Statute

WOOD & Company PX ETF – otevřený podílový fond

August 2026

WOOD &Company

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STATUTE
WOOD & Company PX ETF – otevřený podílový fond,
WOOD & Company investiční společnost, a.s.

The Board of Directors of the company WOOD & Company investiční společnost, a.s. (the „**Company**“) has duly adopted and hereby issues, in accordance with the provisions of Act No. 240/2013 Coll., on Investment Companies and Investment Funds (the "**Act**"), and Decree No. 246/2013 Coll., on the Statute of a Collective Investment Fund, the statute of the open-ended unit fund WOOD & Company PX ETF – otevřený podílový fond, WOOD & Company investiční společnost, a.s. (the "**Statute**").

Definitions

Administrator means the Company whenever it performs administration activities pursuant to the Act;

Prague Stock Exchange means Burza cenných papírů Praha, a.s., the operator of a regulated market;

Central Register means the central register of Unit Certificates pursuant to Section 92(1) of the ZPKT, maintained by the Centrální depozitář cenných papírů, a.s., (Central Securities Depository);

Czech National Bank means the Czech National Bank, which exercises supervision over the management and administration of investment funds and foreign investment funds and the offering of investments therein;

Depositary means UniCredit Bank Czech Republic and Slovakia, a.s., acting as the depositary of the Fund;

Depositary Agreement means the contract for the performance of the depositary function concluded between the Depositary and the Management Company;

Fund means WOOD & Company PX ETF – otevřený podílový fond, WOOD & Company investiční společnost, a.s.;

Fund Capital means the net value of the Fund's assets attributable to Unitholders;

Unit Value means the proportion of the Fund Capital of the Fund attributable to one Unit Certificate;

PX Index means the official price index of the Prague Stock Exchange. It is a price-weighted index of the most liquid shares. The index base is updated quarterly;

PX-TR NET Index means the official total return index of Burza cenných papírů Praha, a.s. Unlike the PX Index, it includes net dividend income from constituent shares (i.e. income after deduction of withholding tax). The base and weightings correspond to those of the PX Index and are updated quarterly;

Government Regulation means Government Regulation No. 243/2013 Coll., on the Investment of Investment Funds and Techniques for Their Management, as amended;

Follow-Up Records means the follow-up records of the Central Register maintained by the Securities Trader;

Management Company means the Company whenever it performs management activities pursuant to the Act;

Securities Trader means WOOD & Company Financial Services, a.s., with its registered office at náměstí Republiky 1079/1a, Praha 1 - Nové Město, Postal Code 110 00, Identification No. 265 03 808;

Unit Certificate means a book-entry security recorded on an owner's account in the Central Register or the Follow-Up Records, representing the Unitholder's interest in the Fund and carrying the rights of the Unitholder arising under the Act and this Statute;

Unitholder means the holder of Unit Certificates;

Eligible Counterparty means a counterparty within the meaning of Section 6(3) of the Government Regulation;

Sustainability Risk means, in accordance with Article 2(22) of the SFDR, an environmental, social or governance event or condition that, if it occurs, could have an actual or potential material adverse impact on the Unit Value;

SFDR means Regulation (EU) 2019/2088 of the European Parliament and of the Council of 27 November 2019 on sustainability-related disclosures in the financial services sector, as amended;

Key Information Document (KID) means the document entitled “Key Information Document”, containing concise key characteristics of the Fund necessary for understanding the nature and risks of investing in the Fund, prepared in a form comprehensible to a retail investor;

Company means WOOD & Company investiční společnost, a.s., with its registered office at náměstí Republiky 1079/1a, Praha 1 - Nové Město, Postal Code 110 00, Identification No. 601 92 445;

Statute means this document;

Act means Act No. 240/2013 Coll., on Investment Companies and Investment Funds;

Income Taxes Act means Act No. 586/1992 Coll., on Income Taxes, as amended;

ZPKT means Act No. 256/2004 Coll., on doing business in the capital market, as amended.

Part 1

General provisions of the Statute

1. Collective investments fund

1.1 The name of the unit fund is:

WOOD & Company PX ETF – otevřený podílový fond, WOOD & Company investiční společnost, a.s. (the "**Fund**").

1.2 The Fund was entered in the list of unit funds maintained by the Czech National Bank on 26 June 2026 under the name WOOD & Company PX ETF – otevřený podílový fond, WOOD & Company investiční společnost, a.s. The Fund came into existence upon its registration in that list.

1.3 The Fund's LEI is: 3157001C072UlUC4VD36

1.4 The Fund was established for an indefinite period.

1.5 Within the meaning of the Act, the Fund is an open-ended unit fund and constitutes a special fund.

1.6 The Fund has no legal personality; the Company manages and administers the Fund.

1.7 No meeting of Unitholders has been established.

1.8 The Fund is neither a master fund nor a feeder fund.

1.9 The current wording of the Statute, the Key Information Document, and the most recently published annual and semi-annual reports of the Fund are available free of charge to every subscriber of Unit Certificates at the registered office of the Company, on the Company's website www.woodis.cz, or may be provided electronically upon request sent to fondy@wood.cz. Each subscriber of Unit Certificates shall be offered the Key Information Document free of charge sufficiently in advance of concluding the subscription agreement.

1.10 The Statute is the fundamental constitutive document of the Fund and governs the rights and obligations between the Unitholders and the Company.

2. Management Company

2.1 WOOD & Company investiční společnost, a.s., having its registered office at náměstí Republiky 1079/1a, Nové Město, Postal Code 110 00 Prague 1, Identification No. 601 92 445, is the Management Company of the Fund.

2.2 The registered capital of the Company amounts to CZK 20,000,000 (in words: twenty million Czech crowns) and has been fully paid up. The Company complies with the statutory minimum initial capital requirement of EUR 125,000 and continuously maintains capital at least in the amount required under Article 13 of Regulation (EU) 2019/2033 of the European Parliament and of the Council. Such capital is invested solely in liquid assets capable of being converted into cash within a short period of time and containing no speculative component.

2.3 The Company was registered in the commercial register on 26 October 1993.

2.4 The Company obtained its initial operating license pursuant to a decision of the Ministry of Finance of the Czech Republic dated October 14, 1993, Ref. No.: 101/58 024/1993. In connection with amendments to the legal framework, the Company subsequently obtained a new, valid operating license, superseding all previous ones, based on a decision by the Securities Commission (hereinafter the "Commission"), now the Czech National Bank, Ref. No.: 41/N/71/2004/6 dated October 13, 2004, which came into legal effect on October 14, 2004.

