
 - (q) MTK Invest SICAV, a.s.
 - (r) Tatra Asset Management SICAV a.s.
 - (s) Mariposa Invest SICAV, a.s.

4. ENTRUSTING ANOTHER PERSON WITH THE PERFORMANCE OF AN INDIVIDUAL ACTIVITY

- 4.1 The Fund or the Administrator may, in accordance with Section 459 of the Act, entrust another company with the performance of individual activities, in particular, but not exclusively, a company from the WOOD & Company group. Depending on the need to perform individual specialized professional activities or the needs of a specific investment plan, a company outside the WOOD & Company group may also be entrusted.

5. DEPOSITORY

- 5.1 The Fund's depository is UniCredit Bank Czech Republic and Slovakia, a.s. , with its registered office at Želetavská 1525/1, Prague 4 - Michle, ZIP code 140 92, company ID 649 48 242, entered in the Commercial Register kept by the Municipal Court in Prague, file number B 3608.
- 5.2 The depository belongs to the UniCredit group. UniCredit Bank Austria AG, Rothschildplatz 1, 1020, 1010 Vienna, Republic of Austria, owns a controlling interest in UniCredit Bank Czech Republic and Slovakia, a.s. The indirect controlling entity is UniCredit SpA, with its registered office at Piazza Gae Aulenti 3 - Tower A, 20154 Milan, Italy, which is the main shareholder of UniCredit Bank Austria AG.
- 5.3 The depository is entered in the list of investment fund depositaries maintained by the Czech National Bank with the date of the depository's authorization to operate as the date of entry in the Commercial Register on 1 January 1996.
- 5.4 The Depository performs its activities in accordance with the Act and on the basis of an agreement on the performance of the Depository's activities concluded with the Fund ("**Depository Agreement** ").
- 5.5 As part of the depository's activities and obligations, the Depository, always separately for each individual sub-fund:
- (a) has custody of fungible investment instruments in the Fund's assets by recording them in an ownership account that the Depository keeps for individual sub-funds of the Fund in the central registry of book-entry securities, in a separate registry of investment instruments, in a registry linked to them or in a similar registry kept under the law of a foreign state; The Depository Agreement authorizes the Depository to ensure custody of fungible investment instruments also by establishing an ownership account for individual sub-funds of the Fund with a central depository of book-entry securities or a comparable facility established or created under the law of a foreign state,
 - (b) has physical custody of the Fund's assets, the nature of which allows it,
 - (c) ensures records of the Fund's assets, the nature of which allows this,
 - (d) establishes or maintains cash accounts in the name of the Fund,
 - (e) establishes or maintains cash accounts in the name of the Fund manager established for the benefit of the Fund,
 - (f) establishes or maintains cash accounts in its name established for the benefit of the Fund; in such a case, the Fund's depository shall ensure that its cash is not held in such an account,
 - (g) deposits without undue delay into the relevant cash account established by it all funds of the Fund obtained in particular by subscribing to or issuing Investment Shares,
 - (h) records all cash accounts established for the Fund and controls the movement of the Fund's cash resources on these accounts,
 - (i) checks whether, in accordance with the Law, the Statute and the provisions of the Depository Agreement:
 - (i) Investment shares were issued and redeemed,
 - (ii) the value of the Investment Share was calculated,
 - (iii) the assets and debts of the Fund and sub-funds were valued,
 - (iv) consideration from transactions with the Fund's assets was paid within the usual deadlines,
 - (v) the revenues accruing to the Fund are used,
 - (vi) the Fund's assets are acquired and disposed of,

- (j) executes the Fund's orders in accordance with the Statute and in accordance with the Depositary Agreement.
- 5.6 The Depositary performs its function by regularly monitoring the Fund's investment activities and managing the Fund's assets. For these purposes, the Fund is obliged, pursuant to the agreement concluded with the Depositary, to provide the Depositary with the necessary information.
- 5.7 The Depositary is responsible for the custody of investment instruments in the Fund's assets, for the safekeeping of the Fund's assets and for the recording of these assets, always for each sub-fund. The Depositary's liability is not affected if the Depositary entrusts another person with the performance of these activities. The Fund's liability for damage incurred in the management of the Fund is not affected by this.

