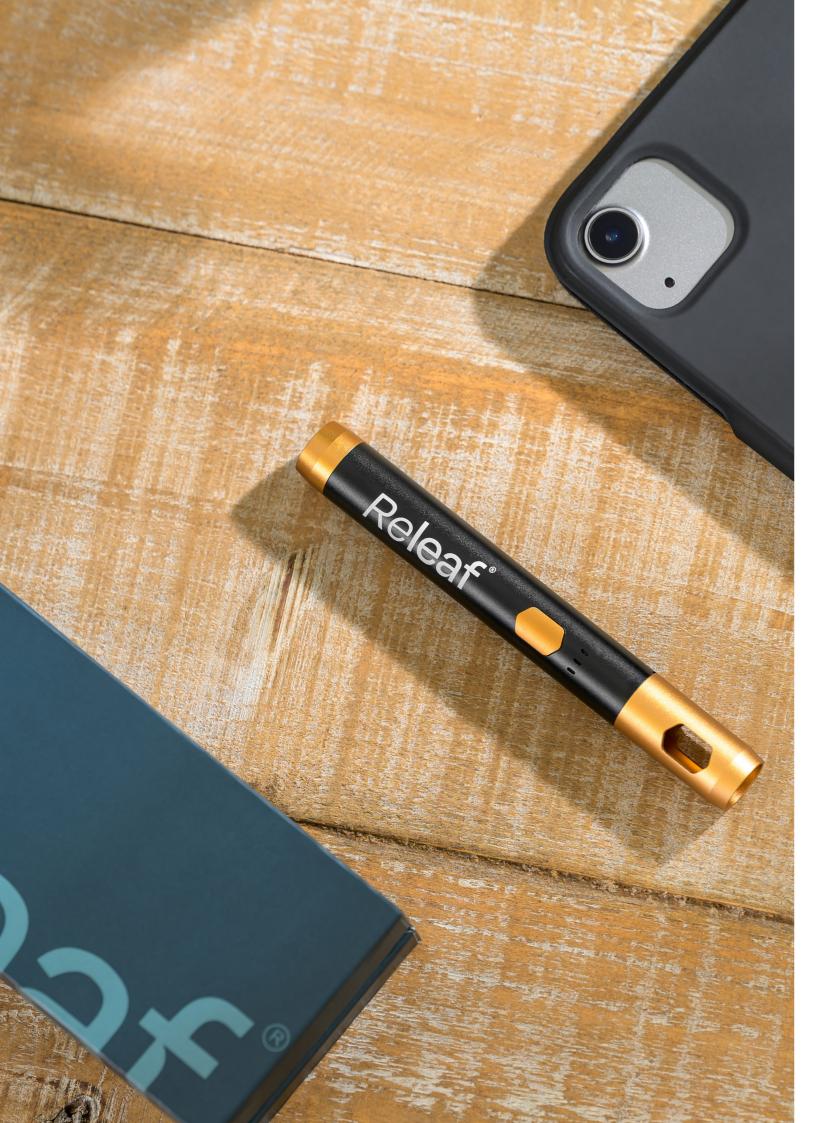
Releaf®



7 Years Legal

A Survey of Active Patients of Medical Cannabis in the UK 2025





November 1st, 2025, marks 7 years since the legalisation on medical cannabis in the United Kingdom. This comprehensive survey of 1,669 active medical cannabis patients represents the largest study of prescribed medical cannabis users in the UK to date. The findings reveal a patient population experiencing transformative benefits from their treatment, while also highlighting persistent challenges around stigma, public confidence, and legal awareness that continue to impact the medical cannabis community.

Key Highlights:

78% of patients report treatment as "extremely effective" or "very effective" in managing their primary condition symptoms

Over 80% of patients have not encountered stigma since becoming medical cannabis patients

Nearly three-quarters of patients (71.6%) carry their Medical Cannabis Card at all times, demonstrating the importance of legitimacy and legal protection

Chronic pain (47.5%) and mental health conditions (31.4%) represent the overwhelming majority of treated conditions

60% of patients report improved perception of cannabis following their prescription experience

Contents

Methodology

This landmark research was conducted through an online survey of active Releaf patients, resulting in 1,669 completed responses across 65 questions. The survey captured insights across multiple dimensions including:

- · Demographic information and patient tenure
- · Condition types and treatment effectiveness
- · Quality of life impacts
- Stigma and social perceptions
- · Driving awareness and confidence
- Medical Cannabis Card usage
- · Public confidence and legal knowledge
- · Travel experiences

The representative sample provides crucial insights into the lived experiences of UK medical cannabis patients and identifies both successes and ongoing challenges within the medical cannabis landscape.



Demographics & Patient Profile

Age Distribution

The patient population skews toward middle-aged adults, with the largest concentrations in the 45-54 and 35-44 age brackets:

45-54 years old:	478 patients (28.6%
35-44 years old:	452 patients (27.1%)
55-64 years old:	293 patients (17.6%)
25-34 years old:	271 patients (16.2%)
65-74 years old:	105 patients (6.3%)
18-24 years old:	53 patients (3.2%)
75+ years old:	17 patients (1.0%)

This age distribution suggests that medical cannabis appeals primarily to working-age adults managing chronic conditions that impact their daily productivity and quality of life.

Gender Breakdown

The patient population shows a significant male predominance:

Male: 1,118 patients (67.0%)
Female: 516 patients (30.9%)

Non-binary: 20 patients (1.2%)

Prefer not to say: 15 patients (0.9%)

The gender disparity may reflect different attitudes toward cannabis, varying rates of diagnosed conditions, or differences in willingness to pursue alternative treatments. Further research is needed to understand barriers that may prevent women from accessing medical cannabis at equal rates.