2.5 The Company is part of a consolidated group in which the controlling entity and the entity that prepares the consolidated financial statements is WOOD & Company Group a.s., with its registered office at náměstí Republiky 1079/1a, Nové Město, 110 00 Prague, Company ID No.: 241078591.

2.6 The Company is a full member of the Czech Capital Market Association (AKAT ČR).

2.7 The Company is managed by a Board of Directors consisting of Ing. Miroslav Nosál (Chairman), Ing. Jan Sýkora, and Ing. Jaromír Kaska. The members of the Board of Directors are jointly responsible for the overall operation of the Company and for formulating its business strategy.

2.8 In addition to their roles at the Company, the following senior executives perform activities outside the Company that are significant in relation to the Company's operations or the collective investment fund managed by the Company - Mr. Miroslav Nosál serves as a member of the Board of Directors of WOOD & Company investiční fond s proměnným základním kapitálem, a.s., and Mr. Jan Sýkora is the Chairman of the Supervisory Board of WOOD & Company Financial Services, a.s., and a member of the Supervisory Board of the Prague Stock Exchange, a.s.

2.9 The Company's business activities are conducted in accordance with the Act and in accordance with the license granted to the Company by the Commission, now the Czech National Bank, on October 13, 2004. The license granted by the Commission, now the Czech National Bank, was based on Section 60 of Act No. 189/2004 Coll., on Collective Investment (hereinafter the "Collective Investment Act"), and the list of activities set forth in Sections 14 and 15 of the Collective Investment Act. The full text of the license granted to the Company by the Commission, now the Czech National Bank, is available for inspection at the Company's registered office. In accordance with Section 642 of the Act, as of the effective date of the Act (August 19, 2013), the Company's scope of business includes:

a) management of special funds and foreign investment funds comparable to a special fund,

b) management of qualified investor funds and foreign investment funds comparable to qualified investor funds (with the exception of qualified venture capital funds, qualified social entrepreneurship funds, and comparable foreign investment funds),

c) the administration of special funds and foreign investment funds comparable to a special fund,

d) the administration of qualified investor funds and foreign investment funds comparable to a qualified investor fund (with the exception of qualified venture capital funds, qualified social entrepreneurship funds, and comparable foreign investment funds),

e) managing a client's assets, which include an investment instrument, at the Company's discretion within the framework of a contractual agreement (portfolio management),

f) the safekeeping and administration of investment instruments, including related services, but only in relation to securities and book-entry securities issued by an investment fund or a foreign investment fund,

g) the provision of investment advice regarding investment instruments.

The Company may exceed the applicable limit.

2.10 List of funds managed by the Company:

WOOD & Company Státní dluhopisy – otevřený podílový fond, WOOD & Company investiční společnost, a.s.

WOOD & Company Akciový – otevřený podílový fond, WOOD & Company investiční společnost, a.s.

WOOD & Company Korporátní dluhopisy – otevřený podílový fond, WOOD & Company investiční společnost, a.s.

WOOD & Company Realitní – otevřený podílový fond, WOOD & Company investiční společnost, a.s.

WOOD Repofond - otevřený podílový fond, WOOD & Company investiční společnost, a.s.

WOOD & Company Blockchain – otevřený podílový fond, WOOD & Company investiční společnost, a.s.

WOOD & Company City – otevřený podílový fond, WOOD & Company investiční společnost, a.s.

WOOD & Company Funds SICAV p.l.c.

ČCE (A) Restituční podfond; ČCE (A), investiční fond s proměnným základním kapitálem, a.s.

Horizon SICAV a.s.

Max Development Fond SICAV a.s.

LitFin SICAV a.s.

Tatra Asset Management SICAV a.s.

Relestin Fund SICAV a.s.

3. The Administrator

3.1 The Fund is administered by the Company.

3.2 As part of its administration, the Company carries out activities that form part of the Fund's administration in accordance with Section 38(1) of the Act, in particular:

a) keeping the accounts,

b) providing legal services and ensuring compliance,

c) valuing the Fund's assets and liabilities and calculating the Unit Value,

d) arranging the issue and redemption of Unit Certificates,

e) preparing and updating the Fund's annual and half-yearly reports, the Key Information Document and promotional material relating to the Fund,

f) publishing, making available and providing data and documents to Unitholders and other authorised persons, including the Czech National Bank, and

g) offering investments in the Fund.

3.3 The list of funds administered by the Company:

WOOD & Company Státní dluhopisy – otevřený podílový fond, WOOD & Company investiční společnost, a.s.

WOOD & Company Akciový – otevřený podílový fond, WOOD & Company investiční společnost, a.s.

WOOD & Company Korporátní dluhopisy – otevřený podílový fond, WOOD & Company investiční společnost, a.s.

WOOD & Company Realitní – otevřený podílový fond, WOOD & Company investiční společnost, a.s.

WOOD Repofond - otevřený podílový fond, WOOD & Company investiční společnost, a.s.

WOOD & Company Blockchain – otevřený podílový fond, WOOD & Company investiční společnost, a.s.

WOOD & Company City – otevřený podílový fond, WOOD & Company investiční společnost, a.s.

ČCE (A) Restituční podfond; ČCE (A), investiční fond s proměnným základním kapitálem, a.s.

WOOD & Company, investiční fond s proměnným základním kapitálem, a.s.

ČCE (B) Restituční podfond; ČCE (B), investiční fond s proměnným základním kapitálem, a.s.

FestLen SICAV a.s.

Max Development Fond SICAV a.s.

LitFin SICAV a.s.

EnCor Růstový, otevřený podílový fond

EnCor Dluhopisový, otevřený podílový fond

Encor Akciový, otevřený podílový fond

G Futura SICAV a.s.

Horizon SICAV a.s.

Fortress SICAV a.s.

MTK Invest SICAV, a.s.

Tatra Asset Management SICAV a.s.

Mariposa Invest SICAV, a.s.

Relestin Fund SICAV a.s.

4. Delegating the individual activities to another party

4.1 The Company may, in accordance with Section 459 of the Act, entrust another company with the performance of individual activities, in particular, but not exclusively, a company from the WOOD & Company group.