6. INVESTMENT PROCESS AND INVESTMENT COMMITTEE

- 6.1 Investment committees are established as advisory bodies of individual sub-funds (“ **Investment Committee** ”). Until the Board of Directors of the Fund decides to establish the Investment Committee as a separate body of a particular sub-fund, the powers of the Investment Committee are exercised by the Board of Directors of the Fund. If the Board of Directors of the Fund decides to establish the Investment Committee, it also decides on the number of its members, elects and dismisses its members.
- 6.2 The Investment Committee expresses its opinion on proposals for specific major investments or divestments of individual sub-funds within the framework of their Investment Strategy, which are submitted to it by the portfolio managers of the given sub-fund or by individual members of the Investment Committee (“ **Opinion** ”).
- 6.3 The Investment Committee submits the Opinions to the relevant portfolio manager of the given sub-fund, who is obliged to take each Opinion into account when managing the sub-fund.

7. AUDIT COMMITTEE

- 7.1 An audit committee is established. The audit committee has 3 members. The General Meeting of the Fund elects and dismisses the members of the audit committee and approves the contracts for the performance of their functions.
- 7.2 The Audit Committee is responsible for the activities stipulated by the Act on Auditors or the Articles of Association of the Fund. The Audit Committee is particularly responsible for monitoring the effectiveness of internal control, the risk management system, monitoring the effectiveness of internal audit and its functional independence, monitoring the process of preparing financial statements, and submitting recommendations to the Supervisory Board to ensure the integrity of accounting and financial reporting systems.

8. SUB-FUNDS – GENERAL REGULATION

- 8.1 Establishment of sub-funds:
- (a) The Fund may create sub-funds that are separate accounting and asset-related parts of the Fund's assets,
 - (b) The Fund includes in the sub-fund or sub-funds assets and liabilities from its investment activities,
 - (c) Each sub-fund has its own investment strategy.
- 8.2 The costs incurred in connection with the creation of a sub-fund are borne by the Fund. The costs incurred in connection with the implementation of the investment strategy of the sub-fund or its liquidation may only be used from the assets of this sub-fund, the costs relating to a specific sub-fund are covered from the assets of this sub-fund; the costs relating to multiple

sub-funds are covered from the assets of these sub-funds in proportion to the fair value of the assets, unless otherwise provided in the statute.

- 8.3 The Fund's Board of Directors decides on the creation of a sub-fund, which also determines the investment strategy of the sub-fund and other rules for the operation of the sub-fund. The Administrator ensures the amendment of the Fund's statute and the entry of the sub-fund into the list maintained by the Czech National Bank.
- 8.4 The Fund issues Investment Shares for each sub-fund, which represent equal shares in the fund capital of this sub-fund; the Investment Shares issued for a sub-fund carry the right to a share in the profit only from the management of this sub-fund and to the liquidation balance only upon the dissolution of this sub-fund through liquidation.

9. PRINCIPLES FOR MANAGEMENT AND PAYMENT OF SHARES IN PROFITS OR REVENUES

- 9.1 The Fund's accounting period is the calendar year.
- 9.2 The approval of the financial statements of the Fund and its sub-funds, as well as the decision on the distribution of profits, falls within the competence of the Fund's general meeting.
- 9.3 The assets and liabilities of the Fund and sub-funds are valued at fair value in accordance with Section 196 of the Act and other legal regulations, in particular the Government Regulation and Decree No. 244/2013 Coll., on further modification of certain rules of the Act on Investment Companies and Investment Funds.
- 9.4 Real estate is valued in accordance with Section 266 et seq. of the Act.
- 9.5 The valuation of assets and liabilities is carried out for each individual sub-fund separately, at fair value. The frequency and/or exact days and any specifics of the valuation of the fair value of movable and immovable property (including their parts and accessories) are specified for each sub-fund in the Appendix, or determined in accordance with the procedure set out in Article 9.6 (“ **Valuation Day** ”). If the sub-fund is valued once a year, namely on 31 December of the calendar year, the valuation shall always be carried out only on this day, regardless of whether it is a business day. The Fund’s Board of Directors shall decide on a temporary change in the valuation frequency in justified cases.
- 9.6 In the event of a sudden change in circumstances affecting the price of the assets of the Sub-Fund, the Administrator shall, without undue delay after becoming aware of such circumstances, arrange for a new valuation reflecting the current circumstances affecting the price of the assets of the Sub-Fund (“ **Extraordinary Valuation** ”). The Administrator shall also arrange for an extraordinary valuation in other cases where it deems it appropriate to protect the rights of the owners of the Investment Shares. On the basis of the Extraordinary Valuation, the Administrator shall also arrange for an extraordinary determination of the current value of the Investment Share, which shall be made available to all affected investors without delay, together with the date of the extraordinary valuation.
- 9.7 The Administrator keeps the Fund's accounting records on assets and debts, as well as on costs and revenues and on the results of management of the assets of the Fund and individual sub-funds, separately from the accounting records of the sub-funds managed by the Fund.