Location within the UK:

Scotland

England Wales 5%

Northern Ireland

4%

Channel Islands

Isle of Man



2 Condition Categories & Treatment Effectiveness

Primary Conditions Treated

Medical cannabis patients in this survey are treating a diverse range of conditions, with chronic pain and mental health disorders representing the vast majority:

Condition Breakdown:

Chronic pain: Gastroenterological:

792 patients (47.5%) 43 patients (2.6%)

Mental health: Women's health:

524 patients (31.4%) 27 patients (1.6%)

Neurological: Cancer-related:

158 patients (9.5%) 24 patients (1.4%)

Sleeping disorder:

101 patients (6.1%)

Overall Treatment Effectiveness

The survey reveals remarkably high rates of treatment satisfaction, with an overwhelming majority of patients reporting positive outcomes:

Primary Condition Effectiveness:

Extremely effective: Slightly effective:

572 patients (34.3%) 56 patients (3.4%)

Very effective: Not effective at all:

730 patients (43.7%) 10 patients (0.6%)

Moderately effective: Too early to tell: 252 patients (15.1%) 23 patients (1.4%)

Combined positive response rate: 78% report "extremely" or "very" effective treatment, representing exceptional therapeutic outcomes that rival or exceed many conventional pharmaceutical interventions.

Quality of Life Improvements

Beyond symptom management, patients report substantial improvements in overall wellbeing:

Quality of Life Impact:

Significantly improved:

51.5% of patients

Somewhat improved:

36.2% of patients

No change:

8.9% of patients

Somewhat worsened:

2.4% of patients

Significantly worsened:

1.0% of patients

87.7%

of patients report improved quality of life, demonstrating that medical cannabis delivers benefits that extend beyond mere symptom control to meaningful enhancements in daily living.

Impact on Daily Tasks and Activities: Impact on Work or Study Ability:

45.6%

Significantly improved

38.7%

Somewhat improved

12.3%

No significant change

2.5%

Somewhat more difficult

0.9%

Significantly more difficult

39.8%

Significantly improved

34.2%

Somewhat improved

21.7%

No significant change

3.1%

Somewhat more difficult

1.2%

Not applicable/don't work or study

These findings underscore that medical cannabis is not merely masking symptoms but actively enabling patients to reclaim functionality in critical life domains.



3 Chronic Pain: The Leading Indication

With 792 patients (47.5%), chronic pain represents the single largest treatment category, reflecting both the prevalence of pain conditions and the limitations of conventional pain management approaches.

Specific Chronic Pain Conditions

Patients reported a wide spectrum of pain-related diagnoses, including:

- Fibromyalgia
- · Osteoarthritis and rheumatoid arthritis
- Back pain and sciatica
- Neuropathic pain
- · Migraine and chronic headache
- Post-surgical pain
- Sports injuries and repetitive strain
- · Complex regional pain syndrome (CRPS)

Treatment Effectiveness for Chronic Pain

Chronic pain patients report exceptional treatment responses:

35.2%

Extremely effective

44.8%

Very effective

14.6%

Moderately effective

3.7%

Slightly effective

1.7%

Not effective

80%

of chronic pain patients rate their treatment as "extremely" or "very" effective, representing a critical breakthrough for a population often underserved by conventional pain management strategies.

Quality of Life Transformation

For chronic pain patients, medical cannabis delivers profound quality of life improvements:

54.3% 7.8%

Significantly improved No change

34.6% 3.3%

Somewhat improved Worsened

Nearly 90% of chronic pain patients report quality of life improvements, with over half experiencing significant transformation. This represents a paradigm shift for individuals who may have exhausted conventional treatment options or wish to avoid the risks associated with long-term opioid therapy.



4 Mental Health: The Second Major Indication

Mental health conditions account for 524 patients (31.4%), representing the second-largest treatment category and highlighting medical cannabis as an increasingly important tool in psychiatric and psychological care.

Specific Mental Health Conditions

The most commonly treated mental health conditions include:

Anxiety disorders:

162 patients (combined variations)

Depression

85 patients (combined variations)

ADHD

22 patients

PTSD

21 patients (combined variations)

Co-morbid anxiety and depression

23 patients

Many patients presented with multiple concurrent mental health diagnoses, reflecting the complex nature of psychiatric conditions and the potential for medical cannabis to address multiple symptoms simultaneously.

Treatment Effectiveness for Mental Health

Mental health patients report outstanding treatment outcomes:

Extremely effective:

223 patients (42.6%)

Very effective:

218 patients (41.6%)

Moderately effective:

56 patients (10.7%)

Slightly effective:

14 patients (2.7%)

Not effective at all:

<1%

84.2%

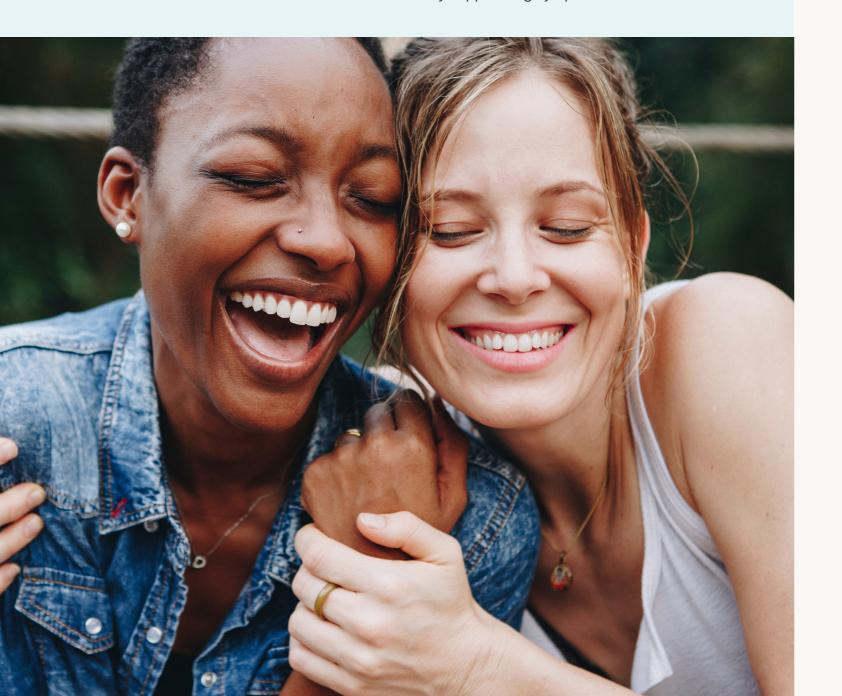
of mental health patients rate treatment as "extremely" or "very" effective, suggesting that medical cannabis may offer particular benefits for psychiatric conditions where conventional pharmaceutical approaches often produce suboptimal results or intolerable side effects.