4.2 The Company has authorised the Securities Trader to carry out specific activities forming part of the Fund's administration within the meaning of Section 38(1)(j) of the Act, namely the issue, exchange and redemption of securities and book-entry securities issued by the Fund (hereinafter referred to as the '**Authorised Activity'**).

4.3 The performance of the Authorised Activities takes place under the ongoing supervision of the Company and in accordance with this Statute. The authorisation of the Securities Trader to carry out specific activities relating to the administration

of the Fund does not affect the Company's responsibility for the proper administration of the Fund in accordance with the Act.

5. Prime Broker

5.1 Prime Broker of the Fund is the Securities Trader.

5.2 Prime Broker of the Fund may, pursuant to a written agreement with the Fund,

a) provide or make available funds or investment instruments for the purpose of supporting financing,

b) settle transactions carried out as part of the specified investment strategy,

c) provide other support services such as

i. ensuring the settlement of transactions in investment instruments carried out as part of the specified investment strategy,

ii. providing tailor-made technological support, or

iii. transmitting data on concluded transactions to the Management Company, or

holding assets for the purpose of providing financial services in accordance with points 5.2a) to 5.2c) above.

6 Depositary

6.1 The Fund's Depositary is UniCredit Bank Czech Republic and Slovakia, a.s., a member of the UniCredit banking group, ID No: 64948242, with its registered office at Želetavská 1525/1, Prague 4 – Michle, Post Code 140 92, registered in the Commercial Register maintained by the Municipal Court in Prague, file B, insert 3608.

6.2 The Depositary forms part of the consolidated group of UniCredit S.p.A., with its registered office at 20154 Milan, Piazza Gae Aulenti 3 – Tower A, Italian Republic, registration number: 00348170101.

6.3 The Depositary is entered in the register of investment fund depositaries maintained by the Czech National Bank, with the date on which the authorisation to act as a depositary took effect being the date of entry in the Commercial Register on 1 January 1996.

6.4 The Depositary carries out its activities in accordance with the Act and on the basis of the agreement on the performance of the Depositary's activities concluded with the Company.

6.5 As part of the Depositary's activities and obligations, the Depositary shall:

a) hold in custody fungible investment instruments that are part of the Fund's assets by registering and keeping them in an ownership account mantained by the Depositary for the Fund in the central register of book-entry securities, in separate register of investment instruments, in attached registers or in similar registers maintained in accordance with the law of a foreign state;the Depositary Agreement gives the right to ensure custody of fungible

investment instruments also by creating an ownership account for the Fund with the central depository of book-entry securities, or an equivalent facility created or established in accordance with the law of a foreign state;

b) keep records of the Fund's assets the nature of which permits this;

c) keep records of the Fund's assets, which the Prime Broker possesses or is entitled to possess,

d) create or operate cash accounts in the name of the Fund;

e) create or operate cash accounts in the name of the Fund Management Company established on behalf of the Fund;

f) create or operate in its name cash accounts created on behalf of the Fund; in that case the Fund's Depositary shall make sure that none of its cash is kept on the Fund's account;

g) deposit without undue delay in the respective cash account created by it all the Fund's cash made in particular by subscribing and issuing Unit Certificates,

h) keep records of all the cash accounts created on behalf of the Fund and monitor transactions with the Fund's cash in these accounts,

i) check whether in accordance with the Act, the Statute and with the provisions of the Depositary Agreement:

   i. Unit Certificates were issued and redeemed;

   ii. Unit Value of each Unit Certificate was calculated;

   iii. assets and liabilities of the Fund were valued;

   iv. consideration was paid in transactions with the Fund's assets within the usual deadlines;

   v. the revenues made for the Fund are used;

   vi. the Fund's assets are acquired and disposed of;

j) execute orders of the Management Company in accordance with the Statute and with the Depositary Agreement.

6.6 The Depositary performs its function through regular inspections of the Company's investment activities and its management of the Fund's assets. For these purposes, the Company is obliged to provide to the Depositary the required information compliant with the agreement concluded with the Depositary.

6.7 The Depositary is responsible for the custody of investment instruments forming part of the Fund's assets, for the safekeeping of the Fund's assets and for keeping records of such assets. The Depositary's liability is not affected where the Depository delegates the performance of these activities to another person. This

does not affect the liability of the Company for damage incurred in connection with the management and administration of the Fund.

7 Investment Strategy

7.1 The fund passively invests in selected, highly liquid shares traded on the Prague Stock Exchange in approximately the same proportions as they are represented in the PX Index (or the PX-TR NET Index). The Fund employs a method known as 'optimised replication', whereby the composition of the portfolio and the weightings of individual shares are optimised to effectively track the performance of the PX Index (or the PX-TR NET Index), whilst minimising transaction costs and the impact of lower liquidity in smaller issues. The recommended investment horizon for investment in the Fund is at least 5 years. The Fund is denominated in Czech crowns.

7.2 The main benchmark for comparing the Fund's performance is the PX Index. The supplementary benchmark is the PX-TR NET Index.

7.3 Neither the return on investment in the Fund or any part thereof, nor the income from the investment is guaranteed in any way. No guarantees are provided by third parties for the purpose of protecting investors.

7.4 The Fund's assets may consist, in particular, of shares admitted to trading on the regulated market of the Prague Stock Exchange and included in the PX Index.

7.5 In addition, money market instruments may be acquired for the purpose of managing the Fund's liquidity.

7.6 The Fund's assets may also include claims for the payment of funds from an account in Czech or foreign currency with a maturity of no more than one year in respect of any of the following entities:

a) Czech National Bank or the central bank of another state,

b) a bank with its registered office in the Czech Republic,

c) a foreign bank which has a branch located in the Czech Republic,

d) a foreign bank which has its registered office in another Member State and which does not have a branch located in the Czech Republic,

e) a foreign bank or similar entity having its registered office in a third country requiring compliance with prudential rules comparable to those under European Union law,

f) a savings and credit co-operative, or

g) a prime broker of the Fund.