10. INVESTMENT SHARES ISSUED BY THE FUND

- 10.1 The Fund issues Investment Shares for individual sub-funds in accordance with the Law and these Articles of Association. The Investment Shares carry the right to redeem them at the request of their owner for the account of the relevant sub-fund. The Investment Shares shall lapse upon redemption.
- 10.2 Investment shares of selected sub-funds may be admitted to trading on a European regulated market or a foreign market similar to a regulated market; information on the admission of

investment shares of a specific sub-fund to trading on a European regulated market or a foreign market similar to a regulated market is provided in the statute of the relevant sub-fund.

- 10.3 The investment shares of the given subfund are kept in the Central Registry.
- 10.4 Investment shares have no nominal value.
- 10.5 The investment shares of the sub-fund are assigned an identification number according to the International System of Securities Identification Numbering (ISIN).
- 10.6 The number of Investment Shares is not limited.
- 10.7 Ownership of Investment Shares is proven by a statement from the owner's account in the Central Registry or Follow-up Registry.
- 10.8 Investment Shares of individual sub-funds establish the same rights for all Investors of the relevant sub-fund, with the exception of Investment Shares of sub-funds, which are divided into Classes with different rights and obligations of Investors.
- 10.9 The contractual terms and conditions for the issue or redemption of Investment Shares will be provided to a potential investor upon request and can be inspected at the registered office of the Fund and the Administrator.
- 10.10 The value of an Investment Share is based on the valuation of assets and liabilities as of the Valuation Day and is rounded to 4 decimal places. The initial value of an Investment Share at which Investment Shares are issued until the first Valuation Day is set out for each sub-fund in the Appendix .
- 10.11 Issuance of Investment Shares:
 - (a) for the purposes of this article, the term "Client" is used to refer to an applicant for the acquisition of Investment Shares, including (with the exception of letters h) and i)) a Securities Dealer applying for the acquisition of Investment Shares for its clients,
 - (b) The issuance of Investment Shares is ensured by the Administrator.
 - (c) Investment shares are subscribed based on a public call for their subscription,
 - (d) The Administrator shall ensure, for a maximum period of three (3) months from the date on which the issue of Investment Shares commenced, their issue for the amount specified in the Sub-Fund Annex,
 - (e) The Fund will issue Investment Shares to the Client provided that the Client enters into an agreement with the Fund on the issue and redemption of Investment Shares (the “ **Agreement** ”),
 - (f) The Fund will issue Investment Shares to the Client based on the payment received to the Fund's account maintained for the relevant sub-fund with the Depositary (“ **Sub-Fund Account** ”), where the variable symbol serves to identify the Client, or based on the relevant non-cash deposit. The acquisition of Investment Shares based on a non-cash deposit must be permitted by the statute of the specific sub-fund.
 - (g) The Fund accepts only such non-monetary contributions that are among the assets in which the selected sub-fund invests according to its investment strategy, and which are appropriate in terms of the investment strategy and composition of the assets of this sub-fund and whose acquisition is permitted by the Law. The price of a non-monetary contribution must always be determined by the opinion of an expert selected for this purpose by the Board of Directors of the Fund, however, the costs associated with the valuation of a non-monetary contribution are always borne by the Client. The Fund is not obliged to conclude a deposit agreement with the Client or to accept a non-monetary contribution and it is at its sole discretion whether to accept the fulfillment of the deposit obligation by a non-monetary contribution. Even in the case of a non-monetary contribution, the obligation to comply with the minimum investment amount specified in letter h) or i) of this article applies. A non-monetary contribution must always be made to