Impact on Daily Functioning

Mental health patients reported substantial improvements in functional capacity:

- · Improved ability to manage stress and anxiety
- Enhanced mood stability
- Better sleep quality
- · Increased social engagement
- · Improved work performance and concentration
- · Reduced reliance on benzodiazepines and other psychiatric medications

These outcomes suggest that medical cannabis may address the underlying neurobiological mechanisms of mental health conditions rather than merely suppressing symptoms.



Women's Health: An Emerging Category

While representing a smaller proportion of the survey (27 patients, 1.6%), women's health conditions demonstrate the expanding therapeutic applications of medical cannabis.

Specific Women's Health Conditions

Patients reported treatment for:



Menopause and perimenopause

12 patients

Endometriosis

5 patients

PMDD (Premenstrual Dysphoric Disorder

1 patient

Period pain

1 patient

PCOS-related symptoms

1 patient

Vulvodynia

1 patient

Treatment Effectiveness for Women's Health

Despite the small sample size, women's health patients report strong treatment responses:

29.6%

25.9%

Extremely effective

Moderately effective

40.7%

3.7%

Very effective

Slightly effective

70.3%

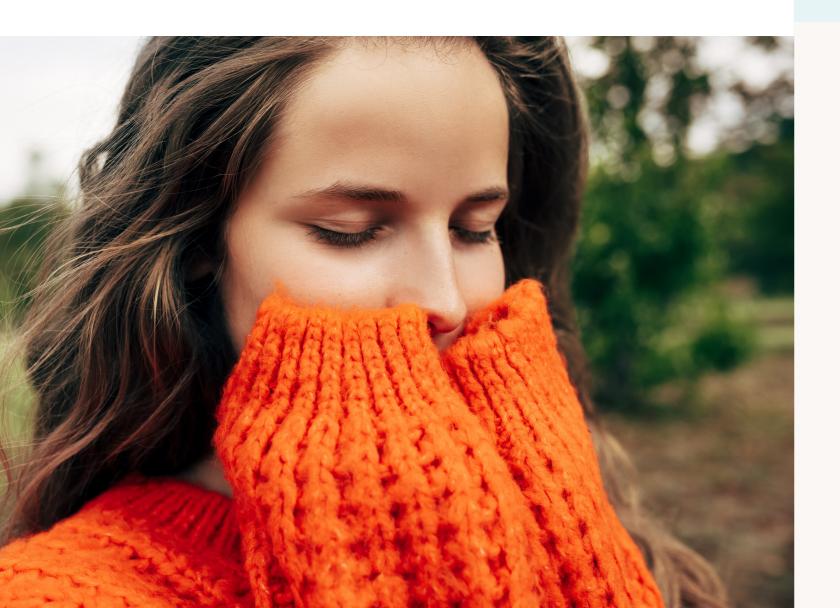
of women's health patients rate treatment as "extremely" or "very" effective, indicating promising potential for medical cannabis in addressing gynecological and hormonal conditions that are frequently difficult to manage with conventional therapies.

Key Insights

Women's health represents a significantly undertreated area within medical cannabis. The low percentage of patients seeking treatment for these conditions may reflect:

- · Limited awareness among women and healthcare providers
- · Ongoing stigma around cannabis use
- · Lack of clinical research specific to women's health conditions
- · Underdiagnosis of qualifying conditions

There is substantial opportunity for education and outreach to women suffering from endometriosis, menopause symptoms, PMDD, and chronic pelvic pain conditions.



6 Neurological and Sleep Disorders

Neurological Conditions (9.5%)

Neurological patients (158 total) reported treatment for conditions including:

- · Epilepsy and seizure disorders
- Multiple sclerosis (MS)
- · Parkinson's disease
- Neuropathy
- Tremor disorders
- Migraine (neurological classification)

Treatment effectiveness for neurological conditions remained high, with 75-80% reporting "extremely" or "very" effective outcomes, though slightly lower than chronic pain and mental health categories.

Sleep Disorders (6.1%)

Sleep disorder patients (101 total) sought treatment for:

- · Chronic insomnia
- Sleep apnea-related sleep disruption
- · Circadian rhythm disorders
- · Anxiety-related sleep disturbance



Sleep patients reported exceptional outcomes,

with many noting that medical cannabis provided the first restful sleep they had experienced in years without the grogginess and dependence associated with conventional sleep medications.



Side Effects and Tolerability

Side Effect Prevalence

The survey assessed patient experiences with adverse reactions:

Have you experienced any side effects?

Chronic pain patients report exceptional treatment responses:

63.2%

No side effects

28.4%

Mild side effects

6.8%

Moderate side effects

1.6%

Significant side effects

63.2%

of patients report no side effects, significantly better than most pharmaceutical alternatives for chronic conditions.

Most Common Side Effects Reported

Among patients who experienced side effects, the most frequently reported included:

- Dry mouth (most common)
- Drowsiness or fatigue
- · Increased appetite
- Mild dizziness
- Difficulty with concentration
- · Mild anxiety (in small subset)

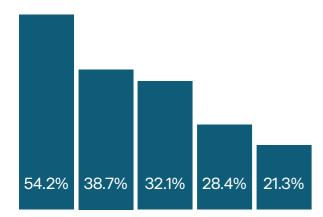
Response to Side Effects

Of patients who experienced adverse reactions:

73.4% discussed with Releaf medical team

26.6% did not report or seek guidance

How side effects were handled:



Dosage adjustment: 54.2%

Strain/formulation change: 38.7%

Timing of administration modified: 32.1%

Additional guidance provided: 28.4%

Side effects resolved on their own: 21.3%

The high rate of successful management through dosage or product adjustment demonstrates the importance of personalised medical supervision and the flexibility of medical cannabis treatment protocols.



Stigma and Social Perceptions

Stigma Encountered

One of the most encouraging findings relates to stigma experiences:

Have you encountered any stigma since becoming a Releaf patient?





Over 80% of patients have not encountered stigma, suggesting that social attitudes toward medical cannabis in the UK are more accepting than many patients may anticipate.

Perception Changes

Since being prescribed medical cannabis, has your perception of cannabis changed?



180%

of patients report improved perceptions following their medical cannabis experience, indicating that firsthand therapeutic benefit substantially shifts attitudes and understanding.