7.7 The investment limits for the Fund's asset allocation are set as follows:

a) no more than 20 per cent of the Fund Capital may be invested in shares and money market instruments issued by a single issuer,

b) no more than

i. 10 per cent of the total nominal value or total number of shares issued by a single issuer and carrying no voting rights,

ii. 10 per cent of the total nominal value or total number of money market instruments issued by a single issuer,

c) the investment limits set out in Article 7.7(b) shall not apply to shares or money market instruments which

i. have been issued by, or guaranteed by, a state or a local authority of a state, or

ii. have been issued by an international financial organisation of which a Member State is a member.

d) claims for the payment of funds from an account in Czech or foreign currency held by one of the persons referred to in Article 7.6 must not exceed 20 per cent of the Fund Capital,

e) the sum of the values of investment securities or money market instruments issued by a single issuer, the values of claims for the payment of funds from an account in Czech or foreign currency against that issuer, and the values of counterparty risk arising from derivatives entered into with that issuer must not exceed 35 per cent of the Fund Capital.

7.8 A loan or credit may be accepted into the Fund's account:

a) only from a person who is an Eligible Counterparty and is subject to supervision by the Czech National Bank, a supervisory authority of another Member State or a supervisory authority of another country,

b) solely for the purpose of the Fund's investments.

7.9 Exposure to counterparty risk, expressed as the difference between the value of financial collateral or comparable security under the law of a foreign state transferred to the other contracting party in respect of an agreed credit or loan and the outstanding value of such credit or loan, must not exceed 20 per cent of the Fund Capital in respect of any single contracting party.

7.10 The total value of all loans and credits taken out on behalf of the Fund must not exceed 50 per cent of the Fund Capital.

7.11 The Fund's assets may not be used to grant a loan or credit, to make a gift, to secure another person's debt, or to settle a debt unrelated to the management of the Fund.

7.12 In its management activities, the Fund shall not use repurchase agreements, financial derivatives or other similar techniques.

7.13 For the purposes of calculating total exposure, the Fund may use:

a) The commitment approach,

b) The gross asset value approach,

c) the value-at-risk approach, or

d) another advanced risk measurement approach.

7.14 The Fund is not required to comply with the limit set out in Article 7.7(d) in relation to the Depositary and the prime broker when issuing and redeeming Unit Certificates. Deposits exceeding the specified limit due to the crediting of an amount corresponding to the price of the Unit Certificates issued must be invested without undue delay following their crediting to the Fund's account. Deposits exceeding the specified limit due to the collection of funds to ensure the financial settlement of the redemption of Unit Certificates must be transferred to the Unitholder's account within the specified time limit.

7.15 In order to ensure risk diversification, it is possible to deviate from the limits set out in Article 7.7, but for a maximum period of 6 months from the date of the Fund's establishment.

7.16 If, through no fault of the Fund Management Company, the composition of the Fund's assets ceases to comply with the rules governing the composition of the Fund's assets, the Fund Management Company must, without undue delay, restore compliance of the Fund's asset composition with these rules, whilst taking into account the interests of the Unitholders.

7.17 In connection with the exercise of a pre-emptive right to subscribe for investment securities or money market instruments which the Fund holds or will hold in its portfolio, the composition of the Fund's assets need not comply with the rules governing the composition of the Fund's assets; however, the Management Company must, without undue delay following the exercise of such pre-emptive right, restore the composition of the Fund's assets to compliance with those rules.

7.18 The Fund's investment strategy, to the extent specified in Section 93(3)(a) to (i) of the Act, may not be altered unless the change is:

a) directly caused by a change in legislation,

b) as a result of an amendment to the fund's Statute, provided that such amendment does not result in a significantly different manner of investment for the fund, or

c) as a result of a final decision by the Czech National Bank to restrict the scope of the investment strategy (Section 549(1) and (2) of the Act).

Where the Statute of a collective investment fund has been amended in accordance with point (b), the administrator of that fund shall publish information

on the change to the investment strategy and on the right to redeem the Unit Certificates without a deduction.

8 Risk profile

8.1 The Unit Value may rise or fall over time depending on developments in the financial markets, the composition of the Fund's assets and other factors, and there is no guarantee that the amount originally invested will be recovered. Given the possibility of unforeseeable fluctuations in the financial markets, the Company cannot guarantee that the stated objectives will be achieved. The Company advises investors that the Fund's past performance is no guarantee of future performance.

8.2 Risks arising from investment in the Fund:

i. market risk – arises from the impact of developments in financial markets on the prices and values of the Fund's individual asset classes. Given the Fund's investment focus, this primarily involves share risk, characterised by the impact of changes in the market price of shares on the Prague Stock Exchange,

ii. settlement risk – relates to the counterparty's failure to deliver purchased investment instruments or to make payment, or to any delay in the transaction. The selection of counterparties is limited to high-quality banks and financial institutions that meet the requirements of state supervisory authorities and possess the necessary legal and qualification criteria,

iii. operational risk – consists of losses resulting from deficiencies or failures in internal processes, human error or external events. This also includes the risk of loss of assets entrusted for safekeeping or other custody, which may be caused in particular by the insolvency, negligence or wilful misconduct of a person who holds the Fund's assets or securities issued by the Fund in safekeeping or other custody,

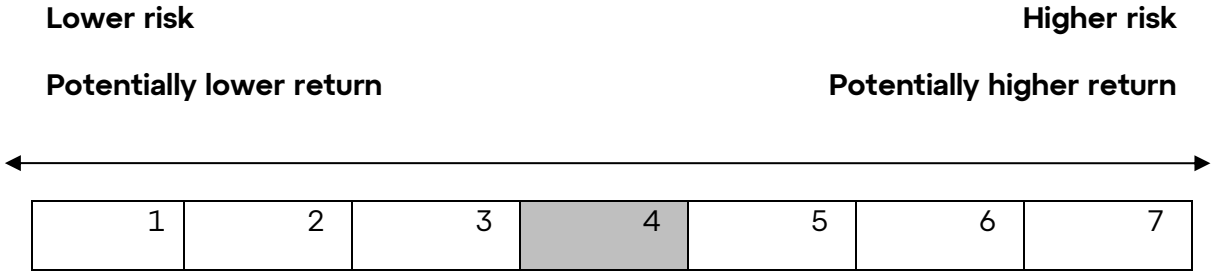
iv. liquidity risk – this arises from the possibility that a particular asset of the Fund will not be monetised in a timely manner and at a reasonable price, and that the Fund will be unable to meet its obligations arising from requests for the redemption of Unit Certificates. For these reasons, Unitholders bear the risk of the suspension of the issue and redemption of Unit Certificates,

v. concentration risk – arises from the possible concentration of the Fund's assets in investments in a specific region, sector or other narrow group of issuers,

vi. leverage risk – relates to the use of borrowed capital for further investments in the Fund's assets. Leverage may enhance the Fund's performance; however, in the event of adverse market conditions, it may, conversely, reduce the Fund's performance,

vii. counterparty risk associated with the use of the Prime Broker – relates to the use of the services of the Prime Broker, which manages the Fund's asset and cash accounts, holds its assets and settles investment instruments. In the event of the Prime Broker's financial failure, insolvency or bankruptcy, there may be delays in the management of the Fund's assets or a partial or total loss thereof. This risk may have a material adverse effect on the value of the investment and the Fund's liquidity.