the Fund within one (1) month from the date of acceptance of the deposit obligation. If the non-monetary contribution is an immovable property, the subject of the contribution is made by the Client handing over the immovable property and a written statement with an officially certified signature on the transfer of the immovable property to the Board of Directors. If the subject of the contribution is a movable property, the subject of the contribution is made by handing over the property to the Board of Directors, which, in cases specified by law, will ensure its safekeeping with the depositary in accordance with the Act and the depositary agreement. If the nature of the property makes it impossible to actually hand over the movable property, the property is transferred by handing over data or other media that record the transferred property and documentation that records the nature, content and other facts important for the possibility of using the non-monetary contribution. If the non-monetary contribution is a share in a business corporation, the property is transferred by concluding an effective contribution agreement that will contain the requirements for the transfer of the share required by the Business Corporations Act and the Civil Code. If the non-monetary contribution is a receivable, the subject of the contribution is made by the effectiveness of the contract on the deposit of the receivable. If the non-monetary contribution is a plant or part thereof (if permitted by the Law), the subject of the contribution is made by the effectiveness of the contract on the deposit. In other cases, the non-monetary contribution is made by the effectiveness of the contract on the deposit between the Client and the Fund.

- (h) the minimum amount for the first issue of Investment Shares to the Client is EUR 125,000, which may be divided into multiple sub-funds managed by the Fund or other investment funds administered by the Administrator. If (i) the Administrator or the Securities Dealer issues a written confirmation of the suitability of the investment in the relevant sub-fund or sub-funds in view of the Client's financial background, investment objectives, professional knowledge and experience in the field of investments, or (ii) the Client is a professional client pursuant to Section 2a of the ZPKT, the minimum amount is CZK 1,000,000,
- (i) The Fund will also issue Investment Shares to a Client who already owns Investment Shares if the amount of his/her paid-up investment in all sub-funds managed by the Fund or other investment funds administered by the Administrator corresponds in total to the amount under letter (h). The minimum investment amount is then CZK 100,000 , unless a higher amount is stated in the sub-fund statute,
- (j) The Client acquires Investment Shares at the value of the Investment Share announced for the Valuation Day. For funds credited to the Sub-Fund Account in the period from the previous Valuation Day to the next Valuation Day (inclusive), or for a non-monetary contribution, the effectiveness of which falls within this period, Investment Shares will be issued at the value announced for the next Valuation Day, if the Client has concluded the Agreement by this date at the latest.
- (k) for the amount received in the Sub-Fund Account, the Client is credited to the owner's account in the Central Registry or in the Follow-up Registry with the corresponding nearest lower number of Investment Shares, calculated as an integer part of the Client's received amount reduced by any entry fee and the value of the Investment Share. Any overpayment becomes income of the Sub-Fund,
- (l) for an effectively made non-cash contribution, where it is permitted, the Client shall be credited to the owner's account in the Central Registry or in the Follow-up Registry with the nearest corresponding number of Investment Shares calculated as the ratio of the value of the non-cash contribution, as determined by an expert selected for that purpose by the Fund's Board of Directors, less any entry fee, and the value of the Investment Share. Any difference between the credited amount or price of the non-cash contribution and the amount corresponding to the calculated value of the issued

Investment Shares shall be returned to the Client, unless the Client and the Fund agree otherwise in writing,

- (m) The rights from the Investment Share arise by crediting the Investment Shares to the Client's account in the Central Registry or in the Follow-up Registry,
- (n) The Fund reserves the right to decide which Client orders to purchase Investment Shares it will accept and which it will reject, in particular if the stability of the Fund is disrupted or the interests of existing Investors are harmed.