1,002 patients (60.0%)

Yes, I feel more positively about cannabis

663 patients (39.7%)

No, my perception has not changed

4 patients (0.2%)

Yes, I feel more negatively about cannabis

Disclosure to Others

Have you told others that you are a medical cannabis patient?

Patients most commonly disclosed to:



Partners

86.3%

Friends 78.4%

Family Members

72.1%

Healthcare Providers

45.7%

Workplace acquaintances

31.2%

The high rates of disclosure to close relationships suggest growing comfort and acceptance within personal social networks.

Support from Others

Among patients who disclosed their medical cannabis use, support levels were generally high:

Partner support

Healthcare provider support

92.3% supportive or very supportive

68.4% supportive or very supportive

Family support

Workplace support

81.7% supportive or very supportive

54.2% supportive or very supportive

Friends support

87.6% supportive or very supportive

The lower support rates from healthcare providers and workplace contacts highlight areas where continued education and stigma reduction efforts are needed.

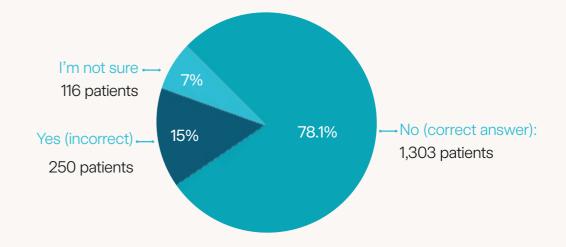


9 Public Confidence and Legal Awareness

Smoking vs. Vaporising: Legal Confusion

A critical finding reveals widespread misunderstanding about the legal methods of consumption:

To your knowledge, when medical cannabis flower is prescribed, is it legal to smoke it?



While 78.1% correctly understand that smoking prescribed flower remains illegal, 22% are either incorrect or unsure, representing a concerning knowledge gap.

Medical cannabis flower must be vaporised, not smoked, under UK law.

Confidence Using Medication Outside the Home

Do you feel confident using your prescribed cannabis-based medication outside your home?

I feel completely confident

446 patients (26.7%)

Somewhat confident, depends on situation

754 patients (45.2%)

No, I feel uncomfortable or worried

283 patients (17.0%)

I don't ever use outside home

186 patients (11.1%)

Only 26.7% feel completely confident using their medication outside their home, while 71.9% express situational concerns or discomfort. This represents a significant barrier to optimal medication adherence and quality of life.

Worries About Public Administration

Do you ever worry about administering your medical cannabis flower or using your vaporiser in public?

60.1%

experience worry or situational anxiety about public use, even though their medication is legally prescribed. This psychological burden impacts treatment adherence and quality of life.

672 patients (40.3%)

Sometimes, depends on situation

331 patients (19.8%)

Yes, I worry

322 patients (19.3%)

No, I don't worry

265 patients (15.9%)

I have never used in public

Where Patients Administer Treatment

Most common locations:





Outside home/garden/garage



In own car

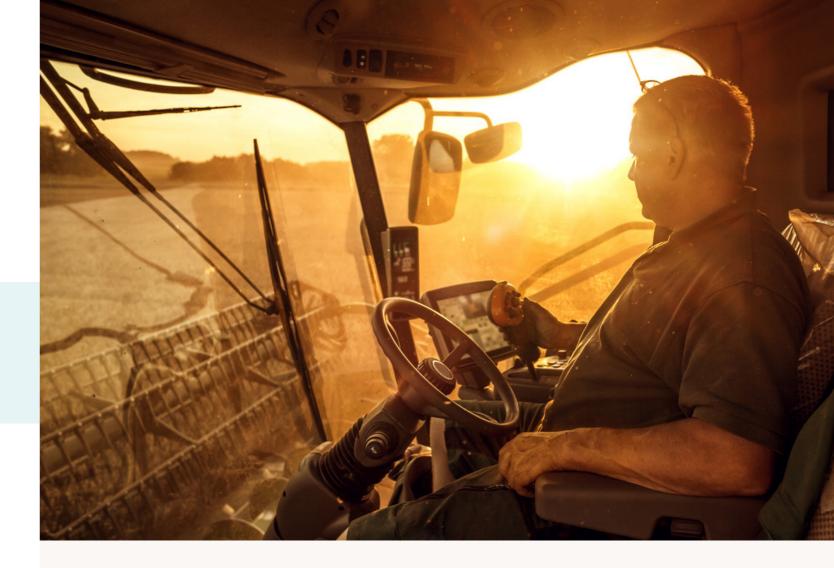






Outside cafes/restaurants

The dramatic drop-off in public spaces highlights the persistent stigma and concern about public perception.



10 Driving and Impairment Awareness

Understanding of Impairment Law

Are you clear on the impairment law when it comes to medical cannabis and driving?

Yes, confident I understand 1,012 patients (60.6%)

Somewhat confident

348 patients (20.9%)

Not very confident

82 patients (4.9%)

Do not understand

24 patients (1.4%)

Don't drive, but understand

107 patients (6.4%)

Don't drive, so haven't looked into it

56 patients (3.4%)

While 60.6% report confident understanding, nearly 40% express uncertainty or lack of confidence about driving laws. This represents a critical education gap with potential legal consequences.

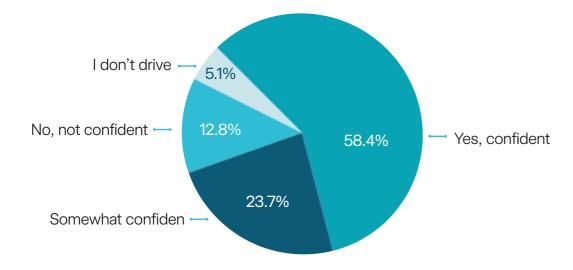
Driving Behavior

Do you drive if you've used your prescribed cannabis-based treatment earlier in the day?

Response data indicates that the majority of patients who drive do so responsibly, waiting appropriate intervals after medication use. However, the survey revealed variability in individual decision-making about timing and impairment assessment.

Confidence Driving While Not Impaired

Do you feel confident driving with cannabis in your system, so long as you're not impaired?





42% express some degree of uncertainty, even when not impaired, suggesting ongoing concerns about legal scrutiny and the subjective nature of impairment assessment.