8.3 Under the so-called Synthetic Risk Profile Indicator, the Fund has been classified in the 4th risk group on a seven-point scale, which is the medium-risk category. Even if the Fund were to be classified in the lowest-risk group, this would not mean that the investment is risk-free. The risk of fluctuations in the value of a Unit is high, particularly due to the volatility of the financial markets. Equity investments form a significant part of the Fund's investment strategy.



The summary risk indicator assumes that the investor will hold the investment for at least the recommended minimum investment horizon. The summary risk indicator serves as a guide to the level of risk associated with this product compared with other products. It shows how likely it is that the product will lose money as a result of market movements, or because we are unable to pay you.

The synthetic risk profile indicator provided does not fully capture other risks associated with investing in the Fund, as set out in Article 8.2, in particular operational risk and the risk of insufficient liquidity. The Fund's classification within the specified risk group is not a reliable indicator of the Fund's future risk profile or its expected return, and may change over time.

9 Historical performance

9.1 The Fund was established in 2026 and, as a newly established fund, has no historical performance data available.

9.2 Historical performance data is no guarantee of the Fund's future performance, and its usefulness as an indicator of future performance is limited.

10 Principles of management and distribution of shares in profit or revenues

10.1 The Fund's financial year is the calendar year.

10.2 The approval of the Fund's financial statements falls within the remit of the Company's Board of Directors.

10.3 The Fund's assets and liabilities are valued at fair value in accordance with Section 196 of the Act and other legal regulations, in particular the Government Regulation and Decree No. 244/2013 Coll., on the detailed regulation of certain provisions of the Act on Investment Companies and Investment Funds.

10.4 The valuation of the Fund's assets and liabilities is carried out on every working day. The valuation of the Fund's assets and liabilities is also carried out on 31 December of each calendar year, regardless of whether that date falls on a working day. In justified cases, the valuation may be carried out at longer intervals, but at least once a month. In justified cases, the Company's Board of Directors shall decide on a change to the valuation frequency; this decision must be published in good time on the Company's website at www.woodis.cz.

10.5 The Fund's income is reinvested and is not paid out to Unitholders; the Fund operates on an accumulation basis and all income is reflected in an increase in the Unit Value.

10.6 The Company keeps separate accounts for the assets and liabilities, as well as for the costs, income and operating results relating to the Fund's assets, distinct from its own accounts and those of other funds it manages.

11 Unit Certificates issued by the Fund

11.1 The Fund issues Unit Certificates in accordance with the Act and this Statute. Unit Certificates represent the investor's share in the Fund's assets.

11.2 The Company shall apply for the Unit Certificates to be admitted to trading on the regulated market organised by the Prague Stock Exchange.

11.3 Unit Certificates are issued as book-entry securities in the Central Register.

11.4 Unit Certificates are freely transferable, unless otherwise provided for in the Statute or in legislation.

11.5 The nominal value of one Unit Certificate is CZK 1,000 and the currency in which its value is stated is the Czech crown.

11.6 The Unit Certificates are assigned an identification code in accordance with the International Securities Identification Numbering System (ISIN): CZ1005101004.

11.7 The number of Unit Certificates is not limited.

11.8 Ownership of Unit Certificates is evidenced by an extract from the owner's account in the Central Register or the Follow-up Records

11.9 Unit Certificates confer the same rights on all Unitholders.

11.10 The contractual terms for the issuance and redemption of Unit Certificates are to be provided to potential investors on request and can be viewed in the registered office of the Company.

11.11 The Unit Certificate entitles the Unitholder to a share in the Fund's assets, to the redemption of the unit at its current value, to payment of the current value of the unit upon receipt of a request for redemption, to receive a share of the liquidation proceeds within 3 months of the date on which the Fund's assets are realised and its liabilities settled, to be provided with the necessary information free of charge should the investor request it, as well as other rights granted to investors under the Statute or applicable legislation.

11.12 The Unit Value is determined on each business day (hereinafter referred to as 'D-Day'), is based on the closing prices of the underlying shares in the portfolio on the previous business day (day D-1) and is published for Day D-1. The Unit Value is rounded to four decimal places. Information on the Unit Value valid for day D-1 is available at the Company's registered office and on the Company's website in accordance with Article 13.14 on D-Day.

11.13 The Company shall issue and redeem Unit Certificates at par value only on the date on which it commences the issue of Unit Certificates.

11.14 Issue of Unit Certificates:

a) for the purposes of this Article, the term 'Client' refers to an applicant for the acquisition of Unit Certificates, who is always a Securities Trader, the Fund's Prime Broker, applying for the acquisition of Unit Certificates on behalf of its customers,

b) The Company shall issue Unit Certificates to the Client on the basis of an agreement for the issue and redemption of Unit Certificates concluded with the Company (hereinafter referred to as the "Agreement"),

c) the Company shall issue Unit Certificates to the Client on the basis of the Client's irrevocable undertaking to subscribe for Unit Certificates in accordance with Section 130(5) of the Act (hereinafter referred to as the "Order"). The Client is obliged to pay the Unit Value determined in accordance with Article 11.12 into the Fund's account, where the variable symbol serves to identify the Client, no later than the third working day following the D-Day,

d) the minimum amount for the issue of Unit Certificates is CZK 1,000,

e) the relevant date for the issue of Unit Certificates to the Client is the date of receipt of the Client's Order for the issue of Unit Certificates,

f) The Client acquires Unit Certificates at the Unit Value announced for day D-1,

g) Unit Certificates are issued on every working day,

h) the date of issue means the date on which the Unit Certificates are credited to the Client's account in the Central Register. Rights arising from a Unit Certificate come into effect on the date of issue,

i) The Company reserves the right to decide which Client Orders for the purchase of Unit Certificates it will accept and which it will reject, in particular where this would disrupt the stability of the Fund or harm the interests of existing Unitholders.