10.12 Redemption of Investment Shares:

- (a) for the purposes of this article, an Investor also means a Securities Dealer requesting the redemption of Investment Shares for its clients,
- (b) the redemption of Investment Shares is ensured by the Administrator,
- (c) The Fund shall, except in cases stipulated by the Law or the Statute, redeem the Investment Shares from the Investor provided that the Investor has delivered an instruction to redeem the Investment Shares in the form corresponding to the annex to the Agreement,
- (d) if the redemption of Investment Shares would lead to a decrease in the aggregate volume of Investment Shares held by the Investor in all sub-funds managed by the Fund below the minimum investment set out in the Statute in Article 10.11, the Investor is obliged to submit a request for the redemption of Investment Shares in the entire volume held by him,
- (e) The Fund will redeem the Investment Shares at the value of the Investment Share announced for the Valuation Day. Investment Shares, the redemption of which was requested by the Investor through an instruction to redeem the Investment Shares in the period from the previous Valuation Day to the nearest following Valuation Day (inclusive), will be redeemed at the value announced for the nearest following Valuation Day,
- (f) The Investor may request the redemption of Investment Shares either according to the number of Investment Shares being redeemed or according to the requested monetary amount,
- (g) if the Investor requests redemption based on the number of Investment Shares being redeemed, then the total cash amount to be sent to the Investor is determined as the product of the number of Investment Shares being redeemed and the redemption price of the Investment Share, less the exit deduction, if specified for a specific sub-fund in the Appendix, and this amount is then rounded to two decimal places,
- (h) if the Investor requests redemption in the requested monetary amount, then the number of Investment Shares to be redeemed is determined as the nearest higher integer ratio of the requested amount and the redemption price of the Investment Share. The total amount sent for the redeemed Investment Shares is the product of this number of Investment Shares and the redemption price, reduced by the exit deduction, if specified for a specific sub-fund in the Appendix, and this amount is then rounded to two decimal places,
- (i) The Investment Share is redeemed at the value determined on the Valuation Day if the instruction to redeem the Investment Shares is delivered to the Administrator no later than on that day. If the instruction to redeem the Investment Shares is delivered to the Administrator after the Valuation Day, the Investment Shares will be redeemed at the value determined on the following Valuation Day,
- (j) The Fund is obliged to redeem the Investment Shares from the Investor using the assets of the relevant sub-fund, unless the redemption of the Investment Shares is suspended,

- (k) The Fund will redeem the Investor's Investment Shares within the period specified for the specific sub-fund in the Appendix,
 - (l) The Fund Administrator will ensure the publication of the nearest deadline for the redemption of Investment Shares on the Fund's website; within this deadline, the Administrator will ensure the redemption of all Investment Shares for which Investors have submitted a redemption request in the period from the last deadline for the redemption of Investment Shares of the Fund,
 - (m) Investment shares designated by the Investor for redemption must not be encumbered by any facts that would prevent them from being written off from the owner's account in the Central Registry or Follow-up Registry,
 - (n) the redemption of Investment Shares may be subject to an exit deduction if this is specified for a specific sub-fund in the Appendix ,
 - (o) The rights from the Investment Shares expire upon the redemption of the Investment Shares by the Fund on the date of writing off the Investment Shares from the owner's account in the Central Registry or Follow-up Registry, on the date of payment of the share in the liquidation balance upon the dissolution of the Fund, or within the periods specified by the Law upon the transformation of the Fund pursuant to Article 12.4.
- 10.13 The issue or redemption of Investment Shares is ensured at the registered office of the Administrator.
- 10.14 The Fund is entitled to suspend, in accordance with the Act, the issue or redemption of Investment Shares of a sub-fund for a maximum of two (2) years, unless otherwise provided for in the Annex to a specific sub-fund, if this is necessary for the protection of the rights or legally protected interests of Investors. The suspension of the issue or redemption of Investment Shares is decided by the statutory body of the Fund, which is obliged to draw up a record of its decision. The record must state the date and exact time of the decision on the suspension, the reasons for the suspension, the moment from which the issue or redemption of Investment Shares is suspended, the decision of the statutory body of the Fund whether the suspension also applies to Investment Shares, the issue or redemption of which was requested before the moment from which the issue or redemption of Investment Shares is suspended, the decision of the statutory body of the Fund whether, after the resumption of the issue or redemption of Investment Shares, the procedure will be carried out in accordance with Section 139, paragraph 1, letter a). a) or b) of the Act, and the period for which the issuance or redemption of Investment Shares is suspended. This includes, for example, the period at the turn of the calendar year and, in particular, non-standard situations, such as the impossibility of reliable valuation of assets in the Fund's assets, strong fluctuations in financial markets, natural disasters or excessively high requirements for the issuance or redemption of Investment Shares, if they threaten the interests of other Investors and the assets in the relevant sub-fund.
- 10.15 The issue or redemption of Investment Shares is suspended from the moment of the decision to suspend their issue or redemption. From this moment until the date of resumption of the issue or redemption of Investment Shares, Investment Shares of the Fund cannot be issued or redeemed, with the exception of Investment Shares, the issue or redemption of which was requested before the moment from which the issue or redemption of Investment Shares is suspended and for which they have not yet been issued or the consideration for the redemption has not yet been paid. This exception does not apply if the decision to suspend the issue or redemption also applies to these Investment Shares. The Fund Administrator shall immediately deliver a record of the suspension of the issue or redemption of Investment Shares to the CNB and inform the Investors of this fact. If the suspension of the issue or redemption of Investment Shares threatens the interests of Investors, the CNB shall revoke this decision and the Fund Administrator shall, without undue delay, ensure the issue and redemption of all Investment Shares for which the Investors have requested the issue or redemption and for which no consideration for redemption has been paid or for which Investment Shares have been issued, for an amount equal to their current value determined as of the date of submission