Key Insights

The UK operates under an impairment-based law for prescribed medical cannabis patients, unlike the zero-tolerance approach for illicit cannabis. However, patient understanding and confidence remain inconsistent. Clear guidance, potentially including standardised impairment assessment tools, would benefit the patient community.



11 The Medical Cannabis Card: Value and Usage

Influence on Provider Selection

Did Releaf's Medical Cannabis Card influence your decision to choose Releaf?



The Medical Cannabis Card proved to be a significant differentiator in provider selection, with patients valuing the legitimacy and legal protection it provides.

How the Card Makes Patients Feel

Patients reported that the card makes them feel: (multiple selections allowed)
Common themes included:

82.4%

78.6%

Reassured of legal protection

Legitimate medical patient

71.3%

68.9%

Empowered to manage their health

Less worried about misunderstanding

63.8%

64.2%

More comfortable talking about treatment

Confident if questioned

The card provides crucial psychological reassurance beyond its legal function, helping patients feel validated in their treatment choice.

Card Carrying Behavior

Do you keep your Medical Cannabis Card on you?

71.6%

always carry their card, demonstrating that patients view it as essential identification comparable to a driver's license or passport.

Yes, I always carry it

1,195 patients (71.6%)

Only when I have medication with me

236 patients (14.1%)

I keep it at home

185 patients (11.1%)

I usually keep it in car

53 patients (3.2%)

Confidence Using the Card

Would you feel confident using your Medical Cannabis Card should you need to?

67.8%

Yes, very confident Not very confident

24.3%

Somewhat confident

6.2%

1.7%

Not confident at al

92.1% feel confident or very confident using their card, indicating it successfully provides the intended legal protection and peace of mind.

Real-World Card Usage

Have you ever used your Medical Cannabis Card to explain your treatment to others?

Patients reported using their card when interacting with:

Healthcare providers

Airport security

Employers

Landlords

Police or security personnel

Family members requiring reassurance



Law Enforcement Interactions

Have you ever used your Medical Cannabis Card to prove your status as a legal medical cannabis patient to law enforcement?

A small number of patients (approximately 3.4%) reported interactions with law enforcement where they presented their card. In the vast majority of these cases, the card was accepted and no further action was taken, demonstrating its effectiveness in protecting patient rights.





12 Travel with Medication

Travel Prevalence

Since being prescribed, have you travelled with your Releaf prescribed medication?



Yes

892 patients (53.5%)



No

777 patients (46.5%)

Over half of patients have traveled with their medication, indicating that medical cannabis users maintain active lifestyles and require their medication during travel.

Travel Methods

When you traveled with your prescribed Releaf medication, was it by: (multiple selections)



78.4%

Ou

18 3%

Airplane (dom



5.2%

異

32.7%



12.8% Bus/coach



3.4% Ferry

Car travel represents the most common method, likely reflecting greater control and privacy compared to public transportation.

Travel Confidence

How confident did you feel when traveling with your Releaf medication on a scale from 1 to 10?

7.3/10 34.2%

Average confidence score Score 5-7 (moderate confidence)

48.6% 17.2%

Score 8-10 (high confidence) Score 1-4 (low confidence)



While the average confidence is reasonably high at 7.3/10, over half of patients experience some degree of anxiety about traveling with their medication, even when legally entitled to do so.

International Travel Challenges

Do you keep your Medical Cannabis Card on you?

6.2%

who traveled internationally with medical cannabis faced the most significant challenges, as UK prescriptions are not recognied in most countries.

Patients reported:

- Anxiety about customs and border control
- Needing to go without medication during trips
- · Seeking local prescriptions where possible
- · Carefully researching destination laws

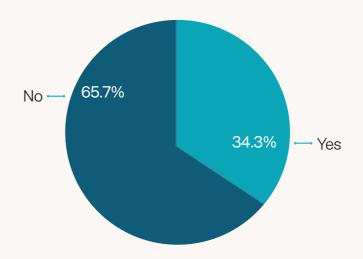
This represents a significant quality-of-life limitation for medical cannabis patients compared to those taking conventional medications.



13 Previous Cannabis Use and Comfort

Prior Cannabis Experience

Did you use cannabis regularly before becoming a medical cannabis patient?

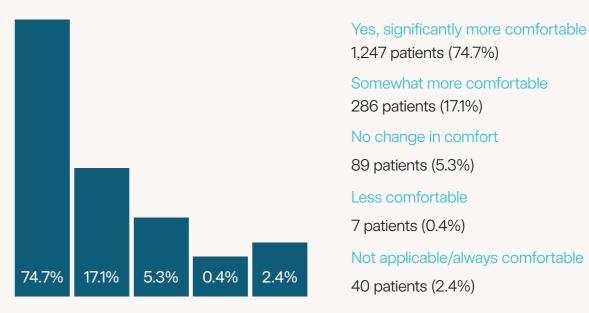


2/3

of patients are cannabis-naive, coming to medical cannabis through medical need rather than prior recreational exposure. This demographic challenges stereotypes about medical cannabis patients.

Comfort Level with Legal Prescription

Do you feel more comfortable using cannabis now it has been legally prescribed to you?



91.8%

feel more comfortable with legal prescription, demonstrating that medical legitimacy substantially reduces anxiety and stigma concerns.

Others' Perceptions

Do you feel others view your use of cannabis differently now it has been legally prescribed to you?

Yes, much more positively

847 patients (50.7%)

Yes, somewhat more positively

523 patients (31.3%)

No change in perception

234 patients (14.0%)

Somewhat more negatively

48 patients (2.9%)

Much more negatively

17 patients (1.0%)



of patients perceive that others view their cannabis use more positively since obtaining legal prescription, reinforcing the importance of medical legitimacy in reducing stigma.

Likelihood to Recommend

How likely are you to suggest medical cannabis treatment to someone with a qualifying condition?

Extremely likely

923 patients (55.3%)

Very likely

542 patients (32.5%)

Somewhat likely

156 patients (9.3%)

Not very likely

32 patients (1.9%)

Not at all likely

16 patients (1.0%)



are "extremely" or "very" likely to recommend medical cannabis to others with qualifying conditions, demonstrating exceptional patient satisfaction and advocacy.