11.15 Redemption of Unit Certificates:

a) For the purposes of this Article, the term 'Unitholder' shall also include a Securities Trader requesting the redemption of Unit Certificates on behalf of its clients,

b) Except as provided for by the Act or the Statute, the Company shall redeem Unit Certificates from a Unitholder provided that the Unitholder has submitted, via a Securities Trader, an instruction to redeem Unit Certificates in the form set out in the Annex to the Agreement,

c) the minimum amount for the redemption of Unit Certificates is CZK 1,000. If the redemption of Unit Certificates would result in the value of the Unit Certificates held by the Unitholder falling below the minimum investment specified in the Statute, i.e. CZK 1,000, the Unitholder is obliged to submit a request for the redemption of all Unit Certificates held by them. The Company is entitled to accept a request for the redemption of Unit Certificates even in an amount that does not comply with the above rule,

d) Unit Certificates are redeemed on every working day,

e) The Unitholder shall request the redemption of Unit Certificates, specifying the number of Unit Certificates to be redeemed,

f) Unit Certificates are redeemed at the value determined as at the Valuation Date, provided that an instruction to redeem the Unit Certificates is received by the Administrator on or before that date. If an instruction to redeem is received by the Administrator after the Valuation Date, the Unit Certificates will be redeemed at the value determined as at the next Valuation Date,

g) The Company is obliged to redeem a Unit Certificate from the Unitholder using the Fund's assets, provided that the redemption of Unit Certificates has not been suspended,

h) The Company shall ensure payment for the redemption of Unit Certificates no later than the 30th day following the announcement of the Unit Value,

i) Unit Certificates designated by the Unitholder for redemption must not be subject to any circumstances that would prevent the Company from writing them off from the owner's account in the Central Register or the Follow-Up Records,

j) the redemption of Unit Certificates is not subject to an exit charge,

k) the rights attached to a Unit Certificate shall cease upon the redemption of Unit Certificates by the Company on the date the Unit Certificates are written off from the owner's account in the Central Register or the Follow-Up Records, on the date of payment of the share of the liquidation balance upon the winding-up of the Fund, or within the time limits laid down by the Act in the event of the Fund's conversion pursuant to Article 13.9.

11.16 The issue or redemption of Unit Certificates is carried out at the Company's registered office.

11.17 The Company may, in accordance with the Act, suspend the issue or redemption of Unit Certificates for a maximum period of three (3) months, provided this is necessary to protect the rights or legally protected interests of Unitholders. The decision to suspend the issue or redemption of Unit Certificates is taken by the Company's Board of Directors, which is obliged to draw up minutes of its decision. The minutes must state the date and exact time of the decision to suspend, the reasons for the suspension, the point in time from which the issue or redemption of Unit Certificates is suspended, and the decision of the Company's Board of Directors as to whether the suspension also applies to Unit Certificates for which an application for issue or redemption was made prior to the point in time from which the issue or redemption of Unit Certificates is suspended; the decision of the Company's Board of Directors as to whether, upon the resumption of the issue or redemption of Unit Certificates, the procedure set out in Section 139(1)(a) or (b) of the Act will be followed; and the period for which the issue or redemption of Unit Certificates is suspended. This includes, for example, the period at the turn of the calendar year and, in particular, exceptional circumstances such as the inability to reliably value the assets held by the Fund, significant fluctuations in the financial markets, natural disasters or excessively high demand for the issue or redemption of Unit Certificates, where such circumstances threaten the interests of other Unitholders and the assets of the Fund.

11.18 The issue or redemption of Unit Certificates shall be suspended from the moment a decision is taken to suspend their issue or redemption. From that moment, until the date on which the issue or redemption of Unit Certificates is resumed, no Unit Certificates of the Fund may be issued or redeemed, with the exception of Unit Certificates for which a request for issue or redemption was made prior to the time from which the issue or redemption of Unit Certificates is suspended and for which the Unit Certificates have not yet been issued or the consideration for redemption has not yet been paid. This exception shall not apply if the Company's Board of Directors has decided that the decision to suspend the issue or redemption also applies to these Unit Certificates. The Company shall immediately deliver a notice of the suspension of the issue or redemption of Unit Certificates to the Czech National Bank and inform the Unitholders of this fact. If the suspension of the issue or redemption of Unit Certificates jeopardises the interests of the Unitholders, the Czech National Bank shall revoke this decision and the Company shall, without undue delay, ensure the issue and redemption of all Unit Certificates for which Unitholders have requested issue or redemption and for which no consideration has been paid

in respect of redemption or issue of the Unit Certificates, at an amount equal to their current value as determined on the date the request was made. The date of resumption of the issue or redemption of Unit Certificates shall be the day following the day on which the period for which the issue or redemption of Unit Certificates was suspended expired. The Company shall issue or redeem the Unit Certificates whose issue or redemption was suspended and in respect of which the consideration for redemption has not been paid or the Unit Certificates have not been issued, at an amount equal to the current value of the Unit Certificate determined as at the date on which the request was submitted. Alternatively, the Company shall disregard requests for the issue or redemption of Unit Certificates in respect of which the consideration for redemption has not been paid or the Unit Certificates have not been issued, and the Unitholders who submitted such requests shall be invited without undue delay to submit their requests again if their interest persists. The Unitholder is not entitled to default interest for the period during which the issue or redemption of Unit Certificates is suspended, unless, at the time of the suspension of the issue or redemption of Unit Certificates, the Company is already in default with the payment of the redemption amount, or unless the Czech National Bank has revoked the decision to suspend the issue or redemption of Unit Certificates and the Unitholder has not been paid the consideration for the redemption. In such a case, the Company shall pay default interest from its own assets.