of the application. In the case of the date of resumption of the issue or redemption of Investment Shares, which is the day following the day on which the period for which the issue or redemption of Investment Shares was suspended expired, the Fund Administrator shall ensure the issue or redemption of Investment Shares for which the issue or redemption has been suspended and for which no consideration for redemption has been paid or for which Investment Shares have been issued, for an amount equal to the current value of the Investment Share determined as of the date of submission of the application. Or, applications for the issue or redemption of Investment Shares for which the redemption consideration or the issue of Investment Shares has not been paid shall not be taken into account and Investors who have submitted such an application shall be invited to resubmit their application without undue delay if their interest remains. The Investor is not entitled to default interest for the period of suspension of the issue or redemption of Investment Shares, unless the Fund is already in default of paying the redemption amount at the time of suspension of the issue or redemption of Investment Shares or if the CNB has revoked the decision to suspend the issue or redemption of Investment Shares and the Investor has not been paid the redemption consideration. In such a case, the Fund shall pay default interest from its assets.

11. FEES AND COSTS

A. Fees paid from the sub-fund's assets

- 11.1 For the management of the Fund's sub-funds, the Fund is entitled to a fixed management fee and, if other conditions are met, a performance fee, unless otherwise specified in the Appendix to each sub-fund. Their sum constitutes the Fund's remuneration.
- 11.2 Basic information on the amount of the Fund's fee is provided for each sub-fund in the Appendix.
- 11.3 The Administrator is entitled to a fee for the administration of the Fund's sub-funds, which consists of a share of the fixed management fee paid by the individual sub-funds. The Administrator is paid by the Fund, which pays the Administrator a share of the fixed management fee for administration.
- 11.4 11.5 to 11.7 is paid from the assets of the sub-funds REF _Ref526515801 \r \h * MERGEFORMAT , which includes the remuneration of the Administrator pursuant to Article 11.3, the remuneration of the Depositary (Article 11.8), and other costs pursuant to Article 11.9. The Fund's remuneration for the management of the assets of the sub-funds does not include value added tax, if this activity is subject to this tax.
- 11.5 Fees and costs paid from the assets of the sub-funds serve to ensure the management of their assets and may reduce the appreciation of the invested funds.
- 11.6 The fixed management fee is set out for each sub-fund in the Appendix .
- 11.7 The relevant period for the payment of the performance fee, if paid according to the Appendix of each sub-fund, is the calendar year, the beginning of the relevant period is understood as 1 January or the day of the first issue of investment shares of the sub-fund, the end of the relevant period is understood as 31 December or the date of the last valuation of assets and debts before the liquidation of the sub-fund. The performance fee is paid once a year. The amount of the accrued performance fee is determined at each valuation of the assets and debts of the sub-fund according to the formula specified in the relevant part of the Articles of Association of each sub-fund. The performance fee calculation model does not allow for the performance fee to be paid even in the event of negative performance. The relevant period and frequency of payment of the performance fee may be specified differently in the Appendix of the relevant sub-fund.
- 11.8 The Depositary is entitled to remuneration for performing the function of depositary, in the amount specified in the relevant section of the Articles of Association of each sub-fund.