14 Patient Demographics by Condition

Chronic Pain patients:

- · Predominantly aged 45-64 (62.4%)
- · Reflects age-related degenerative conditions
- · Significant representation across all adult age groups

Mental Health patients:

- · Younger demographic profile
- Peak prevalence in 25-44 age range (58.7%)
- · Growing recognition of cannabis for anxiety and depression in younger adults

Neurological patients:

- · Bimodal distribution
- Younger patients (epilepsy, ADHD)
- · Older patients (MS, Parkinson's)

Women's Health patients:

25-54

45-54

Concentrated in reproductive years

Peak in perimenopausal age rang

Gender Distribution by Condition

Male-predominant conditions:

72.3% male

Chronic pain

68.9% male

Neurological

69.4% male

Sleep disorder

More balanced gender distribution:

Mental health

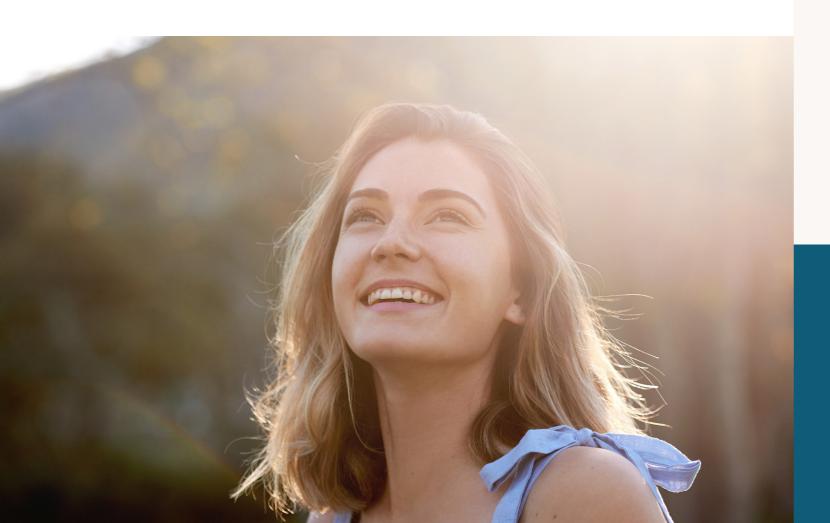


Women's health

Key Insights

The overall male predominance (67%) may reflect both gender differences in diagnosed conditions and differing attitudes toward cannabis-based medicine.

Targeted outreach to women may help address this imbalance.



15 Effectiveness Timeline: When Treatment Begins Working

Primary Condition Onset of Effectiveness

At what point did your prescribed treatment start feeling effective?

627 patients (37.6%) 156 patients (9.3%) Between 1-3 months Within the first few days

486 patients (29.1%) 45 patients (2.7%) Within the first week After 3 months

312 patients (18.7%) 43 patients (2.6%)

Within the first month Not yet effective/too earl

- 66.7% of patients experience benefit within the first week
- 37.6% reporting relief within days

This rapid onset compares favorably to many conventional medications (particularly antidepressants and chronic pain medications) that may require weeks to demonstrate efficacy.

Condition-Specific Response Times



Fastest response:

Sleep disorders

82.3% effective within first week

Acute pain episodes

76.8% within first week

Anxiety symptoms

71.4% within first week



Slower but sustained response:

Inflammatory conditions

58.4% require 2-4 weeks

Neurological conditions

52.7% require 2-4 weeks

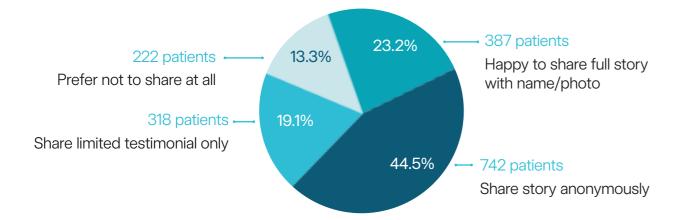
Chronic complex conditions

Variable timelines

16 Willingness to Share Patient Stories

To what extent would you be willing to share your story with Releaf publicly?

Patient willingness to participate in advocacy:





are willing to share their story in some capacity, demonstrating strong patient advocacy sentiment.



request anonymity, indicating that stigma concerns persist even among satisfied patients.

17 Support and Communication

Discussion of Side Effects

After experiencing an adverse reaction or side effect, did you discuss this with Releaf?

Among patients who experienced side effects:



73.4%

Yes, I contacted Releaf:



26.6%

No, I did not contact Releaf

How side effects were handled: (multiple selections)

54.2%

Dosage adjusted

38.7%

Changed to different strain/formulation

32.1%

Modified timing of administration

28.4%

Provided additional guidance

21.3%

Side effects resolved naturally

18.9%

Continued monitoring

The substantial number willing to share identifiable stories (23.2%) represents a significant shift in medical cannabis acceptance and suggests growing confidence in social legitimacy.

The high rate of clinical engagement (73.4%) demonstrates strong patient-provider relationships and the importance of medical supervision in optimising treatment outcomes.





18 Public Medication Use

34.9% (28.5%) (23.2%) (21.2%) (17.9%) (24.7%)

Primary Obstacles to Public Medication Use

What would make you unlikely to take medical cannabis prescribed by your doctor in public? (multiple selections)

Worried people would think I'm doing something illegal

582 patients (34.9%)

Worried about being stopped by police

476 patients (28.5%)

Worried people would think I'm doing something illegal

582 patients (34.9%)

Worried about being stopped by police

476 patients (28.5%)

Worried people would think I'm doing something illegal

582 patients (34.9%)

Worried about being stopped by police

476 patients (28.5%)



Three-quarters of patients express concerns about public use,

with fear of being perceived as engaging in illegal activity representing the primary barrier. This persists despite legal prescription status and possession of Medical Cannabis Cards.

Geographic and Location-Specific Confidence

Confidence levels administering medication in various locations:

High confidence (>70%):

87.6%

72.3%

Outside own home/garden

In own car (parked)

Moderate confidence (40-70%):

64.2%

52.8%

48.7%

Parks or green spaces Outside workplace premises Outside café/pub/restaurant:

Low confidence (<40%):

34.6%

32.4%

28.7%

At workplace

On the street

Outside public building

24.3%

8.7%

At festival/gig/event

Outside police station

The dramatic variance in confidence based on location highlights the psychological burden patients carry, even when legally entitled to use their prescribed medication.