12 Fees and expenses

12.1 For the management and administration of the Fund, the Company is entitled to a management fee.

12.2 Basic information on the Company's fees and the Fund's total expenses is set out in the following table:

One-off fees charged before or after the investment is completed (This is the maximum amount that may be charged to an investor before the investment is made or before the investment is paid out.)	
Entry fee (charge)	**0 %** of the amount invested
Exit fee (charge)	**0 %** of the value of redeemed Unit Certificates
Expenditure covered by the Fund's assets during the year:	
Management fee	**max 0,19 % p.a.** of the average Fund Capital value
Total cost (estimate, including management fee)	**0,20 % p.a.** of the average Fund Capital value
Expenditure covered by the Fund's assets under specific conditions	
Performance fee	**0 %**

12.3 The Fund's assets are used to cover the remuneration payable to the Company (Articles 12.5 and 12.6), the remuneration payable to the Depositary (Article 12.8) and other costs as set out in Article 12.9. The remuneration payable to the Company for the management of the Fund's assets does not include value added tax, should this activity be subject to such tax.

12.4 Fees and expenses paid out of the Fund's assets are used to ensure the management of its assets and may reduce the return on invested capital.

12.5 The management fee is capped at 0.19 per cent p.a. of the daily value of the Fund Capital. The pro rata amount of the fee is determined at each valuation of the Fund's assets and liabilities. The aliquot part of the management fee is paid monthly and is calculated as the sum of the daily running totals of the management fee for the month in question.

12.6 No performance fee is charged.

12.7 No entry fee (charge) is charged to the investor prior to making their investment.

12.8 The Depositary is entitled to a fee for performing its duties as Depositary, the pro rata part of which is determined at each valuation of the Fund's assets and liabilities. It is expressed as a percentage of the average value of the Fund's capital, as follows: 0.04% p.a. + VAT, with the minimum fee payable to the Depositary being CZK 240,000 per annum. The average value of the Fund Capital is calculated monthly and the remuneration is paid to the Depositary monthly in arrears. The Depositary's remuneration is accounted for in the Fund's currency.

12.9 In addition to the remuneration paid to the Company and the Depositary, the following costs are covered from the Fund's assets:

a) fees and commissions payable to securities traders and market operators,

b) fees for the safekeeping and administration of investment instruments,

c) fees payable to banks for account maintenance and the handling of funds,

d) costs of borrowed capital,

e) administrative, court and notarial fees,

f) taxes,

g) costs of tax audits,

h) costs of statutory audits,

i) expert opinions, where required by the Act,

j) other costs not expressly listed in points (a) to (l) which the Company, acting with due care, necessarily and reasonably incurs in connection with the management of the Fund's assets.

12.10 All other expenses and costs relating to the management of the Fund's assets which are not specified in Articles 12.5 to 12.9 are included in the Company's remuneration and shall be borne by the Company.

13 Further information necessary for investors to make an informed assessment of the investment

13.1 In addition to the Statute, the Company publishes a Key Information Document; both documents are updated on an ongoing basis. Any amendments to the Statute are decided by the Company's Board of Directors. Such amendments are not subject to prior approval by the Czech National Bank (ČNB); the Czech National Bank is informed of any amendments made without undue delay. The information contained in the Key Information Document must be consistent with that contained in the Statute. The new full texts of the Statute and the Key Information Document are published on the Company's website.

13.2 To ensure professional management, the Company draws on the expertise and experience of its employees. The Company also utilises the services of securities dealers who have been granted the relevant authorisation in accordance with Czech law, or foreign entities with a similar scope of activity who have been granted the relevant foreign authorisation.

13.3 The Fund's auditor is Deloitte Audit, s.r.o., with its registered office at Italská 2581/67, 120 00 Prague 2, Czech Republic, Company Registration Number 496 20 592.

13.4 The Fund shall be wound up with liquidation if any of the circumstances set out in Section 375 of the Act arise, i.e. in the following cases:

a) the Company so decides,

b) the Company is wound up with liquidation and the Czech National Bank does not decide to transfer the management of the Fund to another manager,

c) the Company's authorisation to manage the Fund ceases and the Czech National Bank does not decide to transfer the management of the Fund to another manager, or

d) the Czech National Bank or a court so decides.

13.5 Upon the liquidation of the Fund, the Company shall realise the Fund's assets and settle the Fund's liabilities within 6 months of the date of the Fund's dissolution, and shall pay the Unitholders their shares of the liquidation surplus within 3 months of the date on which the Fund's assets have been realised and the Fund's liabilities have been settled. More detailed rules governing the procedure for the Fund's liquidation are set out in Sections 375 to 379 of the Act.

13.6 The Fund may be transformed in one of the following ways:

a) a merger of unit funds by formation of a new fund,

b) a merger of unit funds by absorption,

c) transformation of the Fund into a public limited company,

d) transformation of the Fund into a standard fund.

13.7 The merger of unit funds by formation of a new fund is governed by Sections 382 to 397 of the Act. The merger is carried out in accordance with the approved merger plan. Authorisation from the Czech National Bank is required for a merger. The administrator of the unit fund to be wound up as a result of the merger shall publish on its website the decision of the Czech National Bank authorising the merger and the Statute of the unit fund to be created by the merger within one month of the date on which that decision becomes final. At the same time, it shall publish on its website a notice regarding the entitlement to redeem the Unit Certificates. Upon publication of this notice, unitholders of the merging unit funds are entitled to redeem their unit certificates without any deduction; however, an amount corresponding to the investment company's reasonably incurred costs associated with the redemption of the Unit Certificates may be deducted. This right expires two months after the date of publication of the notice. The merging unit funds are wound up, and the holders of the securities issued by them become unitholders of the newly established unit fund upon the expiry of the specified period on the effective date of the merger. Detailed rules governing the procedure for the merger of the Fund are set out in the Act.

13.8 The merger of unit funds by absorption is governed by Sections 398 to 413 of the Act. A merger is carried out in accordance with an approved merger plan, for which authorisation from the Czech National Bank is required. The administrator of the mutual fund being wound up as a result of the merger shall publish on its website the decision of the Czech National Bank authorising the merger and the statute of the receiving unit fund within one month of the date on which that decision becomes final. At the same time, it shall publish a notice regarding the entitlement to redeem the Unit Certificates. Upon publication of this notice, unitholders of the mutual fund being wound up as a result of the merger acquire the right to redeem their unit certificates without any charge; however, an amount corresponding to the investment company's reasonably incurred costs associated with the redemption of the unit certificates may be charged. This right expires two months after the date of publication of the notice. The merging unit funds are wound up and the holders of the securities issued by them become unitholders of the receiving unit fund upon the expiry of the specified period on the effective date of the merger. The administrator of the receiving unit fund is obliged, within three months of the effective date of the merger, to exchange the unit certificates of the unit holders of the dissolved unit fund for unit certificates of the receiving unit fund in a ratio determined by the amount of the fund's capital attributable to a unit certificate of the dissolved unit fund as at the effective date of the merger. Detailed rules governing the procedure for the merger of the Fund are set out in the Act.