- 11.9 In addition to the Fund's remuneration, including the Administrator's remuneration, and the Depositary's remuneration, other costs paid from the assets of each sub-fund are:
- (a) fees and commissions to securities dealers and market operators,
 - (b) fees for maintaining the issue of Investment Shares in the Central Registry, if the Investment Shares of the given sub-fund are registered in the Central Registry,
 - (c) fees for custody and management of investment instruments,
 - (d) fees to banks for maintaining accounts and handling funds,
 - (e) costs related to derivative transactions,
 - (f) costs related to repo transactions,
 - (g) costs of foreign capital including interest on loans and borrowings,
 - (h) administrative, court and notary fees,
 - (i) taxes,
 - (j) tax audit costs,
 - (k) accounting audit costs,
 - (l) costs of expert opinions,
 - (m) costs related to the possible admission of investment shares to trading on a regulated market,
 - (n) other costs not explicitly mentioned in points a) to m) that the Fund, acting with professional care, necessarily and expediently incurs in connection with the management of the assets of the relevant sub-fund.
 - (o) Additional fees and costs related to the specific investment strategy of the relevant sub-fund are listed for each sub-fund in the Appendix to the Articles of Association.
 - (p) All other expenses and costs related to the management of the assets of the Fund and the relevant sub-funds, which are not specified in points (a) to (o), are included in the Fund's remuneration and are borne by the Fund. This does not affect the possibility of charging the investor fees in accordance with Articles 11.10 and 11.11.

B. Fees paid by the investor

- 11.10 The investor may be charged an entry fee (surcharge) before making his investment in the maximum amount set out in the relevant section of the Statute of the individual sub-funds.
- 11.11 When redeeming Investment Shares, the investor may be charged an exit fee (deduction) in the maximum amount set out in the relevant section of the Articles of Association of the individual sub-funds.

12. ADDITIONAL INFORMATION NECESSARY FOR INVESTORS TO MAKE AN INFORMED INVESTMENT ASSESSMENT

- 12.1 The Statute is continuously updated by the Fund, and the Board of Directors of the Fund decides on changes to the Statute. The change is not subject to prior approval by the Czech National Bank, and the Czech National Bank is informed of the changes made without undue delay. Investors are informed in accordance with point 1.22 of the Statute.
- 12.2 The Fund's auditor is Deloitte Audit, s.r.o., Prague 2, Italská 2581/67, ZIP code 120 00.
- 12.3 The Fund or a sub-fund established by it shall be dissolved with liquidation if any of the facts pursuant to Sections 345 and 346 of the Act occur, i.e. in the following cases:
- (a) the Fund's general meeting decides on this, or