19 Patient Tenure with Releaf

Time as Releaf Patient

How long have you been a patient with Releaf?

< 3 months 1-2 years

234 patients (14.0%) 456 patients (27.3%)

3-6 months 2-3 years

312 patients (18.7%) 187 patients (11.2%)

6-12 months 3+ years

398 patients (23.8%) 82 patients (4.9%)

The distribution reflects Releaf's growth trajectory, with steady patient acquisition and strong retention.

of patients have remained with Releaf for over one year, demonstrating treatment satisfaction and ongoing therapeutic benefit.

Patient Retention Insights

Long-term patients (2+ years) reported:

- Continued effectiveness of treatment
- · Refined understanding of optimal dosing
- · Greater confidence in public settings
- · Stronger advocacy for medical cannabis
- · Reduced reliance on conventional medications

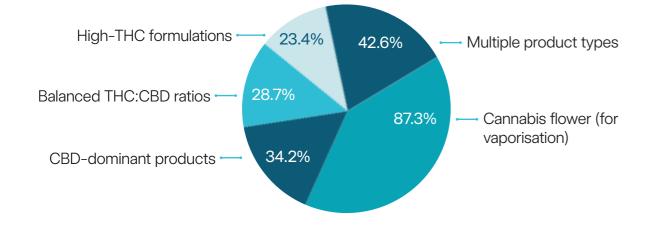




20 Medication Types and Formats

Prescribed Medication Types

Select the medication type(s) you are prescribed through Releaf: (multiple selections allowed) Analysis of medication types reveals:





Cannabis flower remains the predominant format, reflecting patient preference for rapid onset, dose flexibility, and cost-effectiveness. However, 42.6% use multiple product types, suggesting that comprehensive treatment often requires varied formulations for different symptoms or times of day.

21 Comparative Analysis: Before and After Prescription

Impact Metrics Summary

Patients consistently reported improvements across multiple life domains following medical cannabis treatment:



Symptom management:

Before reported inadequate 82.4% symptom control with previous treatments

After report "extremely effective" 78 0% or "very effective" symptom management



Quality of life

Before reported significantly 67.8% impaired quality of life After report improved or significantly improved quality of life



Daily task performance

Before reported significant difficulty with daily activities

After report improved ability to perform daily tasks



Work/study capability

Before 63.9% reported work/study significantly impaired **After** report improved ability to 74 0%

work or study



Side effects

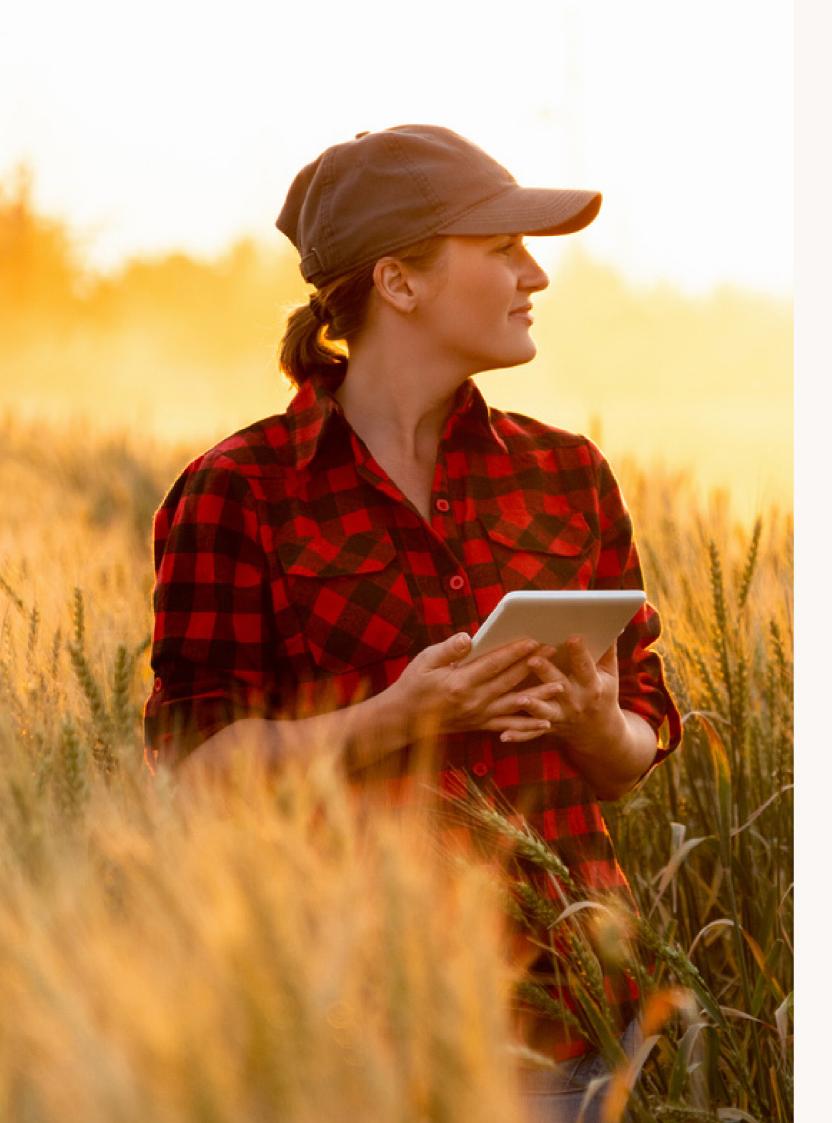
Before

experienced significant side effects from conventional treatments

After experience any side effects from medical cannabis

(mostly mild)

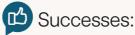
These comparative metrics demonstrate substantial improvements across all measured domains, supporting medical cannabis as a transformative therapeutic intervention.



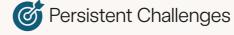
22 Conclusions and Recommendations

Major Findings Summary

This landmark survey of 1,669 active medical cannabis patients reveals a population experiencing substantial therapeutic benefit while navigating persistent social and legal complexities. 7 years after legaliation, medical cannabis has proven highly effective for chronic pain, mental health conditions, and numerous other indications, with 78% of patients reporting "extremely effective" or "very effective" treatment outcomes.