13.9 The Fund may be transformed into a public limited company with variable share capital. The conversion is governed by Sections 414 to 424 of the Act. The transformation shall be carried out in accordance with an approved transformation plan, for which authorisation from the Czech National Bank is required. The Company shall publish the decision of the Czech National Bank authorising the transformation

within one month of the date on which that decision becomes final, as well as the transformation plan, the articles of association and the statutes of the public limited company with variable share capital into which the Fund is to be converted. The Company shall also publish on its website a notice regarding the entitlement to redeem a Unit Certificate. The administrator of the joint-stock company into which the Fund has been converted shall, within 3 months of the date on which the transformation takes effect, ensure the exchange of the Unit Certificate for a share in the newly formed joint-stock company or for an investment share in the newly formed joint-stock company with variable share capital, in a ratio determined according to the value of the Unit Certificate as at the date on which the conversion takes effect. More detailed rules governing the procedure for the transformation of the Fund are set out in the Act.

13.10 A fund, as a special fund, may be transformed into a standard fund. The transformation is governed by Sections 429 to 432 of the Act. The decision to transform a special fund into a standard fund is taken by the manager of the special fund being transformed, and the transformation requires authorisation from the Czech National Bank. From the date of submission of the application for authorisation of the transformation, the investment fund administrator shall publish on its website information regarding the intended transformation and its consequences for unitholders. More detailed rules governing the procedure for transforming the Fund into a standard fund are set out in the Act.

13.11 Contact point for additional information:

WOOD & Company investiční společnost, a.s.

Prague 1 - Nové Město, náměstí Republiky 1079/1a, Postal Code 110 00,
www.woodis.cz

Tel.: 222 096 111, e-mail: fondy@wood.cz

13.12 The taxation of the Fund's income is governed by the Income Taxes Act. The income tax rate applicable to the Fund is determined in accordance with Section 21(2) of the Income Taxes Act.

13.13 The Income Taxes Act also governs taxation of income or profits from holding or transfer of Unit Certificates. Applicable taxation of income or profits of Unitholders depends on the tax regulations in force at the time such income or profits are realised and may not necessarily be the same for every Unitholder. For Unitholders that are non-resident taxpayers, applicable taxation is governed, in addition to the Income Taxes Act, by the respective international double tax treaties. For information on the tax consequences of investing in the Fund for a particular investor, also with regard to frequent changes in tax legislation, we therefore suggest contacting your tax consultant.

13.14 The Company provides information to the Unitholders and the Czech National Bank as follows:

a) publishes the Fund's annual report on the Company's website www.woodis.cz no later than 4 months after the end of the financial year, and the half-yearly report no later than 2 months after the end of the first 6 months of the financial year. The Company shall submit these reports to the Czech National Bank. They shall be made fully available to Unitholders at the Company's registered office and, upon request, shall be sent to them free of charge without undue delay.

b) The Company provides information on its website to the Unitholders

   i. daily about the Unit Value and about the Fund Capital,

   ii. monthly about the number of issued and redeemed Unit Certificates, about the amounts for which these Unit Certificates were issued and redeemed, and the composition of the Fund's assets as at the last day of the month.

13.15 In case of leverage for investments in the Fund, the annual report on the Fund will include the information:

a) on the extent of leverage for the Fund,

b) on changes in the extent of leverage, collaterals provided in connection with the use of leverage, and on any changes concerning the authorisation to further use the financial collateral provided or comparable security under foreign law,

c) on the proportion of the Fund's total assets that are subject to special measures due to low liquidity.

13.16 In accordance with Article 6 of the SFDR, the Fund manager is obliged to publish:

a) the manner in which Sustainability Risks are incorporated into the Fund's investment decisions, and

b) the results of the assessment of the likely impact of Sustainability Risk on the Fund's returns.

In its investment decisions, the Fund primarily takes into account criteria other than the selected financial asset's stance on sustainability factors, as defined in the SFDR, and its potential exposure to Sustainability Risk.

Any significant adverse effects of factors relating to Sustainability Risks to which a financial asset held by the Fund might be exposed may be reflected in the calculation of the Fund Capital through the regular valuation of the Fund's assets and liabilities, and ultimately in the Unit Value. However, given the diversification of the assets acquired for the Fund's portfolio, such a risk is marginal.

The Fund does not take into account any indicators of major adverse impacts on sustainability factors, as it does not yet have sufficient data available to enable it to

make an informed assessment of sustainability risks and the adverse impacts of investment decisions. The underlying investments of this Fund do not take into account the EU criteria for environmentally sustainable economic activities.

13.17 The supervisory authority is the Czech National Bank. Its contact details are:

Česká národní banka

Na Příkopě 28, 115 03 Prague 1

Tel.: 800 160 170, e-mail: info@cnb.cz

13.18 The Fund's inclusion in the register of the Czech National Bank and the Czech National Bank's exercise of state supervision do not guarantee the return on investment or the Fund's performance. They cannot rule out the possibility of a breach of legal obligations or the Statute by the Company, by the Depositary or any other person, nor do they guarantee that any loss caused by such a breach will be compensated.

13.19 The courts of the Czech Republic shall have jurisdiction to settle any disputes arising from the contract in connection with the investor's investment in the Fund, unless otherwise provided for by applicable mandatory legislation. The governing law for the contractual relationship in connection with the investor's investment in the Fund shall be the legal system of the Czech Republic, unless otherwise specified in the relevant contract.

Part II.

Final Provisions

1.1 The Company's Board of Directors declares that the information set out in this Statute is true and complete.

1.2 The Statute was approved by the Board of Directors of the Company.

1.3 This version of the Statute becomes effective on 6 August 2026.

In Prague, 6 August 2026

Ing. Miroslav Nosál

Chairman of the Board of Directors

WOOD & Company investiční společnost, a.s.