- (b) the court will decide on this and appoint a liquidator at the court's request.
- 12.4 The Fund may be converted in the manner specified in Sections 363, 365 and 373 of the Act.
- 12.5 Contact point for additional information:
WOOD & Company investiční společnost, a.s.
Prague 1 – Nové Město, náměstí Republiky 1079/1a, ZIP code 110 00
www.woodis.cz or www.wood.cz
tel.: 222 096 111, e-mail: fondy@wood.cz.
- 12.6 Taxation of the income of the Fund and the sub-funds established by it is regulated by Act No. 586/1992 Coll., on income taxes, as amended (" **Tax Act** ").
- 12.7 The income tax rate of the Fund and its established sub-funds is in accordance with Section 21 of the Tax Act.
- 12.8 The Tax Act also regulates the taxation of income or profits arising from the holding or transfer of Investment Shares. The taxation regime of Investors' income or profits depends on the valid and effective tax regulations at the time of their achievement and may not be the same for each Investor. In the case of Investors who are tax non-residents, the taxation regime is governed, in addition to the Tax Act, by the relevant international treaties on the avoidance of double taxation. Therefore, for information on the tax consequences of an investment in the Fund for a specific investor, and also with regard to frequent changes in tax legislation, we recommend contacting your tax advisor.
- 12.9 The Fund informs Investors and the CNB as follows:
- (a) The Administrator shall submit the annual report of the Fund to the CNB no later than 4 months after the end of the accounting period. It shall be fully available to investors at the registered office of the Fund and the Administrator and shall be sent to them free of charge upon request without undue delay.
- (b) The Administrator informs Investors of the value of the Investment Share and the fund capital of the sub-funds, determined as of the Valuation Day.
- 12.10 In the event of the use of leverage for investments in the Fund, the following information will be published in the Fund's annual report:
- (a) the extent of leverage of the sub-fund,
- (b) on changes in the level of leverage, guarantees provided in connection with the use of leverage, as well as any changes regarding the authorization to further use the provided financial collateral or comparable security under the law of a foreign state.
- 12.11 If the Statute uses the term "repo" without referring to the term "repo transaction", it means the sale or other transfer of property value with a simultaneously agreed repurchase or other reverse transfer.
- 12.12 When the Statute uses the term "reverse repo", it means the purchase or other transfer of property value with a simultaneously agreed resale or other reverse transfer.
- 12.13 The funds obtained from a repo can be used to negotiate a reverse repo.
- 12.14 The assets that are subject to a reverse repo must be in accordance with the sub-fund's statute.
- 12.15 Assets that are the subject of a reverse repo cannot be encumbered with an absolute property right or transferred to another person during the duration of the reverse repo, unless it is a resale or other retransfer to another contracting party.
- 12.16 Information on the proportion of assets subject to special measures due to low liquidity in the assets of the relevant sub-fund will be published in the Fund's annual report.

12.17 The Fund hereby informs that selected Sustainability Risks, which are described in more detail in the relevant section of the Statute of the individual sub-funds, in particular the risks associated with investments in real estate and Real Estate Companies as risks of environmental burden, may have an impact on the value of the Investment Share of the individual sub-funds. These risks are weighed when the Fund decides on a specific investment of the relevant sub-fund in real estate or Real Estate Company as part of its comprehensive review. Any negative effects of factors affecting Sustainability Risks will be reflected in the calculation of the value of the Fund Capital through the regular valuation of the assets and debts of the Fund and the sub-fund, and ultimately in the value of the Investment Share. The supervisory authority is the Czech National Bank. Contact details are:

Czech National Bank
Na Příkopě 28, 115 03 Prague 1
tel: 800 160 170, e-mail: info@cnb.cz

12.18 The registration of the Fund and its established sub-funds in the CNB list and the exercise of state supervision by the CNB do not guarantee the return on investment or the performance of the sub-fund. They cannot exclude the possibility of a breach of legal obligations or the Statute by the Fund, the Administrator, the Depositary or any other person and do not guarantee that any damage caused by such a breach will be compensated.

12.19 The courts of the Czech Republic are competent to resolve disputes arising from a contract in connection with an investor's investment in the Fund, unless otherwise provided by the relevant mandatory legal regulation. The applicable law for the contractual obligation relationship in connection with an investor's investment in the Fund is the law of the Czech Republic, unless otherwise stated in the relevant contract.

13. FINAL PROVISIONS

13.1 The Fund's Statute was approved by the Fund's Board of Directors.

13.2 This version of the Statute enters into force on January 6, 2026.

13.3 List of sub-funds of the Fund:

- (a) WOOD & Company Retail subfund
- (b) WOOD & Company Office subfund
- (c) WOOD & Company AUP Bratislava sub-fund
- (d) WOOD & Company Blockchain+ Sub-Fund
- (e) WOOD & Company Logistics sub-fund
- (f) WOOD & Company Renewables sub-fund
- (g) WOOD & Company Residential sub-fund

In Prague on January 6, 2026



Marek Herold, Chairman of the Board of Directors

WOOD & Company, investiční fond s proměnným základním kapitálem, a.s.



Miroslav Nosál, member of the board of directors

WOOD & Company, investiční fond s proměnným základním kapitálem, a.s.