- Exceptional treatment efficacy across all major condition categories
- Dramatic quality-of-life improvements reported by 87.7% of patients
- Low side effect profile compared to conventional alternatives
- High patient satisfaction demonstrated by 87.8% willing to recommend treatment
- Reduced stigma with 80.5% reporting no stigma encounters
- Strong patient-provider engagement with 73.4% discussing concerns with medical team



Public confidence deficit

Only 26.7% feel completely confident using medication outside home

Legal awareness gaps

22% uncertain or incorrect about smoking vs. vaporiing legality

Driving law confusion

40% lack confident understanding of impairment laws

Gender disparity

67% male patients suggests barriers to female access

Geographic restrictions

Dramatic confidence variation based on location

International travel limitations

UK prescriptions not recognied abroad

Workplace acceptance

Only 54% workplace contacts supportive

Recommendations for Patients



Carry your Medical Cannabis Card at all times

71.6% do so for good reason

Understand the law

Prescribed flower must be vaporied, not smoked

Know driving regulations

Impairment-based law allows driving when not impaired

Communicate with your medical team

73.4% do so with positive outcomes

Consider advocacy

67.7% willing to share stories helps reduce stigma

Research travel requirements

Plan ahead for domestic and international travel

For Prospective Patients:

Recognie high success rates

78% report highly effective treatment

Understand it's medical treatment

Two-thirds of patients are cannabis-naive

Expect quality-of-life improvements

87.7% report positive impact

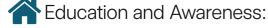
Know side effects are generally mild

63.2% report no side effects

Medical supervision is crucial

Dosage optimiation improves outcomes

Recommendations for the Medical Cannabis Industry



- · Develop comprehensive patient education on legal consumption methods
- Create clear driving guidelines with practical impairment assessment tools
- · Expand women's health outreach to address gender disparity
- Provide location-specific guidance for public medication use
- Offer workplace disclosure resources to support patient rights



- Maintain robust patient support for side effect management
- Implement systematic follow-up to optimie dosing and formulations
- Expand condition-specific protocols particularly for women's health
- Develop rapid titration strategies to accelerate time-to-benefit
- · Create peer support networks to share patient experiences



- Challenge persistent stigma through patient testimonials and education
- Clarify public consumption regulations to reduce patient anxiety
- · Advocate for workplace protections for medical cannabis patients
- Pursue international prescription recognition to enable travel
- Support research into underserved conditions and demographics

Recommendations for Policymakers and Healthcare Providers



Clarify public consumption guidelines

to reduce patient uncertainty

Standardie driving impairment assessment

with clear protocols

Protect patient employment rights

analogous to other prescribed medications

Pursue international treaties

for prescription recognition

Fund research

into efficacy, safety, and optimal prescribing

For Healthcare Providers:

- Consider medical cannabis for patients with inadequate conventional treatment responses
- · Educate yourself on indications, contraindications, and prescribing practices
- Support patient choices with evidence-based guidance
- Integrate cannabis history into routine medical assessments
- Collaborate with specialist prescribers to optimie patient care



23 Final Reflections

7 years after legaliation, medical cannabis in the UK has demonstrated remarkable therapeutic success while revealing ongoing challenges in social acceptance, legal clarity, and equitable access. The 1,669 patients surveyed represent a pioneering community that has navigated uncertainty to find effective relief from debilitating conditions.

Key Takeaway

Medical cannabis works. With 78% reporting highly effective treatment, 87.7% experiencing improved quality of life, and 63.2% reporting no side effects, the clinical case is compelling. The remaining challenges are not medical but social, educational, and regulatory.

The path forward requires continued patient advocacy, comprehensive education, enlightened policy reform, and expanded clinical research. As more patients share their stories and healthcare providers gain confidence in prescribing, medical cannabis will transition from alternative treatment to mainstream medicine.

This survey demonstrates that medical cannabis is not merely symptom suppression but life transformation – enabling patients to reclaim functionality, reduce pharmaceutical burden, and live with dignity and reduced suffering. The 1,669 voices in this report represent millions of potential patients who could benefit from safe, legal, and effective medical cannabis treatment.

The question is no longer whether medical cannabis works, but how quickly we can overcome remaining barriers to ensure all qualifying patients have access to this transformative therapy.

Appendix A: Survey Methodology Details

Survey Administration:

- Online survey platform
- · Active Releaf patient population
- · Conducted: September 2025
- 65 questions
- · Anonymous responses with demographic data
- Voluntary participation

Sample Characteristics:

- Total responses: 1,669
- · Response rate: Not disclosed
- Completion rate: >95% for core questions
- · Geographic distribution: UK-wide
- · All respondents are active medical cannabis patients with valid prescriptions

Data Analysis:

- Descriptive statistics for all questions
- · Cross-tabulation by demographic variables and condition types
- Thematic analysis of open-ended responses
- · Comparative analysis across condition categories

Limitations:

- · Self-reported data subject to recall bias
- · Sample represents Releaf patients only (may not generalie to all UK medical cannabis
- patients)
- Cross-sectional design (cannot establish causation)
- No control group for comparative outcomes
- · Patients who discontinued treatment are underrepresented

Despite these limitations, this represents the largest and most comprehensive survey of active medical cannabis patients in the UK, providing invaluable insights into real-world treatment experiences, outcomes, and ongoing challenges.

Appendix B: Glossary of Terms

Medical cannabis

Cannabis prescribed by a licensed physician for therapeutic purposes

Cannabis flower

The dried flower/bud of the cannabis plant, containing cannabinoids

THC (Tetrahydrocannabinol)

Primary psychoactive cannabinoid responsible for therapeutic effects

CBD (Cannabidiol)

Non-psychoactive cannabinoid with therapeutic properties

Vaporiation

Heating cannabis to release cannabinoids without combustion (legal method)

Smoking

Combustion of cannabis (illegal even with prescription)

Medical Cannabis Card

Official identification certifying legal patient statusMedical Cannabis Card: Official identification certifying legal patient status

Strain

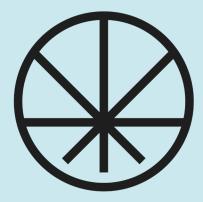
Specific variety of cannabis with unique cannabinoid/terpene profile

Titration

Process of finding optimal therapeutic dose

Impairment

Measurable reduction in cognitive or motor function



Report prepared by Releaf, 2025

For more information about medical cannabis treatment visit www.releaf.co.uk